

DEWMAR INTERNATIONAL BMC, INC.

**UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS FOR THE
THREE AND NINE MONTHS ENDED SEPTEMBER 30, 2017**

	DEWMAR INTERNATIONAL BMC, INC.		
	UNAUDITED CONSOLIDATED BALANCE SHEETS		
		September 30,	December 31,
		2017	2016
ASSETS			
Current assets:			
Cash and cash equivalents	\$	73,988	\$ 180,704
Accounts receivable		193,774	136,391
Notes receivable		3,271,287	3,301,077
Inventory		201,567	154,956
Prepaid expenses and other current assets		56,392	52,392
Total current assets		3,797,008	3,825,520
Property and equipment, net		299,132	304,794
Other assets		224,223	192,761
Total assets	\$	4,320,363	\$ 4,323,076
LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)			
Current liabilities:			
Accounts payable and accrued expenses	\$	987,481	\$ 924,164
Accrued interest		16,053	16,053
Accrued interest, related party		252	252
Notes payable		1,128,020	773,891
Notes payable, related party		410,150	410,150
Convertible notes		154,320	154,320
Derivative liability		281,706	281,706
Total current liabilities		2,977,981	2,560,535
Total liabilities	\$	2,977,981	\$ 2,560,535
STOCKHOLDERS EQUITY (DEFICIT)			
Preferred Stock; \$0.001 par value 50,000,000 shares authorized; 50,000,000 shares issued and outstanding, respectively		50,000	50,000
Common stock; \$0.001 par value; 4,450,000,000 shares authorized; 2,814,542,401 and 2,814,542,401 shares issued and outstanding		2,814,546	2,814,546
Additional paid in capital		4,419,763	4,419,763
Accumulated deficit		(5,941,928)	(5,521,768)
Total Stockholders' Equity		1,342,381	1,762,541
Total Liabilities and Stockholders' Equity	\$	4,320,363	\$ 4,323,076

DEWMAR INTERNATIONAL BMC, INC.					
UNAUDITED CONSOLIDATED STATEMENTS OF OPERATIONS					
				For the Three Months Ended September 30,	For the Nine Months Ended September 30,
				2017	2017
Product revenue, net				\$ 183,580	\$ 615,700
Restaurant revnues				128,619	128,619
Commission revenue, net				10,009	48,538
Total revenue				322,208	792,857
Cost of goods sold				174,744	346,892
Gross margin				147,464	445,965
Operating expenses:					
Occupancy and related expenses				11,985	36,882
General and administrative expenses				276,645	671,890
Contract labor				130,853	157,353
Total operating expenses				419,483	866,125
Income(loss) from operations				(272,019)	(420,160)
Other income (expenses):					
Other income (expenses)				-	-
Total other income and expense				-	-
Income(loss) from operations				(272,019)	(420,160)
Provision for income taxes				-	-
Net income (loss)				\$ (272,019)	\$ (420,160)
Net income loss per fully diluted share				\$ (0.00)	\$ (0.00)
Weighted-average number of common shares outstanding:					
Basic and diluted				2,814,542,401	2,814,542,401

DEWMAR INTERNATIONAL BMC, INC.					
UNAUDITED CONSOLIDATED STATEMENTS OF CASH FLOWS					
					For the Nine Months Ended
					September 30,
					2017
Cash flows from operating activities:					
Net income (loss)					\$ (420,160)
Adjustments to reconcile net loss to cash used in operating activities:					
Depreciation expense					5,663
Changes in operating assets and liabilities:					
Accounts receivable					(57,383)
Inventory					(46,611)
Notes receivable					29,790
Prepays					(4,000)
Other assets					(31,461)
Accounts payable and accrued expenses					63,318
Net cash (used in) operating activities					(460,845)
Cash flows from investing activities:					
Purchase of capital assets					-
Net cash provided by (used in) financing activities					-
Cash flows from financing activities:					
Proceeds from the issuance notes payable					354,129
Net cash (used in) financing activities					354,129
Net (decrease) in cash and cash equivalents					\$ (106,716)
Cash and cash equivalents at beginning of period					180,704
Cash and cash equivalents at end of period					\$ 73,988
Supplemental disclosure of cash flow information:					
Cash paid for interest					\$ -
Cash paid for income taxes					\$ -