
CALIFORNIA GOLD MINING INC.
CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS
THREE MONTHS ENDED NOVEMBER 30, 2016 AND 2015
(EXPRESSED IN CANADIAN DOLLARS)
(UNAUDITED)

Notice to Reader

The accompanying unaudited condensed consolidated interim financial statements of California Gold Mining Inc. have been prepared by and are the responsibility of the Company's management. The Company's independent auditor has not performed a review of these unaudited condensed consolidated interim financial statements.

California Gold Mining Inc.
Condensed Interim Consolidated Statements of Financial Position
(Unaudited, Expressed in Canadian Dollars)

	November 30, 2016	August 31, 2016
ASSETS		
Current assets		
Cash and cash equivalents	\$ 495,218	\$ 4,854
HST recoverable, accrued interest and amounts receivable	51,584	34,775
Prepaid expenses	33,969	58,440
Total current assets	580,771	98,069
Other assets		
Prepaid expenses	6,353	6,206
Property, plant and equipment (note 4)	6,498,409	6,427,232
Total assets	\$ 7,085,533	\$ 6,531,507
EQUITY AND LIABILITIES		
Current liabilities		
Amounts payable and other liabilities (note 10)	\$ 184,430	\$ 312,289
Equity		
Share capital (note 5)	17,852,906	17,142,527
Reserves (note 11)	10,164,518	9,783,702
Accumulated other comprehensive loss	56,367	(3,884)
Accumulated deficit	(21,172,688)	(20,703,127)
Total equity	6,901,103	6,219,218
Total equity and liabilities	\$ 7,085,533	\$ 6,531,507

The accompanying notes are an integral part of these condensed interim consolidated financial statements.

Nature of operations and going concern (note 1)

Approved on behalf of the Board:

“Vishal Gupta”, Director

“Patrick Cronin”, Director

California Gold Mining Inc.
Condensed Interim Consolidated Statements of Loss and Comprehensive Loss
(Unaudited, Expressed in Canadian Dollars)

Three months ended November 30	2016	2015
Operating expenses		
Exploration costs expensed (note 3)	\$ 140,254	\$ 2,488,906
Share-based compensation (notes 6 and 10)	-	1,757
Salaries and wages	38,585	58,799
Management fees (note 10)	61,750	45,000
Investor relations	144,866	42,693
Professional fees	48,409	27,548
Travel and meals	19,308	38,910
Shareholder information and compliance	37,601	11,629
Other general and administrative	10,923	12,219
Property taxes	-	17,567
Depreciation	12,837	10,632
Insurance	7,529	8,534
Occupancy costs	28,177	6,825
Interest and bank charges	1,100	1,463
Development costs	5,703	-
Loss (gain) on foreign exchange	(710)	(162,065)
Loss before below items	(556,332)	(2,610,417)
Interest income	-	1,623
Other income	1,592	1,584
Net loss for the period	\$ (554,740)	\$ (2,607,210)
Other comprehensive income (loss) for the period		
Items that will be reclassified to profit or loss		
Foreign exchange translation	60,251	(30,019)
Net comprehensive loss for the period	\$ (494,489)	\$ (2,637,229)
Basic and diluted net loss per share (note 7)	\$ (0.02)	\$ (0.10)
Weighted average number of common shares outstanding	31,504,762	27,004,643

The accompanying notes are an integral part of these condensed interim consolidated financial statements.

California Gold Mining Inc.
Condensed Interim Consolidated Statements of Cash Flows
(Unaudited, Expressed in Canadian Dollars)

Three months ended November 30,	2016	2015
Operating activities		
Net loss for the period	\$ (554,740)	\$ (2,607,210)
Adjustments for non-cash items:		
Depreciation	10,923	10,632
Share-based compensation	-	1,757
Unrealized foreign exchange gains	710	-
Changes in non-cash working capital		
HST recoverable, accrued interest and amounts receivable	(16,809)	(9,948)
Prepaid	24,324	(204,466)
Amounts payable, other liabilities and unearned income	(127,859)	907,496
Net cash used in operating activities	(663,451)	(1,901,739)
Investing activity		
Purchase of property, plant and equipment	(82,100)	(50,455)
Net cash used in investing activity	(82,100)	(50,455)
Financing activity		
Issue of securities, net of costs	1,176,374	-
Net cash provided by financing activity	1,176,374	-
Net change in cash and cash equivalents	430,823	(1,952,194)
Effect of foreign currency translation	59,541	(125,837)
Cash and cash equivalents, beginning of the period	4,854	4,629,785
Cash and cash equivalents, end of the period	\$ 495,218	\$ 2,551,754

The accompanying notes are an integral part of these condensed interim consolidated financial statements.

