

THE LAW OFFICE OF
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May 2, 2017

OTC Markets Group, Inc.
304 Hudson Street, 2nd Floor
New York, NY 10013

Re: Adequate Current Information for
China Food & Beverage Company
Annual Report for the
the year ending December 31, 2016

To the OTC Markets Group, Inc.:

I am writing on behalf of China Food & Beverage Company (the "Issuer") in connection with the posting of portions its annual report for the year ending December 31, 2016 (the "Information"), which was posted to *otcmarkets.com* on Wednesday, March 1, 2017. I am a US resident and have been retained by the Issuer for the purpose of rendering this letter and related matters.

OTC Markets Group, Inc. (hereinafter, "OTC Markets") may rely on this letter in assessing the Issuer's compliance with the disclosure requirements set forth in OTC Markets' *Guidelines for Providing Adequate Current Information*. OTC Markets may publish this letter in OTC Markets News Service for viewing by the public and regulators, but no person or entity other than OTC Markets may rely upon the opinion set forth herein.

I am a resident of the United States of America and have been retained by the Issuer for the purpose of rendering this letter and related matters. I am employed by the Issuer as its outside counsel.

In rendering the opinion set forth below, I have:

1. examined such corporate records and other documents which I deemed necessary for the purpose of rendering this opinion and such questions of law as counsel considered necessary or appropriate for the purposes of rendering this letter.
2. communicated with management of the Issuer and with members of the Board of Directors;
3. reviewed the Annual Report; and,

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4. discussed the information contained in said report with management and with members of the Audit Committee of the Board of Directors, which together represent a majority of the full Board of Directors.

I am licensed to practice law in the states of Washington and Oklahoma. I am permitted to practice before the Securities Exchange Commission (the "SEC") and have never been prohibited from practicing before the SEC. I am not subject to any investigation, review or disciplinary proceeding by and state or federal regulatory authority including the SEC or the Oklahoma Securities Commission or Washington Department of Financial Institutions.

In rendering my opinion, I have relied upon representations made by Mr. James Tilton, President of the Issuer. I believe this source to be reliable.

I have examined the following documents that are publicly available through the OTC Disclosure & News Service in connection with the preparation of this letter (the "Information"):

Date Published		Period End Date
May 2, 2017	<u>Annual Report</u> – Year Financial Statements	Dec 31, 2016
May 2, 2017	<u>Quarterly Report</u> – Letter of Representation	Dec 31, 2016
May 2, 2017	<u>Annual Report</u> – Financial Statements	Dec 31, 2016
Mar 1, 2017	<u>Annual Report</u> - Company Information and Disclosure Statement	Dec 31, 2016
Feb 21, 2017	<u>Officer/Director Disclosure</u> - Interim news and Disclosure	Jan 31, 2017
Oct 21, 2016	<u>Quarterly Report</u> - Company Information and Disclosure Statement	Sept 30, 2016
Oct 21, 2016	<u>Quarterly Report</u> - Q3 Financial Statements	Sept 30, 2016
Oct 21, 2016	<u>Quarterly Report</u> - Letter of Representation	Sept 30, 2016
Aug 4, 2016	<u>Quarterly Report</u> - Letter of Representation	Jun 30, 2016
Aug 4, 2016	<u>Quarterly Report</u> - Accounts quater end 30 June	Jun 30, 2016
Aug 4, 2016	<u>Quarterly Report</u> - Company Information Disclosure Statement	Jun 30, 2016
Jun 9, 2016	<u>Attorney Letter with Respect to Current Information</u> - Attorney Letter	Dec 31, 2015
May 23, 2016	<u>Attorney Letter with Respect to Current Information</u> - Attorney Letter	Dec 31, 2015
May 3, 2016	<u>Quarterly Report</u> - Letter of Representation	Mar 31, 2016
May 3, 2016	<u>Quarterly Report</u> - Company Information and Disclosure Statement	Mar 31, 2016
May 3, 2016	<u>Quarterly Report</u> - Unaudited Financial Statements Q1	Mar 31, 2016
Feb 5, 2016	<u>Quarterly Report</u> - Unaudited Financial Statements	Dec 31, 2015
Feb 5, 2016	<u>Annual Report</u> - Company Information and Disclosure Statement	Dec 31, 2015
Feb 5, 2016	<u>Quarterly Report</u> - Letter of Representation	Dec 31, 2015
Nov 18, 2015	<u>Quarterly Report</u> - Letter of Representation	Sept 30, 2015
Nov 18, 2015	<u>Quarterly Report</u> - Disclosure Statement	Sept 30, 2015
Nov 16, 2015	<u>Research Report</u> - Disclosure Statement	Sept 30, 2015
Nov 6, 2015	<u>Research Report</u> - Q3 Company Information and Disclosure	Sept 30, 2015

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The Information:

(i) constitutes “adequate current public information” concerning the Securities and the Issuer and “is available” within the meaning of Rule 144(c)(2) under the Securities Act,

(ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the “Exchange Act”),

(iii) complies as to form with the OTC Markets Group’s OTC Pink Disclosure Guidelines, which are located on the Internet at www.otcmarkets.com, and,

(iv) has been posted through the OTC Disclosure & News Service.

The Information set forth herein is as of the date of this letter, and I disclaim any undertaking to advise OTC Markets of changes that hereafter may be brought to my attention.

Issuer’s financial statements are not audited. The information contained in the unaudited financial statements was prepared and reviewed by WPA Audit Limited, 26 Grosvenor Street, Mayfair, London, ENG W1K 4QW, United Kingdom, an independent accounting firm. WPA provides an integrated services that includes, audit, accountancy services, business advisory and legal support services. WPA acts for private individuals, sole traders, owner-managed businesses and small enterprises.

The Issuer's transfer agent is:

Signature Stock Transfer, Inc.
14673 Midway Road
Suite 220
Addison, Texas 75001
Telephone: 972-612-4120

The Issuer’s transfer agent is registered with the SEC and has provided the number of outstanding shares set forth in the financial statements and the December 31, 2016 report.

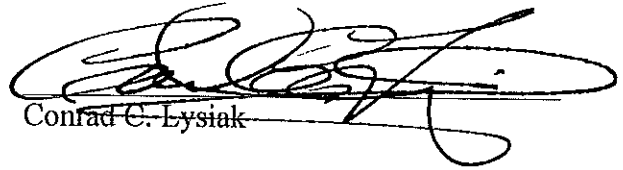
Finally, I am not currently subject to an investigation under any federal or state regulatory authority for violations of federal or state securities laws. Likewise, after consultation with management, I am not aware that any 5% holder of securities of the Issuer is currently subject to an investigation by any federal or state regulatory authority for violation of federal or state securities laws.

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Yours truly,

The Law Office of Conrad C. Lysiak, P.S.

By:

A handwritten signature in black ink, appearing to read 'Conrad C. Lysiak', written over a horizontal line.

Conrad C. Lysiak

cc: Mr. James Tilton
President and CEO
China Food & Beverage Company