OTC Pink Disclosure Document

1) Name of the issuer and its predecessor(s):

CYTTA CORP. MAY 30, 2006

2) Address of the issuer's principal executive offices:

Company Headquarters
Address 1: 6490 W DESERT INN RD. #101
Address 2: LAS VEGAS, NV 89146
Phone: 702-307-1680
Email: INFO@CYTTA.COM
Website(s): WWW.CYTTA.COM

IR Contact
Name: Complete Advisory Partners
Phone: (586) 228-2290

3) Security Information:

Trading Symbol: CYCA

Exact title and class of securities outstanding: COMMON
CUSIP: 12673W407
Par or Stated Value: $0.001
Total shares authorized: 100,000,000 as of: 9.30.16
Total shares outstanding: 99,267,351 as of: 9.30.16

Preferred share information:
Exact title and class of securities outstanding: PREFERRED
CUSIP: N/A
Par or Stated Value: $0.001
Total shares authorized: 100,000,000 as of: 9.30.16
Total shares outstanding: 600,000 as of: 9.30.16

Transfer Agent
Name ISLAND STOCK TRANSFER
Address 1: 15500 ROOSEVELT BLVD. #301
Address 2: CLEARWATER, FL 33760
Phone: 727-289-0010

Is the Transfer Agent registered under the Exchange Act?* Yes: [X] No: ☐

List any restrictions on the transfer of security:

RULE 144

Describe any trading suspension orders issued by the SEC in the past 12 months.

NONE

Within the past year please list any past, pending or anticipated stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization:

NONE

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

ISSUANCES FOR SERVICES, DEBT, AND CASH

11,059,027 COMMON ISSUED FOR SUBSCRIPTIONS DURING YE 9.30.15
20,855,000 COMMON ISSUED FOR SERVICES DURING YE 9.30.15
9,180,000 COMMON ISSUED FOR SERVICES DURING YE 9.30.16

B. Any jurisdictions where the offering was registered or qualified;

N/A

C. The number of shares offered;

N/A

D. The number of shares sold;

N/A

E. The price at which the shares were offered, and the amount actually paid to the issuer;

N/A

F. The trading status of the shares; and

RESTRICTED

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

YES

With respect to private offerings of securities, the list shall also indicate the identity of the persons who purchased securities in such private offering; *provided*, *however*, that in the event that any such person is an entity, the list shall also indicate (a) the identity of each natural person beneficially owning, directly or indirectly, more than ten percent (10%) of any class of equity securities of such entity and (b) to the extent not otherwise disclosed, the identity of each natural person who controlled or directed, directly or indirectly, the purchase of such securities for such entity.

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier

A. Balance sheet;
B. Statement of income;
C. Statement of Stockholders' Equity (Deficit)
D. Statement of cash flows;
E. Financial statement notes;

FINANCIAL STATEMENTS AND FOOTNOTES ARE APPENDED TO THIS DOCUMENT

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. Cytta Corp.'s business model entails developing and/or securing technologies, building industry specific business models utilizing the technology and licensing or partnering with enterprise level organizations able to implement the technology into their specific industry segments. Specifically, Cytta Corp. develops and integrates technologies in the smartphone, compression and mobile broadband space.

B. Date and State (or Jurisdiction) of Incorporation:

MAY 30, 2006, NEVADA

C. the issuer's primary and secondary SIC Codes;

7389

D. the issuer's fiscal year end date;

SEPTEMBER 30

E. principal products or services, and their markets;

The Company is in engaged in the creation, manufacture, distribution and marketing of various smartphone based software products, compression technologies, mobile broadband technologies and computing products and services in multiple industry segments. The Company is currently marketing their smartphone based remote medical monitoring solution Doctor Direct, into the Healthcare market.

7) Describe the Issuer's Facilities

THE ISSUER LEASES AN EXECUTIVE OFFICE SPACE ON A MONTH TO MONTH BASIS WHICH IS ADEQUATE FOR ITS CURRENT NEEDS

8) Officers, Directors, and Control Persons

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

GARY CAMPBELL, CEO/CFO/SEC/CHAIRMAN

JERRY L. SMITH, CO-CEO

ERIK STEPHANSON, PRESIDENT/DIRECTOR

MICHAEL (SMITTY) SMITH, COO

JOHN DINOVO, CTO/DIRECTOR

NATALIA SOKOLOVA, CHIEF ADMIN. OFFICER

TED FELLERMAN, CHIEF INV. OFFICER

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

   NONE

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

   NONE

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

   NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

   NONE

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

   GARY CAMPBELL, CEO/CFO/CHAIRMAN (10%)

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel
Name: N/A

Accountant or Auditor
Name: N/A

Investor Relations Consultant
Name: N/A

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.
Name: N/A

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer.

