

OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

David Loren Corporation since November 2006. On August 23, 2013, the name of the issuer was changed to Kibush Capital Corporation.

2) Address of the issuer's principle executive offices

Company Headquarters

Address 1: c/o McGee Law Firm LLC

Address 2: 5635 N. Scottsdale Road, Suite 130

Address 3: Scottsdale, AZ 85250

Phone: 480-729-6208

Email: jmm@mcgeelawaz.com

3) Security Information

Trading Symbol: DLCR

Exact title and class of securities outstanding:

As of September 30th 2014:

Common Stock

Authorized: 500,000,000

Par value:

\$0.00

Outstanding: 53,837,485

CUSIP Number:

238565204

Preferred Stock

Authorized: 50,000,000

Par value:

\$0.00

Series A Preferred Stock Outstanding: 3,000,000

Transfer Agent

Manhattan Transfer Registrar Company.

57 Miller Place

New York 11764

Phone: 877-645-8691

Is the Transfer Agent registered under the Exchange Act? Yes

List any restrictions on the transfer of security:

There are no restrictions on the transfer of security.

Describe any trading suspension orders issued by the SEC in the past 12 months:

There has not been any trading suspension order issued by the SEC in the last 12 months.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off or reorganization either currently anticipated or that occurred within the past 12 months.

On July 5, 2013, the Corporation and Beachwood Capital, LLC, the owner of 67,163,048 shares of common stock and 3,000,000 shares of A Preferred Stock (the "Preferred Stock"), consummated the transaction contemplated by the Stock Purchase Agreement as of June 20, 2013 with More Superannuation Fund, an Australian entity, pursuant to which the Buyer purchased all the shares of common stock and the Preferred Stock from Beachwood Capital.

The purchase price for the shares was \$100,000. As a result of this change in control, the current sole officer and director of the Corporation is Warren Sheppard.

On August 23, 2013, FINRA confirmed the 1-225 reverse stock split authorized by the Board of Directors of David Loren Corporation.

The record date of the split was August 19, 2013. Accordingly, for every 225 shares of the Company held by a shareholder on such date the shareholder will now have 1 share of the company. As a result of the reverse stock split, the company now has 563,212 shares issued and outstanding.

On August 23, 2013, the name change of the company also became effective. The new name of the company is now "Kibush Capital Corporation".

Other than as described above, there has not been any stock split, stock dividend, recapitalization, merger, acquisition, spin-off or reorganization, either currently anticipated or that occurred within the past 12 months.

4) Issuance History

On May 1, 2012, the Company entered into a Convertible Promissory Note with Hoboken Street Associates, Inc. whereby the Company would pay 2% interest on accrued compensation of \$32,000 and at the option of the Lender, the principal amount of the Note along with any interest may be converted into the common stock of the Company at a conversion price of \$0.001 per share.

On January 2, 2012, the Company entered into a Convertible Promissory Note with Hoboken Street Associates, Inc. whereby the Company would pay 2% interest on accrued compensation of \$48,000 and at the option of the Lender, the principal amount of the Note along with any interest may be converted into the common stock of the Company at a conversion price of \$0.001 per share.

On January 3, 2013, the Company entered into a Convertible Promissory Note with Hoboken Street Associates, Inc. whereby the Company would retroactively pay 2% interest on accrued compensation of \$12,000 and at the option of the Lender, the principal amount of the Note along with any interest may be converted into the common stock of the Company at a conversion price of \$0.001 per share.

Each of the foregoing issuances were pursuant to an exemption from the registration requirements of the Securities Act of 1933, as amended.

All the convertible notes issued above contained a legend (1) stating that the note and the shares underlying the notes have not been registered under the

Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

On July 3rd 2013 Hoboken Street Associates, Inc. sold the \$32,000 Convertible Promissory Note dated May 1st 2012 to Cavanagh Capital Corporation.

On July 3rd 2013 Hoboken Street Associates, Inc. sold the \$12,000 Convertible Promissory Note dated January 2nd 2012 to Larus Limited.

On July 3rd 2013 Hoboken Street Associates, Inc. sold the \$48,000 Convertible Promissory Note dated January 3rd 2013 to Regency Capital Corporation.

On October 10, 2013, the Company issued a \$500,000 promissory note to Instacash PTY Limited in connection with the acquisition of 80% of its common stock.

The note was originally due and payable on February 28, 2014 and on February 26, 2014, the parties agreed to extend the maturity date to August 28, 2014. On August 26th 2014 the parties agreed to extend the maturity date to February 28th 2015.

Interest on the note accrues at a rate per annum equal to the lowest rate imputed by the Internal Revenue Service, currently 4%.

