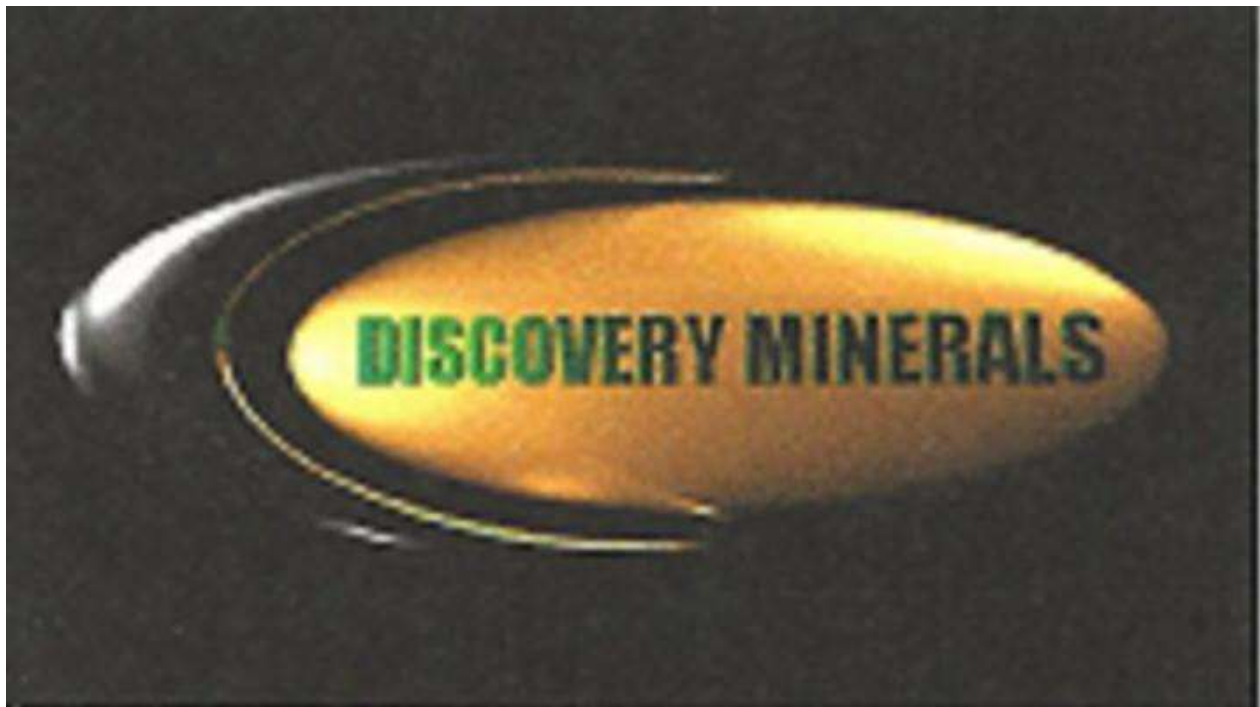


Company Information and Disclosure Statement
Section One: Issuers' Quarterly Disclosure Obligations for
the
For Period Ended March 31, 2015

Discovery Minerals Ltd.
OTCPK: DSCR



OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

Exact Company Name: Discovery Minerals LTD. (hereinafter referred to as “we”, “us”, or “our” or “the Issuer”).
Name used by predecessor entities in the past five years: Dhanoa Minerals, Ltd. until 8/2012

2) Address of the issuer's principal executive offices

Company Headquarters

13428 Maxella Avenue, Suite 294
Marina del Rey, California 90292
Phone: 310-961-4654
Email: info@discoverholdingscorp.com
Website: www.discoveryholdingscorp.com

IR Contact

None

3) Security Information

Trading Symbol: DSCR

Common Stock Outstanding: 2,551,413,083 (as of 03/31/2015)

Restricted Common Stock: 712,066,753 (as of 03/31/2015)

Preferred Stock Outstanding: 232,752 Preferred C (as of 3/31/2015)

