

# GD Entertainment & Technology, Inc.

(formerly Donini, Inc.)

# **Amended Disclosure Report**

**November 30, 2014** 

(OTC Pink: DNNC)





#### OTC Pink Basic Disclosure Guidelines

#### 1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

- GD ENTERTAINMENT AND TECHNOLOGY, INC.
- a) Incorporated in the State of New Jersey on October 22, 1991 under the name of "PRS SUB VI, INC."
- b) On February 6, 2001, the Company amended its Certificate of Incorporation changing its name from PRS Sub VI, Inc. to Donini, Inc.
- c) On November 21, 2014, the Company effected a merger with GD Entertainment and Technology, Inc. All assets and liabilities of GD Entertainment and Technology, Inc. were rolled into DONINI, INC. and the name of GD Entertainment and Technology, Inc. was assumed.

#### 2) Address of the issuer's principal executive offices

# Company Headquarters Address:

28328 Agoura Road, Suite 101, Agoura Hills, California 91301 Email: amekochung@yahoo.com

# 3) Security Information

Trading Symbol: DNNC
CUSIP: 257755306
Par or Stated Value: 0.001

# Exact title and class of securities outstanding:

The aggregate number of shares which the corporation shall have authority to issue is 3,500,000,000 shares, itemized by classes, par value of shares, and series, if any, within a class, as at November 30, 2014, is:

- Common Stock Class, par value \$0.001 per share 3,000,000,000 shares authorized, 490,098,300 issued;
- Preferred Stock Class, Series A, par value \$0.001 per share 10 shares authorized - nil issued;
- Preferred Stock Class, Series B, par value \$0.001 per share -200,000,000 shares authorized -nil issued;
- Preferred Stock Class, Series C, par value \$0.001 per share -299,999,990 shares authorized - nil issued.

Transfer Agent Name: OLDE MONMOUTH STOCK TRANSFER CO., INC.

Address 1: 5200 MEMORIAL PARKWAY, SUITE 101, ATLANTIC HIGHLANDS, NEW JERSEY 07716

Phone: (732) 872-2727

Is the Transfer Agent registered under the Exchange Act?\* -Yes-

\*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security: -None-

Describe any trading suspension orders issued by the SEC in the past 12 months.  $-\mathtt{NONE-}$ 

#### 4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

- A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);
- B. Any jurisdictions where the offering was registered or qualified;
- C. The number of shares offered;
- D. The number of shares sold;
- E. The price at which the shares were offered, and the amount actually paid to the issuer;
- F. The trading status of the shares; and
- G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

With respect to private offerings of securities, the list shall also indicate the identity of the persons who purchased securities in such private offering; *provided*, *however*, that in the event that any such person is an entity, the list shall also indicate (a) the identity of each natural person beneficially owning, directly or indirectly, more than ten percent (10%) of any class of equity securities of such entity and (b) to the extent not otherwise disclosed, the identity of each natural person who controlled or directed, directly or indirectly, the purchase of such securities for such entity.

Common Shares Issuances between the year ended June 1, 2013 to May 31, 2014, and period ended June 1, 2014 to August 31, 2014:

-None-

Common Shares Issuances for period ended June 1, 2014 to November 30, 2014:

42,500,000 shares of common stock were issued to Shero Consulting Limited without registration under the Securities Act of 1933, as amended (the "Securites Act"), pursuant to an exemption from such registration requirements as set forth in Rule 144 promulated under section 4(a)(1)of the Securities Act.

#### 5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otciq.com in the field below.

\*The Financial Statements ending November 30, 2014 are incorporated by reference in the Quarterly Report as posted to otciq.com on December 30, 2014.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarterend date.

