

1st Quarter Financial Statement
(For the Period Ended March 31, 2017)



March 31, 2017

Encompass Compliance Corp.
19701 Bethel Church Road
Suite 103-142
Cornelius, NC 28031

Phone: (866) 328-7487
Website: www.encompinc.com

1) Name of the Issuer and Its Predecessors

Encompass Compliance Corp.	June 22, 2015-Present	(Florida)
Axxess Unlimited, Inc.	March 5, 2013 – Present	(Florida)
AZIA Corp.	March 1, 2010 – March 5, 2013	(Florida)
Ambush Media, Inc.	July 23, 2009 – March 1, 2010	(Florida)
Secure Luggage USA, Inc.	March 5, 2008 – July 23, 2009	(Florida)
Visual Bible International, Inc.	August 7, 2000 – March 5, 2008	(Florida)
American Uranium, Inc.	July 14, 2000 – August 7, 2000	(Florida)
* American Uranium Florida, Inc.	June 8, 2000 – July 14, 2000	(Florida)
* American Uranium, Inc.	September 8, 1998 – July 14, 2000	(New Jersey)
Zencrest Holdings Corp., Inc.	October 20, 1997 – September 8, 1998	(New Jersey)
PRS SUB III, INC.	October 22, 1991 – October 20, 1997	(New Jersey)

** American Uranium Florida, Inc. was incorporated in the State of Florida on June 8, 2000 to facilitate a change of domicile for American Uranium, Inc., which was at that time a New Jersey Corporation. Pursuant to Articles of Merger, American Uranium, Inc. (the New Jersey Corporation) merged with and into American Uranium Florida, Inc. (the Florida corporation) on July 14, 2000. Concurrent with the merger, American Uranium Florida, Inc. changed its name to American Uranium, Inc. Prior to this merger, all predecessor corporations were incorporated under the laws of the State of New Jersey. After this merger, all successor corporations remained incorporated under the laws of the State of Florida.*

2) Address of the Issuer's Principal Executive Offices

Company Headquarters

19701 Bethel Church Road
Suite 103-142
Cornelius, NC 28031
Phone: (866) 328-7487

Email: support@encompinc.com

Website: www.encompinc.com

3) Security Information

Trading symbol: ENCC

Exact title and class of securities outstanding: Common equity

CUSIP: 05464J 106

Par or Stated Value: \$0.001

Total shares authorized: 699,999,999 as of: March 31, 2017

Total shares outstanding: 131,425,560 as of: March 31, 2017

Float 47,765,714 as of: March 31, 2017

Transfer Agent

Securities Transfer Corporation
2591 Dallas Parkway, Suite 102
Frisco, TX 75034
Phone: (469) 633-0101

The Transfer Agent is registered under the Exchange Act

There are no restrictions on the transfer of the security other than those imposed on certificated shares bearing restrictive legends.

There have not been any trading suspension orders issued by the SEC in the past 12 months.

The Corporation, on August 29, 2014, acquired intellectual property in the form of a proprietary and comprehensive database which maintains compliance and updates employers on the impact of the drug testing laws to their workplace. This service includes statutes, regulations and court decisions and the Drug Testing Compliance Matrix which provides the guidance for managing the rules that apply to all employers.

4) Issuance History

Richard Sharp was elected on August 22, 2014 as CEO, Secretary, Treasurer and officer of the corporation.

On August 22, 2014, Michael D. Roth resigned as Director and Officer of Axxess Unlimited, Inc. Richard Sharp (Chairman) and William Judge (Director) were appointed as Directors.

On August 29, 2014, 21,500,000 shares were issued to Richard Sharp, and another 21,500,000 shares were issued to William J. Judge

On February 21, 2017 15,000,000 shares of stock were issued to William J. Judge in lieu of compensation for 2016.

On February 21, 2017 15,000,000 shares of stock were issued to Richard Sharp in lieu of compensation for 2016.