CUSIP Number: 25470V109

Par or Stated Value: Common-\$.00001 and Preferred stock-\$.00001

Total shares authorized: Common – Two billion nine hundred eighty six million nine hundred and ninety nine thousand nine hundred and ninety four shares (2,986,999,994) shares. Preferred – Thirteen million and six (13,000,006) shares designated to three classes as of 03/31/2015

Total shares outstanding: 2,551,645,835 as of 03/31/2015

Transfer Agent:

Pacific Stock Transfer Company
4045 South Spencer Street, Suite 403
Las Vegas, NV 89119
571-485-9998

Registered Under Exchange Act: Yes

Regulatory Authority: Security Exchange Commission (SEC)

List any restrictions on the transfer of security: None

Describe any trading suspension orders issued by the SEC in the past 12 months: No

4) Issuance History

On January 13, 2014, 170,000,000 shares were issued to a non affiliated third party as a result of a debt assignment on September 25th, 2013 and subsequent conversion of \$1700 from a convertible promissory note dated January 23rd, 2012. The partial assignment of this debt has a conversion price of \$0.00001. The shares were issued pursuant to the exemption from registration provided by Section 4(1) of the Securities Act of 1933. The shares were not registered or qualified in any jurisdiction. The shares were issued free of restrictive legend as the holding period of Rule 144 had been satisfied.

On February 11, 2014, 50,000,000 shares were issued to a non affiliate third party as a result of a debt assignment on November 25th, 2013 and subsequent conversion of \$500 from a convertible promissory note dated January 23rd, 2012. The partial assignment of this debt has a conversion price of \$0.00001. The shares were issued pursuant to the exemption from registration provided by Section 4(1) of the Securities Act of 1933. The shares were not registered or qualified in any jurisdiction. The shares were issued free of restrictive legend as the holding period of Rule 144 had been satisfied.

On February 24, 2014, 50,000,000 shares were issued to a non affiliate third party as a result of a debt assignment January 16th, 2014 and subsequent conversion of \$500 from a convertible promissory note dated January 23rd, 2012. The partial assignment of this debt has a conversion price of \$0.00001. The shares were issued pursuant to the exemption from registration provided by Section 4(1) of the Securities Act of 1933. The shares were not registered or qualified in any jurisdiction. The shares were issued free of restrictive legend as the holding period of Rule 144 had been satisfied.

On March 10, 2014, 50,000,000 shares were issued to a non affiliate third party as a result of a debt assignment January 15th, 2014 and subsequent conversion of \$500 from a convertible promissory note dated January 23rd, 2012. The partial assignment of this debt has a conversion price of \$0.00001. The shares were issued pursuant to the exemption from registration provided by Section 4(1) of the Securities Act of 1933. The shares were not registered or qualified in any jurisdiction. The shares were issued free of restrictive legend as the holding period of Rule 144 had been satisfied.

On April 17, 2014, 24,500,000 restricted common shares were issued to previous and existing directors for services amounting to \$67,000.

On April 17, 2014, 10,000,000 restricted common shares were issued pursuant to a mining property option agreement amounting to \$16,000.

On October 2, 2014, 50,000,000 shares were issued to a non affiliate third party as a result of a debt assignment January 16th, 2014 and subsequent conversion of \$500 from a convertible promissory note dated January 23rd, 2012. The partial assignment of this debt has a conversion price of \$0.00001. The shares were issued pursuant to the exemption from registration provided by Section 4(1) of the Securities Act of 1933. The shares were not registered or qualified in any jurisdiction. The shares were issued free of restrictive legend as the holding period of Rule 144 had been satisfied.

November 12, 2014, 30,000,000 shares were issued to a non affiliate third party as a result of a debt assignment November 4th, 2014 and subsequent conversion of \$300 from a convertible promissory note dated January 23rd, 2012. The partial assignment of this debt has a conversion price of \$0.00001. The shares were issued pursuant to the exemption from registration provided by Section 4(1) of the Securities Act of 1933. The shares were not registered or qualified in any jurisdiction. The shares were issued free of restrictive legend as the holding period of Rule 144 had been satisfied.

