

ISSUER INFORMATION AND DISCLOSURE STATEMENT
PURSUANT TO
Rule 15c2-11

ANNUAL REPORT

December 31, 2015



ECO-PETROLEUM SOLUTIONS, INC.

120 W. Pomona Avenue
Monrovia, CA 91016
(626) 538-4779

Federal ID No.: 30-0808561

CUSIP No.: 863556 10 6

ISSUER'S EQUITY SECURITIES

Capital Stock

1,000,000,000 Shares of Common Stock authorized, par value \$0.0001 per share
111,639,158 common shares issued and outstanding as of December 31, 2015
111,639,158 common shares issued and outstanding as of April 17, 2017

INFORMATION AND DISCLOSURE STATEMENT

All information in this Information and Disclosure Statement has been compiled to fulfill the disclosure requirements of Rule 15c2-11 promulgated under the Securities Exchange Act of 1934, as amended (the “Exchange Act”). The enumerated items and captions contained herein correspond to the format as set forth in that rule.

Forward-looking Statements

This Information and Disclosure Statement contains various “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Exchange Act. Forward-looking statements represent the Company’s expectations or beliefs concerning future events. The words “*believe*,” “*expect*,” “*anticipate*,” “*intend*,” “*estimate*,” “*project*” and similar expressions are intended to identify forward-looking statements. The Company cautions that these statements are further qualified by important factors that could cause actual results to differ materially from those in the forward-looking statements, including without limitations, the factors described in this Information and Disclosure Statement.

Investors are cautioned not to place undue reliance on such forward-looking statements because they speak only of the Company’s views as of the statement dates. Although the Company has attempted to list the important factors that presently affect the Company’s business and operating results, the Company further cautions investors that other factors may in the future prove to be important in affecting the Company’s results of operations. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise.

PART A: GENERAL COMPANY INFORMATION

Item I. The exact name of the issuer and its predecessor (if any) and the dates of the name changes.

The exact name of the issuer is: **Eco-Petroleum Solutions, Inc.**

Formerly

Date changed

Structural Enhancement Technologies Corp.	November 16, 2012
Extreme Mobile Coatings Worldwide Corp.	May 19, 2010
Extreme Mobile Coatings Corp., Ltd.	March 2, 2009
Falcon Media Services, Ltd.	November 12, 2008
T&T Homes Limited	November 25, 2004

Item II. The address of the issuer’s principal executive offices.

The address of the issuer’s principal executive offices is:

120 W. Pomona Avenue
Monrovia, CA 91016
(626) 538-4779

Item III. The state and date of the issuer’s incorporation or organization.

State of Incorporation:	United Kingdom (currently Delaware)
Date Incorporated:	July 28, 2004

Item IV. The exact title of securities outstanding.

Common Stock, \$0.0001 par value per share

Cusip Number – 863556 10 6

Trading Symbol – EMWW.PK

- A. The only outstanding security of the Company is its Common Stock \$0.0001 par value.
- B. Each holder of Common Stock is entitled to one vote for each share held of record on each matter submitted to vote to stockholders, including election of directors. Stockholders do not have any right to cumulate votes on the election of directors. Each holder of Common Stock is entitled to share ratably in distributions to stockholders and to receive ratably such dividends as may be declared by the Board of Directors out of funds legally available therefore. In the event of the Company's liquidation, dissolution or winding up, the holders of Common Stock will be entitled to receive, after payment of all of the Company's debts and liabilities and of all sums to which holders of any outstanding preferred stock, if any, may be entitled, the distribution of any of the Company's remaining assets. Holders of the Company's Common Stock have no conversion, exchange, sinking fund, redemption or appraisal rights (other than such as may be determined by the Board of Directors in its sole discretion) and have no preemptive rights to subscribe for any of its securities. There are no provisions in the Company's Articles of Incorporation or By-Laws that would delay, defer, or prevent a change of control of the Company.
- C. As of December 31, 2015, the Company was authorized to issue 1,000,000,000 shares of Common Stock. As of December 31, 2015, the Company had 111,639,158 shares of Common Stock issued and outstanding.

