

OTCQB Certification

I, <u>Dr. Horst A. Schmid</u>, <u>President & CEO</u> of <u>Deep Well Oil & Gas, Inc.</u> ("the Company"), certify that:

a.	The Company is registered with the SEC or exempt from SEC registration as indicated below(check one): ⊠Company is registered under Section12g of the Exchange Act
	Company is relying on Exchange Act Rule12g3-2(b)
	Company is a bank that reports to a Bank Regulator under Section 12(i) of the ExchangeAct
	☐Company is a bank that is non-SEC reporting but is current in its reporting to a Banking Regulator
	Other (describe)
b.	The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent

- quarters, and such information has been posted either onthe SEC's EDGAR system or the OTC Disclosure & News Service, as applicable.
- c. The Company Profile displayed on www.otcmarkets.com is current and complete as of December 31, 2014 and includes the total shares outstanding, authorized, and inthe public float as of that date.
- d. The following is a complete list of attorney(s) and law firm(s) who advised or assisted in the preparation of the Company's most recent annual report, including in-house counsel:(If no attorney assisted in putting together the disclosure, indicate the person or persons who prepared the disclosure and their relationship to the company.)

Mr. Daniel Miller of Dorsey & Whitney LLP

e. The following is a complete list of third party providers, including names and addresses, engaged by the Company, its officers, directors or controlling shareholders, during the period from the Company's prior fiscal year end to the date of this OTCQB Certification, to provide investor relations services, public relations services, or other related services to the Company including promotion of the Company or its securities:

<u>None</u>

f. Listed below are the names, legal addresses and % of shares owned by all Officers, Directors and Control Persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities). If any of the beneficial shareholders are corporate shareholders, the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholdersmust also be included.

Name	Address(City and State only)	% Shares Owned
Mr. Said Arrata	Calgary, Alberta	0.48
Mr. Satya Brata Das	Edmonton, Alberta	0.59
Mr. Pascal Node-Langlois	Geneva, Switzerland	0.17
Mr. Colin P. Outtrim	Calgary, Alberta	0.00
Mr. David Roff	Toronto, Ontario	0.33
Dr. Horst A. Schmid	Edmonton, Alberta	1.43
Mr. Curtis J. Sparrow	Edmonton, Alberta	0.72
Mr. Malik Youyou	Moscow, Russia	49.69
MP West Canada SAS (Contact:	Paris, France	19.67
Mr. Paul-Andre Canel)		



Date: December 31, 2014

Name of Certifying CEO or CFO: Dr. Horst A. Schmid

Title: President & CEO

Signature: <u>/s/ Horst A. Schmid</u> (Digital Signatures should appear as "/s/ [OFFICER NAME]")