QUARTERLY REPORT

FOR THE FIRST QUARTER ENDING DECEMBER 31, 2016

Commission File Number 0 - 30164

EPIC CORPORATION

(FORMERLY TENSLEEP CORPORATION)
(Changed September 2007)

COLORADO	33-0789960
(state or other jurisdiction of incorporation or organization)	(I.R.S. Employer Identification No.)

109 E. 17th Street, Suite 4378, Cheyenne, WY 82001
(Address of Principal Executive offices, Zip Code)

(888) 991-7237
(Issuer's Telephone Number, including area code)

(949) 548-7005
(Issuer's Fax Number, including area code)

www.epiccor.com
(Issuers email address)

Common Stock, No Par Value
(Title of Class)

The company is not now and never has been a shell corporation as defined in Rule 144(i).

The number of shares of common stock authorized is 150,000,000 and the number of issued and outstanding shares of issuer's class of Common Stock, no par value, was 9,416,977 and 8,521,600 on December 31, 2016 and 2015, respectively. The public float on September 30, 2016, and 2015, of 963.580 and shares of common owned by approximately more than 600 beneficial owners and 241 owners of record. The common stock's CUSIP number is 29428L 403 and symbol is EPOR.

Corporate Stock Transfer, Inc.
3200 Cherry Creek Drive South, Suite 430
Denver, Colorado 80209
(SEC Registered under the Securities Exchange Act of 1934

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ITEM 4. ISSUERS HISTORY In October 2013 issuer issued 5,000,000 shares of common stock in cancellation of $50,000 of accrued interest on a Convertible Promissory Note dated January 2008, pursuant to Section 4(a)(2) of the Securities Act of 1933 ("Act") with a legend condition printed on the certificates of the control corporation.

In August 2011 issuer issued 2,500,000 shares of common stock in cancellation of $25,000 of accrued interest on a Convertible Promissory Notes dated January 2008, pursuant to Section 4(a)(2) of the Act with a legend condition printed on the certificates of the control corporation and no legend on shares issued to non-affiliates per Rule 144(d)(1)(ii).

In June 2012 the Company declared and paid out a 100% stock dividend of its common stock which was a non-sale and the shares took on the type held by the shareholders pursuant to Rule 144(d)(3)(i). Legend conditions applied where appropriate.

In May 2013 the Company exchanged 2,000,000 shares of its common stock for 7,500,000 shares of Laguna Beach Capital Corp pursuant to Section 4(a)(2) of the Act. The value of the transaction was $250,000 and legend condition was placed on the certificates.

In June 2013 the Company exchanged 16,925,432 shares of its common stock for 4,900,000 shares of its 5% Series A Convertible Preferred Stock valued at $1,950,000. The Preferred Stock was issued pursuant to Section 4(a)(2) of the Act with a legend condition on the certificate of the control party.

In December 2013, the Company issued 250,000 shares of its common stock to Integrative Business Alliance, LLC, for consulting services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were place on the certificate.

In January and February 2014, the Company issued 1,366,650 shares of its common stock to several parties in consideration for providing IR, PR and business development services for the company.

In March 2014, the Company issued 8,225,286 shares of its common stock to Ronald S and Leticia I Tucker in consideration for the conversion of $246,758 of Loans Payable and accrued and unpaid interest on the Loans. The shares issued were issued pursuant to Section 4(2) of the Act and since both parties are affiliates of the company legends were place on the certificates.

In April 2014, the Company issued 416,650 shares of its common stock to several parties in consideration of providing IR, PR and business development services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were place on the certificates.

In June 2014, the Company converted 500,000 shares common stock in cancelation of $20,000 of accrued but unpaid interest on a convertible promissory note dated January 30, 2008. The share were issued to a non-affiliate who had not been an affiliate for more than 90 days prior to the conversion, and the rights to the accrued interest was purchased under Section 4(1) of the Act from a non-affiliate which held the promissory not on which the interest was accrued for more than one year. The shares were issued with no restrictions or legend conditions.

In July 2014, the Company issued 166,650 shares of its common stock to Gregg Stachacz in consideration for providing IR, PR services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were place on the certificates.

In August 2014, the Company converted 500,000 shares common stock in cancelation of $20,000 of accrued but unpaid interest on a convertible promissory note dated January 30, 2008. The share were issued to a non-affiliate who had not been an affiliate for more than 90 days prior to the conversion, and the rights to the accrued interest was purchased under Section 4(1) of the Act from a non-affiliate which held the promissory note on which the interest was accrued for more than one year. The shares were issued with no restrictions or legend conditions.

In August 2014, the Company exchanged 2,773,353 shares of its common stock for 1,915,576 shares of its Series A 5% Convertible Preferred Stock pursuant to Section 3(a)(9) of the Securities Act of 1933.

In September 2014, the Company issued 3,772,458 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

In October 2014, the Company issued 300,000 shares to GSM Funding which was conditioned on it acquiring and providing EPIC with a Bridge Lone of $300,000. The Bridge Loan was never provided, but GSM Funding has failed to return the shares.

In December 2014, the Company issued 851,961 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On December 31, 2014, holders of 4,900,000 shares of the Company's Series A 5% Convertible Preferred Stock converted their preferred stock into 18,151,700 shares of the Company's common stock pursuant to the provisions of the Articles establishing the Preferred Stock.

On December 31, 2014, the Holders of Convertible Promissory Notes and the accrued but unpaid interest on the Convertible Promissory Notes exercised their conversion rights under the Convertible Promissory Notes in the amount of $600,000 and accrued interest of $250,000 for 26,525,000 shares of the Companies Common Stock.

On December 31,2014, the Company and the holders of Notes Payable in the amount of $35,282 agree to exchange the loans payable for 685,282 shares of the Company's common stock.

On March 31, 2015, the Company issued 636,744 shares of its common stock to its Series A 5% Convertible

Preferred Shareholders as a stock dividend in a non-cash transaction.

On June 30, 2015, the Company issued 459,856 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On July 15, 2015, the Company effected an exchange offer of 904,722 shares of its common stock for 361,890 shares of It Series A 5% Convertible Preferred Stock in a non-cash transaction pursuant to Section 3(a)(9) of the Securities Act of 1933.

On August 15, 2015, the Company effected a reverse stock split of its common stock on a 1 for 10 share basis. This reduced the number of shares issued and outstanding by 62,664,880 shares.

On September 30, 2015, the Company issued 284,684 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On December 31, 2015, the Company issued 284,684 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On December 31, 2015, the Company issued 284,684 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On March 31, 2016, the Company issued 523,835 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On June 30, 2016, the Company issued 535,237 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On September 30, 2016, the Company issued 551,660 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On December 31, 2016, the Company issued 284,699 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

ITEM 5. FINANCIAL STATEMENTS

EPIC's financial statements have been prepared without audit, pursuant to the rules and regulations of the Securities and Exchange Commission. The Company believes that the disclosures are adequate to make the information presented not misleading when read with the Company's financial statements for the years ended September 30, 2016 and 2015. The financial information presented reflects all adjustments, consisting only of normal recurring adjustments, which are, in the opinion of management necessary for a fair statement of the results from the periods presented. The Financial Statements are filed separately but are included herein by reference.

