

# Austin Legal Group, APC

LAWYERS  
3990 OLD TOWN AVE, STE A-112  
SAN DIEGO, CA 92110

LICENSED IN CALIFORNIA & HAWAII & ARIZONA  
TELEPHONE  
(619) 924-9600

FACSIMILE  
(619) 881-0045

Writer's Email:  
arden@austinlegalgroup.com

March 23, 2017

OTC Markets Group, Inc.  
304 Hudson Street, Third Floor  
New York, New York 10013

Re: Attorney Letter with Respect to Adequate Current Information for County Line Energy Corp.

Austin Legal Group has been retained by County Line Energy Corp., a Nevada corporation with its principal office in Burnsville, MN (the "Issuer") as special counsel for the purpose of rendering this letter and providing other securities counsel.

I am a U.S. Resident and licensed to practice law in California and Arizona. I am permitted to practice before the Securities and Exchange Commission (SEC) and have not, at any time, been prohibited from practice thereunder. The jurisdictions covered by this letter include the laws of the United States of America.

For purposes of rendering this opinion, I have examined such corporate records and other documents, and such questions of law, as I have considered necessary or appropriate. The documents that I have reviewed ("Information") include, but are not limited to:

- a. The Issuer's Annual Report Disclosures for fiscal year ended December 31, 2016; filed March 23, 2017.
- b. The Issuer's Annual Report Financial Statements for the fiscal years ending December 31, 2015 and December 31, 2015; filed March 23, 2017.

In examining the documents, I have assumed that:

1. All statements and representations contained therein were accurate and truthful;
2. All signatures contained therein were genuine;
3. All documents submitted to me were true and accurate copies; and
4. All natural persons who signed documents had the legal capacity to do so.

Based on the foregoing review and other matters set forth herein, it is my opinion that the Information (i) constitutes "adequate current public information" concerning the Securities and the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"), (iii) complies as to form with the OTC Markets Group's Pink

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Disclosure Guidelines, which are located on the Internet at [www.otcmarkets.com](http://www.otcmarkets.com), and (iv) has been posted through the OTC Disclosure & News Service.

The person responsible for the preparation of the Unaudited Consolidated Financial Statements contained in the Information was Lowell Holden, the Issuer's Chief Executive Officer. Lowell Holden has been the CEO of the Issuer since December 1, 2016. Since 1983, Mr. Holden has owned and operated his own consulting firm, which provides business consulting, accounting and other services to businesses. Mr. Holden also serves in the capacity of CFO for several other public companies. Mr. Holden also has a background in assisting numerous public companies in fulfilling their financial auditing and SEC reporting requirements. Mr. Lowell Holden has a Bachelor's of Science degree from Iowa State University.

The Issuer's Transfer Agent is Colonial Stock Transfer Co., Inc. which is registered with the Securities and Exchange Commission. This firm relied upon information provided by Mr. Lowell Holden and a representative of Colonial Stock Transfer Co. Inc. to confirm the number of outstanding shares set forth in the Information.

I have met personally, through Skype video conference, with all of the directors and management of the Issuer, with whom the Information was discussed. It is this firm's informed belief that none of the Issuer, the Issuer's management or directors, Issuer's counsel or any beneficial owner of 5% or more of the Issuer's securities is under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

No person other than OTC Markets is entitled to rely on this letter; however, OTC Markets has full and complete permission to publish the letter in the OTC Markets News Service for viewing by the public and regulators. As of this date, the Company has indicated that there have been no promotional activities regarding the Securities covered hereby.

Sincerely,

AUSTIN LEGAL GROUP, APC

A handwritten signature in blue ink, appearing to be 'A. Anderson', with a long horizontal stroke extending to the right.

Arden E. Anderson, Esq.