

**Endexx Corporation**  
**Balance Sheet**  
**For the year ended September 30, 2012**

**ASSETS**

**Current Assets**

**Total Current Assets** \$ -

**Fixed Assets**

Computer/Office Equipment 1,553

**Total Fixed Assets** 1,553

**Accum Depreciation/Amortization**

Accum Depr-Computer/Office Eq (59)

**Total Accum Depreciation/Amortization** (59)

**Total Fixed Assets** 1,494

**Other Assets**

Investment - Global Solaris 133,298

**Total Other Assets** 133,298

**TOTAL ASSETS** \$ 134,792

**LIABILITIES & EQUITY**

**Liabilities**

**Current Liabilities**

**Accounts Payable**

Accounts Payable \$ 314,981

**Total Accounts Payable** 314,981

**Other Current Liabilities**

License Fee Payable 54,600

Accrued Expenses 66,205

**Payroll Liabilities**

**Payroll Payable**

Wages Payable 857,500

Federal Payroll Taxes Payable 35,469

FUTA Payable 660

State Payroll Taxes Payable 7,216

SUTA Payable 2,201

FICA/Medicare Payable 45,223

Payroll Payable - Other (25,337)

**Total Payroll Payable** 922,931

**Payroll Liabilities - Other** 3,778

**Total Payroll Liabilities** 926,709

**Sales & Use Tax Payable**

VA Use Tax Payable 338

**Total Sales & Use Tax Payable** 338

**S/T Notes Payable**

**Total S/T Notes Payable** 26,211

**Total Other Current Liabilities** 1,074,062

**Endexx Corporation**  
**Balance Sheet**  
**For the year ended September 30, 2012**

<b>Total Current Liabilities</b>	1,389,044
<b>Long Term Liabilities</b>	
Lease Payable - SP	14,000
L/T Notes Payable	
<b>Total L/T Notes Payable</b>	<u>284,372</u>
<b>Total Long Term Liabilities</b>	<u>298,372</u>
<b>Total Liabilities</b>	1,687,415
<b>Stockholders' Equity</b>	
Preferred Stock Par Value \$0.0001	
7,296,000 shares outstanding	730
Capital Stock, Par Value \$0.0001	
154,538,729 shares outstanding	15,454
Paid in Excess of Par	5,355,841
<b>Total Shareholder's Equity</b>	<u>5,372,025</u>
<b>Retained Earnings</b>	(6,835,524)
<b>Net Income</b>	(89,124)
<b>Total Equity</b>	<u>(1,552,624)</u>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<u><u>\$ 134,792</u></u>

Endexx Corporation  
Profit Loss

For the year ended  
September 30, 2012

Ordinary Income/Expense		
Income		
Revenues		
Subscriptions	\$	-
Total Revenues		<u>-</u>
Total Income		-
Cost of Goods Sold		
Total Cost of Sales		<u>-</u>
Gross Profit		-
Expense		
Telephone Expense		651
Contract Labor		
Management fees - Related Party		<u>78,000</u>
Total Contract Labor		78,000
General & Administrative		
Professional Fees		
Stock Agency/Transfer Fees		1,351
Accounting		<u>2,800</u>
Total Legal-Prof Fees		4,151
Travel & Entertainment		
G&A - Airfare/Lodging		<u>272</u>
Total Travel & Entertainment		<u>272</u>
Total General & Administrative		4,423
Office Rent		1,620
Utilities		
Utilities - other		2,913
Internet		<u>719</u>
Total Utilities		<u>3,632</u>
Total Expense		<u>88,326</u>
Net Ordinary Income		(88,326)
Other Income/Expense		
Other Expense		
Other Expenses		
Finance Charge		<u>798</u>
Total Other Expenses		<u>798</u>
Total Other Expense		<u>798</u>
Net Other Income		<u>(798)</u>
Net Income	\$	<u><u>(89,124)</u></u>