

## OTC Pink Basic Disclosure Guidelines

### 1) Name of issuer and its predecessors (if any)

Earth Science Tech, Inc. ("ETST") was incorporated under the laws of the State of Nevada on April 23, 2010. ETST is a unique biotechnology company focused on cutting edge nutraceuticals and bioceuticals designed to excel in industries such as health, wellness, nutritional supplements, cosmetic and alternative medicine to improve illnesses and the quality of life for consumers worldwide. The Company sells its products through its retail store located in Coral Gables Florida and through the internet. ETST is currently focused on delivering nutritional and dietary supplements that help with treating symptoms such as: chronic pain, joint pain, inflammation, seizures, high blood pressure, memory loss, depression, weight management, nausea and aging. This may include products such as vitamins, minerals, herbs, botanicals, personal care products, homeopathies, functional foods, and other products. These products will be in various formulations and delivery forms including capsules, tablets, soft gels, chewables, liquids, creams, sprays, powders, and whole herbs.

### 2) Address of the issuer's principal executive offices

#### Company Headquarters

C1702 Costa del sol  
Boca Raton, Fl. 33432  
561-757-5591

[www.earthsciencetech.com](http://www.earthsciencetech.com)

#### No IR Contact

### 3) Security Information

#### Trading Symbol: ETST

Exact title and class of securities outstanding: Common Stock

CUSIP: 270311103

Par or Stated Value: .001

Totals shares authorized: 75,000,000 common as of August 8, 2016

10,000,000 Preferred 5,200,000 outstanding

Total shares outstanding: 39,850,786 common shares as of: August 25, 2016

Transfer Agent

Island Stock Transfer  
15500 Roosevelt Blvd  
Suite 301  
Clearwater, Fl. 33706  
727-289-0010

Is the Transfer Agent registered under the Exchange Act?

**YES**

List any restrictions on the transfer of security:

**None**

Describe any trading suspension orders issued by the SEC in the past 12 months.

**None**

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

**The execution to purchase the assets of a small Canadian company located in Quebec Canada.**

**4) Issuance History**

A. See table attached

B. Any jurisdictions where the offering was registered or qualified;

**None**

C. The number of shares offered;

See table attached

D. The number of shares sold;

See table attached

E. The price at which the shares were offered, and the amount actually paid to the issuer;

See table attached

F. The trading status of the shares; and Issuances:

Trading Status is marked on attached table.

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

**All certificates issued are restricted on the face of the certificate and reverse side pursuant to the requirement of the Securities act of 1933.**

**5) Financial Statements**

Financial Statements are incorporated herein by reference;

a) **Financial Statements for the period ended 06/30/2016 and 2015**

**6) Describe the issuer's Business, Products and Services**

A. Description of the issuer's business operations:

**Earth Science Tech sells nutraceuticals and bioceuticals in retail stores and outlets and online and through distributors worldwide.**

B. Date and State (or Jurisdiction) of Incorporation:

**04/23/2010 Nevada**

A. The issuer's primary and secondary SIC Codes;

**8742**

B. The issuers fiscal year end date;

**03/31**

C. Principle products or services, and their markets;

**Selling of nutraceuticals and bioceuticals**

**7) Describe the Issuer's Facilities**

**Month to month office lease @ c1702 costa del sol, Boca Raton, Fl. 33432 Approximately 1,550 square feet.**

**8) Names of Officers, Directors, and Control Persons**

A. Names of Officers, Directors, and Control Persons.

**Matthew J. Cohen-CEO, Director**

**Nickalos Tabraue- COO, Director**

B. Legal/Disciplinary History.

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

**No**

2. The entry of an order, judgement, or decree, not subsequently reversed, suspended or vacated by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

**No**

3. A finding of judgement by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, or a state securities regulator of a violation of federal or state

securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

**No**

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

**No**

- D. **Beneficial Shareholders.** Provide a list of the name, address, and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

<b><u>Majorca Group Ltd.</u></b>	<b><u>5,200,000</u></b>	<b><u>100%</u></b>	<b><u>Preferred</u></b>
<b><u>Majorca Group Ltd.</u></b>	<b><u>25,000,000</u></b>	<b><u>66.38%</u></b>	<b><u>Common</u></b>

**Control Person of Majorca: Savannah Matthews**

9) **Third Party Providers**

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel:

