

**QUARTERLY REPORT OF**  
**Efftec International, Inc.**  
**FOR THE THREE MONTHS ENDED MARCH 31, 2016**

A NEVADA CORPORATION

3651 Lindell Rd., Suite D1122, Las Vegas, NV, 89103

(866-601-2639)

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## **ITEM 1. EXACT NAME OF THE ISSUER AND ITS PREDECESSORS**

The exact name of the company is Efftec International, Inc.

Efftec International, Inc., was originally incorporated on June 4, 1997 in Delaware as Communitronics Holdings, Ltd. On September 29, 1998, the Company changed its name to Dr. Squeeze International, Inc. and on June 11, 2001, the Company changed its name to American Resource Management, Inc. On July 19, 2007, the Board of Directors approved a change of domicile of American Resource Management, Inc. from Delaware to Nevada and simultaneously changed the name of the Company to Efftec International, Inc.

The Certificate of Conversion was filed in Delaware on July 25, 2007.

## **ITEM 2. ADDRESS OF THE ISSUER'S PRINCIPAL EXECUTIVE OFFICES**

### **A. Company Headquarters**

Our principal executive and administrative offices are located at 3651 Lindell Rd., Suite D1122, Las Vegas, NV, 89103.

Email: [staff@efftec.com](mailto:staff@efftec.com)

Website: [www.efftec.com](http://www.efftec.com)

### **B. IR Contact**

None.

## **ITEM 3. SECURITY INFORMATION**

Trading symbol: EFFI

CUSIP: 28224X20 7

Exact title and class of securities outstanding:

As of the period ended March 31, 2016, the capital stock of the company was as follows:

Class: Common stock, \$ 0.001 par value;

Number of shares authorized: 500,000,000 shares;

Number of shares outstanding: 358,427,054

Freely tradable shares: 181,956,577

Total number of shareholders of record: 1,529

Class: Preferred Series B, \$0.001 par value;

Number of shares authorized: 1,000

Number of shares outstanding: 1,000

Transfer Agent: Olde Monmouth Stock Transfer Company, Inc.  
200 Memorial Parkway  
Atlantic Highlands, NJ 07716  
Telephone: (732) 872-2727

Is the transfer agent registered under the Exchange Act?  
Yes.

List any restrictions on the transfer of security:  
None.

Describe any trading suspension orders issued by the SEC in the past 12 months:  
None.

#### **ITEM 4. ISSUANCE HISTORY**

List of securities offerings and shares issued for services in the past two fiscal years.

On December 16, 2013, the Company issued 1,136,364 shares to Avenel Ventures LLC (attn: Chanticleer Holdings, Inc.) for Consulting Services.

On April 7, 2014, the Company issued 1,000,000 shares to Mary Kathryn Tantom for Consulting Services.

On April 8, 2014, the Company issued 3,000,000 shares to Shawn Clinton for Consulting Services.

On June 3, 2014, the Company issued 1,750,000 shares to Mary Kathryn Tantom for Consulting Services.

On June 3, 2014, the Company issued 3,000,000 shares to Alexander DeSousa for Consulting Services.

On August 21, 2014, the Company issued 300,000 shares to Mary Kathryn Tantom for Consulting Services.

On October 30, 2014, the Company issued 700,000 shares to Mary Kathryn Tantom for Consulting Services.

On November 25, 2014, the Company issued 750,000 shares to Paul Khan for Consulting Services.

On June 2, the Company issued 3,250,000 shares to Paul Khan for Consulting Services.

