



**QUARTERLY REPORT  
FOR THE PERIOD ENDED  
MARCH 31, 2016**

**Filed May 23, 2016**



Emaji, Inc.  
300 Spectrum Center Drive, Suite 400  
Irvine, California 92618  
[www.emaji.com](http://www.emaji.com)  
[www.twitter.com/emajinews](http://www.twitter.com/emajinews)

**Quarterly Report**  
**for the Period ended March 31, 2016**

**1) Name of the Issuer and its Predecessors During the Past Five Years**

Emaji, Inc.

**2) Address of the Issuer's Principal Executive Offices**

Company Headquarters

Address 1 300 Spectrum Center Drive  
Address 2 Suite 400  
Address 3 Irvine, CA 92618  
Phone +1 (310) 909-8409  
Email [info@emaji.com](mailto:info@emaji.com)  
Website(s) [www.emaji.com](http://www.emaji.com)

IR Contact

Address 1 300 Spectrum Center Drive  
Address 2 Suite 400  
Address 3 Irvine, CA 92618  
Phone +1 (310) 909-8409  
Email [info@emaji.com](mailto:info@emaji.com)  
Website(s) [www.emaji.com](http://www.emaji.com)

**3) Security Information**

Trading Symbol	<u>EMJI</u>
Exact Title and Class of Securities Outstanding	<u>Common Stock</u>
CUSIP	<u>29077P200</u>
Par or Stated Value	<u>\$.00001</u>

Total Common Shares Authorized	<u>10,800,000,000</u>	as of <u>3/31/16</u>
Total Common Shares Outstanding	<u>6,364,870,081</u>	as of <u>3/31/16</u>
Total Common Shares Restricted	<u>813,361,491</u>	as of <u>3/31/16</u>
Total Common Shares Non-Restricted	<u>5,551,508,590</u>	as of <u>3/31/16</u>
Total Common Shares in Float (CEDE)	<u>4,021,878,384</u>	as of <u>3/31/16</u>

Additional Class of Securities (if necessary):

Trading Symbol Not Traded  
Exact Title and Class of Securities Outstanding: Preferred Stock Class A  
CUSIP: N/A

Par or Stated Value	<u>\$ .00001</u>	
Total Shares Authorized	<u>30,000,000</u>	as of <u>3/31/16</u>
Total Shares Outstanding	<u>24,000,000</u>	as of <u>3/31/16</u>

Additional Class of Securities (if necessary):

Trading Symbol Not Traded  
Exact Title and Class of Securities Outstanding Preferred Stock Class B  
CUSIP N/A

Par or Stated Value	<u>\$ .00001</u>	
Total Shares Authorized	<u>50,000,000</u>	as of <u>3/31/16</u>
Total Shares Outstanding	<u>44,000,000</u>	as of <u>3/31/16</u>

Total Preferred Authorized: 200,000,000

Transfer Agent

Pacific Stock Transfer Company  
6725 Via Austi Pkwy, Suite 300  
Las Vegas, NV 89119  
Telephone: 702-361-3033  
Toll Free: 800-785-PSTC (7782)  
Fax: 702-433-1979  
Web: www.pacificstocktransfer.com

Is the Transfer Agent registered under the Exchange Act? Yes: X No: ☐

List any Restrictions on the Transfer of Security:

None

Describe any Trading Suspension Orders Issued by the SEC in the Past 12 Months:

None

List any Stock Split, Stock Dividend, Recapitalization, Merger, Acquisition, Spin-Off, or Reorganization Either Currently Anticipated or that Occurred Within the Past 12 Months:

On August 24, 2015, the total authorized common shares of the Company were reduced by 4 billion shares, from 14.8 billion to 10.8 billion shares. On June 18, 2015, the total authorized common shares of the Company were reduced by 25 billion shares, from 39.8 billion to 14.8 billion shares. The amount of common shares issued and outstanding was not affected by either reduction in the authorized common shares.

As of March 31, 2015, the effective date of this report, the issued and outstanding shares of the Company were 6,364,870,081 shares.

