



CGROWTH CAPITAL
AN ALTERNATIVE ASSET MANAGEMENT COMPANY

**FINANCIAL INFORMATION
QUARTERLY REPORT
JUNE 30, 2017**

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OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

CGrowth Capital, Inc., which was formerly known as Anchor Pacific Underwriters, Inc. until September 28, 2009.

2) Address of the issuer's principal executive offices

Company Headquarters

4550 NW Newberry Hill Road, Suite 202
Silverdale, WA 98383
Phone: 360-536-4500
Email: info@CGrowthCapital.com
Website(s): www.CGrowthCapital.com; www.CGrowthCapitalBond.com

IR Contact

Same as above

3) Security Information

Trading Symbol: CGRA

Exact title and class of securities outstanding: Common Stock

CUSIP: 15722A102

Par or Stated Value: \$0.001

Total shares authorized: 500,000,000 as of: 06/30/2017

Total shares outstanding: 391,413,019 as of: 06/30/2017

Additional class of securities (if necessary):

Trading Symbol: N/A

Exact title and class of securities outstanding: Preferred Stock

CUSIP: N/A

Par or Stated Value: \$0.001

Total shares authorized: 20,000,000 as of: 06/30/2017

Total shares outstanding: 595,123 as of: 06/30/2017

Additional class of securities (if necessary):

Trading Symbol: N/A

Exact title and class of securities outstanding: Series A Convertible Preferred Stock

CUSIP: N/A

Par or Stated Value: \$0.001

Total shares authorized: 2,000,000* as of: 06/30/2017

Total shares outstanding: 595,072* as of: 06/30/2017

* totals included in Preferred Stock above.

Additional class of securities (if necessary):

Trading Symbol: N/A

Exact title and class of securities outstanding: Series B Preferred Stock

CUSIP: N/A

Par or Stated Value: \$0.001

Total shares authorized: 51* as of: 06/30/2017

Total shares outstanding: 51* as of: 06/30/2017

* totals included in Preferred Stock above.

Transfer Agent

Pacific Stock Transfer Company
6725 Via Austi Pkwy, Suite 300
Las Vegas, NV 89119
Phone: 702-361-3033

Is the Transfer Agent registered under the Exchange Act?* Yes: ☒ No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A.– F.

Date	Common Shares Issued	Preferred Shares Issued	Issued To	Notes
	376,597,994	595,123		June 30, 2015: Total issued and outstanding
11/12/2015	15,000,000		Individual	Note conversion (free trading): \$13,750
12/20/2016	(184,975)		Individual	Stock surrender to Treasury: \$3,607
	391,413,019	595,123		Jun 30, 2017: Total issued and outstanding

None of the abovementioned issuances were registered or qualified in any jurisdictions.

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

All restricted certificates have been stamped with a legend indicating that the securities have not been registered under the Securities Act and are subject to restrictions on the transferability and sale of such shares.

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheets;
- B. Statement of operations;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited (N/A)

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

The referenced financial statements have been inserted within this report on the following pages: *Financial Statements – Pages 1 – 12.*

Balance Sheets

CGROWTH CAPITAL, INC.
AND ITS SUBSIDIARIES
UNAUDITED CONSOLIDATED BALANCE SHEETS

ASSETS	June 30, 2017	December 31, 2016
CURRENT ASSETS:		
Cash and cash equivalents	\$ 27,689	\$ 262,508
Accounts receivable	168,423	46,174
Interest receivable	341,581	105,499
Non-depreciable current assets, net	80,025	80,025
Prepaid insurance	7,188	7,188
Well bond deposits	57,000	57,000
Total Current Assets	681,906	558,394
FIXED ASSETS:		
Property and equipment, net	8,246,408	7,980,545
Bond assets, net	12,499,886	12,049,375
Investments		17,000
Total Fixed Assets	20,746,294	20,046,920
OTHER ASSETS:		
Bond Origination Fees, net (10-year)	4,546,750	4,347,864
Total Other Assets	4,546,750	4,347,864
TOTAL ASSETS	<u>\$ 24,974,950</u>	<u>\$ 24,953,178</u>
LIABILITIES AND STOCKHOLDERS' DEFICIT		
CURRENT LIABILITIES:		
Accounts payable	\$ 712,552	\$ 686,517
Accrued interest – Bond	1,067,716	261,768
Assumed liabilities	503,685	503,685
Notes payable and accrued interest	441,372	427,865
Loans payable, current portion	4,121	4,020
Total Current Liabilities	2,729,446	1,883,855
LONG TERM LIABILITIES:		
Loans payable - Chewelah	222,598	224,692
Bond liabilities	19,140,042	17,383,503
Total Long Term Liabilities	19,362,640	17,608,195
TOTAL LIABILITIES	22,092,086	19,492,050
STOCKHOLDERS' DEFICIT:		
Preferred stock, \$0.001 par value, 20,000,000 shares authorized, 595,123 and 595,123 shares issued and outstanding, respectively	595	595

Common stock, \$0.001 par value, 500,000,000 shares authorized, 391,413,019 and 391,413,019 shares issued and outstanding, respectively	391,413	391,413
Additional paid in capital	7,056,549	7,056,549
Retained (deficit)	(3,565,693)	(1,987,429)
Total Stockholders' Equity	<u>3,882,864</u>	<u>5,461,128</u>
TOTAL LIABILITIES AND STOCKHOLDERS'		
EQUITY (DEFICIT)	<u>\$ 25,974,950</u>	<u>\$ 24,953,178</u>

The accompanying notes are an integral part of these financial statements.