**ITEM 5. FINANCIAL STATEMENTS:**

**EFFTEC INTERNATIONAL, INC. AND SUBSIDIARIES**  
**Consolidated Balance Sheets**  
**(Unaudited – Prepared by Management)**

				<b>March 31, 2016</b>	<b>June 30, 2015</b>
<b>ASSETS</b>					
	<b>CURRENT ASSETS:</b>				
	Cash		\$	10,818	817
	Total Current Assets			10,818	817
	<b>TOTAL ASSETS</b>		\$	10,818	817
<b>LIABILITIES AND STOCKHOLDERS' DEFICIT</b>					
	<b>CURRENT LIABILITIES:</b>				
	Current maturities of convertible notes payable-shareholders		\$	188,511	167,211
	Accounts payable			14,275	14,275
	Accrued interest			36,561	26,812
	Total Current Liabilities			239,347	208,298
	<b>STOCKHOLDERS' DEFICIT</b>				
	Preferred stock, \$0.001 par value; 1,000 shares authorized; shares issued 1,000 and 0 shares issued and outstanding, respectively			1	1
	Common stock, \$0.001 par value; 500,000,000 shares authorized; shares issued 358,427,054 and 106,553,003 shares issued and outstanding, respectively			358,427	106,552
	Additional paid in capital			8,200,941	8,382,832
	Accumulated deficit			(8,787,897)	(8,696,866)
	Total Stockholders' Deficit			(228,529)	(207,481)
	<b>TOTAL LIABILITIES AND STOCKHOLDERS' DEFICIT</b>		\$	10,818	817

*See accompanying notes to consolidated financial statements.*

**EFFTEC INTERNATIONAL, INC. AND SUBSIDIARIES**  
**Consolidated Statements of Operations**  
**(Unaudited – Prepared by Management)**

		For the Three Months Ended March 31,		For the Nine Months Ended March 31,	
		2016	2015	2016	2015
<b>REVENUE</b>					
Sales	\$	-	\$ -	\$ 27,758	\$ -
<b>Total Revenue</b>		-	-	27,758	-
<b>COST OF GOODS SOLD</b>		-	-	24,622	-
<b>GROSS MARGIN</b>		-	-	3,136	-
<b>OPERATING EXPENSES</b>					
Stock based compensation		-	-	-	4,201
Professional fees		12,167	16,111	27,414	35,595
Selling, general and administrative expenses		10,912	1,074	24,521	2,700
<b>TOTAL OPERATING EXPENSES</b>		23,079	17,185	51,935	42,496
<b>LOSS FROM OPERATIONS</b>		(23,079)	(17,185)	(48,799)	(42,496)
<b>OTHER EXPENSE (INCOME)</b>					
(Gain) loss on sale of marketable securities		-	-	-	17,702
Unrealized gain on marketable securities		-	-	-	(74,622)
(Gain) loss on settlement of debt		-	-	24,678	(233,563)
Other expense (income)		-	-	-	-
Interest expense		4,683	8,466	17,554	35,030
<b>TOTAL OTHER EXPENSE (INCOME)</b>		4,683	8,466	42,232	(255,453)
<b>NET (LOSS) INCOME</b>	\$	(27,762)	\$ (25,651)	\$ (91,031)	\$ 212,957
<b>NET LOSS PER COMMON SHARE, BASIC AND DILUTED</b>	\$	(0.00)	\$ (0.00)	\$ (0.00)	\$ 0.00
<b>WEIGHTED AVERAGE NUMBER OF</b>					
<b>COMMON SHARES OUTSTANDING, BASIC AND DILUTED</b>		351,631,870	103,303,003	222,952,723	98,229,146

*See accompanying notes to consolidated financial statements.*

**EFFTEC INTERNATIONAL, INC. AND SUBSIDIARIES**  
**Consolidated Statement of Stockholders' Deficit**  
**For the Years Ended June 30, 2015 and 2014 and**  
**For the Nine Months Ended March 31, 2016**  
**(Unaudited – Prepared by Management)**