On November 21, 2014, 211,195,173 restricted common shares were issued in lieu of accrued services and joint venture costs.

On December 4, 2014, 30,000,000 restricted common shares were issued pursuant to a public relations and communications service agreement.

On December 29, 2014, 200,000,000 shares were issued to a non affiliate third part as a result of a debt assignment and subsequent conversion of \$13,495 of the outstanding principal amount as evidenced by the Company's obligations to the note holder.

On February 9, 2015, 153,000,000 shares were issued to the Chief Executive Officer in exchange for certain debts owed from the company.

On March 12, 2015, 250,000,000 shares were issued to a non affiliate third part as a result of a debt assignment and subsequent conversion of \$25,000 of the outstanding principal amount as evidenced by the Company's obligations to the note holder.

5) Financial Statements

Discovery Minerals Ltd.
(A Development Stage Company)
BALANCE SHEET
March 31, 2015

ASSETS

Current Assets

Cash	\$	10,225
Due from related party		<u>1,000</u>
TOTAL CURRENT ASSETS		<u>11,225</u>
 TOTAL ASSETS	 \$	 <u><u>11,225</u></u>

LIABILITIES AND STOCKHOLDERS' DEFICIT

Current Liabilities

Accounts payable and accrued expenses	\$	5,134
Notes payable		135,990
Notes payable-related parties		<u>8,964</u>
TOTAL LIABILITIES		150,088

Stockholders' Deficit

Preferred stock, Class A,B,C		
13,000,006 shares authorized, \$.0001 par value, 232,752 Class C shares issued and outstanding at December 31, 2014		23
Common stock		
2,986,999,994 shares authorized, \$.00001 par value, 1,657,217,910 shares issued and outstanding at December 31, 2014		28,014
Additional paid in capital		11,548,563
Deficit accumulated during development stage		<u>(11,715,463)</u>
TOTAL STOCKHOLDERS' DEFICIT		<u>(138,863)</u>
TOTAL LIABILITIES AND STOCKHOLDERS' DEFICIT	\$	<u><u>11,225</u></u>

See accompanying accountant's compilation report.

Discovery Minerals Ltd.

(A Development Stage Company)

STATEMENTS OF OPERATIONS

For the Six Months Ended March 31, 2015 and For the Period From Inception
(July 11, 2005) to March 31, 2015

	Six Months Ended March 31, 2015	Inception (July 11, 2005) to March 31, 2015
REVENUES	\$ -	\$ -
EXPENSES		
Property Investigation	-	17,006
Exploration Expense	-	381,736
Property Option Expense	-	16,000
Joint Venture Costs	-	155,573
General and administrative	56,718	5,017,514
TOTAL OPERATING EXPENSES	56,718	5,587,828
OTHER INCOME		
Forgiveness of debt	7,500	255,285
Loss on abandonment of mining properties	-	(6,300,556)
Litigation settlement, net	-	140,000
Interest income	-	7,527
Interest expense-related parties	-	(11,748)
Loss on Debt Conversion	-	(84,000)
Interest expense	(1,659)	(64,537)
TOTAL OTHER INCOME (EXPENSES)	5,841	(6,058,029)
NET INCOME (LOSS)	\$ (50,877)	\$ (11,645,857)
EARNINGS PER SHARE	\$ -	
WEIGHTED AVERAGE SHARES OUTSTANDING BASIC AND DILUTED	2,551,413	

See accompanying accountant's compilation report.

Discovery Minerals Ltd.