The name and address of the transfer agent:

The Issuer's Stock Transfer Agent is:

Nevada Agency and Transfer Company
50 West Liberty Street, Suite 880
Reno, Nevada 89501
Tel. No. (775) 322-0626
Facsimile No. (775) 322-5623

The transfer agent is registered under the Exchange Act and is regulated by the Securities and Exchange Commission.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months

None

Within the past year please list any past, pending or anticipated stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization:

None

Subsequent Events

On March 11, 2016, the Company entered into an Agreement with Bottled Brands, Inc., whereby the initial Stock Purchase Agreement, dated January 7, 2015 was rescinded in its entirety. As part of the Rescission Agreement a total of 4,000,000 shares of common stock was returned to the treasury from the shareholders of Bottled Brands.

The Company is currently seeking funding and may obtain financing through a private placement of its debt/equity securities. The Company is seeking to raise approximately \$500,000. Any equity financings would result in dilution to the then-existing stockholders. Sources of debt financing may result in higher interest expense. Any financing, if available, may be on unfavorable terms. If adequate funds are not obtained, the Company may be required to reduce, curtail, or discontinue its plan of operations. There is no assurance that the Company will be successful in obtaining any financing.

Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such person or entities:

Effective February 7, 2013, the Company effectuated a 1 for 500 reverse stock split of its Common Stock. All shares listed herein are post-reverse shares.

On October 29, 2013, the Company issued a total of 16,715,000 shares of common stock, as follows:

Charles Woodward	400,000
Andrew B. Mazzone	800,000
Advanta Management Consultants, Inc.	7,000,000
Christine Arnella	500,000
Jennifer Aiello	500,000
Peter Aiello, Jr.	500,000
Jeffrey Gates	7,000,000
Antonio Suarez	15,000

The shares were issued pursuant to an Asset Purchase Agreement with Challenger Brands, Inc. and valued at approximately \$580,000.

On February 11, 2014, the Company issued a total of 300,000 shares of common stock to JLA Realty Associates LLC, as part of two Convertible Promissory Notes issued by the Company.

On February 27, 2014, in exchange for the investment of \$100,000, the Company issued a total of 500,000 shares of common stock to Isaac Shahabar, as part of Private Placement of shares issued by the Company.

On July 9, 2014, in exchange for the investment of \$25,000, the Company issued a total of 100,000 shares of common stock to John S. and Deborah L. Voris, as part of Private Placement of shares issued by the Company.

On July 9, 2014, in exchange for the investment of \$100,000, the Company issued a total of 100,000 shares of common stock to Tom and Brenda Murch, as part of Private Placement of shares issued by the Company.

On January 28, 2015, the Company issued 18,000,000 shares of common stock for various activities and as a bonus for services performed on behalf of the Corporation to officers and directors and/or consultants of the Company, to the following:

Andrew B. Mazzone	4,000,000
James Zimble/Advanta Management Consulting	4,000,000
Jeffrey Gates	4,000,000
Robert Rosinski	3,000,000
Randy Wegner	3,000,000

On January 28, 2015, the Company issued 8,000,000 shares of common stock for the acquisition of Bottled Brands LLC, as follows:

Rodney Barrington	4,000,000
Paula Barrington	4,000,000

On February 3, 2015, the Company issued 28,000,000 shares of common stock for various activities and services to be performed on behalf of the Corporation to officers and directors and/or consultants of the Company, to the following:

Andrew B. Mazzone	4,000,000
James Zimble/Advanta Management Consulting	4,000,000
Jeffrey Gates	4,000,000
Robert Rosinski	4,000,000
Randy Wegner	4,000,000
Rodney Barrington	4,000,000
Paula Barrington	4,000,000

On February 5, 2015, the Company issued 24,000,000 shares of common stock for various activities and services to be performed on behalf of the Corporation to consultants of the Company, to the following:

Senior Management Solutions, Inc.	8,000,000
CKM Corporate, Inc.	8,000,000
Ernest B. Remo	8,000,000

On February 8, 2015, the Company issued 8,000,000 shares of common stock as inducement to forebear on debt owed to Cimarron Capital, Ltd.

With respect to all shares listed above, the shares were issued in reliance upon the exemptions from the registration requirements of Section 5 of the Securities Act of 1933, as amended (the “Act”), pursuant to Section 4(2) of the Act. The certificates evidencing the above-mentioned shares contain a legend (1) stating that the shares have not been registered under the Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Act.