	Common Stock		Common Stock	Additional	Preferred		Accumulated	Total
	Shares		Amount	Paid in	Stock		Deficit	Stockholders'
				Capital	Amount			Deficit
Balance, June 30, 2013	23,432,623	\$	23,433	\$ 7,355,266	\$ -	\$	(8,447,739)	\$ (1,069,040)
Common stock issued for:								
Convertible notes payable and accrued interest	53,417,125		53,416	525,259	-		-	578,675
Common stock issued for services	9,886,364		9,886	206,552	-		-	216,438
Net loss	-		-	-	-		(25,651)	(25,651)
Balance, June 30, 2014	86,736,112	\$	86,735	\$ 8,087,077	\$ -	\$	(8,473,390)	\$ (299,578)
Common stock issued for:								
Convertible notes payable and accrued interest	14,766,891		14,767	276,231	-		-	290,998
Common stock issued for services	5,050,000		5,050	19,524	-		-	24,574
Common stock to be issued for employment agreements	-		-	-	1		-	1
Net loss	-		-	-	-		153,640	153,640
Balance, June 30, 2015	106,553,003	\$	106,552	\$ 8,382,832	\$ 1	\$	(8,696,866)	\$ 169,635
Common stock issued for:								
Convertible notes payable and accrued interest	59,010,570		59,011	-	-		-	59,011
Common stock issued for acquisition	160,000,000		160,000	(160,000)	-		-	-
Net loss	-		-	-	-		(63,269)	(63,269)
Balance, December 31, 2015	325,563,573	\$	325,563	\$ 8,222,832	\$ 1	\$	(8,760,135)	\$ 165,377
Convertible notes payable and accrued interest	16,000,000		16,000	(11,520)	-		-	4,480
Convertible notes payable and accrued interest	16,863,481		16,863	(10,371)	-		-	6,492
Net loss	-		-	-	-		(27,762)	(27,762)
Balance, March 31, 2016	358,427,054	\$	358,427	\$ 8,200,941	\$ 1	\$	(8,787,897)	\$ 148,587

*See accompanying notes to consolidated financial statements.*

**EFFTEC INTERNATIONAL, INC. AND SUBSIDIARIES**  
**Consolidated Statements of Cash Flows**  
**(Unaudited – Prepared by Management)**

		<b>For the Nine Months Ended March 31,</b>	
		<b>2016</b>	<b>2015</b>
		<b>(unaudited)</b>	<b>(unaudited)</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES:</b>			
Net loss	\$	(91,031)	\$ 212,957
Common stock issued for services		-	13,551
Loss on sale of marketable equity securities		-	17,702
Unrealized gain on marketable securities		-	(74,622)
Loss on settlement of accounts payable and notes payable		24,678	47,494
Gain on forgiveness of liabilities		-	(293,322)
Adjustments to reconcile net loss to net cash (used) provided by operating activities:			
(Increase) decrease in:			
Prepaid expenses and other current assets		-	45,785
Increase (decrease) in:			
Accounts payable and accrued expenses		12,500	(5,800)
Accrued interest		14,120	42,131
Net cash (used) provided by operating activities		(39,733)	5,876
<b>CASH FLOWS FROM INVESTING ACTIVITIES:</b>			
Proceeds from sale of marketable equity securities		-	309,795
Net cash used by investing activities		-	309,795
<b>CASH FLOWS FROM FINANCING ACTIVITIES:</b>			
Proceeds from issuance of notes payable		48,917	31,700
Payments on notes payable		-	(350,162)
Net cash provided (used) by financing activities		48,917	(318,462)
Net increase (decrease) in cash		9,184	(2,791)
<b>Cash, beginning of period</b>		817	4,139
<b>Cash, end of period</b>	\$	10,001	\$ 1,348
<b>SUPPLEMENTAL CASH FLOW INFORMATION:</b>			
Cash paid for interest	\$	-	\$ 5,166
Cash paid for taxes	\$	-	\$ -
Reclassified note payable to accounts payable	\$	-	\$ 2,500

*See accompanying notes to consolidated financial statements.*



# **EFFTEC INTERNATIONAL, INC. AND SUBSIDIARIES**

## **Notes to Consolidated Financial Statements**

**(Unaudited - prepared by management)**

### **NOTE 1: ORGANIZATION AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

#### **Principles of consolidation and basis of presentation**

The consolidated financial statements include the accounts of Efftec International, Inc. ("EII") and its wholly owned subsidiaries, Efficiency Technologies, Inc. ("Efftec"), Efftec GS, Inc. ("GS"), Red Light Bakers, LLC ("RLB") and Black Nickel Acquisition Corp. III ("BNAC") collectively referred to as "the Company" or "the Companies". All significant inter-company balances and transactions have been eliminated in consolidation.