Statements of Operations

CGROWTH CAPITAL, INC.
AND ITS SUBSIDIARIES
UNAUDITED CONSOLIDATED STATEMENTS OF OPERATIONS
THREE AND SIX MONTHS ENDED JUNE 30, 2017 AND 2016

	Three Months Ended June 30, 2017	Three Months Ended June 30, 2016	Six Months Ended June 30, 2017	Six Months Ended June 30, 2016
REVENUES:				
Mineral sales	\$ -	\$ 14,776	\$ -	\$ 16,927
Oil and gas sales	3,279	12,118	18,143	12,118
Rental income	102,480	19,440	217,920	38,880
Total Revenues	105,759	46,334	236,063	67,925
COST OF GOODS SOLD	87,734	282,981	237,753	316,235
GROSS PROFIT	18,025	(236,647)	(1,690)	(248,310)
OPERATING EXPENSES:				
Administrative fees	32,570	30,000	55,946	65,278
Bad debt	-	2,504	-	2,504
Depreciation	63,663	19,962	127,327	29,177
Management fees	45,000	45,000	90,000	81,000
Professional fees	239,822	22,101	377,485	22,377
Travel, meals, and entertainment	2,959	6,294	3,507	6,294
Other general and administrative	56,042	45,520	144,214	59,900
Total Operating Expenses	440,056	171,381	798,479	266,530
INCOME (LOSS) FROM OPERATIONS	(422,031)	(408,028)	(800,169)	(514,840)
OTHER INCOME (EXPENSE)				
Bond administration fees	(144,975)	(87,882)	(313,964)	(186,706)
Currency adjustment	(4,244)	1,816	(14,228)	7,087
Gain on note(s)	85,008	2,836,699	135,760	2,836,699
Impairment of asset	-	(450,000)	-	(900,000)
Interest earned	118,923	132,638	236,081	145,264
Interest expense	(474,518)	(269,665)	(824,140)	(303,659)
Penalties and late fees	(200)	-	(200)	-
Total Other Income (Expense)	(420,006)	2,163,606	(780,691)	1,598,685
NET INCOME (LOSS) BEFORE INCOME TAX PROVISION	(842,037)	1,755,578	(1,580,860)	1,083,845
PROVISION FOR INCOME TAXES	-	-	-	-
CONSOLIDATED NET INCOME (LOSS)	\$ (842,037)	\$ 1,755,578	\$ (1,580,860)	\$ 1,083,845

WEIGHTED AVERAGE SHARES OUTSTANDING	391,413,019	391,598,994	391,413,019	391,598,994
BASIC AND DILUTED INCOME (LOSS) PER SHARE	\$ (0.002)	\$ 0.004	\$ (0.004)	\$ 0.003

The accompanying notes are an integral part of these financial statements.

Statements of Cash Flows

CGROWTH CAPITAL, INC.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
CASH FLOWS (UNAUDITED)

	Six Months Ended June 30, 2017	Twelve Months Ended December 31, 2016
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net gain (loss)	\$ (1,580,860)	\$ (326,571)
Adjustments to reconcile net gain (loss) to net cash provided by (used in) operating activities:		
Depreciation	127,327	135,213
Net (increase) decrease in operating assets:		
Accounts receivable	(121,014)	(43,671)
Bond origination fees, net	(198,886)	(4,347,863)
Interest receivable	(236,081)	(105,499)
Loss on impairment of assets	-	900,000
Non-depreciable current assets	-	80,025
Prepaid insurance	-	(7,188)
Stock retirement adjustment	-	(3,607)
Well bond deposit	-	(57,000)
Net increase (decrease) in operating liabilities:		
Accounts payable	26,035	(176,886)
Interest payable	805,948	261,768
Unearned rent held	-	(69,120)
Other liabilities	-	-
Net Cash (Used in) Operating Activities	(1,177,531)	(3,760,399)
CASH FLOWS FROM INVESTING ACTIVITIES:		
Payments for property and equipment	(52,427)	(1,071,621)
Payments for bond assets/investments	(450,511)	(12,049,375)
Payment for new wells	(305,403)	(156,050)
Payment for investments	(17,000)	(17,000)
Net Cash (Used in) Investing Activities	(825,341)	(13,294,046)
CASH FLOWS FROM FINANCING ACTIVITIES:		
Proceeds from notes, net	11,514	(82,022)
Proceeds from Bond offering, net	1,756,539	17,383,503
Proceeds of capital stock issuance	-	-
Net Cash Provided by Financing Activities	1,768,053	17,301,481
NET INCREASE (DECREASE) IN CASH	(234,819)	247,036
CASH AT BEGINNING OF PERIOD	262,508	15,472
CASH AT END OF PERIOD	\$ 27,689	\$ 262,508

