

**CROCODILE GOLD CORP.  
REPORT OF VOTING RESULTS**

In accordance with section 11.3 National Instrument 51-102 – Continuous Disclosure Obligations, the following sets out the matters voted on at the Annual General and Special Meeting of Shareholders of Crocodile Gold Corp. (the “Company”) held on June 5, 2014. Each of the matters set out below is described in greater detail in the Notice of Annual General and Special Meeting of Shareholders and Management Information Circular mailed to shareholders prior to the Meeting.

**Election of Directors**

The shareholders approved the election as directors of each of the five (5) persons listed below, based on the following vote:

	<b>% Votes For</b>	<b>% Votes Withheld</b>
<b>Kevin Conboy</b>	99.86%	0.14%
<b>George Faught</b>	99.88%	0.12%
<b>Robert Getz</b>	99.87%	0.13%
<b>Rodney Lamond</b>	99.80%	0.20%
<b>Peter Tagliamonte</b>	99.88%	0.12%

**Appointment of Auditors**

The shareholders approved the appointment of McGovern Hurley Cunningham, LLP as the auditors of the Company for the 2014 fiscal year and authorized the Board of Directors to fix their remuneration, based on the following vote.

<b>% Votes For</b>	<b>% Votes Withheld</b>
99.04%	0.96%

**Approval of Share Bonus Plan**

The shareholders approved the amendment to the Company’s share bonus plan, as more particularly described in the Management Information Circular.

<b>% Votes For</b>	<b>% Votes Against</b>	<b>% Votes Not Voted</b>
91.05%	0.47%	8.36%

DATED as of this 5<sup>th</sup> day of June, 2014.

**CROCODILE GOLD CORP.**  
*/s/ Brianna Davies*  
Corporate Secretary