



CGJ TSX
CGJCF OTCQX

November 26, 2015

**To: British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission**

Dear Sirs:

**Re: Carlisle Goldfields Limited (the “Corporation”)
Special Meeting of Shareholders - Confirmation of Mailing**

In accordance with the Regulations pursuant to the *Business Corporations Act* (Ontario) and the interim order of the Ontario Superior Court of Justice (Commercial List) dated November 12, 2015, the undersigned, Chief Financial Officer of the Corporation, hereby confirms that a copy of the management information circular has been sent to each director, each shareholder, warrant holder and option holder entitled to notice of the meeting to which the circular relates and the auditors of the Corporation.

Yours very truly,

CARLISLE GOLDFIELDS LIMITED

Signed: “*Julio DiGirolamo*”

Per: _____
Julio DiGirolamo
Chief Financial Officer