California Gold Mining Inc.
Condensed Interim Consolidated Statements of Changes in Equity
(Unaudited, Expressed in Canadian Dollars)

Equity attributable to shareholders

	Number of shares	Share capital	Reserves (note 11)	Accumulated other comprehensive income (loss)	Accumulated deficit	Total equity
Balance, August 31, 2015	27,004,643	\$ 16,203,489	\$ 8,751,000	\$ -	\$ -	\$ 10,960,761
Share-based payments	-	-	1,757	-	-	1,757
Net loss and comprehensive loss of period	-	-	-	(30,019)	(2,607,210)	(2,637,229)
Balance, November 30, 2015	27,004,643	\$ 16,203,489	\$ 8,752,757	\$ -	\$ -	\$ 8,325,289
Private placements (note 5)	3,318,500	1,659,250	-	-	-	1,659,250
Valuation of warrants	-	(681,982)	681,982	-	-	-
Transaction costs	-	(38,230)	(6,463)	-	-	(44,693)
Share-based payments	-	-	355,426	-	-	355,426
Net loss and comprehensive loss of period	-	-	-	92,981	(4,169,035)	(4,076,054)
Balance, August 31, 2016	30,323,143	\$ 17,142,527	\$ -	\$ (3,884)	\$ -	\$ 6,219,218
Private placements (note 5)	1,855,806	1,206,274	-	-	-	1,206,274
Valuation of warrants	-	(453,035)	453,035	-	-	-
Transaction costs	-	(42,860)	12,960	-	-	(29,900)
Expired options	-	-	(85,179)	-	85,179	-
Net loss and comprehensive loss of period	-	-	-	60,251	(554,740)	(494,489)
Balance, November 30, 2016	32,178,949	\$ 17,852,906	\$ -	\$ 56,367	\$ 21,172,688	\$ 6,901,103

The accompanying notes are an integral part of these condensed interim consolidated financial statements.

California Gold Mining Inc.
Notes to the Condensed Interim Consolidated Financial Statements
For the three months ended November 30, 2016 and 2015
(Unaudited, Expressed in Canadian Dollars)

1. Nature of operations and going concern

California Gold Mining Inc. ("California Gold" or the "Corporation"), which, prior to April 11, 2013 was named Upper Canada Gold Corporation and prior to January 29, 2010 was named Washmax Corp., was incorporated under the Business Corporations Act (Alberta) on September 17, 1998.

On January 29, 2010, the Corporation acquired the Dingman Property and became a junior exploration company engaged in the acquisition, exploration and development of mineral resource properties. On February 9, 2010, the Corporation's shares commenced trading on the TSX Venture Exchange under the symbol "UCC" and on April 15, 2013, the Corporation's symbol was changed to "CGM". On March 1, 2013, the Corporation purchased a fee simple interest (subject to a 3% net smelter royalty) in approximately 3,351 acres of land located 15 miles north of the town of Mariposa, California which the Corporation has previously referred to as the Pine Tree Property and that is now referred to as the Fremont Property. The Corporation has not earned any income from operations. The registered office of the Corporation is located at Exchange Tower, 130 King Street West, Suite 1800, Toronto, Ontario, Canada, M5X 1E3.

For the period ended November 30, 2016, the Company incurred a loss of \$554,740 and had an accumulated deficit of \$21,172,688 as at November 30, 2016. At November 30, 2016, the Company has working capital of \$396,341. These factors indicate the existence of material uncertainties that cast significant doubt regarding the Company's ability to continue as a going concern. In order to meet future expenditures and cover administrative costs, the Company may need to raise additional financing. These condensed interim consolidated financial statements have been prepared on the assumption that the Company will be able to realize its assets and discharge its liabilities in the normal course of business rather than through a process of forced liquidation. The condensed interim consolidated financial statements do not include adjustments to amounts and classifications of assets and liabilities that might be necessary should the Company be unable to continue operations.