SUPPLEMENTAL DISCLOSURES OF CASH FLOW
INFORMATION:

Cash paid during the period for:

Interest	\$	8,203	\$	18,929
Income taxes	\$	-	\$	-

NON-CASH INVESTING AND FINANCING ACTIVITIES

Issuance of preferred stock for acquisitions	\$	-	\$	-
Issuance of common stock for acquisitions	\$	-	\$	-
Issuance of preferred stock for equipment purchases	\$	-	\$	-
Issuance of common stock for debt retirement	\$	-	\$	-

The accompanying notes are an integral part of these financial statements.

Notes to Financial Statements

CGROWTH CAPTIAL, INC. AND ITS SUBSIDIARIES NOTES TO FINANCIAL STATEMENTS (unaudited)

NOTE 1 – Summary of Significant Accounting Policies

Basis of Presentation

The accompanying un-audited interim financial statements include all information and footnotes required by accounting principles generally accepted in the United States of America ("GAAP") for complete financial statements. In the opinion of management, all adjustments (consisting of normal recurring accruals) considered necessary for a fair presentation of financial position and the results of operations for the periods presented have been included. Operating results for the periods are not necessarily indicative of the results that may be expected for future years. All transactions are denominated in US dollars.

Management's Estimates and Assumptions

The preparation of financial statements in conformity with GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities as of the date of the financial statements. Management considers CGrowth Capital's most significant accounting estimates to include valuation assumptions for share-based payments, allowance for doubtful accounts receivable, inventory reserves, accrual for reserves, the carrying value of long-lived assets, income tax valuation allowances and capitalization of labor and overhead to inventory for work in progress. Actual results could differ significantly from those estimates.

Fair Value of Financial Instruments

The fair value of financial instruments approximates their carrying values at period end dates due to their short maturities. These financial instruments consist of cash and cash equivalents, accounts receivable and accounts payable.

Cash and Cash Equivalents

The Company considers all highly liquid investments purchased with an initial maturity of 90 days or less to be cash equivalents.

Accounts Receivable and Allowance for Doubtful Accounts

The Company recognizes an allowance for losses on accounts receivable based on an analysis of historical bad debt experience, current receivables aging, and expected future write-offs, as well as an assessment of specific identifiable customer accounts considered at risk or uncollectible. As of June 30, 2017, management has determined all receivable balances to be fully collectible and accordingly, no allowance was recognized at such time. Accounts receivable are non-interest bearing and are generally unsecured.

Inventories

Inventories are stated at the lower of cost or market with cost being determined on the first-in, first-out method. Work in progress and finished goods inventory includes an allocation for capitalized labor and overhead. The Company routinely evaluates the carrying value of inventories and provides reserves when appropriate to reduce inventories to the lower of cost or market to reflect estimated net realizable value. As of June 30, 2017, no inventory existed for the Company and, accordingly, no reserve has been recognized at June 30, 2017.

Fair Value Measurement (Topic ASC 820)

The Topic defines fair value as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date.

A reporting entity shall measure the fair value of an asset or a liability using the assumptions that market participants would use in pricing the asset or liability, assuming that market participants act in their economic best interest. In developing those assumptions, the reporting entity need not identify specific market participants. Rather, the reporting entity shall identify characteristics that distinguish market participants generally, considering factors specific to all of the following:

- a. The asset or liability
- b. The principal (or most advantageous) market for the asset or liability
- c. Market participants with whom the reporting entity would enter into a transaction in that market.

Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction in the principal (or most advantageous) market at the measurement date under current market conditions (that is, an exit price) regardless of whether that price is directly observable or estimated using another valuation technique.

Highest and best use is determined from the perspective of market participants, even if the reporting entity intends a different use. However, a reporting entity's current use of a nonfinancial asset is presumed to be its highest and best use unless market or other factors suggest that a different use by market participants would maximize the value of the asset.

The Company has acquired assets (minerals, gravel, and decorative rock) through the acquisition of leases and property purchases over the course of the twenty-four months ended June 30, 2017. As the Company is able to properly identify and quantify the material acquired, adjustments are made to the Other Assets category of the balance sheet to reflect the change in previously unrealized assets. Specific categories include Non-Depreciable Current Assets (for items to be disposed of within 12 months) and Non-Depreciable Non-Current Assets (for items identified to be held for more than 12 months). In determining the fair value of the assets, the Company has applied Topic ASC 820 to those assets previously excavated and/or bagged for resale, but does not include any in ground reserves. Total Non-Depreciable Current Assets and Non-Depreciable Non-Current Assets for the twelve month period ended June 30, 2017 and 2016, is \$80,025 and \$0, and \$160,050 and \$0, respectively.