(A Development Stage Company)

STATEMENT OF CHANGES IN STOCKHOLDERS' EQUITY (DEFICIT)

For the Period From Inception (July 11, 2005) to March 31, 2015

	Preferred Stock		Capital Stock		Additional Paid in Capital	Subscription Receivable	Accumulated Deficit	Total
	Shares	Amount	Shares	Amount				
Common stock issued for cash	-	\$ -	47,500,000	\$ 475	\$ 56,525	\$ -	\$ -	\$ 57,000
Stock subscription receivable	-	-	-	-	-	(4,813)	-	(4,813)
Net loss for the period ended Sept. 30, 2005	-	-	-	-	-	-	(4,210)	(4,210)
Balance, September 30, 2005	-	-	47,500,000	475	56,525	(4,813)	(4,210)	47,977
Stock subscription receivable	-	-	-	-	-	4,813	-	4,813
Net loss for the year ended Sept. 30, 2006	-	-	-	-	-	-	(65,396)	(65,396)
Balance, September 30, 2006	-	-	47,500,000	475	56,525	-	(69,606)	(12,606)
Common stock and warrants issued for cash	-	-	8,139,414	81	7,549,916	-	-	7,549,997
Cancelled shares	-	-	(17,330,267)	(173)	173	-	-	-
Common stock and warrants issued for services	-	-	1,207,000	12	738,869	-	-	738,881
Common stock and warrants issued for mining properties	-	-	6,818,181	68	18,477,202	-	-	18,477,270
Net loss for the year ended Sept. 30, 2007	-	-	-	-	-	-	(1,955,516)	(1,955,516)
Balance, September 30, 2007	-	-	46,334,328	463	26,822,685	-	(2,025,122)	24,798,026
Common stock issued for services	-	-	303,000	3	184,827	-	-	184,830
Common stock issued for warrants and cash	-	-	2,570,580	26	454,500	-	-	454,526
Common stock and warrants cancelled for mining properties	-	-	(6,818,181)	(68)	(18,477,202)	-	-	(18,477,270)
Contributed capital	-	-	-	-	20,000	-	-	20,000
Net loss for the year ended Sept. 30, 2008	-	-	-	-	-	-	(7,124,462)	(7,124,462)
Balance, September 30, 2008	-	-	42,389,727	424	9,004,810	-	(9,149,584)	(144,350)
Common stock issued for services	-	-	60,000	-	6,000	-	-	6,000
Net loss for the year ended Sept. 30, 2009	-	-	-	-	-	-	(319,101)	(319,101)
Balance, September 30, 2009	-	-	42,449,727	424	9,010,810	-	(9,468,685)	(457,451)
Common stock issued for services	-	-	600,000	6	59,994	-	-	60,000
Contributed capital	-	-	-	-	58,000	-	-	58,000
Net loss for the year ended Sept. 30, 2010	-	-	-	-	-	-	(365,387)	(365,387)
Balance, September 30, 2010	-	-	43,049,727	430	9,128,804	-	(9,834,072)	(704,838)
Common stock issued for services	-	-	250,000,000	2,500	791,371	-	-	793,871
Contributed capital	-	-	-	-	27,850	-	-	27,850
Net loss for the year ended Sept. 30, 2011	-	-	-	-	-	-	(351,534)	(351,534)
Balance, September 30, 2011	-	-	293,049,727	2,930	9,948,025	-	(10,185,606)	(234,651)
Common stock issued for debt conversion	-	-	21,800,000	218	80,582	-	-	80,800
Common stock issued for services	-	-	8,050,000	81	80,419	-	-	80,500
Net loss for the year ended Sept. 30, 2012	-	-	-	-	-	-	(702,159)	(702,159)
Balance, September 30, 2012	-	-	322,899,727	3,229	10,109,026	-	(10,887,765)	(775,510)
Loss from debt conversion	-	-	-	-	35,000	-	-	35,000
Common stock issued for debt conversion	-	-	1,653,000,000	16,530	691,879	-	-	708,409
Net loss for the year ended Sept. 30, 2013	-	-	-	-	-	-	(601,845)	(601,845)
Balance, September 30, 2013	-	-	1,975,899,727	19,759	10,835,905	-	(11,489,610)	(633,946)
Common stock issued for debt conversion	-	-	670,000,000	9,200	180,799	-	-	189,999
Adjust common stock outstanding	-	-	46,818,181	468	-	-	-	468
Retirement of common stock	-	-	(1,070,000,000)	(10,700)	-	-	-	(10,700)
Common Stock Issued for services	-	-	24,500,000	245	66,755	-	-	67,000
Common stock issued for property option	-	-	10,000,000	100	15,900	-	-	16,000
Adjust for accrued expense converted to Class C	232,752	23	-	-	(23)	-	-	-
Net loss for the year ended Sept. 30, 2014	-	-	-	-	-	-	(174,975)	(174,975)
Balance, September 30, 2014	232,752	\$ 23	1,657,217,908	\$ 19,072	\$ 11,099,336	-	\$ (11,664,585)	\$ (546,154)
Common stock issued for debt conversion	-	-	280,000,000	\$ 2,800	\$ 11,495	-	-	14,295
Common stock issued for services	-	-	211,195,173	\$ 2,112	\$ 401,462	-	-	403,574
Net loss for the three months ended Dec. 31, 2014	-	-	-	-	-	-	\$ (45,221)	(45,221)
Balance, December 31, 2014	232,752	\$ 23	2,148,413,081	\$ 23,984	\$ 11,512,293	-	\$ (11,709,806)	\$ (173,506)
Common stock issued for debt conversion	-	-	250,000,000	\$ 2,500	\$ 22,500	-	-	25,000
Common stock issued for services	-	-	153,000,000	\$ 1,530	\$ 13,770	-	-	15,300
Net loss for the three months ended Mar. 31, 2015	-	-	-	-	-	-	\$ (5,657)	(5,657)
Balance, March 31, 2015	232,752	\$ 23	2,551,413,081	\$ 28,014	\$ 11,548,563	-	\$ (11,715,463)	\$ (138,863)