2. Significant accounting policies

(a) Statement of compliance

These condensed interim consolidated financial statements of the Company have been prepared in accordance with International Accounting Standard 34 Interim Financial Reporting ("IAS 34") as issued by the International Accounting Standards Board ("IASB") and using the accounting policies the Company reported in Note 2 in its audited annual consolidated financial statements for the year ended August 31, 2016. These condensed consolidated interim financial statements do not include all of the information required for full annual financial statements.

The accounting policies set out below have been applied consistently to all periods presented in these condensed consolidated interim financial statements.

The condensed interim consolidated financial statements were authorized by the Board of Directors on January 30, 2017.

(b) New accounting standards and interpretations

Recent accounting pronouncements

IFRS 9 – Financial Instruments ("IFRS 9") was issued by the IASB in its final form in July 2014 and will replace IAS 39 - Financial Instruments: Recognition and Measurement ("IAS 39"). IFRS 9 uses a single approach to determine whether a financial asset is measured at amortized cost or fair value, replacing the multiple rules in IAS 39. Most of the requirements in IAS 39 for classification and measurement of financial liabilities were carried forward unchanged to IFRS 9. The new standard also requires a single impairment method to be used, replacing the multiple impairment methods in IAS 39. IFRS 9 is effective for annual periods beginning on or after January 1, 2018. The Corporation has not assessed the impact of IFRS 9 on its condensed interim consolidated financial statements and the standard will be adopted on its effective date.

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In January 2016, the IASB issued IFRS 16, Leases (IFRS 16). IFRS 16 is effective for periods beginning on or after January 1, 2019, with early adoption permitted. IFRS 16 eliminates the current dual model for lessees, which distinguishes between on-statement of financial position finance leases and off-statement of financial position operating leases. Instead, there is a single, on-statement of financial position accounting model that is similar to current finance lease accounting. The extent of the impact of adoption of IFRS 16 has not yet been determined.

3. Exploration and evaluation expenditures on mineral properties

a) Dingman Property:

Costs incurred on the mineral interests for the Dingman Property for the three months ended November 30, 2016 and 2015 are summarized as follows:

	2016	2015
Exploration costs	\$ 900	\$ 900

Total cumulative costs incurred on the Dingman Property as of November 30, 2016 are summarized as follows:

Acquisition costs	\$ 2,139,055
Exploration costs	1,194,930
Land access fees	85,500
Finder fee	25,000
	\$ 3,444,485

b) Fremont Property

On March 1, 2013, the Corporation completed the acquisition of a fee simple interest (subject to a 3% net smelter royalty) of 3,351 acres of land in Mariposa County, California known as the Fremont Property. The purchase was completed through the Corporation's wholly owned subsidiary, Fremont Gold Mining LLC. The purchase price consisted of aggregate consideration to the Vendor of US\$5,120,000 of which US\$4,999,949 was paid on closing. The Corporation also paid a third party an aggregate finder's fee of US\$303,600 of which US\$253,600 was paid on closing. On the basis of an appraisal commissioned by the Corporation and dated June 20, 2013, the purchase price paid upon closing of US\$4,999,949 is allocated as follows:

Land	US\$4,650,000
Building	US\$160,000
Acquisition expense	US\$189,949

b) Fremont Property (continued)

Costs incurred on the fee simple interest for the Fremont Property for the three months ended November 30, 2016 and 2015 are summarized as follows:

	2016	2015
Exploration and development expenditures	\$ 139,354	\$ 2,488,006

California Gold Mining Inc.
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Total cumulative costs incurred on the Fremont Property as of November 30, 2016 are summarized as follows:

Acquisition and improvement costs	\$	5,885,901
Exploration and development costs		7,259,430
	\$	13,145,331

