

OTCQB Certification

I, Wayne R. Danter, President & Chief Executive Officer of Critical Outcome Technologies Inc. ("the Company"), certify that:

a. The Company is registered with the SEC or exempt from SEC registration as indicated below (check one):

- ☐ Company is registered under Section 12g of the Exchange Act
☒ Company is relying on Exchange Act Rule 12g3-2(b)
☐ Company is a bank that reports to a Bank Regulator under Section 12(i) of the Exchange Act
☐ Company is a bank that is non-SEC reporting but is current in its reporting to a Banking Regulator
☐ Other (describe) _____

b. The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent quarters, and such information has been posted either on the SEC's EDGAR system or the OTC Disclosure & News Service, as applicable.

c. The Company Profile displayed on www.otcmarkets.com is current and complete as of Wednesday September 17, 2014 and includes the total shares outstanding, authorized, and in the public float as of that date.

d. The following is a complete list of attorney(s) and law firm(s) who advised or assisted in the preparation of the Company's most recent annual report, including in-house counsel: (If no attorney assisted in putting together the disclosure, indicate the person or persons who prepared the disclosure and their relationship to the company.)

We do not have in-house legal counsel rather our outside corporate counsel, McKenzie Lake Lawyers LLP, 1800-140 Fullarton Street, London, Ontario, N6A 5P2 and our securities counsel, McMillan LLP, Brookfield Place, Bay Wellington Tower, 181 Bay Street, Suite 4400, Toronto Ontario, M5J 2T3, have assisted us in the preparation of our annual filing materials. The lawyers responsible for such assistance from each respective firm were; Mr. Don Bryant of McKenzie Lake and Mr. Jason Chertin of McMillan.

e. The following is a complete list of third party providers, including names and addresses, engaged by the Company, its officers, directors or controlling shareholders, during the period from the Company's prior fiscal year end to the date of this OTCQB Certification, to provide investor relations services, public relations services, or other related services to the Company including promotion of the Company or its securities:

Heisler Communications, 34 Booth Crescent, Ajax, Ontario, L1Z 1H6;
VLP Liquidity Providers Inc. 100 Wellington St. W. Suite 600, Toronto, Ontario, M5J 2L7;
Consulting for Strategic Growth 1, Ltd, 880 Third Avenue, 6th floor, New York, New York, 10022
J. Streicher Capital, LLC, 55 Broadway, 3rd floor, New York, New York, 10006

f. Listed below are the names, legal addresses and % of shares owned by all Officers, Directors and Control Persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities). If any of the beneficial shareholders are corporate shareholders, the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders must also be included.

Name	Address (City and State only)	% Shares Owned
John C. Drake	London, Ontario, Canada	9.03
Wayne R. Danter	London, Ontario, Canada	6.14
Douglas S. Alexander	London, Ontario, Canada	0.12
Bruno Maruzzo	Toronto, Ontario, Canada	0.13
David Sanderson	London, Ontario, Canada	0.66
Gene F. Kelly	London, Ontario, Canada	1.19



Date: September 18, 2014

Name of Certifying CEO or CFO: Dr. Wayne R. Danter

Title: President & CEO

Signature: /s/ Wayne R. Danter
(Digital Signatures should appear as "/s/ [OFFICER NAME]")