## Withdrawal of Notice Declaring Intention to be Qualified Under National Instrument 44-101 – Short Form Prospectus Distributions ("NI 44-101")

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**To:** Ontario Securities Commission

**Re:** Carlisle Goldfields Limited (the "Issuer")

Further to the Notice Declaring Intention to be Qualified under the NI 44-101 (the "**Notice**") filed by the Issuer with the Ontario Securities Commission on March 23, 2012, pursuant to section 2.8(2) of NI 44-101 the Issuer withdraws the Notice effective immediately.

## **CARLISLE GOLDFIELDS LIMITED**

Signed: "Julio DiGirolamo"		
Per:		
	Julio DiGirolamo	
	Chief Financial Officer	