# 6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

# A. a description of the issuer's business operations;

The Company was incorporated in the State of New Jersey on October 22, 1991 under the name of "PRS SUB VI, INC." On February 6, 2001, the Company amended its Certificate of Incorporation changing its name from PRS Sub VI, Inc. to Donini, Inc. Up until April 1, 2010, and through its subsidiaries, the Company was in the business of franchising pizza delivery businesses. Donini, Inc. had two Canadian subsidiaries, Donini Group, Inc. and Pizzacorp Franchises DTC, Inc., whose purposes were, respectively, to hold and control the intellectual property of the Company and to license the trademarks and oversee the licensed franchisees. Donini Group, Inc. was a wholly-owned subsidiary of the Company and Pizzacorp Franchises DTC, Inc. was a majority-controlled subsidiary of Donini Group, Inc. Through its Canadian subsidiaries, the Company was the franchisor of eight (8) pizza delivery restaurants operating under the trade name "Pizza Donini", with seating of between 23 to 50 seats and one (1) 120seat, fully-licensed Italian restaurant operating under the trade name "Donini Resto Bar". All units were operated by third parties and were located in the Greater Montreal area, in the province of Quebec, Canada. In 2008, the Company restructured its operations in two ways: first, it ceased all of its production activities and its call center, outsourcing those functions to third parties. The subsidiaries that formerly performed these activities were re-organized in a bankruptcy-type proceeding and liquidated. Secondly, the Company also converted all of its remaining operating units to franchised units, operated by third parties. This further reduced costs, but also substantially reduced gross revenues, which consisted of royalty payments and volume allowances of products to the franchise units. In 2010, the Company disposed of its 2 subsidiaries and all related assets and incurred a gain of \$30,100 from their disposal. From 2010 until the present, the Company has continued limited operations with an emphasis on consulting in the field of restaurant and franchise operations.

On September 26, 2014, the Company entered into a Letter of Intent with various parties whereby it agreed, if certain conditions were satisfied, to acquire all of the issued and outstanding ownership interests in

Golden Dog Productions, LLC ("Golden Dog"), a California-based production company formed on November 15, 2004, in exchange for a majority of the issued and outstanding shares of the Company (the "Merger Agreement"). Pursuant to the Merger Agreement, and on November 16, 2014, the Company incorporated a wholly-owned subsidiary, GD Entertainment and Technology, Inc. ("GDET"), in the State of Nevada for the purposes of merging with and acquiring all of the issued and outstanding ownership interests in Golden Dog and, for the purpose of being the surviving corporation in the Merger Agreement.

On November 21, 2014, the Company effected the Merger Agreement with GDET and assumed the subsidiary's name.

#### BUSINESS OVERVIEW

GD Entertainment and Technology, Inc. ("GDET") began operations in California in 2004, as Golden Dog Productions, LLC, and is an international entertainment and technology corporation which owns, develops, acquires and monetizes media technologies and media intellectual properties. GDET specializes in the development, production and exploitation of multiplatform media and entertainment properties worldwide. GDET has developed significant relationships with major corporations, investors, technologies and production facilities in the US, Canada, Korea, Thailand, China, and Japan.

GDET also owns a substantial amount of assets in children's content on DVDs, TV series' and graphic novels based on well-known and internally developed characters. Over the past 10 years, GDET has created, produced, financed and/or distributed a wide variety of family-friendly content.

GDET began in 2004 providing consulting work to Korean animation production and distribution firms on production strategies involving their U.S. and Canadian counterparts. The business quickly expanded by creating the first co-production partnership between a Korean animation studio and a major North American studio. For the next 10 years, entertainment content production and distribution became the company's primary focus as the company expanded into graphic novels, ebooks, digital video and distribution of home-entertainment services. With its comprehensive U.S.-Asia distribution network, GDET began acquiring rights for specialty content in an aim to expand into independent, family-focused media distribution and rights ownership.

In 2004, GDET secured its first co-production agreement with **Seoul Movie Co. Ltd..**, receiving a \$1million advance on the animated DVD, "Conan the Barbarian, Red Nails," a deal which included the distribution rights for Korea and all ancillary rights to the project, which they still control. GDET was responsible for all pre-production, animation production and provided additional production financing for the project. In 2006, GDET provided the animation development work for **Marvel's** "Fantastic Four" animated series for broadcast TV, on a work-for-hire basis, but provided GDET the opportunity to establish relationships with one of the world's leading animation studios. Also in 2006, GDET provided post-production services on the theatrical animated feature, "Toy Warrior" which was produced by **Seoul Movie** of Korea. GDET also negotiated the distribution deal for this picture with **Hillcrest Distribution** of Los Angeles. GDET still holds worldwide distribution rights for Korea.

During the next several years, GDET expanded its distribution and coproduction relationships in Asia, providing distribution and financing for several successful animated TV series from Seoul Movie, including "Tangoo & Ullashong" and "Legend of Blue". These two series production budgets exceeded \$5 million, and GDET orchestrated international distribution to China, Japan, Taiwan as well as the U.S. In 2008, GDET arranged the first animated TV series co-production between Korea and China, with the \$5.2 million budgeted "My Little Fox" which was co-produced by China Central Television (CCTV) and Seoul Movie. "My Little Fox" was also the first Korean animation studio TV series production broadcast on CCTV.