Property and Equipment

Property and equipment are carried at depreciated cost. Gains or losses related to retirements or disposition of fixed assets are recognized in operations in the period incurred. Costs of normal repairs and maintenance are charged to expense as incurred, while betterments or renewals are capitalized. Depreciation commences at the time the assets are placed in service. Depreciation is provided using the straight-line method over the estimated economic lives of the assets or for leasehold improvements, over the shorter of the estimated useful life or the lease term, which are summarized as follows:

Computer equipment.....	3 – 5 years
Furniture and equipment.....	5 – 7 years
Leasehold improvements.....	7 years

As of June 30, 2017 the Company had accounted for depreciation on all of its current property and equipment. Net depreciation for the three months ended June 30, 2017 was \$63,663.

Revenue Recognition, Deferred Revenue and Change in Accounting Principle

Net revenues include sales services. Services include consulting work performed by the Company. The Company recognizes revenue for these services when it is realized or realizable and earned. Revenue is considered realized and earned when: (i) persuasive evidence of an arrangement exists; (ii) delivery has occurred and/or services have been rendered; (iii) the price is fixed and determinable; and (iv) collection of the resulting receivable is reasonably assured.

Financial Instruments and Concentrations of Credit Risk

We believe the book value of our current assets and liabilities approximate their fair values due to their short term nature.

Financial instruments that potentially subject us to significant concentrations of credit risk consist principally of cash. With respect to cash, during the three-month period ended June 30, 2017, we maintained all of our cash in a deposit account with three financial institutions, which deposit account at times may exceed federally insured limits. We have not experienced any losses in such account.

Income Taxes

We compute income taxes in accordance with Financial Accounting Standards Statement No. 109 "Accounting for Income Taxes" ("SFAS 109"). Under SFAS 109, deferred taxes are recognized for the tax consequences of temporary differences by applying enacted statutory rates applicable to future years to differences between the tax bases of assets and liabilities and their financial statement carrying amounts. Also, the effect on deferred taxes of a change in tax rates is recognized in income in the period that included the enactment date.

Net Income (Loss) per Common Share

The net income per common share is computed by dividing net income by the weighted average of common shares outstanding.

Accounting Pronouncements

We do not expect that the adoption of any recent accounting pronouncements will have a material impact on our financial statements.

NOTE 2 – Going Concern

The accompanying financial statements have been prepared on a going concern basis, which assumes the Company will be able to meet its obligations and continue its operations for at least the next twelve months. Such assumption contemplates the realization of assets and the satisfaction of liabilities in the normal course of business. The Company incurred a net loss of \$842,037 for the fiscal quarter ended June 30, 2017 and had an accumulated deficit of \$3,565,693 as of June 30, 2017. The Company anticipates a current annual working capital deficit of approximately \$500,000.

As of the fiscal quarter ended June 30, 2017, the Company, through its wholly owned subsidiary CGrowth Capital Bond, Ltd., received subscriptions of its £30,000,000.00 British Pounds Sterling (“GBP”) bond offering in excess of £17,000,000.00 GBP. The Company's subsidiary has successfully completed and received the subscriptions and is working towards fulfillment of the remainder of the bond offering. Funding from the bond subscriptions are being used to finance the three (3) bond projects, including the Company's Powder River basin oil and gas project in Wyoming. An audit of CGrowth Capital Bond, Ltd. by Chartered Accountants located in the United Kingdom for the fiscal year ended December 31, 2016 has been filed as a supplement to the Company's annual filing.

The Company's continuation as a going concern is dependent upon its ability to generate sufficient cash flow from sales to meet its obligations on a timely basis, to obtain additional financing as may be required, and ultimately to attain profitability. Potential sources of cash include new contracts, external debt, the sale of shares of Company's stock or alternative methods such as mergers or sale transactions. No assurances can be given, however, that the Company will be able to obtain any of these potential sources of cash. Furthermore, the Company may be unable to raise additional capital on commercially acceptable terms, if at all, and if the Company raises capital through additional equity financings, existing shareholders may have their ownership interests diluted.

NOTE 3 – Related Party Transactions

Administrative fees – During the three months ended June 30, 2017, the Company accrued or paid administrative fees to a majority shareholder company closely held by our current CEO in the amount of \$30,000.

Management fees – During the three months ended June 30, 2017, the Company accrued or paid management fees to a company closely held by our current CEO in the amount of \$45,000.

Rent expense – During the three months ended June 30, 2017, the Company accrued or paid office rent and expenses to a majority shareholder company closely held by our current CEO in the amount of \$3,000.