ITEM 6. ISSUERS BUSINESS, PRODUCTS AND SERVICES

EPIC was founded in October 1997, in the State of Colorado, under the name Tensleep Design, Inc., its name was changed In April 1999 to Tensleep Technologies, Inc, again in November 1999 to Tensleep.com, Inc., again in August 2000 to Tensleep Corporation, and again in September 2007 to EPIC Corporation (the "Company"). EPIC's principle place of business is located in Austin, Texas.

OVERVIEW

EPIC, The Dividend and Outside-The-Box Company, is a Special Purpose Vehicle ("SPV") that provides turn-key solutions through specialized financial services referred to as the *EPIC Process*.

The EPIC Process ("Process") is a cost efficient and effective process that gives a qualified private company ("QPC") with the opportunity to raise capital and provide its investors with an exit strategy.

Capital Raising

EPIC's turn-key solutions provide a QPC with the ability to continually raise capital.

- The exit strategy is obtained through the qualification of a qualified private placement ("QPP"), pursuant to a limited Reg. A provided for under the Securities Act of 1933.

- EPIC, prior to the qualification of the QPP, organizes and implements a *Reg. D Offering* to raise capital for the QPC.

- EPIC at an appropriate time in the future when the QPC's business justifies the trading of its common stock in a trading market will seek to facilitate the public trading of the QPC's common stock.

- The QPP raises capital through a Reg D Offering and through the sale of the underlying shares of the QPP warrants.

QPCs

A QPC is a company that has: (1) a product or services with a significant growth potential; (2) lacks the capital to brand the company and its products or services; (3) may require restructuring and reorganization to raise capital for future growth; (4) has the management experience and ability to grow the company; and (5) management has a realistic approach to growth.

The QPC thought the Process can operate as a private company even with the public trading of its common stock.

Transaction Types

EPIC engages a QPC in one of three transaction types: a qualified merger (“QM”), a qualified joint venture (“QJV”), or qualified equity interests (“QEI”).

The QM is when an EPIC subsidiary having gone through the EPIC Process engages in a stock for stock or a stock for assets in a tax free transaction.

The QJV is when EPIC or an EPIC subsidiary engages in a joint venture with a QPC that makes use of the EPIC Process.

The QEI is when EPIC acquires equity interest in a QPC and makes use of the EPIC Process.

Solutions

The EPIC Process includes value added turn-key solutions that provide cross-over services of different disciplines that adds value to the QPC’s business by reorganizing its financial statements, its corporate organization, its company organization, its capital structure, and its development of short and long term financial strategic and tactical plans.

The EPIC difference is its assumption of responsibility for effecting and managing the tactical financial plans as the QPC’s Financial Advisor.

EPIC’s value added services include the following cross-over disciplines:

- Business Consulting
- Accounting Consulting
- Cost Accounting Consulting
- Workout Consulting
- Consulting re Securities
- M & A Consulting
- Market Support re Securities
- Product Market Studies and analysis
- Financial management services
- PR and IR services

Services To Raise Capital

EPIC’s representative as a QPC’s Financial Consultant provides the following services to raise capital in a continuous basis prior to and after the public trading of a QPC’s securities.

- EPIC commences the promotion of the QPC and it business through press releases and email blasts to accredited investors and prospective customers describing the QPC’s services and products and continues such activities throughout the QPC's contract with EPIC (the QPC is responsible for hard costs of third party service providers).

- EPIC develops and implements an Executive Summary and develops a Reg. D Offering consisting of equity securities or debt to raise in-term and long-term financing after the completion of a QPP.

- EPIC distributes the Executive Summary and Reg. D Offering to accredited investors, investment bankers and broker/dealers.

- EPIC prepares and promotes presentations and programs to showcase the QPC before accredited investors, investment bankers, and broker/dealers to raise in-term capital prior to filing the QPP with the SEC.

- EPIC prepares and files with the SEC a QPP consisting of investment units made up with common stock and warrants to purchase common stock included in an Offering Statement under Regulation A pursuant to the Securities Act of 1933.

- EPIC, upon filing the Offering Statement, is able to distribute the QPC's Preliminary Offering Circular, part of the Regulation A Filing, to accredited investors, investment bankers and broker/dealers for distribution of information to their clients and prospective investors.

- EPIC on the qualification and termination or completion of the QPP can resume the Reg. D Offering.

- EPIC on the termination or completion of the QPP will prepare a 15c2 - 11 Statement of Information and file it with a broker/dealer in order to provide the broker/dealer with the documentation necessary to file a Form 211 with FINRA. The form 211 is a FINRA application to issue a symbol and give the broker/dealer approval to commence making quotations for trading the QPC's common stock.

- EPIC prepares all annual required filings with the SEC for the Reg. D Offering and the Supplemental Offering Circular for the QPP. None of these filings require SEC approval.

- EPIC will distribute the Executive Summary and 506 Offering and the Supplemental Offering Circular to accredited investors, investment bankers, and broker/dealers to promote the sale of the Reg. D Offering and the sale and trading of the QPC's common stock.

- EPIC prepares and promotes presentations and programs after qualification and completion of the QPP to showcase the trading of the QPC's securities and the Reg. D Offering to accredited investors, investment bankers, and broker/dealers.

- EPIC after the completion of the QPP, commences promoting the QPC securities through press releases and email blasts directed to accredited investors, investment bankers, and broker/ dealers and will institute other promotional activities.

Business Plan

EPIC's business plan includes the engagement of strategic relationships or joint ventures between our subsidiary companies with qualified third party companies. The third party companies are to have developed technology for healthcare products, fashion, and footwear. The essence of the strategic relationships and joint ventures is to provide for product commercialization, including regulatory approval if necessary, product procurement, marketing and/or distribution.

Epic by the nature of its business defines revenue as capital and revenue growth as capital growth. Epic, based on its primary purpose, obtains sustainable growth of capital and uses its capital efficiently. EPIC creates capital through equitable interests in subsidiaries and joint ventures, and by granting of Licenses to its acquired products or technologies whether developed by its engineers or other independent parties.

EPIC is able to obtain sufficient funds for the next 12 months of operation from its CEO and President.

Website

EPIC's website is www.epiccor.com.

ITEM 7. DESCRIBE FACILITIES.

The Company shares facilities in Austin, Texas, in the amount of 400 square feet with an affiliate and pays no rent.