The note is unsecured and may be prepaid at any time without penalty.

On October 22, 2013, the Company converted \$564 of the Convertible Promissory Note dated May 1, 2012 held by Cavanagh Capital into 564,000 common shares.

On October 31, 2013, the Company converted \$500 of the Convertible Promissory Note dated May 1, 2012 held by Cavanagh Capital into 500,000 common shares.

On November 11, 2013, the Company converted \$600 of the Convertible Promissory Note dated May 1, 2012 held by Cavanagh Capital into 600,000 common shares.

On November 18, 2013, the Company converted \$440 of the Convertible Promissory Note dated May 1, 2012 held by Cavanagh Capital into 400,000 common shares.

On March 25, 2014, the Company converted \$670 of the Convertible Promissory Note dated May 1, 2012 held by Cavanagh Capital into 670,000 common shares.

On August 7, 2014, the Company converted \$500 of the Convertible Promissory Note dated May 1, 2012 held by Cavanagh Capital into 500,000 common shares.

Each of the foregoing issuances were pursuant to an exemption from the registration requirements of the Securities Act of 1933, as amended.

On March 31, 2014, the Company issued a \$157,500 convertible debenture to Warren Sheppard for loans made to the Company.

On June 30, 2014, the Company issued a \$110,741 convertible debenture to Warren Sheppard for loans made to the Company.

On September 30, 2014, the Company issued a \$98,575 convertible debenture to Warren Sheppard for loans made to the Company.

The debenture is due one year from issuance and accrues interest at 12.5% per annum. At any time, at the option of the holder, the then outstanding amount of the debenture may be converted into common stock of the Company at a conversion price of 50% of the average closing bid price for the 10 business days prior to the conversion date. The debenture may be prepaid at any time without penalty.

The foregoing issuance was pursuant to an exemption from the registration requirements of the Securities Act of 1933, as amended.

The convertible note issued above contained a legend (1) stating that the note and the shares underlying the notes have not been registered under the Securities

Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

5) Financial Statements

The Financial Statements were filed on OTCIQ on January 25th, 2015.

Included in the Consolidated Financial Statements are the following:

1. Consolidated Balance Sheet (unaudited)

Posted on OTCIQ on January 25, 2015 and incorporated herein by reference

2. Consolidated Statements of Operations (unaudited)

Posted on OTCIQ on January 25, 2015 and incorporated herein by reference

3. Consolidated Statements of Cash Flows (unaudited)

Posted on OTCIQ on January 25, 2015 and incorporated herein by reference

4. Consolidated Statements of Shareholders' Equity (unaudited)

Posted on OTCIQ on January 25, 2015 and incorporated herein by reference

5. Notes to Financial Statements.

Posted on OTCIQ on January 25, 2015 and incorporated herein by reference

6) Describe the Issuer's Business, Products and Services

On October 15th 2013, the Company completed the acquisition of 80% of the Australian Company Instacash Pty Ltd. Instacash is a micro-lender licensed in Australia to provide financial products. The financial product currently offered consists of a small loan (between \$100 and \$2000) that is provided by a lender who typically targets consumers who have limited access to credit, including consumers with low incomes or poor credit records, offers easy and fast processing from application to approval and provision of funds. These loans have a short term duration, have a fixed fee or charge for the loan, with low annual interest charges and require repayment via a direct debit authority.

On March 3, 2013 the Company entered into a Joint Venture Agreement with the leaseholders of Mining Leases ML296-301 and ML278 located at Koranga, Wae, Papua New Guinea. The leases cover approximately 26 hectares of Alluvial Resource and are located in an area that has been producing gold since 1920. Geophysics survey of the leases was conducted by Elliot Geophysics (PNG) Ltd. The Joint

Venture Agreement entitles the leaseholders to 30% and the Company to 70% of gross production of gold ore. The Company will manage and carry out the operations at the site, including entering into contracts with third parties and subcontractors (giving priority to the leaseholders and their relatives and the local community for employment opportunities and spin-off business) at its cost, and all assets, including equipment and structures built on the site, will be the property of the Company. The leaseholders and the Company will each contribute 1% from their share of gross production to a trust account for landowner and government requirements. The Joint Venture Agreement is subject to government approval.

On October 15, 2014 The Company took a majority interest in Angel Jade Pty Ltd, an Australian Company. The structure of the transaction allows for options to purchase additional equity in the project going forward. The assets of Angel Jade are comprised of Exploration License 8104, the area covered is 35 km SE of Tamworth, 300 sq km in size, 250 km from the port of Newcastle, NSW and accessible by sealed road. The resource is predominantly Jade. This nephrite jade occurs in the New England Fold Belt, which extends from northeast New South Wales into southeast Queensland. Within the boundaries of the EL there is also a large unmeasured, but potentially valuable rhodenite resource within the tenement.

