

Date: April 21, 2016



510 Burrard St, 3rd Floor  
Vancouver BC, V6C 3B9  
[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: Equitorial Exploration Corp.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	May 16, 2016
Record Date for Voting (if applicable) :	May 16, 2016
Beneficial Ownership Determination Date :	May 16, 2016
Meeting Date :	June 27, 2016
Meeting Location (if available) :	1500 - 1055 West Georgia Street, Vancouver, B.C.
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No
<b>Notice and Access (NAA) Requirements:</b>	
NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON SHARES	294598107	CA2945981074

Sincerely,

**Computershare**

Agent for Equitorial Exploration Corp.