On September 21, 2012, the Company entered into a Settlement Agreement with Peter Mergenthaler, individually and as agent for Eastern Glow Investments, Ltd. and Kingsgate Development, Ltd. (collectively, the “Initial Stockholders”). Pursuant to the terms of the Settlement Agreement, the Company is obligated to pay Mergenthaler the sum of \$75,000 from the proceeds of the Company’s next financing. In addition, pursuant to the terms of such Settlement Agreement, the Company is obligated to issue an aggregate of 600,000 shares of its common stock to Mergenthaler/Initial Stockholders simultaneously with the closing of the acquisition of the assets of Challenger Brands described above. The Settlement Agreement also requires the Company to pay Mergenthaler/Initial Stockholders \$58,500 in monthly installments of \$3,250 over a period of 18 months commencing January 1, 2013. The Company has not made any payments to date. Effective August 14, 2013, the Settlement Agreement was amended by an Extension Agreement between Mr. Mergenthaler and the Company which contains the following terms and conditions: (i) All dates in the Settlement Agreement pertaining to activities of the Company related to capital formation and equity funding transactions were extended to December 31, 2014; (ii) Mr. James W. Zimble and Challenger Brands Corp. were removed as parties to the Settlement Agreement and released from all obligations and conditions of the Settlement Agreement; and, (iii) references in the Settlement Agreement to capital formation and equity funding transactions between the Company and Challenger Brands Corp. were replaced with the Company as the responsible party for the completion of pending and future capital formation and equity funding transactions. In addition, the cash payment due to Mr. Mergenthaler was increased from \$75,000 to \$133,500, and the term in the Settlement Agreement dealing with monthly payments of \$3,250 over a period of 18 months was deleted. Lastly, the Extension Agreement provides that in the event that the Company does not complete and close its pending and future capital formation and equity capital funding transactions by December 31, 2014, then the Extension Agreement shall

be null and void.

On February 10, 2015, the Company issued a total of 10,000,000 shares to Mr. Mergenthaler in settlement of \$190,000 of the amount due him, reducing the total amount owed to from \$283,500 to the amount of \$93,000.

Item V. Financial information for the issuer's most recent fiscal period.

The unaudited financial statements of the issuer as of December 31, 2014 and 2015, and for the years then ended, and cumulative from inception are hereby incorporated by reference and can be found on www.OTCmarkets.com.

Item VI. The nature of the issuer's business.

A. Business Development

Eco-Petroleum Solutions, Inc. is a Delaware corporation in the development stage. The Corporation was initially incorporated, under the name of T and T Homes Limited on July 28, 2004, in the United Kingdom. On November 25, 2004, the name of the Corporation was amended to be Falcon Media Services, Ltd. On November 12, 2008, the Company changed its name to Extreme Mobile Coatings Corp., Ltd. On March 2, 2009, the Company changed its name to Extreme Mobile Coatings Worldwide Corp. On May 19, 2010, the Company changed its name to Structural Enhancement Technologies Corp. Lastly, on November 16, 2012, the Company amended its name to Eco-Petroleum Solutions, Inc. to indicate a change in its business plan to expand its operations by entering into the renewable energy sector to conduct the business of blending, bottling, and distributing private label motor oil, transmission fluid, and related products for the automotive aftermarket.

B. Business of the Issuer

The Company is engaged, through expansion by acquisition, in the business of the collection and consolidation of on and off spec and other grades of waste oil. The waste oils will be collected from used waste oil from automobiles, trucks, etc. and other industrial sources. The Company will utilize its own fleet of trucks and other transportation means to collect the waste oil from numerous outlets. Once collected, it is planned that the waste oil will be brought to the Company's processing facility where it will be consolidated, remixed, and processed to yield a low grade of motor oil to be resold to the automotive aftermarket.