See accompanying accountant's compilation report.

Discovery Minerals Ltd.
(A Development Stage Company)
STATEMENTS OF CASH FLOWS

For the Six Months Ended March 31, 2015 and For the Period From Inception (July 11, 2005) to March 31, 2015

	Six Months Ended March 31, 2015	Inception (July 11, 2005) to March 31, 2015
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income (loss) from operation	\$ (50,877)	\$ (11,645,857)
Adjustments to reconcile net income (loss) to net cash used by operating activities:		
Forgiveness of debt	7,500	255,285
Litigation Settlement	-	-
Loss on abandonment of mining properties	-	6,300,556
Loss on debt conversion	-	84,000
Contribution of services for stock	-	1,984,082
(Increase) decrease in:		
Due from related party	1,000	1,000
Increase (decrease) in:		
Accounts payable and accrued expenses	(10,857)	5,134
Deposits payable	(2,500)	-
NET CASH PROVIDED (USED) BY OPERATING ACTIVITIES	(448,046)	(11,496,769)
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	-	(7,006)
NET CASH USED BY INVESTING ACTIVITIES	-	-
CASH FLOWS FROM FINANCING ACTIVITIES		
Increase (decrease) in notes payable	(35,930)	144,954
Proceeds from sale of stock	-	8,097,853
Contribution of capital	-	105,850
NET CASH PROVIDED BY FINANCING ACTIVITIES	458,168	11,506,994
NET CHANGE IN CASH	10,122	10,225
CASH AT BEGINNING OF PERIOD	103	-
CASH AT END OF PERIOD	\$ 10,225	\$ 10,225
SUPPLEMENTAL DISCLOSURE		
Income tax	\$ -	\$ -
Interest paid	\$ 7,657	\$ 75,251
Consulting services	\$ 48,000	\$ 3,168,640
Cost of debt conversion	\$ -	\$ 84,000

See accompanying accountant's compilation report.

DISCOVERY MINERALS LTD.