ITEM 8. OFFICERS AND DIRECTORS

Ronald S. Tucker — Director and Chief Executive Officer, President and Chief Financial Officer
1632 Tradewinds Lane
Newport Beach, CA 92660

Leticia I Tucker — Director and Secretary/Treasurer
1623 Tradewinds Lane
Newport Beach, CA 92660

Beneficial Owner of more than 10%

Ronald S. & Leticia Tucker 1623 Tradewinds Lane Newport Beach, CA 92660	913,234	9.7%

American H & W Corp. 109 E. 17th Street, Suite #4378, Cheyenne, WY, 82001	816,497	8.6%
Tensleep Trust 12 Mount Havelock Douglas, Isle of Man IM1 2QG	2,401,888	25.5%

Ronald S. Tucker is the controlling person of American H & W Corp.

Corporate Stock Transfer, Inc.
3200 Cherry Creek Drive South, Suite 430
Denver, Colorado 80209

ITEM 9. THIRD PARTY PROVIDERS

Anthony F. Wiezorek
Attorney at Law
5150 E. Pacific Coast Hwy, Suite 605
Long Beach, CA 90804

Steve Miller
Accountant
74900 Highway 111
Suite 115
Indiana Wells, CA, 92253

ITEM 10. CERTIFICATIONS

CERTIFICATIONS

I, Ronald S. Tucker, certify that:

1. I have reviewed this Quarterly Report of EPIC Corporation;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

EPIC Corporation

February 3, 2017

By _

Chief Executive Officer and CFO

EPIC CORPORATION AND SUBSIDIARIES

CONSOLIDATED FINANCIAL STATEMENTS

For Three Months Ending

December ***31, 2016 AND 2015***
(Unaudited)

See Accompanying Notes:

EPIC CORPORATION
CONSOLIDATED BALANCE SHEETS
As Of
DECEMBER 31, 2016 and 2015
Unaudited

ASSETS

	2016	2015
CURRENT ASSETS		
Cash	$ 3,988	$ 4,405
Inventory	17,391	17,426
Total Current Assets	21,379	21,831
OTHER ASSETS		
Securities-For-Sale	1,140,000	400,000
License	4,470,000	4,470,000
Prepaid Expense	120,000	-
Contracts Receivable	265,000	500,000
Total Other Assets	5,995,000	5,370,000
TOTAL ASSETS	$ 6,016,379	$ 5,391,831

LIABILITIES AND STOCKHOLDERS EQUITY

	2016	2015
CURRENT LIABILITIES		
Accounts Payable	$ 560	$ -
Credit Cards	112,470	127,866
Deferred Income	338,750	-
Contract Payable	-	500,000.00
Loans Payable	146,004	77,868
Total Current Liabilities	597,783	705,735
LONG TERM LIABILITIES		
Loans Payable – Convertible Notes (Note 6)	-	-
TOTAL LIABILITIES	597,783	705,735
SHAREHOLDERS EQUITY		
Preferred Stock, $.10 stated value 10,000,000 shares authorized 2,227,747 and 191,558 shares issued and outstanding March 31, 2016 and 2015	227,747	227,747
Common Stock, $0.01 stated value, 150,000,000 shares Authorized, 9,416,977 and 8,521,6 shares issued outstanding as of September 30, 2016 and 2015	94,170	85,216
Additional Paid In Capital	10,272,456	9,541,049
Unrecognized Appreciation	1,000,000	1,000,000
Accumulated Deficit	(6,175,777)	(6,167,915)
TOTAL SHAREHOLDERS EQUITY	5,418,596	4,686,096
TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	$ 6,016,379	$ 5,391,831

See Accompanying Notes

EPIC CORPORATION

CONSOLIDATED STATEMENTS OF OPERATIONS
For Years Ending
December 31, 2016 and 2015
Unaudited

	2016	2015
REVENUES		
Product Sales	$ 5,924	$ 361
Royalty	372	176
Other	531,250	$ -
Total Revenue	537,546	537
COST OF GOODS SOLD		
Cost of Products	396	214
Freight Out	-	-
Total Cost of Goods Sold	396	214
GROSS PROFIT	537,150	323
EXPENSES		
Advertising	199	7,104
Automobile	414	600
Consulting Services	-	-
Insurance	-	549
Miscellaneous	4,042	5,223
Outside Services	5,316	4,592
Travel and Entertainment	166.91	98
Total Expenses	10,138	18,165
TOTAL OPERATING PROFIT (LOSS)	527,012	(17,842)
OTHER INCOME/(EXPENSES)		
Other Income (loss)	-	-
Interest Expense - Loan	-	-
Interest Expense - Converitble Note	-	-
Total Other Income/Expenses	-	-
NET PROFIT/LOSS	$ 527,012	$ (17,842)

