

ELECTRIC MOTO CORPORATION
Quarterly Information and Disclosure, Q2 2014

Section 1: Issuer's Disclosure Obligations, As Of 6/30/14

PART A: General Company Information

(1): the exact name of the Issuer and its predecessor, if any:

Electric Moto Corporation, Inc.	November 13, 2007
Panther Mountain Water Park	March 31, 1986

(2): the address of the Issuer's principal executive offices:

659 Andover Road Valley Cottage NY 10989
845-268-6687 Website: www.ElectricMotoCorporation.com
E-Mail: info@ElectricMoto.com

(3): Security Information:

Trading Symbol: EMOT

Exact Title and Class of Securities Outstanding: Common and Preferred "A"

CUSIP: 28500 R 10 6

Par or Stated Value: fully paid and non-assessable shares of the common stock, par value .00001

Total Shares Authorized:	Common: 1,500,000,000	As Of: 12/28/2006
	Preferred "A:" 5,000,000	As Of: 12/28/2006

Total Shares Outstanding:	per Continental 199,602,086	As of : 06/30/14
	Common: 289,965,138 (*cf., 4G)	As Of: 06/30/2014
	Preferred: 0	As Of: 06/30/2014

Transfer agent:

Continental Stock Transfer and Trust	17 Battery Place, NY NY 10004
Telephone (212)509-4000	Facsimile (212)509-5150
Contact: John Comer, Executive Vice-President	(212) 845-3218

Continental Stock Transfer is registered with the Securities and Exchange Commission

There are no restrictions on the transfer of the Issuer's securities, and there have been no trading suspension orders by the SEC on the Issuer's securities.

(4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

- A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.); **NA**
- B. Any jurisdictions where the offering was registered or qualified; **NA**
- C. The number of shares offered; **NA**
- D. The number of shares sold; **NA**
- E. The price at which the shares were offered, and the amount actually paid to the issuer; **NA**
- F. The trading status of the shares; **NA**
- G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act. **NA**

With respect to private offerings of securities, the list shall also indicate the identity of the persons who purchased securities in such private offering; *provided, however*, that in the event that any such person is an entity, the list shall also indicate (a) the identity of each natural person beneficially owning, directly or indirectly, more than ten percent (10%) of any class of equity securities of such entity and (b) to the extent not otherwise disclosed, the identity of each natural person who controlled or directed, directly or indirectly, the purchase of such securities for such entity.

<u>Issue Date</u>	<u>Cert Prefix</u>	<u>Cert #</u>	<u># Shares</u>	<u>Orig.Issuance</u>	<u>Account I.D.</u>
05/31/14	*	*	8,286,285	OR	Haveland Trading
06/30/14	*	*	3,750,000	OR	Haveland Trading
06/30/14	*	*	817,481	OR	Haveland Trading

As of June 30, 2014, the number of convertible debentures held by Haveland Trading Corporation was approximately \$45,000, as Haveland elected to convert debentures into common shares during the Quarter. (8,286,285 shares, on 5/31/2014 according to the terms of the convertible debenture agreement included in Financials/Notes.) (3,750,000 on 06/30/2014 according to the terms of the convertible debenture agreement included in Financials/Notes)(817,841 shares, on 6/30/2014 according to the terms of the convertible debenture agreement included in Financials/Notes.) This increase in the number of

issued and outstanding shares will be reflected in the Continental Stock Transfer figures for Q3 2014.

The Issuer believes that the appropriate disclosure was that the shares in question were beneficially owned a/o 6/30/2014 by Haveland Trading, and thus that this Q2 2014 MD&A should reflect that fact, even though the share certificates themselves had not been cut. (cf., Q2&Q3 2013, Q4 2013 Disclosures, *4G)(289,965,138 common Issued)

Caveat: Since Q1 of 2013, Convertible Debentures purchased by Haveland Trading Corporation, with proceeds used for the benefit and general corporate purposes of Electric Moto Corporation (cf., Terms of Debentures in Q2 2014 Financials/Notes—attached), having reached a minimum of the the 12 month time limit for conversion of restricted to free-traded shares, were “converted” into common shares, without restriction.