(A Development Stage Company)

Notes to Consolidated Financial Statements

March 31, 2015

Note 1 – Organization, Nature of Operations and Summary of Significant Accounting Policies**Organization and Business**

Discovery Minerals Ltd., (OTC PINKSHEETS: DSCR.PK) is an acquisition and development company that targets natural resource properties through its future subsidiaries. These properties fall within two primary channels, precious metals/mining and industrial hemp. Discovery's future subsidiaries will engage in activities that include the cultivation, product development, and distribution of industrial hemp; Gold, silver and precious metals. In addition, the Company is pursuing clean tech and alternative energy investments to be integrated into these business channels.

Use of Estimates

The preparation of consolidated financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities as of the date of the consolidated financial statements and the reported amounts of revenues and expense during the period. Actual results could differ from those estimates.

Fair Value of Financial Instruments

The carrying amount of the Company's cash and loans approximate their estimated fair values due to the short-term nature of those financial instruments.

Cash and cash equivalents

The Company considers all highly liquid investments purchased with original maturities of three months or less to be cash equivalents.

Income Taxes

Income taxes are accounted for in accordance with the provisions of FASB ASC Topic No. 740 - *Income Taxes*. Deferred tax assets and liabilities are recognized for the future tax consequences attributable to differences between the financial statement carrying amounts of existing assets and liabilities and their respective tax bases. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in income in the period that includes the enactment date. Valuation allowances are established, when necessary, to reduce deferred tax assets to the amounts expected to be realized.

The Company has a net operating loss carry forward of approximately \$11,645,857.09 expiring between 2025 and 2033.

Stock-Based Compensation

Stock based compensation is accounted for under FASB ASC Topic No. 718 – *Compensation – Stock Compensation*. The guidance requires recognition in the financial statements of the cost of employee services received in exchange for an award of equity instruments over the period the employee is required to perform the services in exchange for the award (presumptively the vesting period). The guidance also requires measurement of the cost of employee services received in exchange for an award based on the grant-date fair value of the award. The Company accounts for non-employee share-based awards in accordance with guidance related to equity instruments that are issued to other than employees for acquisition, or in conjunction with selling, goods or services.

Basic and Diluted Net Loss Per Common Share

Basic and diluted net loss per share calculations are presented in accordance with FASB ASC Topic No. 260 – *Earnings per Share*, and are calculated on the basis of the weighted average number of common shares outstanding during the period. Diluted net loss per share calculations include the dilutive effect of common stock equivalents in years with net income. Basic and diluted loss per share is the same due to the absence of common stock equivalents.

Recent Accounting Pronouncements

The Company does not expect the adoption of any other recently issued accounting pronouncements to have a significant effect on its consolidated financial position or results of operations.

Note 2 - Going Concern

As reflected in the accompanying consolidated financial statements, the Company has an accumulated deficit of \$11,715,462.80 and negative working capital of \$150,088.31 as of March 31, 2015. This raises substantial doubt about the Company's ability to continue as a going concern. The Company's ability to continue as a going concern is dependent on its ability to raise additional capital and implement its business plan. The consolidated financial statements do not include any adjustments that might be necessary if the Company is unable to continue as a going concern.

Management believes that actions presently being taken to obtain additional funding and implement its strategic plans provide the opportunity for the Company to continue as a going concern.

Note 3 – Common Stock

During the six months ended March 31, 2015, the Company issued 530,000,000 shares of common stock for converting debt amounting to \$39,295.

During the six months ended March 31, 2015, the Company issued 153,000,000 shares to officers and directors for services amounting to \$15,300 and 211,195,173 shares issued to consultants in lieu of accrued services and joint venture costs amounting to \$403,574.

Note 4 – Forgiveness of Debt

During the six months ended March 31, 2015, several notes payable were forgiven totaling \$7,500.00.

Note 5 - Subsequent Events

In accordance with ASC 855-10, management has evaluated subsequent events through the date the financial statements were issued and have determined that no subsequent events occurred.