I, GARY CAMPBELL, CEO/CFO/CHAIRMAN certify that:

1. I have reviewed this ANNUAL REPORT of CYTTA CORP.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

7.12.17 [Date]
/S/ GARY CAMPBELL [CEO/CFO's Signature]
CEO/CFO [Title]

Cytta Corp.

Balance Sheets
(Unaudited)

	September 30 2016	September 30, 2015
ASSETS		
CURRENT ASSETS		
Cash and cash equivalents	$ 12,384	$ 1,591
Receivables	6,000	6,000
Total Current Assets	18,384	7,591
OTHER ASSETS		
Escrow Accounts		382
MVNO License, (net of amortization)	-	2,160
Software license, (net of amortization)	-	751
Equipment, (net of depreciation)	-	1,291
Software	37,539	
Demo Units	26,305	25,715
Capitalized Research and Development Costs	8,307,146	7,962,131
Total Other Assets	8,370,990	7,992,430
TOTAL ASSETS	$ 8,389,374	$ 8,000,021
LIABILITIES AND STOCKHOLDERS' DEFICIT		
CURRENT LIABILITIES		
Accounts payable and accrued liabilities	$ 45,560	$ 45,122
Due to related parties	-	541,740
TOTAL LIABILITIES	45,560	586,862
STOCKHOLDERS' DEFICIT		
Preferred stock:		
100,000,000 shares authorized, $0.001 par value		
600,000 Preferred shares pending cancellation	600	600
Common stock:		
100,000,000 common shares, $0.001 par value		
99,267,351 and 90,087,351 shares issued		
and outstanding, 33,108,000 shares	99,267	90,087
are pending cancellation		
Additional paid-in capital	15,503,735	14,217,696
Subscriptions payable	514,340	403,590
Retained deficit	(7,774,128)	(7,298,814)
Total Stockholders' Deficit	8,343,814	7,413,159
TOTAL LIABILITIES AND STOCKHOLDERS' DEFICIT	$ 8,389,374	$ 8,000,021

The accompanying notes are an integral part of these statements

Cytta Corp.

Statements of Operations
(Unaudited)

	For the Twelve Months ended September 30, 2016	For the Year Ended September 30, 2015
REVENUES	$ -	$ 3,500
Cost of sales	-	-
GROSS MARGIN	-	3,500
OPERATING EXPENSES		
Amortization and Depreciation	4,202	5,434
Professional fees	417,708	1,061,100
Management fees	345,677	354,694
General and administrative	56,945	92,752
Total Operating Expenses	820,330	1,508,546
NET LOSS FROM OPERATIONS	(820,330)	(1,505,046)
OTHER INCOME (EXPENSE)		
Interest Income		-
Interest expense		-
Allocated R & D	345,015	753,733
Total other income (expense)	345,015	753,733
NET LOSS BEFORE TAXES	(475,315)	(751,313)
Provision for income taxes	-	-
NET LOSS	$ (475,315)	$ (751,313)
PER SHARE DATA:		
Basic and diluted income (loss) per common share	$ (0.01)	$ (0.01)
Weighted average number of common shares outstanding	94,702,433	66,414,075

The accompanying notes are an integral part of these statements

Cytta Corp.
Statement of Stockholders' Equity (Deficit)
(Unaudited)

