

EP Global Communications, Inc.
BALANCE SHEET
(In Thousands, Except Per Share Amounts)
(Un-Audited)

March 31, 2014

Assets

Current assets:

Cash and cash equivalents	\$18,964.00
Accounts receivable, less allowance	14,005
Inventories	650
Other current assets	0
Total current assets	33,619.00
Intellectual Property	1,601,000
Intangible Assets	156,000
Other assets	65
Total Assets	\$1,790,684.00

Liabilities and Stockholder's Equity

Current liabilities:

Accounts payable	\$21
Current maturities of long-term debt and capital lease obligations	0
Total current liabilities	21
Other liabilities and Deferred Income	1,800
Total Liabilities	1,821

Stockholders' Equity:

Common stock, \$.0001 par value, 5,000,000,000 shares authorized and 4,668,229,167 issued and outstanding 499,161,167 freely trading 4,169,068,000 Restricted Shares	
Total Stockholders' Equity	1,788,863.00
Total Liabilities and Stockholders' Equity	\$1,790,684.00

EP Global Communications, Inc.
INCOME STATEMENT
(In Thousands)
(Un-Audited)

March 31, 2014

Income	\$500
Cost of Goods Sold	0
Gross profit	500
Operating Expenses:	
Administrative Expenses	38
Total Operating Expenses	38
Profit from Operations	462
Other Income (expense):	
Profit Before Income Tax Expense	462
Income Tax Expense Estimated	100
Net Income	\$362

FINANCIAL STATEMENT FOOTNOTE:

Asset valuation is based on best estimates of the value of the following assets of EPGL, using multiple, GAAP valuation standards:

Intellectual Properties
Patent valuation, copyrights and licenses
Customer lists and relationships
Non-compete agreements
Favorable financing
Software
Trained and assembled workforces
Contracts
Leasehold interests
Unpatented proprietary technology
In-process R&D
Databases
Trademark valuation, trade names

EP Global Communications, Inc.
Statement of Cash Flows
December 31, 2013
(In Thousands)
(Un-Audited)

Cash Flows From Operating Activities	
Net Income	<u>\$362</u>
Adjustments to Reconcile Net Income to Net Cash Provided by Operating Activities	
Accounts Receivable Change	(500)
Inventory Change	0
Administrative Expense	38
Accounts Payable	<u>21</u>
Total Adjustments	(441)
Net Cash provided by Operations	<u>(\$79)</u>
Net Increase <Decrease> in Cash and Cash Equivalents	(\$79)
Cash Balance at Beginning of Period	<u>\$19,043.00</u>
Cash and Cash Equivalents March 31, 2014	\$18,964.00