

# *Michael A. Littman*

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August 10, 2018

OTC Markets Group, Inc.  
304 Hudson Street, Second Floor  
New York, New York 10013

Re: CrowdGather, Inc.

Opinion of Counsel regarding Adequate Current Information and Continuing Disclosure Requirements for the year ending April 30, 2018.

Dear Sir or Madam:

This firm has acted as legal counsel for CrowdGather, Inc. ("CRWG" or "the Company") formerly WestCoast Golf Experiences, Inc., and has been retained for the purpose of preparing this Opinion of Counsel, applying the applicable laws of the United States, regarding its corporate operations and level of disclosure of corporate information.

In the course of preparing this opinion, counsel has reviewed the following documents relating to the Company (together with the date they were posted through the OTC Disclosure and News Service as part of the reports posted with OTC Markets through August 9, 2018, as and if applicable):

- 1) Articles of Incorporation: Filed in the State of Nevada in April. (Corporation is in goodstanding with the State of Nevada as of the date above);
- 2) Various Amendments to the Articles.
- 3) Corporate Bylaws.
- 4) Other related corporate information as were necessary and provided by the corporation's management for the purposes of this letter; including Board Minutes and Stockholder lists.
- 5) Issuer's Annual Financial Reports for the year ended April 30, 2018 filed on July 31, 2018, Supplements thereto filed up through August 9, 2018, including the amended Disclosure Statement posted on August 9, 2018, and prior OTC Markets filings of disclosure.

The opinions and conclusions contained in this Opinion Letter are based upon documentation and facts made available to this firm and discussions with CrowdGather, Inc.'s management and its Board of Directors, and are solely based on the accuracy of those documents and facts. Further, counsel has reviewed the information CrowdGather, Inc., as amended, published by CrowdGather, Inc., the issuer, through the OTC Disclosure and News Service, as amended. All such amended information is believed to be accurate and reliable. In the event that the facts and information in any or all of such documents are determined not to be true, this opinion is rescinded and to be deemed null and void. Counsel has personally met with and discussed the above documentation, and the underlying assumptions this firm is relying upon, with the Management of CrowdGather, Inc. and its directors.

The Company was organized in Nevada as CrowdGather, Inc. on April 20, 2005. On April 2, 2008, the Company, General Mayhem LLC ("General") and the Company's wholly owned subsidiary, General Mayhem Acquisition Corp. (the "Acquisition Subsidiary"), closed the agreement and plan of merger, pursuant to which General merged into the Acquisition Subsidiary, with the Acquisition Subsidiary surviving, and each share of General was converted into and became one (1) share, such that former members of General were issued 26,000,000, or approximately 64.9%, of the outstanding shares at that time. Immediately thereafter, the Acquisition Subsidiary merged with and into the Company, with the Company surviving, and the Company changed its name to CrowdGather, Inc. On May 19, 2014, we closed the Agreement and Plan of Merger with Plaor, Inc., a Delaware corporation ("Plaor") and our wholly-owned subsidiary, Plaor Acquisition Corp., pursuant to which Plaor Acquisition Corp. merged with Plaor and Plaor survived as our wholly-owned subsidiary ("Merger"). Pursuant to the Merger, the shareholders of Plaor received 55,075,800 shares of common stock of CrowdGather.

The Company's Year End is April 30. As of July 30, 2018, the Company had 157,090,484 shares of its Common Stock outstanding with approximately 112 stockholders of record. Of this amount approximately 72,490,325 shares were freely tradable and 84,600,159 shares are "restricted securities" as that term is used under the Securities Act of 1933. CrowdGather, Inc. is currently authorized to issue 975,000,000 total shares of common stock with \$0.001 par value, and 25,000,000 shares of Preferred Stock with \$0.001 par value.

The party responsible for the preparation of the unaudited consolidated financial statements of CrowdGather, Inc. is Nicholas Pulecio, and he is a licensed public accountant who provides services in the areas of accounting, and business consulting.

The party acting as the transfer agent for CrowdGather, Inc. is:

Pacific Stock Transfer  
6725 Via Austi Parkway  
Suite 300  
Las Vegas, NV 89119  
Phone (702) 361-3033



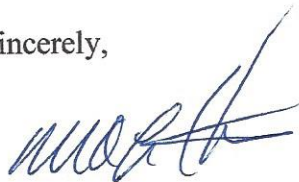
Pacific Stock Transfer is registered with the Securities and Exchange Commission (SEC).

An inquiry to the transfer agent as of CrowdGather, Inc. resulting in a shareholder list was the source of confirmation of the common shares.

No person or entity other than OTC Market Group, Inc. is entitled to rely upon this opinion. OTC Market Group, Inc. however, is granted full and complete permission and rights to publish this document via the OTC Disclosure and News Service for viewing by the general public and regulators. The public and OTC Market Group, Inc. may rely on the above in determining whether has made "adequate current information" publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933, as amended. The information which has been posted via OTC Disclosure and News Service constitutes adequate current public information, is available within the meaning of Rule 144(c)(2) of the Securities Act of 1933, as amended, and includes all the information that a broker-dealer would be required to obtain from an issuer in order to publish a quotation for its securities pursuant to Rule 15c2-1 1 under the Securities Exchange Act of 1934, as amended, and complies as to form with the OTC Market Group's Guidelines for Providing Adequate Current Information.

The author of this Opinion of Counsel is licensed in the State of Colorado. Counsel is a United States citizen, is permitted to practice before the SEC and has not been prohibited from such practice. As of the date hereof, to the best knowledge of Counsel, after inquiry of management and the directors of the Issuer, neither the issuer of the Securities, any 5% holder, nor Counsel, is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

Sincerely,

A handwritten signature in blue ink, appearing to read "MAL", with a stylized flourish extending from the end.

Michael A. Littman

MAL:sw