	Preferred Stock		Additional Paid-in	Common Stock		Segregated Common Stock		Additional Paid-in			Total Stockholders'	
	Shares	Amount	Capital	Shares	Amount	Shares	Amount	Capital	Subsriptions	Retained (Deficit)	(Deficit)	
Balance - September 30, 2013	933,350	$ 934	$ 67,066	22,691,904	$ 22,505		$ 187	$ 4,767,114	$ 477,782	$ (5,566,721)	$ (231,133)	AUDITED
Adjustment		-1			10		-187	178			187	
Common shares issued for subscriptions, October 15, 2013	-	-		66,667	67			9,933	(10,000)	-	(10,000)	
Common shares issued for services at $0.23 per share, October 16, 2013	-	-		3,000,000	3,000			687,000	-	-	690,000	
Common stock subscriptions October 17, 2013									10,000		10,000	
Debt converted to common stock subscriptions, October 21, 2013									423,868		423,868	
Common shares issued for services at $0.13 per share, January 7, 2014	-	-		1,000,000	1,000			128,900	-	-	129,900	
Debt converted to common stock subscriptions, February 26,2014	-	-		-	-			-	3,397	-	3,397	
Common stock subscriptions March 21, 2014	-	-		-	-			-	1,000	-	1,000	
Preferred shares converted to common April 22, 2014	(333,350)	(333)	(19,667)	225,000	225			35,325		-	35,217	
Common stock subsciptions April 24, 2014	-	-		-	-			-	35,000		35,000	
Common stock subscriptions	-	-		-	-			-	5,000	-	5,000	
Common shares issued for services at 0.164 per share, May 13, 2014	-	-		1,710,000	1,710			278,730	-	-	280,440	
Common stock subscriptions May 13, 2014	-	-		1,781,648	1,932			284,642	(286,574)	-	-	
Debt converted to common stock subscriptions, June 24, 2014									140,600		140,600	
Debt converted to common stock subscriptions, July 3, 2014									352,500		352,500	
Common stock issued for investment in Erastar at $0.2189 per share, September 23,2014	-	-		7,538,000	7,538			1,642,530	-	-	1,650,068	
Common stock issued for investment in Erastar at $0.2299 per share, September 24,2014	-	-		20,000,000	20,000			4,578,000	-	-	4,598,000	
(Loss) for the year	-	-		-	-			-	-	(980,780)	(980,780)	
Balance - September 30, 2014	600,000	$ 600	$ 47,399	58,173,324	$ 58,173		$ -	$ 12,412,165	$ 1,152,573	$ (6,547,501)	7,123,409	
Common shares issued for services at 0.19 per share, October 20, 2014	-	-		1,935,000	1,935			365,717		-	367,652	
33,108,000 Common shares segregated pending cancellation, November 2014				-33,108,000	-33,108	33,108,000	33,108				(33,108)	
Common stock subscriptions November 14,2014									15,000		15,000	-
Common stock subscriptions December 2, 2014									5,000		5,000	
Common stock subscriptions January 16, 21015									15,000		15,000	
Common stock subscriptions February 2, 2015									5,000		5,000	
Common stock subscriptions												

The accompanying notes are an integral part of these statements

February 25, 2015										10,000		10,000
Common stock subscriptions												
April 23, 2015										10,000		10,000
Common stock subscriptions												
May 5, 2015										10,000		10,000
Common shares issued for services at												
0.0311 per share, July 15, 2015	-	-		18,920,000	18,920			569,492			-	588,412
Common stock issued for subscriptions												
July 15, 2015	-	-		11,059,027	11,059			822,924		(833,983)	-	-
Common stock subscriptions												
July 31, 2015										5,000		5,000
Common stock subscriptions												
August 24, 2015										10,000		10,000
(Loss) for the year	-	-		-	-			(2)		-	(751,313)	(751,313)
Balance - September 30, 2015	600,000	$ 600	$ 47,399	56,979,351	$ 56,979	33,108,000	$ 33,108	$ 14,170,296	$	403,590	$ (7,298,814)	7,413,158
Common stock subscriptions												
October 9, 2015										10,000		10,000
Common stock subscriptions												
October 14, 2015										6,250		6,250
Common stock subscriptions												
October 29, 205										12,500		12,500
Common stock subscriptions												
November 9, 2015										2,000		2,000
Common stock subscriptions												
December 16, 2015										2,500		2,500
Common stock subscriptions												
January 11, 2016										2,500		2,500
Common stock subscriptions												
March 14, 2016										25,000		25,000
Common shares issued for services at												
0.035 per share, March 31, 2016	-	-		9,180,000	9,180			312,120			-	321,300
Common stock subscriptions												
May 31, 2016										25,000		25,000
Common stock subscriptions												
June 29, 2016										25,000		25,000
AIPC for outstanding note payables												
ended September 30, 2016								973,920				973,920
(Loss) for the year												
ended September 30, 2016											(475,315)	(475,315)
Balance - September 30, 2016	600,000	$ 600	$ 47,399	66,159,351	$ 66,159	33,108,000	$ 33,108	15,456,336		514,340	$ (7,774,129)	8,343,813

The accompanying notes are an integral part of these statements

Cytta Corp.