6) Describe the Issuer's Business, Products and Services

A. a description of the issuer's business operations;

Discovery Minerals Ltd., is an acquisition and development company that targets natural resource properties through its subsidiaries. These properties fall within two primary channels, precious metals/mining and industrial hemp. Discovery subsidiaries engage in activities that include the cultivation, product development, and distribution of industrial hemp; Gold, silver and precious metals. In addition, the Company is pursuing clean tech and alternative energy investments to be integrated into these business channels.

B. Date and State (or Jurisdiction) of Incorporation:

The Company was originally incorporated in 2005, in the state of Nevada.

C. the issuer's primary and secondary SIC codes;

Primary Code: 1000 - Metal Mining.
Secondary Code: 100

D. the issuer's fiscal year end date;

September 30

E. principal products or services, and their markets;

Discovery Minerals Ltd., is an acquisition and development company that targets natural resource properties through its subsidiaries. These properties fall within two primary channels, precious metals/mining and industrial hemp. Discovery subsidiaries engage in activities that include the cultivation, product development, and distribution of industrial hemp; Gold, silver and precious metals. In addition, the Company is pursuing clean tech and alternative energy investments to be integrated into these business channels.

The Company entered into a Joint Venture Agreement with AB AGRO TECHNOLOGIES of which Discovery has committed to issue 33,500,000 shares of its common restricted stock in exchange for a 50% split of Net Revenue from the resale and processing of the cultivated Industrial Hemp seed and fiber.

Subsequently, Discovery entered into a Joint Venture Agreement with VPR Group Inc., in conjunction with AB AGRO to pursue the research, development and processing of extracting Cannibidiol Oil (CBD Oil) from Industrial Hemp. VPR Group will also facilitate the processing of the remaining Hemp Bio-Mass to be utilized for Biofuel. The Company has committed to exchange like kind equity in each company of 4.99%.

7) Describe the Issuer's Facilities

The Company leases offices at 13428 Maxella Avenue, Suite#294, Marina del Rey, CA 90292. The lease is held by the Company's Chief Executive Officer and he does not charge the Company for use of any space.

8) Officers, Directors, and Control Person

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the name of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement:

Russell Smith, President & CEO

Person Named above owns 259,000,000 shares of Common stock.

Henry Manayan, Director

Person Named above owns 6,000,000 shares of Common stock.

William McNerney, Director

Person Named above owns 9,500,000 shares of Common stock.

Michael Silver, Director

Person Named above owns 5,000,000 shares of Common stock.

Golden Swan

Trust Named above owns 105,000,000 shares of Common stock. Bruce Clifford Simpson, Beneficiary/Registered Agent, 5 Coolibah Way, Bibra Lake 6163, West Australia

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

C. Beneficial Shareholders. provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. if any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the residents agents of the corporate shareholders.

N/A

9) Third Party Providers

Legal Counsel

John E. Dolkart, Jr.
John E. Dolkart, Jr., Esq.
1750 Kettner Blvd., Ste 416
San Diego, CA 92101 (702) 275-2181 www.dolkartlaw.com

Naccarato & Associates
18881 Von Karman Avenue, Suite 1440
Irvine, CA 92612
(949) 851-9261

Accountant or Auditor

Cox CPA Services Inc.
974 Campbell Road, Suite 106
Houston, Texas 77024
(713) 647-0007

Investor Relations Consultant

None

Public Relations Services

Pacific Equity Alliance LLC
Zachary R. Logan / Drew S. Philips
858.886.7237
info@pacificequityusa.com

10) Issuer Certification

The issuer shall include certifications but the chief executive officer and chief financial officer of the issuer (or any other person with different title, but having the same responsibilities).

I, Russell Smith, certify that:

- 1. I have reviewed this Quarterly Disclosure Statement of Discovery Minerals Ltd.;***
- 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and***
- 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.***

Date: 06/22/2015

Russell Smith

/S/ Russell Smith

Title: CEO and President