The Company entered into a Memorandum of Understanding with Patten Energy, Inc., located in California, where by the Company would acquire all of the issued and outstanding shares of Patten Energy, Inc. for the purchase price of The issuance of a total of 5,000,000 shares of common stock of Eco to the shareholder(s) of Patten, as directed by them; (ii) an infusion of capital to be made by Eco in the sum of \$1,000,000, to be completed with the initial amount of \$500,000 upon closing and an additional amount within 90 of the closing and upon within 10 days of the signing of this MOU, Eco will agree to advance "Bridge" up to \$100,000 working capital prior to closing; and (iii) Eco will provide a revolving line of credit for the purchase of product for Patten in the minimum amount of \$1,000,000 and not to exceed \$2,000,000. Patten Energy, Inc., is a distributor of petroleum products. The transaction did not close and the Letter of Intent has expired. Any monies advanced to Patten Energy is carried as a receivable and the Company does expect to be able to collect, ultimately.

In addition to the above, the Company, through its wholly owned subsidiary Extreme Mobile Coatings, Inc., based in Nicholasville, Kentucky, offers franchise opportunities to operate a mobile business that provides painting or coating on various surfaces utilizing specialized proprietary material. The Company plans to discontinue these operations within the next 6-12 months.

The Company is also exploring other transactions, including the potential to participate in a multi party combination of other oil companies. Mostly located in the Chicago, Illinois area, and another public company. These discussions are

in the early preliminary stage and there is no way to determine if they will proceed. If they proceed it is likely that the Company will end up in an totally unrelated business operation, with investments in the new combination.

The Company's Standard Industrial Code (SIC) is 5172, Petroleum and Petroleum Products Wholesalers, except Bulk Stations and Terminals.

The Company has never been a "shell company".

The Company's fiscal year end is December 31.

On January 7, 2015 the Company entered into an agreement the shareholders of Bottled Brands Acquisition Corp. (Bottle Brands) to acquire all of the outstanding shares of Bottled Brands for 8,000,000 shares of the Company's common stock. In addition, the Company agreed to provide \$150,000 to \$250,000 for initial working capital. The transaction is closed as of that date and Bottled Brands is now a wholly owned subsidiary of the Company. The financials of the Company incorporate the operations of Bottled Brands.

Subsequent Events

On August 7, 2015, the Company entered into a Letter of Intent with Satic, Inc., of Missula, Montana. Pursuant to the Letter of Intent, the Company will acquire 100% of the issued and outstanding shares of Satic, Inc., in exchange for the issuance of approximately 260,000,000 shares of common stock of the Company, to total 70% of the total issued and outstanding shares of the Company at the conclusion of the transaction.

Satic, Inc., engineers, designs and manufactures advanced energy products, consisting of "Energy Star" listed high efficiency lighting and energy management products, which are sold internationally through a network of affiliate reseller and distributors. Satic, Inc., has a proprietary product line called the Global Energy Save, which is designed to make electrical equipment run more efficiently, thereby consuming less power and lasting longer.

This transaction was never completed and the Letter of Intent has expired

On January 7, 2015 the Company entered into an agreement the shareholders of Bottled Brands Acquisition Corp. (Bottle Brands) to acquire all of the outstanding shares of Bottled Brands for 8,000,000 shares of the Company's common stock. In addition, the Company agrees to provide \$150,000 to \$250,000 for initial working capital. The transaction is closed as of that date and Bottled Brands is now a wholly owned subsidiary of the Company. Thereafter, on March 11, 2016, the Company and Bottled Brands agreed to rescind the agreement and the Company returned all issued and outstanding shares of Bottled Brands stock and in exchange Bottled Brands returned 4,000,000 shares of Company's stock.

On February 21, 2017, our President and Charmin, Andrew B, Mazzone passed away suddenly. James W. Zimbler was elected as Interim President, by a vote of the majority of shares. On March 9, 2017, the Company entered into a Share Exchange Agreement with Immunotech Laboratories, Inc., (OTC Markets: "IMMB"), and as a condition of that Share Exchange Agreement, Mr. Zimbler resigned and Harry Zhabolov was appointed as the President and Sole Director of the Corporation.

C. Employees

The Company, other than Officers and Directors, has no full time employees.

Item VII. The nature and extent of the issuer's facilities.

Commencing September 1, 2014, until September 2016, the Company shared office space located at 110 Smithtown Blvd, Suite 3, Nesconset, NY, as part of a month-to-month sub-lease. To date, it had partially accrued this expense. Subsequent to that date the Company was located at the office of Andrew Mazzone. Upon the execution and closing of the Share Exchange Agreement, the Company is located at 120 W. Pomona Avenue, Monrovia, CA 91016 (626) 538-4779, at the offices of Immunotech Laboratories, Inc.