Notes payable – During the three months ended June 30, 2017, a majority shareholder company closely held by the current CEO of the Company, loaned the Company an additional \$10,000 in principle and \$2,758 accrued interest. The balance of the loan, which is due on demand and carries an interest rate of 6%, is \$235,062.

NOTE 4 – Notes and Loans Payable

At fiscal quarter ended June 30, 2017, the Company had notes payable, loans payable, assumed debts, and accrued interest in the amount of \$1,171,776. The notes included notes payable to four unaffiliated parties in the amount of \$192,713, which are not secured by collateral of the Company, carries accrued interest between 6% and 8% and is due on demand by the holders. Another note payable is to an affiliated company of our Chief Executive Officer in the amount of \$235,062, is not secured by collateral of the company, carries accrued interest of 6%, and is due on demand by the holder. Loans payable included loans to a third party totaling \$13,598, which are secured by equipment purchased for the Company, carry interest rates of 6.3%, and are due within the following fiscal year. Assumed debts are associated with our West Salt Creek purchase totaling \$503,685 and are not secured by collateral of the company. A final note, in the amount of \$226,718, is related to the purchase of our Chewelah, Washington facility and is 5% interest loan secured by our 47-acre industrial site. The Chewelah facility is current in its payments and is in the process of renovation and upgrades. The Company is in the process of restructuring and/or paying off all other notes while avoiding the further use of equity.

NOTE 5 – Property and Equipment

During the three months ended June 30, 2017, the Company invested an additional \$58,724 in new oil well drilling. The Company will continue to increase its purchasing of property, plant, and equipment during the fiscal year in support of its operations.

NOTE 6 – Non-Depreciable Current Assets and Non-Depreciable Non-Current Assets

Total Non-Depreciable Current Assets and Non-Depreciable Non-Current Assets for the fiscal quarter ended June 30, 2017 is \$80,025 and \$0, respectively. The Fair Value Measurements are calculated as follows:

Non-Depreciable Current Assets

Item (Location)	Dolomite: 10 mesh minus (L-Bar Yard)	Dolomite: 3/8 minus (L-Bar Yard)	Decorative Rock: Bagged and pallet (L-Bar Yard)
Quantity (Tons)	1,000	1,500	700
Market Price Per	\$ 54.00	\$ 38.00	\$ 90.00
Gross Value	\$ 54,000	\$ 57,000	\$ 63,000
Less:			
Allowances	-	-	(12,600)
Royalty	-	-	(350)
Other	(39,000)	(42,025)	-
Net Value	\$ 15,000	\$ 14,975	\$ 50,050
Total Non-Depreciable Current Assets			\$ 80,025

Non-Depreciable Non-Current Assets

Item (Location)	Dolomite (White pit)	Gravel (Browns Lake)	
Quantity (Tons)	200,000	186,000	
Market Price Per	\$ 10.00	\$ 2.00	
Gross Value	\$ 2,000,000	\$ 372,000	
Less:			
Allowances	(200,000)	(37,200)	
Royalty	(200,000)	(93,000)	
Other - 2015	(1,600,000)	(241,800)	
Net Value	\$ 0	\$ 0	<i>*See Note 8</i>
Total Non-Depreciable Non-Current Assets			\$ 0

NOTE 7 – Stockholders’ Equity

During the fiscal quarter ended June 30, 2017, the Company did not issue any common or preferred shares of the Company.

NOTE 8 – Contingencies

During the third quarter ended September 30, 2015, the Company received a default notice regarding the lease payment structure on leased rock quarries. The Company has challenged the default notice and is defending itself against the default. The Company has chosen to be conservative and assume a worst case outcome, with the results being a write-down of the non-depreciable non-current assets in the amount of \$1,841,800 until the matter is resolved. The default does not affect the Company's 47-acre industrial site.

NOTE 9 – Segments

The Company determined that it does not operate in any material, separately reportable operating segments as of June 30, 2017.

NOTE 10 – Subsequent Events

Management has evaluated subsequent events pursuant to the requirements of ASC Topic 855 and has determined that other than listed below, no material subsequent events exist.

In August 2017, the Company executed a second Development Agreement for the completion of its oil well in Campbell County, Wyoming. The agreement clarifies and redistributes working interest party interests, capitalizes completion of the project, and recapitalizes the Company for previous expenses on the project. Under the agreement, the Company is the Leaseholder, Operator, and carries a 31.0834% working interest in the project. Final drilling is tentatively scheduled to be completed in the third quarter of 2017.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

Following the change of control in July 2012, the Company began to diversify itself and position the Company to be an alternative asset holding and management company servicing assets and companies in the mining, exploration, real estate and emerging technology sectors with solutions designed to help companies monetize their undervalued or unused assets and bring products and services to market.