Statements of Cash Flows
(Unaudited)

	For the Twelve Months Ended September 30, 2016	For the Year Ended September 30, 2015
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income (loss)	$ (475,315)	$ (751,313)
Adjustments to reconcile net income (loss) to net cash from operating activities:		
Issuance of common stock for services and expenses	321,300	956,064
Beneficial interest-Warrants		
Changes in Operating Assets and Liabilities:		
Inventory		-
Accounts receivable		6,000
Accounts payable and accrued laibilities	438	697
Due to related parties	398,635	444,791
Net cash from operating activities	245,058	656,239
CASH FLOWS FROM INVESTING ACTIVITIES		
Capitalized R&D	(345,015)	(753,733)
Net cash from investing activities	(345,015)	(753,733)
CASH FLOWS FROM FINANCING ACTIVITIES		
Preferred stock issued for cash	-	-
Proceeds from common stock subscriptions	110,750	85,000
Net cash from financing activities	110,750	85,000
NET CHANGE IN CASH	10,793	(12,494)
CASH AT BEGINNING OF PERIOD	1,591	14,085
CASH AT END OF PERIOD	$ 12,384	$ 1,591
SUPPLEMENTAL CASH FLOW DISCLOSURES		
Cash paid for interest	$ -	$ -
Cash paid for income taxes	$ -	$ -

The accompanying notes are an integral part of these statements

NOTE 1 - ORGANIZATION AND DESCRIPTION OF BUSINESS

Cytta Corp., (the "Company") was incorporated on May 30, 2006 under the laws of the State of Nevada. It is located in Las Vegas, Nevada. The accounting and reporting policies of the Company conform to accounting principles generally accepted in the United States of America, and the Company's fiscal year end is September 30. Currently, the Company is in engaged in the manufacture, distribution and marketing of various telephony based internet access and computing products and services in the eHealth industry.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amount of revenues and expenses during the reporting period. Actual results could differ from those estimates. The Company's periodic filings with the Securities and Exchange Commission include, where applicable, disclosures of estimates, assumptions, uncertainties and markets that could affect the financial statements and future operations of the Company.

Cash and Cash Equivalents

Cash and cash equivalents include cash in banks, money market funds, and certificates of term deposits with maturities of less than three months from inception, which are readily convertible to known amounts of cash and which, in the opinion of management, are subject to an insignificant risk of loss in value*Start-Up Costs*

In accordance with ASC 720-15-20, "Start-up Activities", the Company expenses all costs incurred in connection with the start-up and organization of the Company.

Impairment of long-lived assets

The Company follows the provisions of ASC 360 for its long-lived assets. The Company's long-lived assets, which include test equipment and purchased intellectual property rights, are reviewed for impairment whenever events or changes in circumstances indicate that the carrying amount of an asset may not be recoverable.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Impairment of long-lived assets (Continued)

The Company assesses the recoverability of its long-lived assets by comparing the projected undiscounted net cash flows associated with the related long-lived asset or group of long-lived assets over their remaining estimated useful lives against their respective carrying amounts. Impairment, if any, is based on the excess of the carrying amount over the fair value of those assets. Fair value is generally determined using the asset's expected future discounted cash

flows or market value, if readily determinable. If long-lived assets are determined to be recoverable, but the newly determined remaining estimated useful lives are shorter than originally estimated, the net book values of the long-lived assets are depreciated over the newly determined remaining estimated useful lives.

Fair value of financial instruments

The Company follows ASC 825 in accounting for its financial instruments. The fair value of a financial instrument is the amount at which the instrument could be exchanged in a current transaction between willing parties. The carrying amounts of financial assets and liabilities, such as accrued expenses, approximate their fair values because of the short maturity of these instruments. The Company's notes payable approximate the fair value of such instruments based upon management's best estimate of interest rates that would be available to the Company for similar financial arrangements.

Risks and Uncertainties

The Company operates in the technology industry which is subject to significant risks and uncertainties, including financial, operational, technological, and other risks associated with operating a technology business, including the potential risk of business failure.