See Accompanying Notes

EPIC CORPORATION

Statement of Stockholders Equity

From September 30, 2009 to December 31, 2016

Unaudited

	Date	Number of Shares	Number of Series A 5% Preferred Shares	Consideration	Preferred Stock	Common Stock	Paid-in Capital	Unrealized Gain	Retained Earnings	Total
Balance 9/30/2009		3,297,363				$ 32,974	$ 7,251,560	$ 0	$ (6,514,700)	$ 769,833
Share Issuance – Note 4	June 2010	2,000,000		Convert Debt		20,000	22,514			42,514
Net (Loss) for for period		-				-	-	-	(694,557)	(694,557)
Balance 9/30/2010		5,297,363				52,974	7,274,074		(7,209,258)	117,790
Share Issuance – Note 4	10/15/10	5,000,000		Convert Debt		50,000	-	-	-	50,000
Share Issuance – Note 4	08/26/11	2,500,000		None Cash		25,000	25,000	-	-	50,000
Net (Loss) for period		-				-	-	-	(250,322)	(250,322)
Balance 9/30/2011		12,797,363				127,974	7,299,074	-	(7,459,580)	-32,532
Share Issuance – Note 4	Jun 30, 2013	12,797,363		Stock Dividend		127,974	(127,974)	-	-	-
Share Issuance – Note 4	Sep 10,2012	100,000				1,000	-	-	-	1,000
Net (Loss) for period		-				-	-	-	(122,546)	(122,546)
Balance 9/30/2012		25,694,726				256,947	7,171,100	-	(7,582,126)	(154,079)
Exchanged Shares		(16,801,434)		Exchange		(168,014)		-	-	(168,014)
Share Issuance – Note 4	5/21/2013	2,000,000		Exchange		20,000	230,000	-	-	250,000
Issued Series A - Note 4	6/30/2013		4,900,000	Exchange Shares	490,000	-	(321,986)	-	-	168,014
Unrealized Appreciaation		-	-		-	-	-	1,934,672	-	1,934,672
Adjustment for Subsidiary		-	-		-	-	-	-	(20,650)	(20,650)
Net (Loss) for period		-	-		-	-	-	-	(104,547)	(104,547)
Balance 9/30/2013		10,893,292	4,900,000		490,000	108,933	7,079,114	1,934,672	(7,707,323)	1,905,395
Share Issuance – Note 4	12/18/2013	250,000		Non Cash	-	2,500	-	-	-	2,500
Share Issuance – Note 4	2/4/2014	166,650		Non Cash	-	1,667	-	-	-	1,666.5
Share Issuance – Note 4	2/4/2014	1,200,000		Non Cash	-	12,000	-	-	-	12000
Share Issuance – Note 4	3/1/2014	3,648,739		Convert Debt	-	36,487	61,436	-	-	97,923
Share Issuance – Note 4	3/31/2014	4,576,547		Convert Debt	-	45,765	89,881	-	-	135,646
Share Issuance – Note 4	4/16/2014	166,650		Non Cash	-	1,667	-	-	-	1,667
Share Issuance – Note 4	4/17/2014	250,000		Non Cash	-	2,500	-	-	-	2,500
Share Issuance – Note 4	6/27/2014	500,000		Covert Debt	-	5,000	15,000	-	-	20,000
Share Issuance – Note 4	7/26/2014	166,650		Non Cash	-	1,667	-	-	-	1,667
Exchanged Shares	8/26/2014	(2,773,353)	1,915,576	Exchange	191,558	(27,734)	(163,824)	-	-	-
Share Issuance – Note 4	8/27/2014	500,000		Convert Debt	-	5,000	15,000	-	-	20,000
Share Issuance – Note 4	9/18/2014	3,772,458		Stock Dividend	-	37,725	(37,725)	-	-	-
Unrealized Appreciation	9/30/2014				-	-	-	(1,934,672)	-	(1,934,672)
Unrealized Appreciation	9/30/2014				-	-	-	1,000,000	-	1,000,000
Adjustment for Subsidiary		0	0		-	-	-	-	(399,609)	(399,609)
Net Gain for 9/30/2014		-	-		-	-	-	-	1,596,117	1,596,117
Balance 9/30/2014		23,317,633	6,815,576		$ 681,558	$ 233,176	$ 7,058,882	$ 1,000,000	$ (6,510,816)	$ 2,462,801
Share Issuance – Note 4	10/17/2014	300,000		Non Cash	-	3,000	-	-	-	3,000
Share Issuance – Note 4	12/31/2014	8,525,000		Convert Acc Int	-	85,250	164,750	-	-	250,000
Share Issuance – Note 4	12/31/2014	685,282		Non Cash - Note	-	6,853	28,429	-	-	35282
Share Issuance – Note 4	12/31/2014	18,000,000		Convert Note	-	180,000	420,000	-	-	600,000
Share Issuance – Note 4	12/31/2014	16,151,700	(4,900,000)	Convert Debt	(490,000)	161,517	328,483	-	-	-

Share Issuance – Note 4	12/31/2014	851,961		Stock Dividend	-	8,520	(8,520)	-	-	-
Share Issuance – Note 4	3/30/2015	636,744		Stock Dividend	-	6,367.44	(6,367)	-	-	-
Share Issuance – Note 4	6/30/2015	459,738		Stock Dividend	-	4597.38	(4,597)	-	-	-
Exchanged Shares - Note 4	7/15/2015	(904,722)		Exchange Offer	-	(9,047)	9,047	-	-	-
Exchanged Shares - Note 4	7/15/2015	-	361,890	Exchange Offer	36,189	-	(36,189)	-	-	-
Share Issuance - Note 4	7/15/2015	1,593,704		Adjusted Stock	-	15,937	(15,937)	-	-	-
Reverse Stock Split - Note 4	8/15/2015	(62,664,880)		Reverse Split	-	(626,649)	626,649	-	-	-
Share Issuance - Note 4	9/30/2015	284,684		Stock Dividend	-	2,847	(2,847)	-	-	-
Adjustment for Subsidiary		-	-		-	-			(1,266)	(1,266)
Net Gain for 9/30/2015		-	-		-	-	-	-	678,285	678,285
Balance 9/30/2015		7,236,844	2,277,466		227,747	72,369	8,561,783	1,000,000	(5,833,797)	4,028,101
Share Issuance - Note 4	12/31/2015	284,702	-	Stock Dividend	-	2,847	-	-	-	2,847
Share Issuance - Note 4	3/31/2016	523,835	-	Stock Dividend	-	5,238	-	-	-	5,238
Share Issuance - Note 4	6/30/2016	535,237	-	Stock Dividend	-	5,352	-	-	-	5,352
Share Issuance - Note 4	9/30/2016	551,660	-	Stock Dividend	-	5,517	-	-	-	5,517
Adjustment for Subsidiary		-	-		-	-	963,520	-	(824,519)	139,001
Net Gain for 9/30/2016		-	-		-	-	-	-	577,405	577,405
Balance 9/30/2016		9,132,278	2,277,466		227,747	91,323	9,525,303	1,000,000	(6,080,911)	4,763,461
Share Issuance - Note 4	12/31/2016	284,699	-	Stock Dividend	-	2,847	-	-	-	2,847
Adjustment for Subsidiary		-	-		-	-	747,153	-	(621,878)	125,275
Net Gain for 12/31/2016		-	-		-	-	-	-	527,012	527,012
Balance 12/31/2016		9,416,977	2,277,466		$ 227,747	$ 94,170	$ 10,272,456	$ 1,000,000	$ (6,175,777)	$ 5,418,595

EPIC CORPORATION

STATEMENTS OF CASH FLOWS

For Years Ending December 31, 2016 and 2015

Unaudited

	2016	2015
CASH FLOW FROM OPERATING ACTIVITIES		
Net Income (Loss)	$ 527,012	$ (17,842)
Adjustments to reconcile net loss to net cash provided used in operations: (Increase) decrease		
Other Income:	(673,129)	-
Non - Cash Operating (Net Income) Expense		569
Inventory	35	(691)
Prepaid Expense	120,000	-
Increase (decrease) in liabilities:		
Credit Cards	(10,277)	5,010
Accounts Payable	(419)	(279)
Accrued Interest	-	-
Loans Payable	37,195	10,488
Net cash provided (used) by operating activities	417	(2,745)
CASH FLOWS FROM INVESTING ACTIVITIES		
Investments	-	-
Note Receivable	-	-
License	-	-
Net cash provided by investing Activities	-	-
CASH FLOWS FROM FINANCING ACTIVITIES		
Unrealized Appreiation	-	-
Preferred Stock	-	-
Common Stock	-	-
Paid Surplus	-	-
Retained Earnings	-	-
Net cash provided by Financing Activities	-	-
NET INCREASE (DECREASE) IN CASH	417	(2,745)
CASH, beginning of year	4,405	7,150
CASH, end of Period	$ 3,988	$ 4,405

EPIC CORPORATION

CONSOLIDATED NOTES TO FINANCIAL STATEMENTS
Dated December 31, 2016 AND 2015
Unaudited

ORGANIZATION AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Organization

EPIC, The Dividend Company, is a special purpose vehicle. EPIC provides turn-key solutions to qualified companies to enable them to raise capital and to provide investors an exit strategy.

