

10013 N.E. Hazel Dell Avenue
Suite 317
Vancouver, WA 98685

Telephone: (503) 806-3533
Fax (877) 284-0903
Email: jevic321@aol.com

December 12, 2012

OTC Markets Group, Inc.
304 Hudson Street, 3rd Floor
New York, NY 10013

RE: Energy 1 Corporation ("Energy 1") ("The Issuer")

Dear Sir or Madam:

I represent Energy 1 Corporation. (Symbol: EGO), a Nevada corporation (the "Issuer") as its legal counsel. My client has requested that I render a legal opinion as to whether there is adequate current information available on the OTC Disclosure and News Service for the Issuer relative to its Quarterly Reports for the periods ended June 30, 2012 and September 30, 2012. I am not a employee of the Issuer.

This letter is meant to apply to the laws of the United States. I am a resident of the United States and licensed to practice in the state courts of Oregon and Washington and am also admitted to practice in the U.S. District Court for the District of Oregon and in the U.S. Tax Court. I am also permitted to practice before the Securities and Exchange Commission ("SEC"), and have not been prohibited from practice thereunder.

I have examined the corporate records, documents and such questions of law that I consider necessary or appropriate for purposes of rendering this Opinion Letter. In my review I have met with the Board of Directors and management of the Issuer and have relied upon the representations of management and officers whom I believe to be reliable sources. I have also reviewed the Issuer's corporate records including the following:

- Articles of Incorporation (including amendments to Articles of Incorporation)
- Bylaws
- Shareholder and Board Minutes and Resolutions
- financial Statements for the prior fiscal year and fiscal year to date
- Prior attorney opinion letters

In my review I have relied upon the representations of management and officers of the Issuer and on publicly available information regarding the Issuer. Said public information included the Issuer's filing of

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it's Initial Disclosure Statement for the period ended December 31, 2009, that was filed with and then published in OTC News Service on April 9, 2010. I have also reviewed the following disclosure information and financial statements for Energy 1:

- Corporate Bylaws (posted August 20, 2009)
- Quarterly Report for the quarter ended March 31, 2010 (posted May 25 2010)
- Quarterly Report for the quarter ended June 30, 2010 (posted August 25, 2010)
- Quarterly Report (amended) for the quarter ended September 30, 2010 (posted September 8, 2011)
- Annual Report for the year ended December 31, 2010, (posted September 19, 2011)
- Quarterly Report for the quarter ended March 31, 2011 (posted September 21, 2011).
- Quarterly Report for the quarter ended June 30, 2011 (posted September 21, 2011)
- Quarterly Report (amended) for the quarter ended September 30, 2011 (posted November 4, 2011)
- Annual Report for the year ended December 31, 2011 (posted May 30, 2012)
- Quarterly Report for the quarter ended March 31, 2012 (posted May 29, 2012)
- Quarterly Report for the quarter ended June 30, 2012 (posted December 5, 2012)
- Quarterly Report for the quarter ended September 30, 2012 (posted December 5, 2012)

I have spoken with management and all of the information I requested as a basis for this opinion has been provided to me and I believe the sources of information reviewed are reliable. In addition, I have reviewed the definition of current information set forth in SEC Rule 144(c)(2) under the Act ("Other Public Information") as well as the relevant provisions of Rule 15c2-11 of the Securities Exchange Act of 1934 (the "Exchange Act"), and the OTC Markets Group's Guidelines for Providing Adequate Current Information, In my opinion, the information provided:

(A) constitutes "adequate public information" concerning the Securities and the Issuer and "is available" within the meaning of Rule 144(c)(2) of the Act;

(B) includes all of the information that a broker-dealer would be required to obtain from the issuer to publish a quotation for the Securities under Rule 15c2-11 under the Exchange Act;

(C) complies as to form with the OTC Markets Group's Guidelines for Providing Adequate Current Information, which is located at:

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www.otcmarkets.com

and

(D) has been posted through the OTC Disclosure and News Service.

The current financial statements for the Issuer have not been audited and are the responsibility of Raymond T. Brown, CEO, Secretary-Treasurer and Chairman of the Board of Directors of the Issuer. Mr. Brown has over 15 years of experience in the financial industry and is familiar with its accounting rules and practices. The company has also relied on outside professional accounting assistance and its financial statements were audited through December 31, 2009.

The transfer agent for the Issuer is Interwest Transfer Company, Inc., 1981 Murray Holladay Road, Suite 100, Salt Lake City, Utah 84117. The transfer agent is registered with the SEC. I have confirmed directly with the transfer agent that the number of shares issued is consistent with the corporate records of the Issuer. I have reviewed the disclosure documents currently published on otcmarkets.com for this Issuer, and have personally reviewed the information, as amended, published by the Issuer on OTC Markets News Service, and have discussed the information with management.

I have confirmed with management that management is not aware of any investigation of the Issuer or of any beneficial owner, officer, director or legal counsel of the Issuer by any federal or state regulatory authority, including the SEC. After a review of documents as set forth above, and consultation with management, it is my opinion that the information presently being provided by the Issuer to OTC Markets Disclosure and News Service in the Financial Reports and Disclosure Information constitutes adequate current public information concerning the Issuer within the meaning of Rule 144(c)(2) of the Act.

OTC Markets, Inc., is entitled and authorized to rely upon this letter in determining whether the Issuer has made adequate information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933. No person other than OTC Markets, Inc., is entitled to rely on this letter, but full permission is granted to OTC Markets, Inc., to publish this letter through the OTC Disclosure and News Service for viewing by the public and regulators.

Sincerely,



Vic Devlaeminck
Attorney for Energy 1 Corporation
VD/wp