

## 12g3-2b Certification

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Submitted By

**Jamie Armes**

Date Submitted

**September 29, 2022**

Issuer Name

**Chalice Mining Ltd.**

Symbol

**CGMLF**

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The Company currently maintains a listing for its securities on a Qualified Foreign Exchange.

**Yes**

The Company meets the definition of a "Foreign Private Issuer" because either 50% or less of its outstanding voting securities are held by U.S. residents; or more than 50% of its outstanding voting securities are held by U.S. residents, but none of the following three circumstances apply: the majority of its executive officers or directors are U.S. citizens or residents; more than 50% of the issuer's assets are located in the United States; or the issuer's business is administered principally in the United States.

**Yes**

The Company has published, in English, the information required to be made publicly available pursuant to Exchange Act Rule 12g3-2(b) in the following locations:

1. The Company website or an electronic information delivery system generally available to the public in its primary trading market; and
2. OTC Disclosure & News Service (for Annual Reports and Interim financial reports) or an Integrated Newswire (for Press Releases)

**Yes**