Mission Statement

EPIC's mission is to provide its investors with short and long term high yield investments.

History

EPIC was founded in October 1997, in the state of Colorado. In 1998, we qualified an Offering Circular under Regulation A, an exemption under Section 3(b) of the Securities Act of 1933 ("Act"). In September 1999, we became a full reporting company under the Securities Exchange Act of 1934 and started trading on the Bulletin Board. In December 2001, we voluntarily withdrew our registration under the Exchange Act, and commenced trading on OTCMarkets as a private non-reporting company.

Consolidation Policy

The consolidated financial statements include the accounts of the Company and four majority owned subsidiaries. All inter-company transactions and balances have been eliminated. The Company's equity ownership interests of 20% to 50% in affiliates in which it can exercise significant influence over operating and financial policies are accounted for using the equity method. Accordingly, the Company's share of the earnings of these companies are included in consolidated net income. Equity interests in other companies are carried at cost and/or unrecognized appreciation from one time license fees unless they are held for trading, they are then considered investments and reflected at market price.

Product Development Costs

Product development costs are expensed as incurred. Before commencing operations we incurred research and development costs which were charged to operations when incurred. There has been no research and development costs since September 30, 2014.

Cash and Cash Equivalents

For the purposes of financial statement reporting, we consider all liquid investments with maturity of 3 months or less to be cash equivalents.

Concentration of Credit Risk

We maintain our operating cash accounts at commercial banks in California. The accounts at the banks are guaranteed by the Federal Deposit Insurance Corporation (FDIC) up to $250,000 per bank. At times some accounts may exceed FDIC limits. We limit the amount of credit exposure with any one financial institution and believes that no significant concentration of credit risks exists concerning cash and cash equivalents.

Property and Equipment, Depreciation and Amortization

Property, tangible and intangible, and equipment obtained in exchange for stock are carried at the fair market value of the equipment on the date of exchange. Property and equipment purchased is carried at cost as of the date of purchase. Depreciation and amortization are computed using the straight-line method over the assets' expected useful lives. The useful lives of equipment and software for purposes of computing depreciation are:

Machinery & Equipment	3 years
Software	3 years

Repairs and maintenance are charged to operations when incurred. Costs of betterments, which materially extend the useful lives of the assets, are capitalized. Gains and losses from sales or disposition of assets are included in the statement of operation.

Use of Estimates

The preparation of our financial statements are in conformity with generally accepted accounting principles which requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

Fair Value of Financial Instruments

For the Company's financial instruments, the carrying value is considered to approximate the fair value. Cash, prepaid expenses and accounts payable are settled so close to the balance sheet date that fair value does not differ significantly from the stated amounts.

Income Taxes

Income taxes are recognized during the year in which transactions are enter into. The determination of consolidated financial statement income, with deferred taxes being provided for temporary differences between amounts of assets and liabilities, for financial reporting purposes are measured by tax laws.

The consolidated financial statements of the Company include a benefit for income taxes based on the results of the Company's operations. For consolidated financial reporting purposes, the provision for income taxes using the consolidated results of operations was offset through the utilization of the parent company's net operating loss carryover.

Adjustments

In the opinion of management the data reflects all adjustments necessary for a fair consolidated statement of results for this period. All adjustments are of a normal and recurring nature.

Advertising

Advertising costs, except for costs associated with direct-response advertising, are charged to operations when incurred. The costs of direct-response advertising, if any, are capitalized and amortized over the period during which future benefits are expected to be received.

NOTE 1: AMCOR FINANCIAL CORP.

Amcor Financial Corp. (Amcor), a specialty finance company, provided merchant banking services, real estate financing and financing of emerging growth companies. A major shareholder of the Company is also a major shareholder of Amcor. During the year ended September 30, 2004, due to excessive litigation by the former parent company of Amcor Financial and purchasers of homes from the parent company, Amcor was forced to cease business operations, and in January 2005, it filed bankruptcy under Chapter 7. We wrote down its investment in Amcor Financial to $286,778, which we believed to be the residual value. In September 2009, we transferred our investment in Amcor and Tensleep Financial Corporation to RX Healthcare Systems, Ltd., in exchange for RX Healthcare common stock. We were informed by the Amcor Trustee that RX Healthcare would receive no distribution of funds and the bankruptcy when it would close in 2015. RX Healthcare as of September 30, 2014, wrote off its investment in Amcor, and we agreed that due to the loss of the Amcor investment and the loss in value of the shares of Tensleep Financial Corporation acquired from the Company, EPIC agreed to return 15,500,000 shares of RX Healthcare's common stock for cancellation.

NOTE 2: MAJORITY OWNED SUBSIDIARIES

TENSLEEP WIRELESS CORPORATION

In August 2000, we incorporated Tensleep Wireless Corporation as a wholly owned subsidiary ("Wireless"). Wireless was organized to develop and design wireless electronic products making use of technologies owned and developed by the Company and its subsidiary Tensleep Technologies, Inc. Wireless and the company had limited funds with which to conduct its Research and Development, and was without funds to sell and market its products.

In December 2002, we subscribed to additional shares of Wireless common stock in exchange for organizational costs and services paid by the Company and the transfer of a none exclusive license to use the technology developed by the Company.

In September 2003, Tensleep Technologies transfer its business to Wireless pursuant to an agreement with the Company as a capital contribution valued at $375,595, and in September 2004, we contributed the Research and Development costs, paid by the Company, to Wireless as a capital contribution.

On January 18, 2006, we declared a stock dividend of Wireless common stock and distributed approximately 1,000,000 shares to our shareholders, and we now hold more than an 80% interest in Wireless. Wireless, in June 2006, declared a four to one stock dividend and the Company now owns 19,600,000 shares of Wireless. The Company then focused on having Wireless seeking to acquire and develop technologies in the consumer electronic products. From 2006 to the present, Wireless has been seeking to develop a strategic relationship or acquire a development stage products, services or equipment company.

In September 2007, Wireless transferred its Research and Development business to an independent company which has continued to work on Wireless' technologies in developing RF receivers and transmitters, and electronic controllers and timers. These products have been use in deer feeders, remote controlled lights, automatic spraying systems, etc. As of September 30, 2010, we have discontinued the operations of Tensleep Wireless.