Revenue recognition

The Company follows the guidance of ASC 605 for revenue recognition. The Company will recognize revenues when it is realized or realizable and earned less estimated future doubtful accounts. The Company considers revenue realized or realizable and earned when all of the following criteria are met: (i) persuasive evidence of an arrangement exists, (ii) the product has been shipped or the services have been rendered to the customer, (iii) the sales price is fixed or determinable, and (iv) collectability is reasonably assured. The Company has earned no revenues since inception.

Stock-based compensation

The Company accounted for its stock based compensation under the recognition and measurement principles of the fair value recognition provisions of Statement of Financial Accounting Standards No. 123 (revised 2004) "Share-Based Payment" ("SFAS No. 123R")(ASC 718) using the modified prospective method for transactions in which the Company obtains employee services in share-based payment transactions and the Financial Accounting Standards Board Emerging Issues Task Force Issue No. 96-18 "Accounting For Equity Instruments That Are Issued To Other Than Employees For Acquiring, Or In Conjunction With Selling Goods Or Services" ("EITF No. 96-18") for share-based payment transactions with parties other than employees provided in SFAS No. 123(R) (ASC 718). All transactions in which goods or services are the consideration received for the issuance of equity instruments are accounted for based on the fair value of the consideration received or the fair value of the equity instrument issued, whichever is more reliably measurable. The measurement date used to determine the fair value of the equity instrument issued is the earlier of the date on which the third-party performance is complete or the date on which it is probable that performance will occur.

Income taxes

The Company accounts for income taxes under Statement of Financial Accounting Standards No. 109 "Accounting for Income Taxes" ("SFAS No. 109") (ASC 740). Deferred income tax assets and liabilities are determined based upon differences between the financial reporting and

tax bases of assets and liabilities and are measured using the enacted tax rates and laws that will be in effect when the differences are expected to reverse. Deferred tax assets are reduced by a valuation allowance to the extent management concludes it is more likely than not that the assets will not be realized. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in the statements of operations in the period that includes the enactment date.

Cash flows reporting

The Company follows the provisions of ASC 230 for cash flows reporting and accordingly classifies cash receipts and payments according to whether they stem from operating, investing, or financing activities and provides definitions of each category, and uses the indirect or reconciliation method ("Indirect method") as defined by ASC 230 to report net cash flow from operating activities by adjusting net income to reconcile it to net cash flow from operating activities by removing the effects of (a) all deferrals of past operating cash receipts and payments and all accruals of expected future operating cash receipts and payments and (b) all items that are included in net income that do not affect operating cash receipts and payments.

Reporting segments

ASC 280 establishes standards for the way that public enterprises report information about operating segments in annual financial statements and requires reporting of selected information about operating segments in interim financial statements regarding products and services, geographic areas and major customers. ASC 280 defines operating segments as components of an enterprise about which separate financial information is available that is evaluated regularly by the chief operating decision maker in deciding how to allocate resources and in assessing performances. Currently, ASC 280 has no effect on the Company's consolidated financial statements as substantially all of the Company's operations are conducted in one industry segment.

Concentrations of Credit Risk

The Company's financial instruments that are exposed to concentrations of credit risk primarily consist of its cash and cash equivalents and related party payables it will likely incur in the near future. The Company places its cash and cash equivalents with financial institutions of high credit worthiness. At times, its cash and cash equivalents with a particular financial institution may exceed any applicable government insurance limits. The Company's management plans to assess the financial strength and credit worthiness of any parties to which it extends funds, and as such, it believes that any associated credit risk exposures are limited

Earnings (Loss) Per Share of Common Stock

The Company has adopted ASC 260-10-20, "Earnings per Share," ("EPS") which requires presentation of basic and diluted EPS on the face of the income statement for all entities with complex capital structures and requires a reconciliation of the numerator and denominator of the basic EPS computation to the numerator and denominator of the diluted EPS computation. In the accompanying financial statements, basic earnings (loss) per share is computed by dividing net income (loss) by the weighted average number of shares of common stock outstanding during the period.

Recent Accounting Pronouncements

The Company has evaluated the recent accounting pronouncements through ASU 2013-10 and believes that none of them will have a material effect on the company's financial statements.

NOTE 3 - CAPITAL STOCK

Authorized Stock

At inception, the Company had authorized 100,000,000 common shares and 100,000,000 preferred shares, both with a par value of $0.001 per share. Each common share entitles the holder to one vote, in person or proxy, on any matter on which action of the stockholders of the corporation is sought.