MINNELEX PTY. LTD, Geological Consulting Services & Valuations, an independent Geology Company based In Queensland, has prepared a valuation report in April 2013 on Angel Jade's EL 8104 Nephrite Project. The preferred value of the project at that date was assessed at \$80M AUD. That is conservatively based on a resource of 150,000 Tonnes.

Our SIC Codes are 2337 and 2095.

Our fiscal year end date is September 30th.

7) Describe the Issuer's Facilities

The Company does not own or lease any assets, properties or facilities. The Company has been provided office space by its corporate counsel. Management has determined that this space is adequate for its current and immediate foreseeable operating needs. Counsel does not charge the Company for this space.

8) Officers, Directors and Control Persons

A. Names of Officers, Directors and Control Persons.

Warren Sheppard: Director, President, CEO and CFO.

B. Legal/Disciplinary History.

Warren Sheppard has not been convicted in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses); has not had the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities; has not had a finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated or the entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

C. Beneficial Shareholders.

Name	Address	Number of Shares Note
------	---------	-----------------------

Five Arrows Limited	Suite 201, Rogers Office Building Edwin Wallace Ray Drive, George Hill, Anguilla	50,000,000	1
Cavenagh Capital Corporation	Suite #5 Dekk House De Zippora Street Providence Industrial Estate Mahe Seychelles	34,796,000	8&2
More Superannuation Fund	7 Sarah Crescent Templestowe Victoria Australia 3106	3,298,503	3&4
Regency Capital Corporation	Yellowman & Sons Building Off Old Airport Road P.O. Box 170, Grand Truk, Turks & Caicos Islands	48,000,000	5&9
Laurus Limited	De Zippora Street, Providence Industrial Estate P.O.Box 456, Seychelles	12,000,000	9,6&7
Warren Sheppard	7 Sarah Crescent Templestowe Victoria Australia 3106	4,521,223	10

(1) The resident agent is Deborah K Gilbert-Lytle, 11098 Biscayne Blvd, Miami, Florida 33161. The controlling shareholder is Warren Sheppard, the sole officer and director of the issuer, with an address at 7 Sarah Crescent, Templestowe Victoria 3106, Australia.

(2) The resident agent is Deborah K Gilbert-Lytle, 11098 Biscayne Blvd, Miami, Florida 33161. The controlling shareholder is Richard Wilson, 8 Eu Tong Sen Street #12-82 The Central Clarke Quay, 059818, Singapore.

(3) The resident agent is Deborah K Gilbert-Lytle, 11098 Biscayne Blvd, Miami, Florida 33161. The controlling shareholder is Warren Sheppard, the sole officer and director of the issuer, with an address at 7 Sarah Crescent, Templestowe Victoria 3106, Australia.

(4) Includes 3,000,000 shares of preferred stock having voting rights to 20 shares of common stock for each share of preferred stock. The controlling trustee is Warren Sheppard, the sole officer and director of the issuer, with an address at 7 Sarah Crescent, Templestowe Victoria 3106, Australia.

(5) The resident agent is Deborah K Gilbert-Lytle, 11098 Biscayne Blvd, Miami, Florida 33161. The controlling shareholder is Richard Wilson, 8 Eu Tong Sen Street #12-82 The Central Clarke Quay, 059818, Singapore.

(6) Does not include the securities owned by Cavanagh Corporation.

(7) The resident agent is Deborah K Gilbert-Lytle, 11098 Biscayne Blvd, Miami, Florida 33161. The controlling shareholder is Richard Wilson, 8 Eu Tong Sen Street #12-82 The Central Clarke Quay, 059818, Singapore.

(8) Includes 28,556,000 shares of common stock issuable upon the conversion of a convertible promissory note.

(9) Represents shares issuable upon the conversion of a convertible promissory note.

(10) Represents (i) 3,298,503 shares held by More Superannuation Fund and (ii) 1,222,720 shares issuable upon conversion of a convertible promissory note, assuming a conversion price of 30 cents.

9) Third Party Providers

Legal Counsel

Jonathan M. McGee

McGEE LAW FIRM, LLC

5635 N. Scottsdale Road, Suite 130

Scottsdale, AZ 85250

Tel: (480) 729-6208

Fax: (480) 729-6209

E-Mail: jmm@mcgeelawaz.com

10) Issuer Certification

I, Warren Sheppard, certify that:

1. I have reviewed this annual disclosure statement of Kibush Capital Corporation;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

January 25th, 2015

/s/ Warren Sheppard

Warren Sheppard

Chief Executive Officer