4. Property, plant and equipment

Cost	Furniture and Fixtures	Leasehold improvements	Computer equipment	Computer Software	Vehicles	Field equipment	Building	Land	Total
	\$	\$	\$	\$	\$	\$	\$	\$	\$
Balance, August 31, 2015	7,503	8,927	15,415	19,118	52,187	50,196	230,929	6,131,666	6,515,941
Additions	4,327	-	4,653	-	-	66,084	-	-	75,064
Effect of foreign exchange adjustment	(11)	-	(52)	(21)	(163)	(875)	(720)	(19,108)	(20,950)
Balance, August 31, 2016	11,819	8,927	20,016	19,097	52,024	115,405	230,209	6,112,558	6,570,055
Additions	-	-	-	-	-	20,278	-	-	20,278
Effect of foreign exchange adjustment	34	-	74	66	516	1,104	2,281	60,585	64,660
Balance, November 30, 2016	11,853	8,927	20,090	19,163	52,540	136,787	232,490	6,173,143	6,654,993
Accumulated depreciation	Furniture and Fixtures	Leasehold improvements	Computer equipment	Computer Software	Vehicles	Field equipment	Building	Land	Total
	\$	\$	\$	\$	\$	\$	\$	\$	\$
Balance, August 31, 2015	2,474	8,927	8,632	8,416	28,537	16,985	25,190	-	99,161
Additions	1,218	-	2,739	3,217	7,152	18,369	8,728	-	41,423
Effect of foreign exchange adjustment	(8)	-	(18)	(21)	(168)	(251)	2,704	-	2,238
Balance, August 31, 2016	3,684	8,927	11,353	11,612	35,521	35,103	36,622	-	142,822
Additions	406	-	654	565	1,251	6,851	2,910	-	12,637
Effect of foreign exchange adjustment	14	-	27	43	351	332	358	-	1,125
Balance, November 30, 2016	4,104	8,927	12,034	12,220	37,123	42,286	39,890	-	156,584
Net carrying value	Furniture and Fixtures	Leasehold improvements	Computer equipment	Computer Software	Vehicles	Field equipment	Building	Land	Total
	\$	\$	\$	\$	\$	\$	\$	\$	\$
August 31, 2015	5,029	-	6,783	10,702	23,650	33,211	205,739	6,131,666	6,416,780
August 31, 2016	8,135	-	8,663	7,485	16,503	80,302	193,587	6,112,558	6,427,233
November 30, 2016	7,749	-	8,056	6,943	15,417	94,501	192,600	6,173,143	6,498,409

During the year ended August 31, 2015, the Corporation disposed of computer equipment with a net book value of \$1,388 in settlement of amounts payable of \$1,563, resulting a gain of \$175.

California Gold Mining Inc.
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5. Share capital

a) Authorized share capital

Unlimited number of voting common shares
Unlimited number of non-voting first preferred shares
Unlimited number of non-voting second preferred shares

b) Equity activity

- (i) On March 17, 2016, the Corporation closed a non-brokered private placement of 1,800,000 units ("Units") at a price of \$0.50 per Unit for total proceeds of \$900,000 (the "Offering"). Each Unit was comprised of one common share and one common share purchase warrant with each warrant entitling the holder to acquire a further common share of the Company at a price of \$1.00 for three years following the date of issuance. The fair value of common share purchase warrants issued in this placement was estimated at \$354,313.

The Corporation incurred transaction costs of \$9,034, of which \$3,564 was allocated to warrants.

1,600,000 Units representing gross proceeds of \$800,000 were issued to a corporation controlled by a director of the Corporation.

- (ii) On April 22, 2016, the Corporation closed a non-brokered private placement of 798,500 units ("Units") at a price of \$0.50 per Unit for total proceeds of \$399,250. Each Unit was comprised of one common share and one common share purchase warrant, with each warrant entitling the holder to acquire a further common share of the Company at a price of \$1.00 for three years following the date of issuance. The fair value of common share purchase warrants issued in this placement was estimated at \$164,524.

The Corporation incurred transaction costs of \$8,160, of which \$2,898 was allocated to warrants.

- (iii) On May 5, 2016, the Corporation closed a non-brokered private placement of 720,000 units ("Units") at a price of \$0.50 per Unit for gross proceeds of \$360,000 (the "Offering"). Each Unit was comprised of one common share and one common share purchase warrant, with each warrant entitling the holder to acquire a further common share of the Company at a price of \$1.00 for three years following the date of issuance. The fair value of common share purchase warrants issued in this placement was estimated at \$146,832.