#### **Fiscal years:**

The company has a fiscal year beginning July 1 and ending June 30 of each year.

#### **Organization**

EII was originally incorporated on June 4, 1997 in Delaware as Communitronics Holdings, Ltd. On September 29, 1998, the Company changed its name to Dr. Squeeze International, Inc. and on June 11, 2001, the Company changed its name to American Resource Management, Inc. On July 19, 2007, the Board of Directors approved the re-domestication of American Resource Management, Inc. from Delaware to Nevada and simultaneously changed the name of the Company to Efftec International, Inc. The Certificate of Conversion was filed in Delaware on July 25, 2007.

Efftec was incorporated in Nevada on October 14, 2003, and was acquired by the Company in November 2003. The shareholders of Efftec were issued 2,000 shares of the Company's common stock in exchange for 100% of the common stock of Efftec.

GS was incorporated in Nevada on August 28, 2009 as a subsidiary of EII.

BNAC was incorporated in Delaware on May 26, 2005 and was acquired by the Company effective February 15, 2010 in exchange for 350,000 shares of the Company's common stock.

Effective November 9, 2015 Efftec International, Inc. acquired Red Light Bakers, LLC and its complimentary "sister" companies (collectively RLB). RLB is currently generating positive cash flow. In consideration for this transaction RLB was issued 160,000,000 restricted shares of common stock making it the majority owner.

#### **Nature of business**

The newly merged company's core business focus is on sales of hardware and nutrients into the hydroponics and indoor plant growth markets. RLB has secured exclusive rights to distribute a commercial nutrient line into the hydroponics and indoor plant growth markets, has received orders to supply private label plant grow lighting, has an established edible line of baking mixes and brings a developed line of indoor grow light safety sunglasses.

**Cash and cash equivalents**

The Company considers all cash; cash in banks and all highly liquid debt instruments purchased with a maturity of three months or less to be cash and cash equivalents.

**Earnings (loss) per common share**

The Company is required to report both basic earnings per share, which is based on the weighted-average number of common shares outstanding, and diluted earnings per share, which is based on the weighted-average number of common shares outstanding plus all potential dilutive shares outstanding. At all periods presented all exercisable common stock equivalents were antidilutive and are not included in the earnings (loss) per share calculations. Accordingly, basic and diluted earnings (loss) per share are the same for all periods presented.

**Estimates**

The preparation of consolidated financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

**Reclassifications**

Certain reclassifications have been made to the financial statements for the purpose of conformity between periods presented.

**Fair value of financial instruments**

Financial instruments consist of cash, accounts receivable, accounts payable, accrued expenses and short-term borrowings. The carrying amount of these financial instruments approximates fair value due to their short-term nature or the current rates at which the Company could borrow funds with similar remaining maturities.

**Contingencies**

Certain conditions may exist as of the date financial statements are issued, which may result in a loss to the Company, but which will only be resolved when one or more future events occur or fail to occur.

**NOTE 2: GOING CONCERN**

The newly merged company's core business focus is on sales of hardware and nutrients into the hydroponics and indoor plant growth markets. RLB has secured exclusive rights to distribute a commercial nutrient line into the hydroponics and indoor plant growth markets, has received orders to supply private label plant grow lighting, has an established edible line of baking mixes and brings a developed line of indoor grow light safety sunglasses. The company has embarked on a strategy of organic growth in this core business as well as strategic acquisitions consistent with or complimentary to these operations.