#### 4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

Name	Date	Issuance Type	Shares Offered	Shares Sold	Offered (in \$)	Paid (in \$)	(a)	(b)	(c)	(d)	(e)	(f)
The Corporate Solution*	9/6/13	Pref A	10,000,000	10,000,000	.0001	.0001	4.2	Restricted	Control Affiliate	4.2	Debt Reduction	1/1/2009
The Corporate Solution*	9/6/13	Pref B	20,000,000	20,000,000	.0001	.0001	4.2	Restricted	Control Affiliate	4.2	Debt Reduction	1/1/2009
The Corporate Solution*****	9/6/13	Common	1,200,000,000	1,200,000,000	.0001	.0001	4.2	Restricted	Control Affiliate	4.2	Debt Reduction	1/1/2009
Playground Partners, LLC**	9/9/13	Common	30,000,000	30,000,000	.0001	.0001	4.2	Restricted	Shares Cancelled	4.2	Cash	5/14/12
The Corporate Solution**	9/18/13	Common	9,000,000,000	9,000,000,000	.00001	.00001	4.2	Restricted	Control Affiliate	4.2	Debt Reduction	1/1/2009
Playground Partners, LLC ***	9/27/13	Common	30,000,000	30,000,000	.0001	.0001	4.2	Restricted	Available for Resale	144	Cash	5/14/12
Consulting A to Z Corp	10/14/13	Common	59,850,000	59,850,000	.00001	.00001	4.2	Restricted	Available for Resale	144	Settlement	5/17/10
LDR Capital Investments LLC	10/14/13	Common	10,000,000	10,000,000	.00001	.00001	4.2	Restricted	Available for Resale	144	Settlement	5/17/10
LDR Capital Investments LLC	10/14/13	Common	10,000,000	10,000,000	.00001	.00001	4.2	Restricted	Available for Resale	144	Settlement	5/17/10
LDR Capital Investments LLC	10/14/13	Common	10,000,000	10,000,000	.00001	.00001	4.2	Restricted	Available for Resale	144	Settlement	5/17/10
LDR Capital Investments LLC	10/14/13	Common	10,000,000	10,000,000	.00001	.00001	4.2	Restricted	Available for Resale	144	Settlement	5/17/10
LDR Capital Investments LLC	10/14/13	Common	10,000,000	10,000,000	.00001	.00001	4.2	Restricted	Available for Resale	144	Settlement	5/17/10
LDR Capital Investments LLC	10/14/13	Common	10,000,000	10,000,000	.00001	.00001	4.2	Restricted	Available for Resale	144	Settlement	5/17/10
LDR Capital Investments LLC	10/14/13	Common	9,850,000	9,850,000	.00001	.00001	4.2	Restricted	Available for Resale	144	Settlement	5/17/10
Playground Partners LLC	10/28/13	Common	30,000,000	30,000,000	.00001	.00001	4.2	Restricted	Available for Resale	144	Cash	9/5/12
Amenas Trade Corp	11/14/13	Common	725,000,000	725,000,000	.00003	.00003	4.2	Restricted	Available for Resale	144	Cash	7/12/11
Playground Partners LLC	11/14/13	Common	40,000,000	40,000,000	.00001	.00001	4.2	Restricted	Available for Resale	144	Cash	9/5/12
Left Coast Pictures Inc.	11/27/13	Common	100,000,000	100,000,000	.00001263	.00001263	4.2	Restricted	Available for Resale	144	Cash	2/24/12
EKO Corp	01/07/14	Common	50,000,000	50,000,000	.00002	.00002	4.2	Restricted	Available for Resale	144	Cash	6/20/11
EKO Corp	01/07/14	Common	30,000,000	30,000,000	.00002	.00002	4.2	Restricted	Available for Resale	144	Cash	6/20/11
Quail Management	01/07/14	Common	50,000,000	50,000,000	.00002	.00002	4.2	Restricted	Available for Resale	144	Cash	6/20/11
Quail Management	01/07/14	Common	35,000,000	35,000,000	.00002	.00002	4.2	Restricted	Available for Resale	144	Cash	6/20/11
Left Coast Pictures	1/21/14	Common	50,000,000	50,000,000	.0001	.0001	4.2	Restricted	Available for Resale	144	Cash	2/23/12
Left Coast Pictures	1/21/14	Common	50,000,000	50,000,000	.0001	.0001	4.2	Restricted	Available for Resale	144	Cash	2/23/12
Left Coast Pictures	1/21/14	Common	50,000,000	50,000,000	.0001	.0001	4.2	Restricted	Available for Resale	144	Cash	2/23/12