TENSLEEP FINANCIAL CORPORATION

The Company incorporated Tensleep Financial Corporation ("Financial") on February 14, 2001, as a wholly owned subsidiary and was to provide funding for residential and commercial loans. The Company made an initial investment of $50,000 and was issued 5,000,000 shares of its common stock. The $50,000 was invested to acquire a mortgage banking company, which was later closed down. Financial's business plan was modified to provide financial, business and corporate development services.

For business reasons, on May 2006, we declared a stock dividend and distributed approximately 4,561,986 shares Financial's common stock to our stockholders, retaining 438,014 shares. The shares of Financial are not publicly traded.

In September 2007, we contributed the obligation of RX Healthcare Systems, Inc., in the amount of $130,000 to Tensleep Financial.

In September 2009, we contributed our investment of $200,000 in Tensleep Financial and a $134,550 promissory note of Meadow at Quail Run to RX Healthcare. RX Healthcare then simultaneously contributed the $134,550 promissory note to Tensleep Financial, thereby having an investment of $334,550 in Tensleep Financial.

On September 30, 2014, RX Healthcare believed Tensleep Financial to be of little or no value and wrote off its investment in the $134,550 promissory note and returned the 438,014 shares of Tensleep Financial to the Company and we return 15,500,000 shares of its common stock to RX Healthcare.

In November 2010, Tensleep Financial issued EPIC Corporation 10,000,000 shares of Tensleep Financial's common stock pursuant to an assignment by R Tucker & Associates contained in an agreement dated October 5, 2010 ("RT Agreement"). As of September 30, 2010, Tensleep Financial owed R Tucker a Consulting Fee of $30,000 and accrued interest of $100,000 on a 10% Convertible Promissory note with a principal balance of $400,000. The interest of $100,000 was accrued over 2 and 1/2 years. Pursuant to the RT Agreement R Tucker agreed to accept and Tensleep Financial agree to issue R Tucker 10,000,000 shares of its common stock in cancellation of the accrued interest and consulting fee. In the RT Agreement R Tucker assigned the 10,000,000 shares of Tensleep Financial to EPIC corporation as consideration of EPIC's agreement to added $100,000 of interest to its Note ("EPIC Agreement"). The shares were issued pursuant to Section 4(2) of the Act.

Tensleep Financial on October 1, 2016, entered into a Consulting Agreement with EPIC Corporation to provide the EPIC Process for a period of two years ending September 30, 2018. The compensation for the agreement is to be $250,000 payable, at the last to occur, 30 days from the date of the agreement or the qualification date of the Regulation A Offering Statement. On November 30, 2016, Tensleep Financial filed a Form 1-A pursuant to Regulation A of the Act and we expect that the SEC will qualify the Tensleep Financial Reg. A by the end of February 2017.

RX HEALTHCARE SYSTEMS, LTD.

RX Healthcare Systems, is a majority owned subsidiary of the Company. It was incorporated on March 29, 2006, by R Tucker & Associates, Inc., a Colorado corporation, as a wholly owned subsidiary; and was to operate as a developer, marketer and distributor of electronic products, primarily in the healthcare field. In January 2007, we granted RX Healthcare a technology license in exchange for a one time license fee of $130,000 to be paid later. We later transferred the RX Healthcare obligation to Tensleep Financial as describe above. Then in September 2007, we entered into a consulting agreement and received 1,000,000 restricted shares of RX Healthcare, valued at $24,000 as a consulting fee and represented a 1/3 ownership interest.

RX Healthcare on August 3, 2007, received an order from the SEC declaring the Offering Statement filed by RX Healthcare was qualified pursuant to Regulation A under Section 3(b) of the Act, as amended.

In September 2009, we contributed our investment of $200,000 in Tensleep Financial and a $134,550 promissory note of Meadow at Quail Run to RX Healthcare. In exchange we received 3,100,000 restricted shares of RX Healthcare's common stock. RX Healthcare then simultaneously contributed the $134,550 promissory note to Tensleep Financial, thereby increasing its investment in that company. At this time, RX Healthcare redeemed the 1,000,000 shares of its common stock owned by R Tucker & Associates, Inc., in exchange for a five year convertible promissory note in the amount of $200,000 convertible at $0.05 per share. As a result of the redemption, we owns more than 80% of RX Healthcare's common stock.

RX Healthcare since September 2010 to the present has been in the stage of developing the distribution of a proprietary and unique spacer fabric ("AcuFAB") that can be used to produce several consumer healthcare and medical products.

In September 2013, RX Healthcare obtained an exclusive license to manufacture, distribute and sell AcuFAB products in North America to consumer and consumer healthcare market segments, for which the Company received an assignment of the $1,000,000 license fee due from RX Healthcare, and the right to receive one half of any sublicense fees and a royalty of 10% on the sale of AcuFAB products.

The RX Healthcare as of September 30, 2014, wrote off its investment in Amcor. The Company agreed that due to the loss of the Amcor investment and the shares of Tensleep Financial Corporation acquired from EPIC being of no value and we agreed to return 15,500,000 shares of RX Healthcare's common stock for cancellation. After the return of the stock for cancellation, we still owned 15,000,000 shares of common stock, which was two-thirds of the common stock issued and outstanding.

In September 2014, RX Healthcare filed a Offering Statement under Regulation A of the Securities Act of 1933, as amended and on January 28, 2015, the Offering Statement became qualified.

RX Healthcare on February 28, 2015, acquired the right to healthcare market segments other than consumer healthcare market segments for North America from EPIC Medicor Corporation. As consideration for the license, RX Healthcare assumed the one time license fee of $1,000,000 due to EPIC Corporation.

RX Healthcare on September 10, 2015, issued 3,160,000 shares of its restricted common stock in partial settlement of a $790,000 portion of the $1,000,000 assumed obligation to us for the Healthcare Market License. The shares were issued pursuant to Section 4(a)(2) of the Act.

RX Healthcare on September 10, 2015, issued 840,000 shares of its common stock valued at $210,000 and 840,000 warrants to purchase 840,000 shares of RX Healthcare's common stock for each Series A, B, C and D Warrants in accordance with the Regulation A Offering for the cancellation of the remaining $210,000 of the Company's indebtedness assumed by RX Healthcare when it acquired the exclusive license to sell and distribute the ***AcuFAB®*** products to the healthcare and medical market segments in North America. The shares and warrants were issued in accordance with the qualified Regulation A Offering.

RX Healthcare on February 28, 2015, acquired the exclusive license to sell and distribute the ***AcuFAB®*** products to the healthcare and medical market segments in North America ("Healthcare Market") from EPIC Medicor Corporation. In exchange for this exclusive license the Company assumed the payment of a one time license fee in the amount of $1,000,000 and issued the assigning party 800 Investment Units pursuant to the qualified Regulation A Offering which consisted of 80,000 shares of common stock and 80,000 warrants each of the Series A, B, C and D Warrants. The terms of the Healthcare Market are essentially the same as those indicated in the Consumer Market License.

