

JEFFREY G. KLEIN, P.A.
301 Yamato Blvd. Suite 1240
Boca Raton, Florida 33431

Telephone: (561)952-1126

Telefax: (561)994-6693

Email: jklein@jkleinlegal.com

May 27, 2016

OTC Markets Group Inc.
304 Hudson Street
Second Floor
New York, NY 10013

RE: CTT Pharmaceutical Holdings, Inc.
Sufficiency of Adequate Current Information
For the year ended December 31, 2015

To Whom It May Concern:

Please be advised that I serve as securities counsel for CTT Pharmaceutical Holdings, Inc. (symbol CTTH.PK), a corporation organized and existing under the laws of the state of Nevada (the "Issuer"). I have been requested as counsel to the Issuer to render a sufficiency of adequate current information opinion (the "Opinion") in connection with the filing by the Issuer of the Issuer's Initial Company Information and Disclosure Statement for the year ended December 31, 2015 and the quarterly report for the quarter ended March 31, 2016 pursuant to Rule 15c2-11(a)(5) of the Securities Exchange Act of 1934, as amended, (the "Exchange Act"), and Rule 144(c)2 under the Securities Act of 1933, as amended (the "Securities Act").

This Opinion opines that the Information and Disclosure Statement and all other documents filed with OTC Markets Group: (i) constitutes adequate current public information concerning the shares of common stock of the Issuer (the "Securities") and is available within the meaning of Rule 144(c)(2) under the Securities Act; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the shares of common stock of the Corporation (the "Securities") under Rule 15(c)2-11 of the Exchange Act; (iii) complies as to form with the OTC Markets Group Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcm Markets.com and (iv) has been posted through March 31, 2016 in the OTC Disclosure and News Service. Please be advised that OTC Markets Group, Inc. ("OTCMG") is entitled to rely on the Opinion in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act.

In rendering the Opinion, I have reviewed such corporate records and other documents as I deemed necessary regarding the Corporate Filings. In addition, I have made such

investigation and have considered such questions of law as I deemed necessary and appropriate for the purposes of rendering this Opinion. In all such examinations, I have assumed the genuineness of all signatures, the authenticity of all documents submitted to me as originals, the conformity to original documents of all documents submitted to me as originals, the conformity to original documents of all documents submitted to me as copies and the authenticity of all originals of such documents submitted as copies. Further, in all such examinations, I may have relied on information obtained from public officials, officers of the Issuer and other sources and represent that all such sources are believed to be reliable.

Management is responsible for the preparation of the Corporate Filings. The financial statements were prepared by Tracy Albert, CPA. These financial statements are then reviewed by management prior to filing. The primary officer reviewing and approving the financial statements is Dr. Pankaj Modi, the Company's chief executive officer, chief financial officer and director.

The Issuer's Transfer Agent is Heritage Transfer Agency Inc., 4 King Street W. Suite 1320, Toronto, Ontario M5H 1B6 Canada, telephone number: (416)364-9509. The Transfer Agent is registered with the Securities and Exchange Commission. I have confirmed with the Company and its accountant that as of December 31, 2015 and March 31, 2016 that there were 21,319,302 shares of common stock issued and outstanding.

On May 26, 2016, I reviewed the Information and Disclosure Statement as well as the Company's unaudited annual financial statements and notes thereto for the year ended December 31, 2015 posted on May 16, 2016 and the unaudited quarterly financial statements and supplemental information for the quarter ended March 31, 2016 posted May 17, 2016.

In addition to the above I reviewed the Company's:

- Articles of Incorporation and amendments thereto;
- Bylaws; and
- Board minutes

I have personally reviewed the Information and Disclosure Statement together with all financial statements and the exhibits and it is my legal opinion that the Information and Disclosure Statement comports with all necessary requirement of Rule 144(c)(2) under the Securities Act, and that the Information and Disclosure Statement is accurate, up to date, and contains current information regarding the Issuer. I have personally spoken with Issuer's management to discuss the information posted on OTCMG including but not limited to:

- The Company's Information and Disclosure Statement for year ended December 31, 2015 and posted with OTCMG on May 16, 2016
- The Company's financial statements for the year ended December 31, 2015 and posted with OTCMG on May 16, 2016S

- The Company's supplemental information for the quarter ended March 31, 2016 and posted May 17, 2016 with OTCMG and
- The Company's Financial Statements for the quarter ended March 31, 2016 and posted May 17, 2016 with the OTCMG;

To the best of my knowledge, after inquiry of management, neither the Issuer nor its Board of Directors nor any 5% or greater shareholder is currently under investigation by any federal or state regulatory authority for any violations of federal or state securities laws.

I am a resident of the state of Florida and admitted to practice law in the state of Florida. I have never been prohibited from practicing before the Securities and Exchange Commission. I am not currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

I do not own any of the Issuer's common stock.

The opinions set forth herein are expressed as of the date hereof.

The opinions set forth herein cover the laws of the state of Florida and the laws of the United States. This opinion does not rely on the work of other counsel.

While this Opinion is intended exclusively for use by OTCMG, the same is hereby granted full and complete rights and permission without any future requests to publish this Opinion as part of otcmarkets.com for viewing by the public and regulatory agencies.

Sincerely

A handwritten signature in dark ink, appearing to read "Jeffrey G. Klein", followed by a long horizontal line extending to the right.

Jeffrey G. Klein