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February 2, 2017

OTC Markets Group 304 Hudson Street, 3rd Floor New York, NY 10013

RE: Drones USA, Inc. (Trading Symbol DRUS)

Gentlemen:

We have acted as counsel to Drones USA, Inc. ("Drones USA" or the "Company") in connection with the Company's effort to obtain authorization to resume trading in its securities on the OTC Pink - Current Information Tier. It is our understanding that the requirements for the resumption of trading in the Company's securities in the Current Information Tier are identical to those required by companies seeking initial qualification in such tier. OTC Markets Group is entitled to rely on this letter in determining whether Drones USA has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933. OTC Markets Group has full and complete permission and rights to publish this letter through the OTC Disclosure & News Service for viewing by the public and regulators. No other person or entity may rely on this letter or the opinions expressed herein except as expressly authorized in writing by us.

The undersigned is a United States resident and was retained by the Company for the purpose of rendering this letter and related matters. We have not previously served as counsel to Drones USA in connection with other legal matters.

We have made such examination of the law and have examined such corporate documents and interviewed such employees of the Company as we have deemed necessary or appropriate for purposes of rendering this letter. The laws examined in rendering this letter are restricted to the laws of the United States. Counsel is authorized to practice law in the State of Texas and is permitted to practice before the United States Securities and Exchange Commission. Counsel has not been prohibited from practice before the United States Securities and Exchange Commission. In rendering this letter, we have not relied on the work of other counsel.

In our review of the documents we have assumed the genuineness of all signatures, the authenticity and completeness of all documents provided to us as originals, the conformity to original documents and completeness of all documents submitted to us as copies, and the authenticity of the originals where copies have been submitted. We have no reason to believe that these assumptions cannot be made. We believe that all sources of factual information relied on by us in rendering this letter are reliable.

The specific documents which were posted by Drones USA containing the information concerning the Company and its securities that are publicly available through the OTC Disclosure & News Service are: (1) OTC Pink Basic Disclosure Guidelines; (2) Consolidated Financial Statements (Unaudited) and Disclosures for the year ended September 30, 2016 and for the six months ended June 30, 2016; (3) Amended Quarterly Report (Unaudited) and Disclosures for the six month period ended June 30, 2016; (4) Annual Report for the years ended December 31, 2014 and December 31, 2015 of Texas Wyoming Drilling, Inc.; (5) Quarterly Report (Disclosure) for the period September 30, 2015. Item 2 was posted on January 23, 2017. Items (2)-(5) are collectively referred to as the "Information".

Counsel has reviewed the Information posted by Drones USA in connection with the preparation of this letter. The Information (i) constitutes "adequate current public information" concerning the securities of the Company and Drones USA and "is available" within the meaning of Rule 144(c)(2) under the Securities Act; (ii) includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"); (iii) complies as to form with the OTC Markets Group's OTC Pink Disclosure Guidelines, which are located on the Internet at www.otcmarkets.com; and (iv) has been posted through the OTC Disclosure &News Service.

The person responsible for the preparation of the financial statements included in the Information is Mr. Michael Bannon who serves as Drone USA's president and is the chairman of its board of directors. Mr. Bannon is also the owner of the majority of the Company's outstanding shares. The financial statements are unaudited. The Company has disclosed in Item 2 of the Information that it receives accounting support from Raich, Ende, Malter & Co LLP, 1375 Broadway, 15th Floor, New York, NY 10018, a public accounting firm. The nature and extent of accounting firm's services to Drones USA has not been disclosed and for that reason the same reliance may not be placed on the financial statements prepared by the Company as audited statements prepared by a firm of independent certified public accountants such as Raich, Ende, Malter & Co LLP.

The Company's transfer agent is Action Stock Transfer Corporation. We confirm that the transfer agent is registered with the United States Securities and Exchange Commission. We have confirmed the number of outstanding shares set forth in the Information through review of reports provided by the Company, examination of such corporate documents and interviews with such employees of the Company as we have deemed necessary or appropriate.

In rendering this letter, we have personally met (via telephone) with the Company's management in the person of Mr. Dennis Antonelos, Drone USA's Chief Financial Officer. Mr. Antonelos is also a member of the Drones USA's board of directors. We reviewed the Information, as amended, published by the Company through the OTC Disclosure & News Service; and (iii) discussed the Information with Drones USA's Chief Financial Officer, Mr. Antonelos.

To the best of our knowledge, after inquiry of Mr. Antonelos, neither the Company nor any holder of five percent (5%) of the Company's securities, nor counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

We appreciate the opportunity to have been of service to the Company and OTC Markets Group.

Yours very truly,

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REVIEWED AND APPROVED AS TO ALL FACTUAL MATTERS

DRONES USA, INC.

Michael Bannon, President and Chairman