The issuer has chosen to publicly disclose the number of shares “converted,” although the formal process of Issuer Instructions to the transfer agent, and the opinion of counsel have not yet been effected. Issuer’s opinion is that showing the number of shares as a total, in combination with the number already on the books of Continental, is a more accurate depiction of the actual capital structure of EMOT.

Q1/Q2 2013 ...	13,636,172	Q3 2013 ...	12,389,724	Q4 2013 ...	57,847,725
Q1 2014 ...	6,125,389	Q2 2014 ...	12,583,766		

(5) Financial History

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. (“Annual Report,” “Quarterly Report” or “Interim Report”).

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

FINANCIAL STATEMENTS ARE INCORPORATED BY REFERENCE, AND ARE POSTED THROUGH THE OTC DISCLOSURE AND NEWS SERVICE AS SEPARATE REPORTS. SAID REPORTS ARE LOCATED AT ELECTRIC MOTO CORPORATION (TICKER SYMBOL:EMOT) AND ACCESSED UNDER "FILINGS AND REPORTS" AS QUARTERLY REPORT: Q2 2014 FINANCIALS" AND "QUARTERLY REPORT: Q2 2014 FINANCIALS/NOTES"

6) Describe the Issuer's Business, Products and Services

The issuer is a corporation organized pursuant to the laws of the State of Delaware, and was incorporated on March 31, 1986. The Issuer's primary SIC Code is 000081557. The Issuer's financial year-end date is December 31.

The issuer is in the business of manufacturing electrical vehicles, principally dual-sport commuter and off-road motorcycles at the present time, and has formulated a business plan that will enable it to develop, produce and market various other electric vehicles as well---watercraft, ATVs, Scooters, bicycles---all on the drawing board.

In addition, the issuer will create a "lifestyle company" that incorporates all of the tenets of a "green energy"/environmentally responsible lifestyle. During the course of Calendar Year 2013, and the first quarter of calendar year 2014, Electric Moto has continued the expansion of its business plan to include mergers with and acquisitions of other electric vehicle companies. In so doing, Electric Moto is able to bring individuals and assets into the "newco" created by these mergers or acquisitions. The reciprocal advantage improves the profitability of each of the companies involved.

There remains, as of the end of Q2 2014, one company with which we have continued conversation regarding a merger or acquisition. This company has existing sales, inventory, multiple patents, vehicles in existence and in development, and manufacturing facilities. At the present time, EMOT continues its intention of forming a Joint Venture with this company. In broad outline, EMOT will provide capital, marketing, advertising, sales and distribution assistance, in return for co-branding and co-profitability on the line of vehicles that can thereby be brought to serial production.

EMOT expected to begin its Joint Venture with this company within fiscal year 2013. EMOT fully understood that this was a forward-looking statement, which we had made each Quarter for the last three quarters. Economic conditions, and extraneous matters not related to the corporation have delayed the finalization of the Joint Venture past Q2 of 2014. In the fact of repeated setbacks, management remains hopeful entering Q3 of 2014.

In addition, in Q3 of 2013, EMOT had signed a Memorandum of Understanding with Advanced Automation Corporation of Rome, N.Y. (www.aac-usa.com) EMOT and AAC have, as of the end of Q3, submitted a proposal to United States Defense Department (DARPA) for the development of an All-Wheel Drive Hybrid Motorcycle. The Press Release regarding this Joint Venture is incorporated by reference, and can be found at OTCMarkets.com, under News of Electric Moto Corporation, Inc.

EMOT has acted in a technology consulting capacity in Q4 of 2013 for AAC as it submits a proposal to New York State Energy Research and Development Authority (NYSERDA) for improvements in the Electric Grid Infrastructure. The Press Release describing this relationship is included by reference to OTC Markets website.