Name	Date	Issuance Type	Shares Offered	Shares Sold	Offered (in \$)	Paid (in \$)	(a)	(b)	(c)	(d)	(e)	(f)
Left Coast Pictures	1/21/14	Common	50,000,000	50,000,000	.0001	.0001	4.2	Restricted	Available for Resale	144	Cash	2/23/12
MacKnight	2/7/14	Common	75,000,000	75,000,000	.00002	.00002	4.2	Restricted	Available for Resale	144	Cash	6/20/11
Corporate Excellence	2/7/14	Common	75,000,000	75,000,000	.00002	.00002	4.2	Restricted	Available for Resale	144	Cash	6/20/11
Harbor Point	2/10/14	Common	79,500,000	79,500,000	.00002	.00002	4.2	Restricted	Available for Resale	144	Cash	6/20/11
Sonny Williams LLC	2/14/14	Common	60,000,000	60,000,000	.00002	.00002	4.2	Restricted	Available for Resale	144	Cash	6/20/11
Maxcede Holdings	2/18/14	Common	100,000,000	100,000,000	.00001263	.00001263	4.2	Restricted	Available for Resale	144	Cash	7/17/12
Weinberger	2/20/14	Common	65,000,000	65,000,000	.00002	.00002	4.2	Restricted	Available for Resale	144	Cash	6/20/11
Playground Partners LLC	2/26/14	Common	100,000,000	100,000,000	.00001	.00001	4.2	Restricted	Available for Resale	144	Cash	8/1/11
Playground Partners LLC	2/26/14	Common	100,000,000	100,000,000	.00001	.00001	4.2	Restricted	Available for Resale	144	Cash	8/1/11
Playground Partners LLC	2/26/14	Common	100,000,000	100,000,000	.00001	.00001	4.2	Restricted	Available for Resale	144	Cash	8/1/11
Playground Partners LLC	2/26/14	Common	100,000,000	100,000,000	.00001	.00001	4.2	Restricted	Available for Resale	144	Cash	8/1/11
Playground Partners LLC	2/26/14	Common	100,000,000	100,000,000	.00001	.00001	4.2	Restricted	Available for Resale	144	Cash	8/1/11
Benchmark Advisory Partners	3/7/14	Common	50,000,000	50,000,000	.00002	.00002	4.2	Restricted	Available for Resale	144	Cash	6/20/11
JT Sands Corp	3/7/14	Common	65,000,000	65,000,000	.00002	.00002	4.2	Restricted	Available for Resale	144	Cash	6/20/11
Maxcede	3/21/14	Common	100,000,000	100,000,000	.00001251	.00001251	4.2	Restricted	Available for Resale	144	Cash	8/13/12
Guy Street Corporation	3/25/14	Common	1,000,000,000	1,000,000,000	.000011346	.000011346	4.2	Restricted	Available for Resale	144	Cash	8/9/11, 11/15/11
Maxcede	3/28/14	Common	100,000,000	100,000,000	.00001251	.00001251	4.2	Restricted	Available for Resale	144	Cash	8/27/12
PC Trust	3/28/14	Common	50,000,000	50,000,000	.00002	.00002	4.2	Restricted	Available for Resale	144	Cash	6/20/11
Nelson Grist	3/28/14	Common	92,500,000	92,500,000	.00002	.00002	4.2	Restricted	Available for Resale	144	Cash	6/20/11
David M Edwards	4/1/14	Common	60,000,000	60,000,000	.00002	.00002	4.2	Restricted	Available for Resale	144	Cash	6/20/11
1st NRG Group	5/8/14	Common	55,000,000	55,000,000	.00002	.00002	4.2	Restricted	Available for Resale	144	Cash	6/20/11
Blackbridge Capital ****	6/11/14	Common	1,400,000,000	1,400,000,000	.0001	.0001	4.2	Restricted	Affiliate Rule 144 Shares Restricted	144	TBD, Contract Fee	6/11/14
Beaufort Capital	7/31/14	Common	750,000,000	750,000,000	.00001	.00001	4.2	Restricted	Available for Resale	144	Cash	8/22/11
SFH Capital *****	10/14/14	Common	300,000,000	300,000,000	.00002	.00001	4.2	Restricted	Available for Resale	144	Cash	10/24/11
Atwell Group**	2/12/15	Common	5,937,270,000	5,937,270,000	.0002	.0002	4.2	Restricted	Control Affiliate	144	Debt Reduction	2/12/15
Vie Doree LLC	4/13/15	Common	250,000,000	250,000,000	.0001	.0001	4.2	Restricted	Restricted	144	Asset	4/13/15
Snider Than Thou Productions	5/3/15	Common	250,000,000	250,000,000	.0001	.0001	4.2	Restricted	Restricted	144	Asset	5/3/15
SFH Capital *****	6/16/15	Common	536,296,000	536,296,000	.00001	.00001	4.2	Restricted	Available for Resale	144	Cash	10/24/11
Jan Petzel	10/19/15	Common	600,000,000	600,000,000	.00001	.00001	4.2	Restricted	Available for Resale	144	Cash	7/23/14
Global Media Management Group, LLC	3/31/16	Common	312,500,000	312,500,000	.0002	.0002	4.2	Restricted	Restricted	144	Cash	3/31/16