Prior to the change of control, the Company had provided telephonic inpatient nursing and rehabilitative services to patients who require continuous healthcare but not hospital services through its subsidiary, Spectrum Managed Care of California, Inc. ("Spectrum"). The Company also provided proprietary software for nurse case management services through this same subsidiary. The Company fully impaired the value of Spectrum and its software on its balance sheet. At the end of FY2013, the Company made the decision to divest itself of the market sector since the telephonic services has since ceased.

In July 2012, the Company entered into an Assignment of Contract with Keystone Financial Management, Inc. ("KFM"), its majority shareholder, whereby KFM assigned to the Company, and the Company assumed from KFM, all of KFM's rights, title and interest in and to that certain Joint Venture Agreement pursuant to which the Company acquired the rights to an ore processing agreement enabling conversion of raw ore materials into marketable commodities, such as gold and silver. This acquisition demonstrates the Company's strategy of purchasing or executing joint ventures on valuable assets and to monetize the assets to bring shareholder value.

During the latter part of 2012, the Company has worked to line up additional contracts in the metal mining field, worked on agreements with strategic partners and consultants, and established targeted equipment purchases to carry out operations in 2013. During the first quarter of 2013, the Company was able to initiate its first series of equipment purchases for the processing of raw ore materials into marketable commodities.

On March 13, 2013, the Company announced that it had executed a Purchase and Sale Agreement for the purchase of the Deer Trail Mine in Eastern Washington. The 40 acre fee simple parcel contains three (3) historically active mines and is grandfathered as an active mining site. Terms of the purchase are to be disclosed upon closing of the transaction. The transaction has yet to close, however, the parties continue to work together as joint partners.

During the second quarter of 2013, the Company engaged the Bureau of Land Management to secure a rock quarry near Colville, Washington, known as the Chewelah Community Pit. On June 17, 2013, the Company entered into an agreement with JPX Global, Inc. for the lease and purchase of the representative material at the quarry along with a joint venture agreement for the Company to oversee the extraction and sale of the material. The Company has recognized a gain on the sale of assets related to the net cash received in the transaction. Effective the end of FY2013, the Company severed the relationship with JPX Global and has subsequently terminated its rights to the quarry.

Effective September 30, 2013, the Company closed on a Purchase and Sale Agreement with West Salt Creek, Inc. for the purchase of 2,064 acres of Wyoming oil leases. Located in the Powder River Basin, the leases include active wells with current production along with the associated fixtures, pumps, vehicles, and tanks for the current field operation. The purchase price for the property leases, well interest, and equipment is \$3,900,000. The Company paid for the acquisition through the issuance of a) \$3,000,000 in Preferred A stock (which amounted to 300,000 shares of Preferred A stock valued at \$10.00 per shares). The shares have a two year lock up, may be called by the Company during that time period at the stated price plus a 6% cumulative annual premium, and may be converted to common shares after the hold period at a 20% discount to market; and b) \$900,000 in Common stock (which amounted to 9,000,000 shares of Common stock valued at \$0.10 per share). The common stock is subject to a 1 year lock up, a metering and block trade restriction, and Rule 144. At no time may the seller own more than 4.9% of the Commons shares of the Company. Additionally, the Company issued Warrants to the seller for the purchase of 4,500,000 shares of Common stock. The Warrants have a strike price of \$0.50 per share, expire on the fifth anniversary of the closing, and are to be paid for in cash.

On November 5, 2013, the Company announced that it had entered into a comprehensive Memorandum of Understanding for ("Agreement") with asset holders in Stevens County, Washington. The Agreement incorporates the purchase of an existing 47 acre industrial site located just 38 miles from the Company's mining operations; extensive mineral rights to terrazzo, dolomite, silica, and gravel, which incorporates over 10 physical quarry locations; and the purchase of controlling interest in a company with current assets, inventories, and sales channels for the minerals. In conjunction with the Agreement, the Company also executed a Contract for Hire Agreement ("Contract") with the same asset holders to provide for site cleanup, inventory cataloging, and asset liquidation of specified tools, equipment, and buildings on the 47 acre site as well as another industrial site not included in the Agreement. Under the Contract, the Company oversaw the liquidation and site cleanups through its partner, Cedar Canyon Mining Corp. and a representative of the asset holders. As compensation, the Company received 60% of the liquidated assets during the term of the Contract, 20% paid weekly and 40% to be applied to the purchase of the industrial site detailed in the Agreement. On April 2, 2014, the Company closed on the industrial site and associated quarries. The mineral rights are currently in dispute between the Company and the original lease holder, however, the industrial site, held under the wholly owned subsidiary Chewelah Properties, LLC, is current in its obligations and currently undergoing renovations and upgrades to the facility.