In addition, EMOT will act in a technology consulting capacity in Q4 of 2013 for AAC as is submits a proposal to the National Science Foundation for improvements in the National Electric Grid (NEG)

Electric Moto Corporation will actively seek Program Opportunity Notices (PON) and Requests for Proposals (RFP) from various government agencies, both public and private think-tanks, and corporate sponsors. Prominent among government agencies are the Defense Advanced Research Projects Agency (DARPA) on the Federal level, and the New York State Energy Research Development Agency (NYSERDA) on the State level. EMOT can also generate its own Small Business Innovation Research (SBIR) for submission to funding agencies. The active pursuit of this type of funding will constitute a new direction in EMOT's business plan.

A NEW DIRECTION?

During the first quarter of 2014, Electric Moto began management-level conversations with several funding, consulting, and investment capital firms, seeking to perhaps become a more broadly general "aggregation firm" rather than solely and specifically a firm that deals with electric vehicles and associated "green energy" products. This is not to say that Electric Moto is abandoning its original business plan. Rather, EMOT will seek to incorporate businesses of a non-related type that would seek the opportunity to raise capital that a publicly-traded firm can provide.

Of significance in this regard is that several of the companies currently in discussions with EMOT have ongoing revenues, and would provide a revenue base for EMOT, in exchange for shares in EMOT. Ten to fifteen years ago, such companies, which were primarily involved in biotechnology, were called "incubator firms."

We believe that the ongoing exclusion of small companies from participating in capital formation, given the economic and regulatory restrictions that are operable at this time, make an "incubator firm" a potentially strong and viable opportunity for shareholders.

SECOND QUARTER 2014

Q2 of 2014 saw a continuation of the "incubator firm" possibility, with EMOT proposing that it act as a niche distributor for a co-branded smaller off-road electric vehicle. Several gas-powered motorcycle firms have expressed more than casual interest, as they lack either the technology to create an electric vehicle to extend their own product line, or publicly-trading shares to raise capital.

Of interest in this regard is that the paragon of the iconic American motorcycle----Harley Davidson----has entered the electric motorcycle marketplace. This is not competition for EMOT...it is a strong signal that we been on the right path, and that there is a large, and growing market for electric vehicles, and that we need to work even more diligently to find a partner with whom to produce these vehicles.

.ARCHIVED: A CAUTIONARY TALE

In our Filing in June of 2011, Management provided the following analysis of the company's plan of operation, and this analysis bears repeating at this point:

Listed below is further information relating to Electric Moto's plan to aggregate technical and management assets, patents and electric vehicles with other electric vehicle companies. The first half of 2011 has seen encouraging forward movement in consummating one or more of these business combinations. Indeed, the state of the general economy, extremely negative for the capital needs of all businesses, let alone small companies, does make more likely that like-minded and similarly situated small companies will be receptive to such combinations. It is in the spirit of that possibility that we move forward

Of further significance for Electric Moto in the first six months of 2011, again because of the intractable credit crunch, reflected even more acutely in the government's and private industry's categorical refusal to ease access to funding, credit or grant plans for small companies, was the fact that EMOT began an

analysis of third-party firms which specialize in creating publicity, marketing and capital-raising opportunities for small-cap public companies. Full details of these negotiations and contractual marketing/publicity/awareness plans are also dealt with in greater detail later in this document.

A final, but most critical, point here is the growing trend among large scale brokerage firms, and clearing firms (often one and the same) to simply refuse to allow customers of the firms to purchase or sell, or otherwise transact business in small-cap public companies. Two years ago, confronted by the "restriction" placed upon orders in Electric Moto to "liquidation only" at two of the large on-line brokerage firms, EMOT wrote to each of these firms advising that we had made significant strides in transparency, disclosure, and general corporate governance. One of the firms, upon review of our documentation, changed its policy. The other did not, and unfortunately since that time the environment for small-caps has become even more difficult. A regulatory environment created by FINRA and the SEC that leaves all but the largest brokerage or financial services firms subject to paralyzing scrutiny has led many such firms to transact business only in the largest, most liquid, and most public entities. The environment thus created has made it even more difficult to access the free-traded equity markets, in the hope of raising capital in a fair and open manner, and thereby continue the process of improving shareholder value.

