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February 27, 2015

OTC Markets Group, Inc.  
304 Hudson Street, 2nd Floor  
New York, New York 10013

Re: Kibush Capital Corporation [DLCR] – Current Information

Gentlemen:

This firm has acted as U.S. legal counsel to Kibush Capital Corporation, a Nevada corporation (the “Issuer”), and has been retained to render this opinion as to whether the Annual Report and OTC Disclosure Statement for the period ending September 30, 2014 published by the Issuer on the OTC Disclosure & News Service on January 24, 2015, (the “Information”) constitutes adequate current information for purposes of Rule 144(c)(2) promulgated under the Securities of 1933 (the “Act”).

OTC Markets Group, Inc. (“OTC Markets”) may rely on this opinion in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) of the Act.

I have examined such corporate records and other documents and such questions of law as I have deemed necessary or appropriate for purposes of rendering this opinion. As to matters of fact, I have made such inquiries of the Issuer’s officers as I deemed necessary to render this opinion, and I believe that such sources were reliable.

The financial statements disclosed by the Issuer are unaudited and have been prepared by the Issuer’s President and CEO, Warren Sheppard. It is our understanding that Mr. Sheppard has been a Public Accountant and Tax Agent in Australia for the past 30 years and that Mr. Sheppard accounting experiences includes the preparation financial statements for both public and private companies.

The Issuer’s transfer agent is Manhattan Transfer Registrar Company, 57 Miller Place, New York, NY 11764 (the “Agent”). The Agent is registered with the Securities and Exchange Commission. Pursuant to the Security Holder Listing Report provided by the Agent to the Company, we have confirmed that the number of outstanding shares of the Issuer set forth in the Information is correct.

The undersigned attorney has (a) personally met with management and the Issuer’s sole director (via telephone due to management’s location in Australia), (b) reviewed the Information posted by the Issuer on the OTC Disclosure & News Service, and (c) discussed the Information with the sole director of the Issuer.



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To my knowledge, after inquiry of management and the director of the Issuer, the Issuer, no holder of five percent (5%) or more of its securities, nor the Issuer's counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

As a result of the foregoing, I am of the opinion that:

1. The Information constitutes adequate current public information concerning the Issuer's securities and the Issuer within the meaning of Rule 144(c)(2).
2. The Information is available within the meaning of Rule 144(c)(2).
3. The Information includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Issuer's securities under Rule 15c2-11 under the Exchange Act.
4. The Information complies as to form with the Pink OTC Markets Guidelines for Providing Adequate Current Information.
5. The Information has been posted through the OTC Disclosure & News Service.

The undersigned attorney is a resident of the United States and is admitted to practice law in the States of Arizona, California and Nevada. The undersigned attorney is permitted to practice before the Securities and Exchange Commission and has not been prohibited from practice thereunder.

This opinion is limited solely to the laws of the United States of America. This opinion speaks only of the above date and is based solely on the facts and circumstances known to me as of such date. In rendering this opinion, I assume no obligation to revise, update or supplement this opinion in response to any subsequent factual or legal developments.

This opinion is rendered solely to OTC Markets and no person other than OTC Markets is entitled to rely upon it. However, I grant OTC Markets full and complete permission and rights to publish this opinion through the OTC Disclosure & News Service for viewing by the public and regulators.

Sincerely,

MCGEE LAW FIRM, LLC.

By: /s/ Jonathan M. McGee

JONATHAN M. MCGEE, ESQ.