All leaseholds indicated are sufficient for the needs of the Issuer and its subsidiaries for the foreseeable future.

Item VIII. The name of the chief executive officer, members of the Board of Directors, as well as control persons.

A. Executive Officers, Directors, and Key Personnel

Members of the Board of Directors serve until the next annual meeting of stockholders and until their successors are elected and qualified. Officers are appointed by and serve at the discretion of the Board.

<u>NAME</u>	<u>POSITION</u>
Harry H. Zhabilov	President and Sole Director

B. Legal/Disciplinary History

1. During the past five (5) years, none of the Company's officers or directors has a conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding.
2. During the past five (5) years none of the Company's officers or directors has the entry of an order, judgment, or decree by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities.
3. During the past five (5) years, none of the Company's officers or directors has a finding or judgment by a court of competent jurisdiction (in a civil action), the SEC, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law.
4. During the past five (5) years, none of the Company's officers or directors has the entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

C. Disclosure of Family Relationships. None

D. Disclosure of Related Party Transactions.

E. Disclosure of Conflicts of Interest. None

Item IX. Beneficial Owners.

The following table sets forth information regarding beneficial ownership as of the date of this Annual Report by (i) each Named Executive Officer, (ii) each member of the Company's Board of Directors, (iii) each person deemed to be the beneficial owner of more than five percent (5%) of any class of the Company's common stock, and (iv) all of the Company's Executive Officers and Directors as a group. Unless otherwise indicated, each person named in the following table is assumed to have sole voting power and investment power with respect to all shares of the

Company's common stock listed as owned by such person. Unless otherwise noted, the address for each reporting person below is the Company's principal executive office address.

<u>Name and Position</u>	<u>Shares of Common Stock(1)</u>	<u>Percentage of Class (Common)</u>
Andrew B. Mazzone – Chairman and CEO (2)	9,000,000	8%
Harry H. Zhabilov (3)	-	-
Jeffrey Gates	15,000,012	13.4%
Directors and Officers as a group (1 people) (1)(4)	-	51%

(1) As of March 1, 2015, The Company had 111,639,158 shares of its common stock issued and outstanding.

(2) Mr. Mazzone passed away of February 21, 2017.

(3) A part of the Share Exchange Agreement between the Company and Immunotech Laboratories, Inc., Mr. Zhabilov is to be issued a new class of Preferred Stock which will have majority voting rights of 51% of the total issued and outstanding shares of common stock at the time of voting.

Item X. The name of any outside providers that advise the issuer on matters relating to the operations, business development, and disclosure. The information should include the advisor(s) name, address, telephone, and email address.

1. *Investment Banker;*

None

2. *Promoters; Placement Agents*

None.

3. *Counsel;*

SEC Corporate Counsel:

Morgan E. Petitti, Esq.
114 Barrington Town Square, Suite 159
Aurora, Ohio 44202
Telephone: 330.697.8548
Fax: 330.748.4689
E-Mail: PetittiLaw@gmail.com

4. *Accountant or Auditor - The information should clearly describe if an outside accountant provides audit or review services, state the work done by the outside accountant, describe the responsibilities of the accountant*

and the responsibilities of management (i.e. who audits, prepares or reviews the issuer's financial statements, etc.).

Accountant/Auditor

Our Accountant is:

Jona Barnes, E.A., Partner
Mallett & Barnes Tax Service
6136 Mission Gorge Road, Suite 125
San Diego, CA 92120
(619) 326-0840
Fax (619) 326-0843

5. *Public Relations Consultant(s)*

None.

6. *Investor Relations Consultant(s)*

None.

[Balance of Page Intentionally Left Blank]

Item XI. Issuer's Certifications.

I, Harry H. Zhabilov, Director and Chief Executive Officer, certify that:

1. I have reviewed this Annual Report as of December 31, 2015, of Eco-Petroleum Solutions, Inc., a Delaware corporation; and,
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, and is not misleading with respect to the period covered by this disclosure statement; and,
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly represent in all material respects, the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this information and disclosure statement.

April 17, 2017

/s/ Harry H. Zhabilov

Harry H. Zhabilov, President, Chief Executive Officer and Sole Director