Milan Saha

Attorney at Law

40 Wall Street

New York, NY 10005

646-926-6206

Accountant or Auditor:  
**Eisner Amper**  
900 S. Pine Island Road  
Suite 110  
Fort Lauderdale, Fl. 33324  
954-475-3199 (Office)  
954-472-4500 (Fax)

#### 10) Issuer Certification

The issuer shall include certifications by the chief executive officer and financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Matthew J. Cohen certify that:

1. I have reviewed this annual statement of Earth Science Tech, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly presents in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: 8-29-2016

CEO's Signature: MJ Cohen, CEO

**EARTH SCIENCE TECH, INC. AND SUBSIDIARY**  
**SALES OF SECURITIES**  
**FOR THE PERIODS ENDED MARCH 31, 2015 AND 2016**

Description	Common Stock		Preferred Stock		Table 1
	Shares	Par Value	Shares	Par Value	
<b>Balance - March 31, 2014</b>	<b>35,980,000</b>	<b>35,980</b>	<b>-</b>	<b>-</b>	<b>12,932,004</b>
Common Stock issued for cash @ \$.50/share	941,000	941			469,559 Restricted
Common Stock issued for cash @ \$.75/share	166,665	167			124,833 Restricted
Shares for services Claudia (FMV \$.50/share)	100,000	100.0			49,900 Restricted
Shares for services, Harvey Katz (FMV \$.50/share)	100,000	100.0			49,900 Restricted
Shares for services Frank Ward (FMV \$.50/share)	2,500	2.5			1,248 Restricted
Shares for services Wei Chen (Valued at \$.75/share)	2,000	2.0			1,498 Restricted
Net Loss					
<b>Balance - June 2014</b>	<b>37,292,165</b>	<b>37,292</b>	<b>-</b>	<b>-</b>	<b>13,628,942</b>
Common stock issued for cash at \$.75 per share	106,666	107			79,893 Restricted
Shares for services Wei Chen (\$.75/share)	2,000	2			1,498 Restricted
Shares for services Harvey Katz (\$.75/share)	100,000	100			74,900 Restricted
Shares for services Thomas Wright (\$.75/share)	1,000	1			749 Restricted
Shares for services Spencer Siegel (\$.75/share)	1,000	1			749 Restricted
Shares for services Steven Warm (\$.75/share)	2,500	2			1,873 Restricted
<b>Balance - Sept 2014</b>	<b>37,505,331</b>	<b>37,505</b>	<b>-</b>	<b>-</b>	<b>13,788,603</b>
Shares for services given back Wei Chen (\$.75/share)	(4,000)	(4)			(2,996) Restricted
Shares for services Harvey Katz	100,000	100			230,900 Restricted
Shares for services Royal Palm	50,000	50			87,450 Restricted
Shares for services David Van Brunt	10,000	10			19,990 Restricted
Shares for services Nicholas Tabraue	50,000	50			114,950 Restricted
Issuance of preferred shares for services			5,200,000	5,200	7,066,800 Restricted
<b>Balance - Dec. 2014</b>	<b>37,711,331</b>	<b>37,711</b>	<b>5,200,000</b>	<b>5,200</b>	<b>21,305,697</b>
Common stock issued for cash at \$.75 per share	359,998	360			487,924 Restricted
Shares for services Harvey Katz	100,000	100			74,900 Restricted
Shares for services Barry Kuttner	2,000	2			1,498 Restricted
Shares for services Spencer Siegel	1,000	1			749 Restricted
Shares for services Nicholas Tabraue	100,000	100			74,900 Restricted
Shares for services Frank Ward	2,500	3			1,872 Restricted
Shares for services Thomas Wright	1,000	1			749 Restricted
Shares for services Steve Warm	2,000	2			1,498 Restricted
Shares for services Royal Palm	(50,000)	(50)			78,426
Adjustment booked for prepaid					(30,000)
<b>Balance - Mar. 31, 2015</b>	<b>38,229,829</b>	<b>38,230</b>	<b>5,200,000</b>	<b>5,200</b>	<b>21,998,213</b>