The implications of these last two developments bode ill indeed not just for EMOT, or other small-cap companies, but for the national economy as a whole

UPDATE---PUBLICLY TRADED SHARES OF ELECTRIC MOTO CORPORATION, INC.

Q2 of 2013 has seen a further development in the process of effectively denying public shareholders of "Pink Sheet" companies the right to transact business in their shares. A shareholder of Electric Moto Corporation, Inc. attempted to open an account with one of the clearing firms that still allow deposit and clearing of the shares of "speculative issues." In order to allow the EMOT shareholder to open his account, and deposit his EMOT share certificate, the brokerage and clearing firms insisted that the account holder deposit \$1500 in his account before he would be allowed to deposit his share certificate. This \$1000 "pre-commission" for the clearing firm, and \$500 for the brokerage firm would only entitle the EMOT shareholder to PRESENT the shares---IT DID NOT EVEN GUARANTEE THAT THE CLEARING AGENT WOULD ALLOW THE SHARES TO BE REGISTERED AND PLACED IN THE ACCOUNT. This is really good work if you can get it.

Even if the share certificate had been deposited in the account, the \$1500 would have to remain in the account in the case of (this is how it was explained) legal or regulatory issues arising, which would require costly legal and accounting oversight. This \$1500 would not take the place of commissions; regular commissions would be charged on any transaction that took place in the account.

Regardless of the legitimacy of a company, if it is a Pink Sheet entity, it has effectively been pre-judged to require elaborate oversight, and expensive legal and accounting scrutiny---and this is among the very few firms that have the courage and confidence to allow the shares to be deposited at all. Most brokerage and clearing firms do not have to address this issue---because they simply do not allow Pink Sheet shares to be deposited at all.

An item of further interest is that companies that transact business in these "speculative issues" often charge numerous additional fees because of, for example, illiquid markets, i.e., the stocks do not trade in sufficient volume for a firm to be sure how many shares could actually be accepted for a trade. Unanswered of course is the question of how a broadly liquid market can ever be developed if shareholders cannot deposit their shares in brokerage accounts to begin with. Additionally, how can a company ever develop relationships with potential investors, if there is no liquidity in its shares?

Electric Moto Corporation, Inc. is not a "pump and dump," and shareholders are entitled to the assurance that regulatory agencies will not summarily brand every Pink Sheet company as unworthy of investment or consideration.

Regulatory agencies, in creating this increasingly draconian environment for actual, but struggling, publicly traded companies, have virtually guaranteed the very thing that they claim to be trying to regulate against...artificially inflated price and volume levels, as real companies, branded with a broad brush, try to raise capital as they struggle against a rigged and artificially hostile environment.

A FURTHER UPDATE..BROKERAGE AND CLEARING FIRMS.....SAME OLD NEWS.....Q1 2014

EMOT has been advised, by one of the two firms which will accept shares of EMOT securities, that from this point forward, in addition to regular commission rates on shares that are sold by shareholders, a fee of \$750 will be charged for each certificate of EMOT stock that a shareholder would like to deposit into a brokerage account. If the customer sells the stock represented by the certificate, the \$750 will be debited from the proceeds of the sale, at the time of the sale. In other words, a customer would not have to deposit \$750 at the time that the certificate was deposited to the account. The \$750 plus commissions would be deducted at the time of the sale.

Simple question: if a shareholder, with a certificate for 100,000 free-trading shares, that was purchased for the sum of .002 (\$200), wishes to make a sale at .005...instead of a profit of \$300 (150% on investment), that shareholder would only have proceeds of \$500 on the sale of the stock...with a commission and an additional fee of \$750 to be deducted. The shareholder, who technically made 150% on his investment, would actually LOSE money on the sales transaction.

Brokerage firms tell EMOT that they must charge these types of fees, as the strict regulatory oversight of "speculative firms" makes the cost of trading these stocks prohibitive.

