

John T. Root, Jr.

ATTORNEY AT LAW

P.O. Box 701

Greenbrier, Arkansas 72058

Phone: (501) 529-8567

Fax: (501) 325-1130

j.root.5013@gmail.com

John T. Root, Jr.

April 6, 2017

OTC Markets Group, Inc.
304 Hudson Street
2nd Floor
New York, New York 10013

Re: Digital Arts Media Network, Inc., a Colorado corporation (DATI)
Annual Information and Disclosure Statement and
Financial Statements for the Years Ended December 31, 2016 and
December 31, 2015, as published by OTC Markets Group, Inc. on April
5, 2017

Ladies and Gentlemen,

My office has been engaged by Digital Arts Media Network, Inc., a Colorado corporation (DATI) (the "Company") to be its special securities counsel. My services included reviewing disclosure information, and interfacing with the Management and Chief Accounting Officer. I have examined such corporate records and other documents and have asked such questions of law as I have considered necessary or appropriate for the purpose of writing this letter. I have relied on publicly available information from the Secretary of State of the State of Colorado and information obtained from the Company's officers and directors. I have also reviewed the following documents to be posted at www.OTCMarkets.com and which I was informed be publicly available through the OTC Disclosure and News Service (to be uploaded today) in connection with the preparation of this letter:

- The Company's Unaudited Disclosures and incorporated Financial Reports encompassing each of the years ended December 31, 2016, published by OTC Markets on April 5, 2017, and December 31, 2015, as published by OTC Markets on February 9, 2017;
- Current filings with the Colorado Secretary of State as of April 5, 2017. Note that, according to Colorado Secretary of State website information, Digital Arts Media Network, Inc. was incorporated on April 27, 1993, and is in good standing;
- The Company's Articles of Incorporation as Amended on various dates, but including the most recent amendment filed on March 16, 2015 and By Laws, published on www.OTCMarkets.com as of June 24, 2013;
- And such other information that I considered necessary under the specific circumstances.

I believe the sources I have relied upon to be reliable. In my examination, I have assumed the genuineness of documents and other information provided by the Company, without independent investigation.

This opinion is based expressly on the facts stated herein, and may not be relied upon in the event that other facts, not presently known to me, come to light. Opinion letters of counsel are not binding upon the OTC Markets or the Courts, and to the extent that persons relying upon this letter may have knowledge of facts or circumstances that are contrary to those upon which this opinion is based, this opinion would not be applicable and will result in a different opinion. The opinion expressed herein is limited to the Federal Law of the United States of America, specifically the Securities Act of 1933, the Rules and Regulations relating thereto, and no opinion is provided regarding any federal or state law not specifically referenced herein. I am a member in good standing of the bar of the State of Arkansas since 1990, am a resident of the United States and am permitted to practice before the Securities and Exchange Commission ("SEC") and have not been prohibited from practice thereunder.

The Company is not a reporting issuer pursuant to the Securities Exchange Act of 1934 (the "Exchange Act") and, therefore, does not file periodic reports with the SEC.

This information, as filed with OTC, constitutes, in my opinion, adequate current public information concerning the Company's securities and is available within the meaning of Rule 144(c)(2) under the Securities Act. The information, as filed, includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the securities under Rule 15c2-11 under the Exchange Act and complies as to form with the OTC Market's Guidelines for Providing Adequate Current Information.

The person responsible for the preparation of the Company's financial statements is Ms. Christy Albeck of Albeck Financial, Inc., who has become acquainted with all operations of the Company related to their financial reporting systems, and such other operations as was necessary for them to render the financial information and assist in the preparation of all pertinent disclosures. They are, in my opinion, qualified and competent to prepare the financial statements and disclosures.

The Company's transfer agent is Quicksilver Stock Transfer, LLC, which is registered with the SEC. The method used to confirm the number of outstanding shares of common stock set forth in the Information Statement was to contact a member of management and receive written confirmation as to the number of

outstanding shares. The transfer agent is SEC registered as confirmed by checking the SEC's Edgar system.

The undersigned has spoken with a majority of management and Directors of the Company via tele-conference and emails and discussed such information as was considered necessary to render and issue this opinion letter. The undersigned has reviewed the Information Statement, as posted by OTC Disclosure and News Service, April 5, 2017. The undersigned discussed the disclosed information with management of the Company.

To the best of my knowledge, after inquiry of management and the directors of the Company, neither counsel nor any officer, director or 5% or greater holder of the outstanding securities of the Company is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

I have compiled and list below the names of each executive officer, director, general partner and other control person of the Company and promoter, finder, consultant or any other advisor of the Company who assisted, prepared or provided information with respect to the Company's disclosure or who received securities as consideration for services rendered to the Company and the following information related to each: (i) their full name, (ii) their business or personal address, (iii) the number and class of the Company's securities beneficially owned by each of them, (iv) with respect to each of the securities described in the preceding clause whether or not the certificate or other document that evidences the securities contains a legend stating that the securities have not been registered under the Securities Act and setting forth or referring to restrictions on transferability and sale of the securities and (v) a complete description of the consideration received by the Company in connection with each issuance of shares to any of them including, without limitation, the nature of any services performed for or on behalf of the Company. For purpose of this letter, the term "control person" includes (i) any person controlling, under common control with, or controlled by, the Company or (ii) any person who obtained securities of the Company in connection with a negotiation with the Company within the three-year period prior to the date of the opinion. With respect to any of the Company's control persons that is an entity and any parent entity of any control person, this letter provides the information for each control person of such entity or parent entity.

Mr. Ajene Watson, Title: Interim CEO and the sole Director
3265 Johnson Avenue
Suite 212
Riverdale, NY 10463
Number of Shares Beneficially Owned

112,260,000 Common

Mr. Watson was also Secretary of the Corporation until recently resigning from that position. This is disclosed in the Disclosures recently filed with OTC Markets Group, Inc.

The business address for all officers and directors is: 3265 Johnson Avenue, Suite 212, Riverdale, NY 10463, unless otherwise stated herein.

As of April 5, 2017, the transfer agent has confirmed the total outstanding shares, at December 31, 2016, as 123,512,529 shares of common and No outstanding Preferred Stock.

No person or entity other than OTC Markets is entitled to rely upon this opinion. OTC Markets, however, is granted full and complete permission and rights to publish this document via the OTC Disclosure and News Service for viewing by the general public and regulators. The public and OTC Markets may rely on the above in determining whether Digital Arts Media Network, Inc. has made adequate current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933. It is, therefore, my opinion that the published information constitutes adequate current public information within the meaning of S.E.C. Rule 144(c)(2) of the Securities Act, the information presented to me, and upon which this opinion is predicated, includes all the information that a broker-dealer would be required to obtain from an issuer in order to publish a quotation for its securities pursuant to Rule 15c2-11 under the Securities Exchange Act of 1934, and complies as to form with the OTC Markets Guidelines for Providing Adequate Current Information.

Sincerely,

A handwritten signature in dark ink, appearing to read "John T. Root, Jr.", written in a cursive style.

John T. Root, Jr.