<b>continued</b>	38,229,829	38,230	5,200,000	5,200	21,998,213	
Jay Newman - Shares issued for cash \$.75	6,500	7			4,869	Restricted
Stuart Cohen - Shares issued for cash \$.75	6,667	7			4,994	Restricted
Marcia Hollet - Shares issued for cash \$.75	10,667	11			7,990	Restricted
Mike Martin- Shares issued for cash \$.75	6,666	7			4,993	Restricted
Royal Palm Consulting shares issued	275,000	275			56,225	Restricted
Barry Kuttner for Professional Services 4/1/15 - \$.95	4,500	5			4,271	Restricted
Thomas Wright for Legal Services 4/1/15 - \$.95	5,000	5			4,745	Restricted
	<u>315,000</u>	<u>315</u>			<u>88,085</u>	
<b>Balance - June 2015</b>	<b>38,544,829</b>	<b>38,545</b>	<b>5,200,000</b>	<b>5,200</b>	<b>22,086,298</b>	
Nick Tabraue 50,000 shares @\$0.68 Sept 30,2015					13,000	Restricted
Albert Clarke - Shares issued for cash \$.75	10,000	10			7,490	Restricted
Andy Wilson - Shares issued for cash \$.75	133,333	133.33			99,867	Restricted
	<u>143,333</u>	<u>143</u>			<u>120,357</u>	
<b>Balance - September 2015</b>	<b>38,688,162</b>	<b>38,688</b>	<b>5,200,000</b>	<b>5,200</b>	<b>22,206,655</b>	
Josh Gooden - Shares issued for cash \$.25	100,000	100			24,900	Restricted
Barth Family - Shares issued for cash \$.20	50,000	50			9,950	Restricted
James Bristow- Shares issued for cash \$.20	12,500	13			2,488	Restricted
Gurshon & Colin Harvey issued for cash \$.20	500,000	500			99,500	Restricted
Shuler & Shuler Trust issued for cash \$.25	20,000	20			4,980	Restricted
Nicholas Tabraue 50,000 shares Oct 9,2015-\$.94					47,000	Restricted
Nicholas Tabraue 50,000 shares Dec 31,2015-\$.40	200,000	200			19,800	Restricted
	<u>882,500</u>	<u>883</u>			<u>181,618</u>	
<b>Balance - December 2015</b>	<b>39,570,662</b>	<b>39,571</b>	<b>5,200,000</b>	<b>5,200</b>	<b>22,388,273</b>	
Barth Family - Shares issued for cash \$.20	25,000	25			4,975	Restricted
James Bristow- Shares issued for cash \$.20	25,000	25			4,975	Restricted
William Lowery- Shares issued for cash \$.20	7,500	8			1,493	Restricted
Barth Family - Shares issued for cash \$.20	25,000	25			4,975	Restricted
Kurt Johnson - Shares issued for cash \$.20	25,000	25			4,975	Restricted
Barth Family - Shares issued for cash \$.20	50,000	50			9,950	Restricted
James Bristow- Shares issued for cash \$.20	25,000	25			4,975	Restricted
Lecom/Norman Leja Shares issued for cash \$.20	12,500	13			2,487	Restricted
Gerrard Sexton Shares issued for cash \$.20	5,000	5			995	Restricted
Barth Family - Shares issued for cash \$.20	50,000	50			9,950	Restricted
Kurt Johnson - Shares Issued for cash \$.20	50,000	50			9,950	Restricted
Nicholas Tabraue 50,000 shares Mar 31,2016- \$.0.33	50,000	50			16,450	Restricted
Shares returned to treasury Katz	(400,000)	(400)			400	
Shares returned to treasury Iovino	(100,000)	(100)			100	
<b>Balance - March 2016</b>	<b>39,420,662</b>	<b>39,421</b>	<b>5,200,000</b>	<b>5,200</b>	<b>22,464,923</b>	



Description	Common Stock		Preferred Stock		Table 1	
	Shares	Amount	Shares	Amount		
	(150,000)	(150)			76,650	
<b>Balance - March 2016</b>	39,420,662	39,421	5,200,000	5,200	22,464,922	
Josh Gooden - Shares issued for cash \$.35	28,580	29			10,000	Restricted
Barth Family - Shares issued for cash \$.35	100,000	100			35,000	Restricted
Gerrard Sexton Shares issued for cash \$.35	30,000	30			10,500	Restricted
Kurt Johnson - Shares issued for cash \$.35	30,000	30			10,500	Restricted
Randall Fisher-Shares issued for cash \$.35	5,987	6			2,100	Restricted
James Bristow- Shares issued for cash \$.35	15,000	15			5,250	Restricted
Josh Gooden - Shares issued for cash \$.35	28,571	29			10,000	Restricted
	238,458	238			83,350	Restricted
<b>Balance - June 2016</b>	39,658,800	39,659	5,200,000	5,200	22,548,272	Restricted