

OTCQB Certification

I, James F. Westmoreland, Chairman, President and Chief Executive Officer of Daybreak Oil and Gas, Inc. ("the Company"), certify that:

a. The Company is registered with the SEC or exempt from SEC registration as indicated below (check one):

- ☒ Company is registered under Section 12g of the Exchange Act
☐ Company is relying on Exchange Act Rule 12g3-2(b)
☐ Company is a bank that reports to a Bank Regulator under Section 12(i) of the Exchange Act
☐ Company is a bank that is non-SEC reporting but is current in its reporting to a Banking Regulator
☐ Other (describe) _____

b. The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent quarters, and such information has been posted either on the SEC's EDGAR system or the OTC Disclosure & News Service, as applicable.

c. The Company Profile displayed on www.otcmarkets.com is current and complete as of February 26, 2015 and includes the total shares outstanding, authorized, and in the public float as of that date.

d. The following is a complete list of attorney(s) and law firm(s) who advised or assisted in the preparation of the Company's most recent annual report, including in-house counsel: (If no attorney assisted in putting together the disclosure, indicate the person or persons who prepared the disclosure and their relationship to the company.)

outside legal counsel

Jessica Blacklock
Potts + Blacklock, PLLC
2901 Bee Caves Road
Suite H
Austin, Texas 78746

e. The following is a complete list of third party providers, including names and addresses, engaged by the Company, its officers, directors or controlling shareholders, during the period from the Company's prior fiscal year end to the date of this OTCQB Certification, to provide investor relations services, public relations services, or other related services to the Company including promotion of the Company or its securities:

Bear To Bull Investor Relations

Ed Capko
516 Bedford Rd.
Ste. C
Morris, IL 60450

f. Listed below are the names, legal addresses and % of shares owned by all Officers, Directors and Control Persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities). If any of the beneficial shareholders are corporate shareholders, the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders must also be included.

Name	Address (City and State only)	% Shares Owned
Common Stock		
Maximilian Resources, LLC	New York, New York	12.7%
Maximilian beneficial owners and investment power with its affiliates, Platinum Credit Management LP, a Delaware		Maximilian's ownerships consists of a Warrant for the right to purchase up to 6,550,281 of the Company's Common Stock. As

limited partnership "Platinum") and the investment manager of Maximilian, and Mark Nordlicht, the Chief Investment Officer and principal owner of Platinum. All three beneficial owners share the business address shown for Maximilian.		set forth in this Warrant (that expires in 2016), Maximilian shall not be permitted to purchase shares that, following such purchase, would cause the Subscriber being deemed to be the "beneficial owner" (as such term is defined in Section 13d-3 of the Securities Exchange Act of 1934, as amended) of more than (9.99%) of the Company's outstanding Common Stock.
Timothy Lindsey	Houston, Texas	1.8%
Wayne G. Dotson	Houston, Texas	0.3%
James F. Meara	Houston, Texas	0.3%
James F. Westmoreland	Pearland, Texas	2.1%
Bennett W. Anderson	Orem, Utah	0.8%
Series A Convertible Preferred Stock		
Tensas Rivers Farms I, II, III David Smith	Alicia, Arkansas	9%
Summittcrest Capital Partners		8%

Date: 03/02/15

Name of Certifying CEO or CFO: James F. Westmoreland

Title: Chairman, President and Chief Executive Officer

Signature: /s/ JAMES F. WESTMORELAND
(Digital Signatures should appear as "/s/ [OFFICER NAME]")