In 2010, GDET partners with Steve Waterman, the Executive Producer of Casper the Friendly Ghost movie, Stuart Little series and Chipmunk series to produce the animated DVD, The Voyages of Young Dr. Doolittle." This video had a production budget of over \$3 million and was distributed by Phase 4 of Canada to all outlets including broadcasting in Canada and HBO. GDET maintains 100% of all Korean distribution rights, and 25% of worldwide and ancillary rights to this property. Also during 2010, and through 2011, GDET developed and produced "The Almighty Bible" graphic novel series, a 10 title graphic novel series based on the stories of the Old and New Testaments. The total budget was \$1.8 million with worldwide gross income being over \$3,000,000. GDET maintains Western Hemisphere distribution rights to this series. The series was valued at over \$5,000,000 by 21st Century Press, a Christian publisher in the U.S. 21st Century has been a Christian book and video distributor for almost 20 years.

During the past several years, GDET has been developing additional intellectual properties and relationships in the family entertainment, media and technology industries. GDET has been in discussions with major Thailand conglomerates and corporations, to partner with them in developing location-based entertainment projects.

On November 27, 2014, GDET signed a co-production agreement with Amaris Media, LLC, for the development, production and distribution of juvenile book titles into digital media and home video products. Amaris is headed by internationally-acclaimed author Bill Myers, whose books and videos have sold over 8 million units in the past decade. Beginning with Mr. Myers "Secret Agent" juvenile book series, GDET and Amaris will produce a multitude of cross-media properties, including a graphic novel, eBooks, and mobile apps. An animated home video will also be produced, with production taking place in Canada, Korea and the U.S. This is the first of several projects in development by GDET and its partners.

On December 9, 2014, GDET entered into an agreement to acquire Toronto-based media company, Eight E Media Inc., a Canadian private marketing and design firm specializing in media and location-based entertainment marketing. Eight E Media Inc. has an agreement in principal to acquire Norflicks Productions Ltd., also of Toronto, Canada. Norflicks boasts a 30 year history of quality film entertainment and a library of classic documentaries and family comedies, including the highly-acclaimed "The Little Vampires" TV series. In addition, GDET and Norflicks have agreed to cooperate on developing additional properties for both theatrical and digital markets. The Norflicks' library includes war documentaries and faith-based assets that have won popular and critical acclaim worldwide.

Today, GDET, driven by its media technology focus, has a growing slate of family-friendly projects in development and ready for production, including a live-stage production directed by award-winning creators of Cirquestyle shows, and currently geared towards multiple markets in Asia; an animated feature film under management with a committed multi-million dollar budget; and the co-production of a number of animated programs for children based on a highly successful series of children's books.

# B. Date and State (or Jurisdiction) of Incorporation:

Incorporated in the State of New Jersey on October 22, 1991

C. the issuer's primary and secondary SIC Codes;

SIC CODE 7812 Motion Picture and Video Production

D. the issuer's fiscal year end date;

MAY 31

E. principal products or services, and their markets;

See 6A.

#### 7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company has leased a **2,000** square foot office as its principal headquarters in Agoura Hills, CA. The term of the lease is for 3 years, commencing December 6, 2014.

#### 8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.
- 1. Dong Chung CEO, Chairman and Director 4607 Lakeview Canyon, Rd., Westlake Village, CA 91361
- 2. Lawrence Bracco COO and Director 28328 Agoura Road, Suite 101, Agoura Hills, California 91301
- 3. James Lau CFO and Director 4607 Lakeview Canyon, Rd., Westlake Village, CA 91361
- B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:
- 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

#### NONE

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

NONE

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

# 9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

# Legal Counsel

Name: Joseph Pittera

Firm: Law Offices of Jospeph L. Pittera

Address: 2214 torrance Boulevard, Suite 101, Torrance, California 90501

Phone: 310 328-3588

Email: jpitteralaw@gmail.com

#### Accountant or Auditor

Name: Sheri Quinn

Address: 28328 Agoura Road, Suite 101, Agoura Hills, California 91301

Phone: (818) 730-3443

Email: sheriquinn559@yahoo.com

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement. n/a

## 10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

- I, [Dong Chung] certify that:
- 1. I have reviewed this quarterly disclosure statement of GD Entertainment and Technology, Inc.;
- Based on my knowledge, this disclosure statement does not contain any untrue statement of a material
  fact or omit to state a material fact necessary to make the statements made, in light of the circumstances
  under which such statements were made, not misleading with respect to the period covered by this
  disclosure statement; and
- 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial

condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

December 30, 2014

/s/ "Dong Chung" - Chief Executive Officer