Effective November 15, 2013, the Company closed on a Purchase and Sale Agreement with Max Oil Exploration and Extraction, LLC for the purchase of a 49% Working Interest in a well located within the Company's existing Wyoming oil leases. The purchase price for the well interest and equipment is \$752,000. The Company paid for the acquisition through the issuance of a) \$705,000 in Preferred A stock (which amounted to 70,500 shares of Preferred A stock valued at \$10.00 per shares). The shares have a two year lock up, may be called by the Company during that time period at the stated price plus a 6% cumulative annual premium, and may be converted to common shares after the hold period at a 20% discount to market; and b) \$47,000 in Common stock (which amounted to 470,000 shares of Common stock valued at \$0.10 per share). The common stock is subject to a 1 year lock up, a metering and block trade restriction, and Rule 144. At no time may the seller own more than 4.9% of the Commons shares of the Company. Additionally, the Company issued Warrants to the seller for the purchase of 235,000 shares of Common stock. The Warrants have a strike price of \$0.50 per share, expire on the fifth anniversary of the closing, and are to be paid for in cash.

Effective December 31, 2013, the Company closed on a Purchase and Sale Agreement with Ventrums Energy Corp. for the purchase of 975 acres of Wyoming oil leases. Located in the Powder River Basin, the leases include active wells with current production along with the associated fixtures, pumps, vehicles, and tanks for the current field operation. The purchase price for the property leases, well interest, and equipment is \$1,105,720. The Company paid for the acquisition through the issuance of a) \$1,055,720 in Preferred A stock (which amounted to 105,572 shares of Preferred A stock valued at \$10.00 per shares). The shares have a two year lock up, may be called by the Company during that time period at the stated price plus a 6% cumulative annual premium, and may be converted to common shares after the hold period at a 20% discount to market; and b) \$50,000 in Common stock (which amounted to 500,000 shares of Common stock valued at \$0.10 per share). The common stock is subject to a 1 year lock up, a metering and block trade restriction, and Rule 144. At no time may the seller own more than 4.9% of the Commons shares of the Company. Additionally, the Company issued Warrants to the seller for the purchase of 250,000 shares of Common stock. The Warrants have a strike price of \$0.50 per share, expire on the fifth anniversary of the closing, and are to be paid for in cash.

Effective April 1, 2014, the Company closed on a Purchase and Sale Agreement with Ventrums Louisiana, LLP for the purchase of 1,194 acres of Louisiana oil leases. The six (6) leases include nine (9) active wells with current production along with the associated fixtures, pumps, vehicles, and tanks for the current field operation. The purchase price for the property leases, well interest, and equipment is \$900,000. The Company paid for the acquisition through the issuance of \$900,000 in Preferred A stock (which amounted to 90,000 shares of Preferred A stock valued at \$10.00 per shares). The shares have a two year lock up, may be called by the Company during that time period at the stated price plus a 6% cumulative annual premium, and may be converted to common shares after the hold period at a 20% discount to market. Currently, the operator has notified the Company that they are experiencing financial issues related to the drop in oil prices and has subsequently stopped reporting to the Company. The Company is working with outside investors, advisors, and operators to resolve the issue.

On May 14, 2015, the Company executed a commercial lease with Wildfire Cannabis Company, LLC whereby the Company would lease to Wildfire one of their warehouse spaces under a turnkey lease to include: 21,400 sq ft (building) + 8,000 sq ft (fenced secure area) + 13,200 sq ft (44 parking slots), plus an option for up to 7,000 additional building square footage. Lease rates are \$24.00 per rentable square foot, with annual CPI adjustments, plus \$21.03 per rentable square foot in Tenant Improvements, plus \$1.50 per square foot fenced secure outdoor entry, plus \$0.24 per square foot parking.

The lease commences and is contingent upon the completion of the tenant improvement buildout by the Company. As of this filing, the Company has completed the first stage of the buildout. Wildfire is now looking to expand into the 12,000 sq ft building vacated by Zamunda (see below).

During the 4th quarter 2015, the Company executed a commercial lease agreement with option to purchase with Zamunda, LLC whereby the Company would lease to Zamunda, for a period of sixty (60) months, an initial two (2) buildings on its Chewelah property totaling 32,400 sq ft. In conjunction with the lease, the Company extended to Zamunda a 36-month option to purchase on a portion of the property containing the two (2) building for a total purchase price of \$800,000. Upon execution of the agreement, the Tenant paid to the Company a total of \$100,000 to include the first year's rent and an option to purchase fee. Zamunda defaulted in their lease obligation, the company subsequently filed an unlawful detainer, and has taken back possession of that portion of the property.

During the 4th quarter 2015, the Company established a wholly owned subsidiary, CGrowth Capital Bond, Ltd., in the United Kingdom, for the purpose of issuing corporate bonds for certain assets held by the Company and two other entities located in Peru. The initial bond offering is for £15,000,000.00 British Pounds Sterling ("GBP") with a portion of the bond benefiting the Company's Wyoming oil and gas leases operated under its wholly owned subsidiary Powder River Resources, Inc. As of this filing, the Company's subsidiary, CGrowth Capital Bond, Ltd., successfully completed and received initial subscriptions in excess of £15,000,000.00 GBP and has further increased the bond offering to £30,000,000.00 GBP.