RX Healthcare on February 28, 2015, granted an exclusive license to EPIC Medicor Corporation to sell the ***AcuFAB®*** insoles ("Insole License"). This license provides for a one time license fee of $500,000 which was payable in cash or in EPIC Medicor common stock.

EPIC MEDICOR CORPORATION

EPIC Medicor Corporation was incorporated in December 25, 2010, by R Tucker & Associates, Inc., as Salmons Corporation. The Company had several name changes, then on January 22, 2012, it received it present name. One July 22, 2013,

EPIC Health Plc, an Isle of Man corporation, entered into a "Sub-License" agreement dated July 22, 2013, with RX Healthcare Systems, Ltd., granting RX Healthcare an exclusive right to distribute the ***AcuFAB®*** products in North America. In March 2014, EPIC Health Plc elected to dissolve and as part of the liquidation of each company and the successor to the Master License split the Sub-License in to two separate sub-license agreements. EPIC Medicor Corporation on was granted as sub-license to distribute the **AcuFAB®** products in the medical market segments in North America. The license agreement was back dated to September 22, 2013, and contained a one time license fee of $1,000,000 which was to be paid to EPIC Corporation.

RX Healthcare on February 28, 2015, acquired the exclusive license to sell and distribute the ***AcuFAB®*** products to the healthcare and medical market segments in North America ("Healthcare Market") from EPIC Medicor Corporation. In exchange for this exclusive license the Company assumed the payment of a one time license fee in the amount of $1,000,000 and issued EPIC Medicor 800 Investment Units pursuant to the qualified Regulation A Offering which consisted of 80,000 shares of common stock and 80,000 warrants each of the Series A, B, C and D Warrants. The terms of the Healthcare Market are essentially the same as those indicated in the Consumer Market License.

EPIC Medicor on February 28, 2015, entered into an exclusive license to sell the to sell the ***AcuFAB®*** insoles ("Insole License") with RX Healthcare. This license provides for a one time license fee of $500,000 which was payable in cash or in restricted common stock of the licensor.

EPIC Medicor on July 20, 2016, filed a Offering Statement under Regulation A of the Securities Act of 1933, as amended and on August 8, 2016, the Offering Statement became qualified.

EPIC Medicor on August 18, 2016, in cancellation of the one time license fee of $500,000 issued 2,500 investment units from it Reg A offering to RX Healthcare consisting of 2,500,000 shares of free trading common stock, 2,500,000 Series A, B, C, and D Warrants, and 10,000,000 shares of the underlying common stock of the Warrants.

EPIC Medicor on August 18, 2016, in payment of consulting services in the amount of $120,000 issued 600 investment units from it Reg A offering to EPIC Corporation consisting of 600,000 shares of free trading common stock, 2,400,000 Series A, B, C, and D Warrants, and 2,400,000 shares of the underlying common stock of the Warrants.

EPIC Medicor on October 11, 2016, in payment of consulting services in the amount of $120,000 issued 600 investment units from it Reg A offering to Tensleep Financial Corporation consisting of 600,000 shares of free trading common stock, 2,400,000 Series A, B, C, and D Warrants, and 2,400,000 shares of the underlying common stock of the Warrants.

EPIC MEDICOR, Ltd.

EPIC Medicor, Ltd., was originally incorporated under the name of EPIC Healthcare, Ltd., in the state of Colorado on on August 3, 2011, as wholly owned subsidiary of EPIC Corporation. On August 14, 2011, the name was changed to EPIC Healthcare Systems, Ltd., and on January 5, 2012, its name was changed to its current name. This company's purpose produce and distribution the ***AcuFAB®*** products to licensees.

LAGUNA BEACH CAPITAL GROUP, INC.

In June 2013, the Company entered into a joint venture, acquiring a 50% ownership interest, with Laguna Beach Capital Group, Inc, a California corporation, whose business is to provide financing for the inventory and sale of used cars. In the latter part of 2014 a dispute developed between EPIC and our partner in Laguna Beach Capital Group, Inc. The partner has failed to communicate with EPIC. EPIC recently became aware the Laguna Beach Capital Group has been suspended for failure to pay the California Franchise Tax Board taxes. As a result EPIC has written off it investment in that company.

NOTE 3: INCOME TAXES

The Company has not generated any taxable income and therefore a provision for income taxes is not necessary. Similarly, a provision for deferred taxes is not necessary. For income tax purposes, the Company had available, at September 30, 2016, and 2015, net operating loss ("NOL") carry forwards of approximately $6,175,777 and $6,167,915 respectively, which will expire in various years from 2018 through 2026.

NOTE 4: CAPITAL TRANSACTIONS

In October 2010, the Company issued R Tucker & Associates, Inc., 5 million shares in lieu of a cash payment of accrued interest in the amount of $50,000 on the convertible promissory note executed in January 2008. The shares issued were issued pursuant to Section 4(2) of the Act and since R Tucker is an affiliate of the company a legend was placed on the certificate

In August 2011, the Company issued R Tucker & Associates, Inc., 4.2 million shares and 800,000 shares to 6 non-affiliates in lieu of a cash payment of accrued interest in the amount of $50,000 on the convertible promissory note executed in January 2008. The shares issued were issued pursuant to Section 4(2) of the Act and since R Tucker is an affiliate of the company a legend was placed on the certificates, but the shares issued to the non-affiliates were issued free and clear of any restrictions or legends.

In June 2012, the Company issued 12,797,363 shares of its common stock to its Shareholders of common stock as a 100% stock dividend in a non-cash transaction.

In September 2012, the Company issued 100,000 shares of its common stock the Fred Ballou in exchange for communication services. The shares were issued pursuant to Section 4(2) of the Act and a legend was place on the certificate.

In May 2013, the company acquired a 50% interest in Laguna Beach Capital Group, Inc. ("LBCG"), by exchanging 2,000,000 shares of its common stock for 7,500,000 shares of LBCG common stock and a promissory note in the face amount of $100,000. LBCG is a development stage company that will provide financing to purchase used cars. The shares issued were issued pursuant to Section 4(2) of the Act and since both parties are affiliates of the company a legend was place on the certificate.

In June 2013, the Company filed a Designation, Preferences and relative Rights for 8,000,000 shares of a face value of $1 Series A 5% Convertible Preferred Stock with the Colorado Secretary of State, and issued 4,900,000 shares of the Series A 5% Convertible preferred stock in exchange for the cancellation of 14,801,454 shares of the Company's common stock valued at $490,000 pursuant to Section 3(a)(9) of Act, an exempt security, free of any restrictions or legends imposed by Rule 144.

In December 2013, the Company issued 250,000 shares of its common stock to Integrative Business Alliance, LLC, for consulting services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were place on the certificate.