Each of the transactions in the foregoing paragraph were by an issuer not involving any public offering under Section 4(a)(2) of the Securities Act of 1933. The shares are restricted shares and the certificates evidencing such shares contain a legend stating that “NONE OF THE SECURITIES REPRESENTED HEREBY HAVE BEEN REGISTERED UNDER THE 1933 ACT, OR ANY U.S. STATE SECURITIES LAWS, AND, UNLESS SO REGISTERED, MAY NOT BE OFFERED OR SOLD, DIRECTLY OR INDIRECTLY EXCEPT IN ACCORDANCE WITH AN EFFECTIVE REGISTRATION

STATEMENT UNDER THE 1933 ACT, OR PURSUANT TO AN AVAILABLE EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE 1933 ACT AND IN EACH CASE ONLY IN ACCORDANCE WITH APPLICABLE STATE SECURITIES LAWS. IN ADDITION, HEDGING TRANSACTIONS INVOLVING THE SECURITIES MAY NOT BE CONDUCTED UNLESS IN COMPLIANCE WITH THE 1933 ACT.”

5) Financial Statements – UNAUDITED

Encompass Compliance Corp Income Statement For the Periods as Indicated (Unaudited)			
		For the Quarter Ending March 31, 2016	For the Quarter Ending March 31, 2017
Revenue			
Consulting Revenue	\$	82,580.32	\$ 39,788.56
Other Revenue			20,413.37
Less: Returns			
Total Revenue		82,580.32	60,201.93
Cost of Revenue		0	
Total Cost of Revenue		0	
Gross Profit		82,580.32	60,201.93
Operating Expenses			
General Administrative		93,062.08	345,383.82 ¹
Total Operating Expenses		93,062.08	285,181.89
Operating Income		(10,481.76)	(285,181.89)
Other Expenses (Income)			
Other Income		-	
Other Expenses			
Interest Expense			
Depreciation and Amortization			
Deferred Salaries		-	
Public Transaction Expense			
Capital Raise Expense			
Charitable Contributions			
Total other Expenses (Income)			
Net Income	\$	(10,481.76)	\$ (285,181.89)

¹ This includes \$163,000 in Convertible notes payable and \$121,300 in notes payable (total 284,300) provided by investors as part of our growth plan to increase headcount, increase technology development and participate in industry events to promote our offerings.

Encompass Compliance Corp.
Income Statement
For the Periods as Indicated
(Unaudited)

		For the Quarter Ended <u>March 31, 2017</u>
	-	
Revenue		
Total Revenue	\$	60,201.93
Total Revenue		<u>60,201.93</u>
Cost of Revenue Total		
Cost of Revenue		<u></u>
Gross Profit		60,201.93
Operating Expenses		
General and Administrative		<u>345,383.82²</u>
Total Operating Expenses		345,383.82
Operating Income		(285,181.89)
Other Expenses (Income)		
Other Income		
Other Expenses		
Interest Expense		
Depreciation and Amortization		
Deferred Salaries		-
Public Transaction Expense		-
Capital Raise Expense		-
Charitable Contributions		<u>-</u>
Total other Expenses (Income)		<u></u>
Net Income	\$	<u>(285,181.89)</u>

²This includes \$163,000 in Convertible notes payable and \$121,300 in notes payable (total 284,300) provided by investors as part of our growth plan to increase headcount, increase technology development and participate in industry events to promote our offerings.

Encompass Compliance Corp.

Balance Sheet
As of March 31, 2017
(Unaudited)

ASSETS

Current Assets:	
Cash	\$27,600.03
Account Receivable, net	42,187.00
Prepaid Expenses and Other Current Assets	7,359.25
Total Current Assets	<u>77,146.28</u>
Computer Equipment, net	
Capitalized Software Development, net	
Total Fixed Assets	<u></u>

TOTAL ASSETS

\$ 77,146.28

LIABILITIES

Current Liabilities:	
Accounts Payable and Accruals	
Total Current Liabilities Long-	316,906.64
Term Liabilities:	
Total Long-Term Liabilities	<u></u>

Total Liabilities 316,906.64³

Members' Equity:	
Member Capital	
Retained Earnings	45,421.53
Net Income	<u>(285,181.89)</u>
Total Equity	(239,760.36)

TOTAL LIABILITIES & EQUITY

77,146.28

³ This includes \$163,000 in Convertible notes payable and \$121,300 in notes payable (total 284,300) provided by investors as part of our growth plan to increase headcount, increase technology development and participate in industry events to promote our offerings.