Legend:

- a) Issuance Exemption
- b) Trading Status upon Issuance
- c) Current Issuance Legend Status
- d) Holder Exemption
- e) Consideration
- f) Consideration Date
- \* Part of the preferred shares of the Company acquired by Christopher Petzel from The Corporate Solution, a company controlled by Robert P. Atwell, on Feb 11, 2016.
- \*\* Retired
- \*\*\* Re-Issue
- \*\*\*\* Shares Purchased by the Company and Cancelled on November 10, 2015.
- \*\*\*\*\* Retired as follows: 1,062,730,000 Shares on May 18, 2015 and 137,270,000 Shares on Dec 31, 2015.
- \*\*\*\*\* SFH Capital, LLC, an entity wholly owned by Christopher Petzel, withdrew 647,606,006 Shares from the float on Dec 3, 2015 and retired them.

- A. The Nature of Each Offering (e.g., Securities Act Rule 504, Intrastate, etc.);

Section 4(2) of the Securities Act of 1933, as Amended.

- B. Any Jurisdictions Where the Offering was Registered or Qualified;

N/A

- C. The Number of Shares Offered;

See Table Above

- D. The Number of Shares Sold:

See Table Above

- E. The Price at Which the Shares Were Offered, and the Amount Actually Paid to the Issuer;

See Table Above

- F. The Trading Status of the Shares; and

See Table Above

- G. Whether the Certificates or Other Documents that Evidence the Shares Contain a Legend (1) Stating that the Shares Have Not Been Registered under the Securities Act and (2) Setting Forth or Referring to the Restrictions on Transferability and Sale of the Shares under the Securities Act.

See Table Above

**5) Financial Statements**

Financial Statements incorporated by reference and filed with OTCIQ.com on May 23, 2016 for the quarter ended March 31, 2016. As stated in the Company's financial statements, Emaji booked a net loss of \$2,830 for the quarter.

## 6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

### A. A Description of the Issuer's Business Operations;

Emaji, Inc. (the "Issuer" or the "Company") is a development stage company with two divisions: Entertainment and Ventures. The Company has continued to work toward building a solid foundation for future growth during fiscal year 2015, highlighted by a significant reduction in the amount of authorized shares, a significant reduction in the amount of common shares outstanding, a significant reduction in the amount of convertible debt, a significant reduction in the amount of overall debt and the closing of initial transactions in the Company's Emaji Entertainment division.

- The authorized common shares have been reduced from 39.8 billion to 10.8 billion shares, a reduction of 29 billion shares.
- The issued and outstanding common shares of the Company were reduced to 6,054,870,081 shares as of December 31, 2015. This is 21% below the number outstanding at December 31, 2014.
- In the quarter ended March 31, 2016, the company issued 312,500,000 restricted Common Shares for US\$ 62,500 in cash. This brings the current number of shares issued and outstanding to 6,364,870,081.
- Long term convertible debt and convertible shareholder advances have been reduced from \$2,828,653 on December 31, 2014 to \$57,108 as of March 31, 2016.
- The total liabilities of the Company have been reduced from \$4,965,275 on December 31, 2014 to \$129,510 as of March 31, 2016.
- The Company has not incurred any convertible debt since November 2014.
- The Company has not instituted a reverse stock split and has no plans to do so prior to building or acquiring a business with significant revenues.
- Emaji Entertainment acquired the option rights to "The Howling" and "Strangeland" horror film series and is currently negotiating the acquisition of additional branded horror genre properties. Emaji Entertainment is also assembling a slate of other films and television properties.
- Emaji Sports has been discontinued as has Emaji Ventures' Netoy.com initiative.
- Emaji Entertainment and Emaji Ventures continue to pursue acquisition and joint venture opportunities.

#### *Emaji Entertainment*

Emaji Entertainment is focused on motion picture, television and digital media rights acquisition and development as well as their financing, production and distribution.

Currently, the division is assembling a slate of remake and/or sequel rights to branded horror titles with established audience recognition for production and worldwide distribution. Emaji has announced the first two option acquisitions for "The Howling" and Dee Snider's "Strangeland."

The funding for these films is being provided through private debt and equity investors, local and regional incentive programs and advance sales. Films in general have a long revenue cycle, with initial revenues

expected to be generated as each film is completed and sold. The initial revenue cycle is approximately 18 to 24 months, with subsequent revenue cycles continuing in perpetuity.