During the 3rd quarter of 2016, the Company's subsidiary, Powder River Resources, Inc., entered into and received an oil and gas lease assignment covering property located in Campbell County, Wyoming. Included with the lease is a Joint Operating Agreement providing Powder River Resources with 40.375% Working Interest. The Company intends to provide financing for the project which covers up to 7 new drilling locations. The Company began mobilizing for drilling operation during the 4th quarter of 2016 and completed surface work prior to the onset of winter. As of this filing, the well has been completed to approximately 90% of depth, at which point, issues with the operator arose. The Company has delayed the completion of the final drilling until new details with the working interest partners can be resolved, which is expected to be complete in the month of August.

B. Date and State (or Jurisdiction) of Incorporation;

The Company was incorporated in the State of Delaware on October 30, 1986.

C. the issuer's primary and secondary SIC Codes;

The Company's Standard Industrial Code (SIC) is 1000 – Metal Mining.

D. the issuer's fiscal year end date;

December 31

E. principal products or services, and their markets;

The Company provides support and processing applications for itself and land owners specific to the exploration, mining, and processing of precious metal ores and mineral, as well as other commodities, such as oil and gas. The Company's business solutions are designed to assist land owners with monetizing undervalued assets by bringing commodities such as gold, silver, minerals, and oil and gas to market.

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

CGrowth Capital's main headquarters is located at: 4550 NW Newberry Hill Road, Suite 202, Silverdale, WA 98383. The Company leases, on a month to month basis, a portion of approximately 1,000 square feet of office space that it shares with its major shareholder, KFM. The Company pays KFM \$1,000 per month for its share of the rent and office expenses.

The Company owns 3,400 acres of Wyoming oil leases located in the Powder River Basin. The Company also owns portions of active wells with current production along with the associated fixtures, pumps, vehicles, and tanks for the current field operations. The underlying land is owned by the Bureau of Land Management and other private parties, and is operated by a third party.

The Company owns 1,194 acres of Louisiana oil leases. The Company also owns portions of active wells with current production along with the associated fixtures, pumps, vehicles, and tanks for the current field operations. The underlying land is owned by the Bureau of Land Management and operated by a third party. The site is currently inactive and has been fully impaired on the Company's balance sheet.

The Company owns 47 acres of industrial property in Chewelah, Washington. The property includes 17 acres of open space, ~90,000 sq ft of warehouse space, and various other attributes common to industrial property. In April 2016, the Company's wholly owned subsidiary Chewelah Properties, LLC, received its Determination of Non-Significance ("DNS") regarding its SEPA submittal from Stevens County Land Services division to allow the industrial facility to transition from a mineral processing site to an F-1 manufacturing facility.

The Company's subsidiary holds the mineral rights to dolomite, terrazzo, silica, and gravel, which incorporates over 10 physical quarry locations. The leases are in dispute with the underlying lease holder and the Company is working to defend its position.

The Company's subsidiary, Powder River Resources, Inc., holds oil and gas leases covering 640 acres located in Campbell County, Wyoming. Included with the leases is a Joint Operating Agreement providing Powder River Resources with 40.375% Working Interest on new wells.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. *In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.*

William M. Wright is the Chief Executive Officer and sole Director of the Company. Mr. Wright is also the President of Keystone Financial Management, Inc., which owns approximately 27.3% of the issued and outstanding shares of common stock and 100% of the Series B Preferred shares which carry super voting rights.

- B. Legal/Disciplinary History. *Please identify whether any of the foregoing persons have, in the last five years, been the subject of:*

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

- C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Keystone Financial Management, Inc.
4550 NW Newberry Hill Road, Suite 202
Silverdale, WA 98383
107,027,800 shares of common stock (27.3%)
51 shares of Series B Preferred stock (100%)
William M. Wright, President

No other beneficial shareholders known.

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Joseph Lucosky, Esq.
Lucosky Brookman LLP
101 Wood Avenue South, 5th Floor
Woodbridge, New Jersey 08830
Phone: 732-395-4400
Email: info@lucbro.com

Accountant or Auditor

United States Auditors (in process):
BF Borgers CPA PC
5400 West Cedar Avenue
Lakewood, CO 80226
Phone: 303-953-1454
Email: contact@bfbcpa.us

United Kingdom Auditors:
Mitchell Charlesworth
Centurion House
129 Deansgate
Manchester, M3 3WR
Phone: +44-161-817-6100
Email: enquiries@mitchellcharlesworth.co.uk

Investor Relations Consultant

N/A

Other Advisor

N/A

10) Issuer Certification

I, William M Wright, certify that:

1. I have reviewed this annual disclosure statement of CGrowth Capital, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08/21/2017

/s/ William M. Wright

William M. Wright

Chief Executive Officer, Chief Financial Officer