**NOTE 3:     CONVERTIBLE NOTES PAYABLE-SHAREHOLDERS**

The Company has convertible notes payable with a group of shareholders, the majority of which accrue interest at 12% per annum and are convertible at various prices. The activity on the convertible notes payable is summarized as follows:

During the three months ended March 31, 2016, the Company issued three notes payable to three individual shareholders in exchange for \$25,000 in total. The notes bear interest ranging from 8% to 12% per annum. The notes mature in 2017 and are unsecured.

During the three months ended December 31, 2015, the Company issued four notes payable in exchange for \$23,000. The notes bear interest at 12% per annum and are due four months from the date of issuance. The notes mature in 2016 and are unsecured.

On December 11, 2014, the Company entered into a Settlement Agreement with BJB Services, Inc., in regards to an outstanding bill for services rendered. Pursuant to said Settlement Agreement, BJB Services, Inc. was issued a Convertible Promissory Note in the amount of \$7,700, bearing interest at 5% per annum.

On April 3, 2014, the Company entered into a Settlement Agreement with its former President and Chief Executive, Shawn Clinton, in regards to unpaid salary due. Pursuant to said Settlement Agreement, Mr. Clinton was issued a Convertible Promissory Note in the amount of \$21,000, bearing interest at 7.5% per annum. Pursuant to his employment agreements with the Company, Mr. Desouza has been issued a series of Convertible Notes Payable, for each month beginning May 1, 2014 through his resignation in the month of November, 2015 as payment for monthly salaries due in lieu of payment in cash. Said notes range in face value from \$750 to \$2,500 and carry an interest rate of 7.5% per annum.

**NOTE 4:     INCOME TAXES**

The Company has not recorded a deferred tax benefit or expense for the year ended June 30, 2015, as all net deferred tax assets have a full valuation allowance.

Actual income tax expense (benefit) applicable to net earnings (loss) before income taxes is reconciled with the “normally expected” federal income tax as follows for the years ended June 30, 2015 and 2014.

	<b><u>2015</u></b>	<b><u>2014</u></b>
"Normally expected" income tax expense (benefit)	\$ (133,900)	\$ 234,400
(Increase) decrease in taxes resulting from:		
State income taxes net of federal tax benefit	(1,580)	27,600
Other	-	300
NOL correction	-	-
Valuation allowance	135,480	(262,300)
Balance, end of year	<u>\$ -</u>	<u>\$ -</u>

The net deferred tax assets at June 30, 2015 and 2014 are comprised of the following.

	<b><u>2015</u></b>	<b><u>2014</u></b>
Net operating loss carryforward	\$ 2,728,900	\$ 2,593,400
Depreciable and amortizable assets	-	157,700
Deferred revenue	-	-
Accrued expenses	-	115,300
Unrealized gain/loss on marketable equity securities	6,400	25,900
Valuation allowance	(2,993,700)	(2,892,300)
Balance, end of year	<u>\$ (258,400)</u>	<u>\$ -</u>

The Company has available an unused net operating loss carryforward of approximately \$7,218,900 which will expire in various periods through 2033, some of which may be limited as to the amount available on an annual basis.

#### **NOTE 5: ACQUISITION**

On November 9, 2015, the Company entered into a share agreement to acquire 100 percent of the outstanding common stock of Red Light Bakers, LLC (a Florida Corporation) (RLB) for 160,000,000 shares of common stock. RLB has secured exclusive rights to distribute a commercial nutrient line into the hydroponics and indoor plant growth markets, has received orders to supply private label plant grow lighting, has an established edible line of baking mixes and brings a developed line of indoor grow light safety sunglasses. The operations of the Company from November 9, 2015 through March 31, 2016 are included in the consolidated financial statements.

RLB had \$58 of cash and \$310 of deferred revenue at November 9, 2015 (date of acquisition).

The following are pro forma amounts assuming the acquisition was made on July 1, 2015:

**Nine Month's  
Ended  
March 31, 2016  
(unaudited)**

Net sales	\$ 27,758
Net loss	\$ (91,286)
Net loss per common share	\$ (0.00)

**ITEM 6. DESCRIBE THE ISSUER'S BUSINESS, PRODUCTS AND SERVICES.**

**A. DESCRIPTION OF ISSUER'S BUSINESS OPERATIONS.**

EII is a holding company with three wholly owned subsidiaries.