Emaji Entertainment will focus on opportunities that leverage an increasingly digital world and a truly global audience.

#### *Emaji Ventures*

Emaji Ventures plans to acquire and develop businesses in the media and entertainment industries that are centric to our brand. It is also pursuing opportunities in real estate. The funding for these acquisitions and business development is being provided through private debt and equity investors.

B. Date and State (or Jurisdiction) of Incorporation;

August 14, 1996 in Delaware.

C. The Issuer's Primary and Secondary SIC Codes;

Primary: 7032. Secondary: 5945.

D. The Issuer's Fiscal Year End Date;

12/31

E. Principal Products or Services, and their Markets;

See 6.A. Above

**7) Describe the Issuer's Facilities**

The Issuer shares approximately two hundred square feet of modern office space in Irvine, California on an as needed basis. The issuer's physical space requirements are limited due to operational parameters, which necessitate minimal desk, computer and storage space. The issuer has no on-site inventory or retail operational requirements.

**8) Officers, Directors, and Control Persons**

A. Names of Officers, Directors, and Control Persons.

Christopher J. Petzel, Chairman, Sole Officer and Sole Director.

B. Legal/Disciplinary History. Please Identify Whether Any of the Foregoing Persons Have, in the Last Five Years, Been the Subject of:

1. A Conviction in a Criminal Proceeding or Named as a Defendant in a Pending Criminal Proceeding (excluding Traffic Violations and Other Minor Offenses);

None

2. The Entry of an Order, Judgment, or Decree, not Subsequently Reversed, Suspended or Vacated, by a Court of Competent Jurisdiction that Permanently or Temporarily Enjoined, Barred, Suspended or Otherwise Limited such Person's Involvement in Any Type of Business, Securities, Commodities, or Banking Activities;

None



3. A Finding or Judgment by a Court of Competent Jurisdiction (in a Civil Action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a State Securities Regulator of a Violation of Federal or State Securities or Commodities Law, which Finding or Judgment has not been Reversed, Suspended, or Vacated; or

None

4. The Entry of an Order by a Self-Regulatory Organization that Permanently or Temporarily Barred Suspended or Otherwise Limited such Person's Involvement in Any Type of Business or Securities Activities.

None

- C. Beneficial Shareholders. Provide a List of the Name, Address and Shareholdings or the Percentage of Shares Owned by all Persons Beneficially Owning More than Ten Percent (10%) of Any Class of the Issuer's Equity Securities. If any of the Beneficial Shareholders are Corporate Shareholders, Provide the Name and Address of the Person(s) Owning or Controlling such Corporate Shareholders and the Resident Agents of the Corporate Shareholders.

Christopher J. Petzel  
Chairman, Emaji, Inc.  
300 Spectrum Center Drive, Suite 400, Irvine, CA 92618

23,000,000 Preferred A Shares	96%
43,000,000 Preferred B Shares	98%

Beaufort Capital Partners, LLC  
Robert P. Marino, Managing Member  
660 White Plains Road, Suite 455  
Tarrytown, NY 10591

699,413,699 Common Shares	11%
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## 9) **Third Party Providers**

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

### Legal Counsel

Name	Christopher P. Flannery
Firm	Law Offices of Christopher P. Flannery
Address 1	4 Hillman Drive, Suite 104
Address 2	Chadds Ford, PA 19317
Phone	1-610-361-8016
Email	cpflannerylaw@gmail.com

### Accountant

Name	N/A
Firm	N/A
Address 1	N/A
Address 2	N/A
Phone	N/A
Email	N/A

Investor Relations Consultant

Name N/A  
Firm N/A  
Address 1 N/A  
Address 2 N/A  
Phone N/A  
Email N/A

Other Advisor: Any Other Advisor(s) that Assisted, Advised, Prepared or Provided Information with Respect to this Disclosure Statement.

Name N/A  
Firm N/A  
Address 1 N/A  
Address 2 N/A  
Phone: N/A  
Email: N/A

The Company has not entered into any agreement to promote its stock nor has it authorized any third party to conduct any type of promotion on its behalf.

**10) Issuer Certification**

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Christopher J. Petzel, certify that:

1. I have reviewed this quarterly report of Emaji, Inc.; and
2. Based on my knowledge, this annual report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this annual report, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this annual report.

Dated as of May 23, 2016

/s/ Christopher J. Petzel [CEO's Signature]

/s/ Christopher J. Petzel [CFO's Signature]

Chairman