What can we tell the shareholders who purchased stock in these companies in good faith, and have effectively been dis-engaged from the process of free capital formation??????????????

Management was pleased to announce the full particulars of the patent application that had been approved by the United States Patent Office. The two full Press Releases relating to the now patented and proprietary cooling system (unique in the electrical motorcycle/vehicle industry) are incorporated by reference, and can be found at www.OTCMarkets.com, under the ticker symbol EMOT, with the dates of January 16th and February 5, 2013.

7) Describe the Issuer's Facilities

Principal executive offices located in Valley Cottage, NY.

Research and Development located in Lomita, California

Vehicle prototype design, development and manufacturing as co-venture with JV partners.

8) Officers, Directors, and Control Persons

Chairman, Board of Directors
Acting Chief Executive Officer

Robert J. Lancellotti
Financial and Business consultant
Mr. Lancellotti currently owns (JT TEN) 530909 shares
Legal/Disciplinary History---None

Board of Directors

Neil Dallas
Curitiba, PR 80310-000
Mr. Dallas currently has 100,000 shares
Legal/Disciplinary History---None

Brian Belton
Director, Research and Development

Lomita, Ca
2,500,000 Shares
Legal/Disciplinary History: none

David Loudermeier
Director, Marketing Outreach, M&A

Sacramento Ca.
200,000 Shares
Legal/Disciplinary History: none

Control Persons/Affiliates:

1. Haveland Trading Corporation

Business/financial consultant to EMOT (7/15/09-Present)

PO Box 154
Congers NY 10920
(845)268 6687
President/Contact person: Bob Lancellotti

At end of Q2 2014, Haveland Trading Corporation was the beneficial owner of 124,092,096 common shares of EMOT, without restriction. *Please see 4G above

At end of Q2 2014, Haveland owned Convertible Debentures with a principal value of \$45,000+/- :, Convertible as follows: (a) October 2014, principal of \$624.45 into 312,225 shares...principal of \$7500 into 3,750,000 shares (c) January, 2015, principal of \$2821.88 into 4,341,354 shares (d) April, 2015

principal of \$1456.92 into 14,569,200 shares (e) August 1, 2015, principal of \$8961, convertible to 89,160,000 shares.

2. Triton Trading Corporation

PO Box 154
Congers NY 10920
(845)268 6687
President/Contact person: Bob Lancellotti

Capital pool for investment in distressed companies, business/financial consultant to PMWP and EMOT (9/15/08-7/14/09)

At fiscal year end 2012, Triton Trading Corporation was the beneficial owner of 2,702,420 common shares of EMOT, without restriction (subject to distribution to investors).

At fiscal year end 2012 Triton was the beneficial owner of 1,000,000 common shares, without restriction (subject to distribution to investors)(to be issued)

At fiscal year end 2012, Triton was the beneficial owner of 500,000 common shares, without restriction (subject to distribution to investors)(to be issued)

At fiscal year end 2012, Triton owned a Convertible Debenture with a principal value of \$37,500, plus interest, to be converted a/o February 1, 2013 into common shares, without restriction/number of shares to be determined by closing share price a/o January 31,2013. (14,580,000 common shares)

9) Third Party Providers

Corporate Counsel:

David E. Wise, PC
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9901IH-10 West, Suite 800
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E-mail: jpitteralaw@gmail.com

Accountant:

DeRoman and Co. CPA
Karini A Lancellotti, Asst.
55 Old Turnpike Road
Nanuet, NY 10954

(845)354-5555

Office@deramoncpa.com

Formerly bookkeeper and SEC liason with public company (PMWP) prior to merger with EMOT in 2005.

Firm formerly full public accounting; now private accounting only due to endless public accounting regulations.

10) Issuer Certification

I, Robert J. Lancellotti, certify that:

1. I have reviewed this Quarterly Disclosure Statement of ElectricMoto Corporation, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

/S/

Robert J. Lancellotti
Chairman, Acting CEO
ElectricMoto Corporation, Inc.
March 31, 2014/July 14, 2014