In January and February 2014, the Company issued 1,366,650 shares of its common stock to several parties in consideration for providing IR, PR and business development services for the company.

In March 2014, the Company issued 8,225,286 shares of its common stock to Ronald S and Leticia I Tucker in consideration for the conversion of $246,758 of Loans Payable and accrued and unpaid interest on the Loans. The shares issued were issued pursuant to Section 4(2) of the Act and since both parties are affiliates of the company legends were place on the certificates.

In April 2014, the Company issued 416,650 shares of its common stock to several parties in consideration of providing IR, PR and business development services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were place on the certificates.

In June 2014, the Company converted 500,000 shares common stock in cancelation of $20,000 of accrued but unpaid interest on a convertible promissory note dated January 30, 2008. The share were issued to a non-affiliate who had not been an affiliate for more than 90 days prior to the conversion, and the rights to the accrued interest was purchased under Section 4(1) of the Act from a non-affiliate which held the promissory not on which the interest was accrued for more than one year. The shares were issued with no restrictions or legend conditions.

In July 2014, the Company issued 166,650 shares of its common stock to Gregg Stachacz in consideration for providing IR, PR services. The shares issued were issued pursuant to Section 4(2) of the Act and legends were place on the certificates.

In August 2014, the Company converted 500,000 shares common stock in cancelation of $20,000 of accrued but unpaid interest on a convertible promissory note dated January 30, 2008. The share were issued to a non-affiliate who had not been an affiliate for more than 90 days prior to the conversion, and the rights to the accrued interest was purchased under Section 4(1) of the Act from a non-affiliate which held the promissory note on which the interest was accrued for more than one year. The shares were issued with no restrictions or legend conditions.

In August 2014, the Company exchanged 2,773,353 shares of its common stock for 1,915,576 shares of its Series A 5% Convertible Preferred Stock pursuant to Section 3(a)(9) of the Securities Act of 1933.

In September 2014, the Company issued 3,772,458 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

In October 2014, the Company issued 300,000 shares to GSM Funding which was conditioned on it acquiring and providing EPIC with a Bridge Lone of $300,000. The Bridge Loan was never provided, but GSM Funding has failed to return the shares.

In December 2014, the Company issued 851,961 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On December 31, 2014, holders of 4,900,000 shares of the Company's Series A 5% Convertible Preferred Stock converted their preferred stock into 18,151,700 shares of the Company's common stock pursuant to the provisions of the Articles establishing the Preferred Stock.

On December 31, 2014, the Holders of Convertible Promissory Notes and the accrued but unpaid interest on the Convertible Promissory Notes exercised their conversion rights under the Convertible Promissory Notes in the amount of $600,000 and accrued interest of $250,000 for 26,525,000 shares of the Companies Common Stock.

On December 31,2014, the Company and the holders of Notes Payable in the amount of $35,282 agree to exchange the loans payable for 685,282 shares of the Company's common stock.

On March 31, 2015, the Company issued 636,744 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On June 30, 2015, the Company issued 459,856 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On July 15, 2015, the Company effected an exchange offer of 904,722 shares of its common stock for 361,890 shares of It Series A 5% Convertible Preferred Stock in a non-cash transaction pursuant to Section 3(a)(9) of the Securities Act of 1933.

On August 15, 2015, the Company effected a reverse stock split of its common stock on a 1 for 10 share basis. This reduced the number of shares issued and outstanding by 62,664,880 shares.

On September 30, 2015, the Company issued 264,684 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On December 31, 2015, the Company issued 284,702 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On March 31, 2016, the Company issued 523,835 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On June 30, 2016, the Company issued 535,237 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On September 30, 2016, the Company issued 551,660 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

On December 31, 2016, the Company issued 284,699 shares of its common stock to its Series A 5% Convertible Preferred Shareholders as a stock dividend in a non-cash transaction.

NOTE 6: PREFERRED STOCK

The Company has established a face value $1 Series A 5% Convertible Preferred Stock. Its 5% dividend equal to $0.05 per annum or $0.0125 per quarter can be paid in cash or the Company's common stock at the discretion of the Company. The quarterly dividend is determined by dividing $0.0125 by a 25% discount of the ratio of the total value of shares traded to total volume traded ("VWAP," value-weighted average price) 10 days prior to the date of the written notice of conversion, but not less than $0.05 per share. The terms of the Preferred stock have been revised to provide Preferred Shareholder the right to convert the $1 face value of the preferred share at a 65% discount from the VWAP traded 10 days prior to the date of the written notice is received by the Company but no less than $0.10 per share and no higher than $0.30 per share. The Preferred Shares have no voting right except in the event of a default by the Company. .

NOTE 7: EXCHANGE

The Company in July 2014, offered shareholders in street name the right to voluntarily exchange 1.5 shares of the Company's common stock for 1 share of the Company's Series A 5% Convertible Preferred Stock. The shareholders of 2,573,353 shares of common stock exchange their shares for 1,715,576 shares of preferred stock. The exchange was made pursuant to Section 3(a)(9) of the Act and are issued without restriction or legend condition (Rule 144 does not apply to an exempt security).

The Company in July 2015, offered shareholders in street name the right to voluntarily exchange 2.5 shares of the Company's common stock for 1 share of the Company's Series A 5% Convertible Preferred Stock. The shareholders of 904,722 shares of common stock exchange their shares for 361,890 shares of preferred stock. The exchange was made pursuant to Section 3(a)(9) of the Act and are issued without restriction or legend condition (Rule 144 does not apply to an exempt security).

NOTE 8: SECURITIES-FOR-SALE

The Companies and it subsidiaries Securities-For-Sale:

EPIC Securities-For-Sale include:

RX Healthcare - on 8/18/2015 issued 840,000 shares of common	$210,000
RX Healthcare - on 8/18/2015 issued 3,360,000 Series A, B, C, and D Warrants	
EPIC Medicor - on 9/30/2016 issued 600,000 shares of common	$120,000
EPIC Medicor - on 9/30/2016 issued 2,400,000 Series A, B, C, and D Warrants	

RX Healthcare Securities-For-Sale include:

EPIC Medicor - on 8/18/2016 issued 2,400,000 shares of common	$500,000
EPIC Medicor - on 8/18/2016 issued 10,000,000 Series A, B, C, and D Warrants	

Tensleep Financial Corporation Securities-For-Sale include:

EPIC Corporation - in 2006 issued now 200,000 shares of common	$200,000
RX Healthcare - in 2007 & 8/18/2015 issued 226,154 shares of commo	$180,000
RX Healthcare - on 8/18/20015 issued 3,200,000 Series A,B,C, and D Warrants	
EPIC Medicor - on 10/11/2016 issued 600,000 shares of common	$120,000
EPIC Medicor - on 10/11/2016 issued 2,400,000 Series A, B, C, and D Warrants	