Efftec currently owns a number of mobile applications, including the Potsnob mobile application for Apple iOS.

In May of 2014, Company purchased a 70% interest in Cannabis Tycoon, an application for iOS.

Effective November 9, 2015 the Company acquired Red Light Bakers, LLC and its complimentary "sister" companies (collectively RLB). RLB is currently generating positive cash flow. In consideration for this transaction RLB was issued 160,000,000 restricted shares of common stock making it the majority owner.

RLB has secured exclusive rights to distribute a commercial nutrient line into the hydroponics and indoor plant growth markets, has received orders to supply private label plant grow lighting, has an established edible line of baking mixes and brings a developed line of indoor grow light safety sunglasses.

Currently RLB is the only subsidiary with significant ongoing operations.

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**B. DATE AND STATE OF INCORPORATION**

The Company was incorporated in the State of Nevada on July 9, 2007.

**C. PRIMARY AND SECONDARY SIC CODES**

The Company's primary (and only) SIC code is 6719 (Holding Companies)

**D. THE COMPANY'S FISCAL YEAR END DATE**

The Company's fiscal year ends on June 30.

## **F. RESULTS OF OPERATIONS FOR THE THREE MONTH PERIOD ENDED MARCH 31, 2016 COMPARED TO THE THREE MONTH PERIOD ENDED MARCH 31, 2015:**

Operating Costs: Operating costs consist of the Company's administrative expenses before interest. Operating costs for the period ended March 31, 2016 totaled \$23,079 compared to \$17,185 for the period ended March 31, 2015. The increase in these expenses is due to the acquisition of Red Light Bakers in November 2015.

Other (income) expense: The Company had net other expense for the period ended March 31, 2016 of \$4,683, compared to other expense (income) of \$8,466 for the period ended March 31, 2015. The decrease in 2015 is primarily due to the repayment or conversion of notes payable.

Liquidity and Capital Resources: During the period ended March 31, 2016, the Company had cash or cash equivalents of \$10,818.

## **G. OFF-BALANCE SHEET ARRANGEMENTS**

The Company did not engage in any off-balance sheet arrangements during the fiscal quarter ended March 31, 2016.

## **ITEM 7. DESCRIBE THE ISSUER'S FACILITIES**

The Company is currently operating from leased offices located at 3651 Lindell Rd., Suite D1122, Las Vegas, NV, 89103.

## **ITEM 8. OFFICERS, DIRECTORS AND CONTROL PERSONS**

### **A. NAMES OF OFFICERS, DIRECTORS AND CONTROL PERSONS**

The current CEO of the Company is Dr. John Morris, Jr.

There are two members of the board of directors: Dr. John Morris, Jr., and Brian Tucker.

### **B. LEGAL/DISCIPLINARY HISTORY**

Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses):

NO.

2. The entry of an order, judgment, or decree, not subsequently reversed,

suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities or banking activities:

NO.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended or vacated:

NO.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities:

NO.

#### **C. BENEFICIAL SHAREHOLDERS**

None.

### **ITEM 9. THIRD PARTY PROVIDERS**

#### **A. Legal Counsel**

None.

#### **B. Accountant or Auditor**

None.

#### **C. Investor Relations Consultant**

None.

#### **D. Other Advisor(s)**

None.

### **ITEM 10. OTHER INFORMATION**

None.

### **ITEM 11. EXHIBITS**


N/A

## ITEM 12. CERTIFICATIONS

I, John Morris, Jr., certify that:

1. I have reviewed this amended quarterly disclosure statement of Efftec International, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements and other financial information included or incorporated by reference in this disclosure statement, fairly present, in all material respects, the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

John Morris, Jr.,  
CEO



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Dated: August 1, 2016