Effective July 1, 2009, the Company increased the number of authorized shares to 2,000,000,000 shares, of which 1,900,000,000 shares are designated as common stock with a par value of $0.00001 per share, and 100,000,000 shares are designated as preferred stock with a par value of $0.001 per share.

Effective November 7, 2012, the Company increased the number of authorized shares to 4,000,000,000 shares, of which 3,900,000,000 shares are designated as common stock with a par value of $0.00001 per share, and 100,000,000 shares are designated as preferred stock with a par value of $0.001 per share.

As of April 9, 2013 the Company reverse split its common shares 1 for 300 reducing the number of authorized common shares to 13,000,000. All common stock disclosures appearing in the accompanying financial statements have been retroactively restated to reflect the reverse split of shares. The Company increased the number of authorized common shares to 100,000,000 with a $0.001 par value.

Share Issuances

On November 18, 2008, the Company effected a 4 for 1 forward split, of its common stock, under which each stockholder of record, received 4 new shares of the Corporation's stock for every one share outstanding.

On June 19, 2009, the Company effected a 20 for 1 forward split, of its common stock, under which each stockholder of record on July 10, 2009, received 20 new shares of the Corporation's stock for every one share outstanding.

As of April 9, 2013 the Company reverse split its common shares 1 for 300 reducing the number of authorized common shares to 13,000,000. All common stock disclosures appearing in the accompanying financial statements have been retroactively restated to reflect the reverse split of shares. The Company increased the number of authorized common shares to 100,000,000 with a $0.001 par value.

In addition to the above shares, 56,000,000 shares (reduced to 186,667 shares after reverse split) are pending cancellation. These shares were issued and subsequently cancelled when the merger with Ophthalmic International, Inc. was rescinded. However, the physical certificate was lost and thus it is being disclosed separately in our share capital. The shares have legally been cancelled as to our transfer agent. Management has placed a stop with our transfer agent and will not permit these shares to be negotiated, but are still outstanding until the physical certificate can be surrender or reissued.

From the above issued common shares of 99,267,351 a total of 33,108,000 shares are pending cancellation resulting in the issued capital being reduced by this number. These shares were issued and subsequently cancelled when the merger with EraStar was rescinded and the Company received Default Judgement against EraStar from the Nevada Supreme Court. However, the physical certificates were lost, stolen and/or unable to be recovered and thus it is being disclosed separately in our share capital. The shares have legally been cancelled as to our Transfer Agent. Management has placed a stop with our Transfer Agent and will not permit these shares to be negotiated, but are still outstanding until the physical certificates can be cancelled, surrendered or reissued. Alternatively, the Company may also obtain a Court Order authorizing the Transfer Agent to remove the shares from the share ledger.

NOTE 4 - INCOME TAXES

The Company provides for income taxes under ASC 740, Accounting for Income Taxes. ASC 740 requires the use of an asset and liability approach in accounting for income taxes. Deferred tax assets and liabilities are recorded based on the differences between the financial statement and tax bases of assets and liabilities and the tax rates in effect when these differences are expected to reverse. ASC 740 requires the reduction of deferred tax assets by a valuation allowance if, based on the weight of available evidence, it is more likely than not that some or all of the deferred tax assets will not be realized.

NOTE 5 - DUE TO RELATED PARTIES

As of September 30, 2016 and 2015, the Company was obligated to related parties for a non-interest bearing demand loans with balances totaling of $-0- and $541,740.

NOTE 6 - GOING CONCERN AND LIQUIDITY CONSIDERATIONS

The accompanying financial statements have been prepared assuming the Company will continue as a going concern, which contemplates the realization of assets and the liquidation of liabilities in the normal course of business. As at September 30, 2016, the Company had a loss from operations of $475,314, a retained deficit of $7,298,813 and a working capital deficit of $27,176. The Company intends to fund operations through equity financing arrangements, which may be insufficient to fund its capital expenditures, working capital and other cash requirements for the foreseeable future.

In response to these problems, management intends to raise additional funds through public or private placement offerings. These factors, among others, raise substantial doubt about the Company's ability to continue as a going concern. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty.

NOTE 7 - SUBSEQUENT EVENTS

In accordance with ASC 855-10, Company management reviewed all material events through the date of this report and there are no additional subsequent events to report.