Encompass Compliance Corp. – 1st Quarter ending March 31, 2017
Financial Statement

**Encompass Compliance Corp.
Comparative Statement of Cash
Flows for the Periods as Indicated
(Unaudited)**

	Quarter Ending March 31, 2016	Quarter Ended March 31, 2017
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Cash flows from operating activities		
Net Loss	(10,481.76)	\$ (285,181.89)
\$		
Adjustments to reconcile net loss to net cash used in operating activities:		
Depreciation and amortization		
Contributed services by officer		
Changes in operating assets and liabilities:		
Accounts receivable	6,900.00	7,714.00
Accounts payable	5,272.30	284,300.00
Accrued expenses		
Accrued interest - related party		
Deferred revenue	-	
Customer Deposits	-	
Other prepaid expenses		(359.25)
Due to Affiliate	-	-
Prepaid licensing fees		
	<hr/>	
Net cash used in operating activities	<u>1,690.54</u>	<u>4,186.02</u>

Encompass Compliance Corp. – 1st Quarter ending March 31, 2017
Financial Statement

Cash flows from investing activities

Purchase of property and equipment

-

Cash paid for capitalized software development costs _____

-

-

Net cash used in investing activities

-

Cash flows from financing activities

Member distributions

Proceeds from line of credit - related party - net

Member loans

Capital Contributions - net _____

Net cash provided by financing activities _____

Net Change in Cash

1,690.54

4,186.02

Cash, beginning of year, quarter _____

1,286.44

23,414.01

Cash, end of year, quarter _____

2,976.98

27,600.03

6) Describe the Issuer's Business, Products and Services

A proprietary and comprehensive annual subscription service which maintains compliance and updates employers on the impact of the law, to their workplace. This service includes statutes, regulations, court decisions and the Drug Testing Compliance Matrix which provides the guidance for managing the rules that apply. There is a particular focus on Medical Marijuana, Opiates, Synthetics as well as other drugs and alcohol usage in the workplace. Training modules, consulting on the implementation of this service, and training tools as well as Claims defense services are also available to our customers.

The goal is to assist employers with both maintaining compliance in all 50 states as well as federal workplace drug test compliance, and/or assist an organization with the information, reports and services, that can assist with defeating Workers Compensation, unemployment and wrongful termination claims.

The Corporation is organized as a corporation under the laws of the State of Florida. The Corporation was originally organized under the laws of the State of New Jersey in 1991 and pursuant to a merger, the corporation changed its domicile to the State of Florida in 2000 under the name American Uranium, Inc. The Corporation's primary SIC Code is 7372 - Prepackaged software. The Corporation's secondary SIC Code is 8742 – Management Consulting Services. The fiscal year end date is December 31st of each calendar year.

7) Describe the Issuer's Facilities

Encompass Compliance Corp. currently has a corporate office at 19701 Bethel Church Road Suite 103-142 in Cornelius, NC 28031. All other locations are virtual offices.

8) Officers, Directors and Control Persons

A. Names of Officers, Directors and *Control Persons.

Richard D. Sharp – Chairman of Board of Directors / Chief
Executive Officer / President / Secretary / Treasurer /
*Control Person

B. Legal/Disciplinary History.

The foregoing person has not, in the last five years, been the subject of (1) a conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses); (2) the entry of an order, judgment or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities; (3) a finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law,

which finding or judgment has not been reversed, suspended or vacated; or (4) the entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

** The information for control persons is set forth for those deemed to be beneficial owners of more than 10% of any class of the Corporation's equity securities.*

C. Beneficial Shareholders.

Name	Address	No. of Shares	Ownership %
Richard Sharp	19701 Bethel Church Road Suite 103-142 Cornelius, NC 28031	37,500,000	28.53%
William J. Judge	River Forest, Illinois 60305	37,500,000	28.53%

9) Third Party Providers

Legal Counsel

Hart and Hart
1624 Washington St.
Denver, CO 80203

10) Issuer Certification

I, Richard Sharp, as Chief Executive Officer and Chairman of the Board of Directors of Encompass Compliance Corp. (the “Corporation”) certify that:

- a. I have reviewed this Annual Report of Encompass Compliance Corp
- b. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- c. Based upon my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: May 12, 2017

“/s/Richard Sharp”

Richard Sharp
CEO
and Chairman of the
Board of Directors