The Corporation incurred transaction costs of \$27,500. In connection with the Offering, the Company issued 48,300 broker warrants with each broker warrant entitling the holder to acquire a further common share of the Company at a price of \$1.00 for three years following the date of issuance.

- (iv) On September 8, 2016, the Corporation closed a non-brokered private placement of 720,422 units ("Units") at a price of \$0.65 per Unit for total proceeds of \$468,274. Each Unit was comprised of one common share and one half of one common share purchase warrant, with each whole warrant entitling the holder to acquire a further common share of the Company at a price of \$1.00 for three years following the date of issuance. The fair value of common share purchase warrants issued in this placement was estimated at \$134,475.

The Corporation incurred transaction costs of \$20,150. In connection with the Offering, the Company issued 23,100 broker warrants (valued at \$12,960) with each broker warrant entitling the holder to acquire one Unit of the financing at a price of \$0.65 for three years following the date of issuance.

- (v) On October 20, 2016, the Corporation closed a non-brokered private placement of 1,135,385 units ("Units") at a price of \$0.65 per Unit for total proceeds of \$738,000. Each Unit was comprised of one common share and one half of one common share purchase warrant, with each whole warrant entitling the holder to acquire a further common share of the Company at a price of \$1.00 for three years following the date of issuance. The fair value of common share purchase warrants issued in this placement was estimated at \$318,560.

California Gold Mining Inc.
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The Corporation incurred transaction costs of \$9,750.

1,075,923 Units representing gross proceeds of \$700,000 were issued to a corporation controlled by a director of the Corporation.

6. Stock options

On April 4, 2013, the shareholders of the Corporation approved an amendment to its stock option plan (the "Plan") whereby the Corporation is authorized to grant options to purchase up to 2,561,500 outstanding common shares of the Corporation to directors, senior officers, full time employees and/or consultants of the Corporation. The terms of the awards under the Plan are determined by the Board of Directors.

	Number of stock options	Weighted average exercise price (\$)
Balance, August 31, 2015	850,000	1.63
Granted (i)	620,000	1.50
Expired	-	-
Balance, August 31, 2016	1,470,000	1.60
Granted	-	-
Expired	(220,000)	1.70
Balance, November 30, 2016	1,250,000	1.58

The following table reflects the actual stock options issued and outstanding as of November 30, 2016:

Expiry date	Exercise price (\$)	Options outstanding	Weighted average remaining contractual life (yrs)	Options exercisable	Grant date fair value (\$)
April 18, 2017	2.00	20,000	0.38	20,000	16,110
April 22, 2018	2.00	240,000	1.39	240,000	367,920
May 14, 2018	2.50	25,000	1.45	25,000	30,900
December 20, 2018	1.00	100,000	2.06	100,000	28,362
September 2, 2019	2.00	120,000	2.76	120,000	39,377
September 2, 2019	1.00	125,000	2.76	125,000	45,777
July 27, 2021	1.00	300,000	4.66	300,000	177,000
July 27, 2021	1.50	20,000	4.66	5,000	11,600
July 27, 2021	2.00	240,000	4.66	240,000	136,800
July 27, 2019	2.00	60,000	2.66	60,000	34,200
		1,250,000	3.10	1,235,000	888,046

(i) On July 29, 2016, the Corporation granted certain members of its Board of Directors, officers and consultants options to purchase an aggregate of 620,000 common shares of the Corporation with such options being exercisable on or before the expiry of three or five years from the date of grant. These options vested immediately upon grant or over the next 12 months and are exercisable at a price that ranged from \$1.00 to \$2.0 per common share. The fair value of the stock options has been determined to be \$354,040 using the Black-Scholes option pricing model based on the following assumptions: risk free interest rate of 0.65%, dividend yield of 0%, expected stock volatility of 172% and expected life of 3 or 5 years.

7. Net loss per common share

The calculation of basic and diluted loss per share for the year ended November 30, 2016 was based on the loss attributable to common shareholders of \$554,740 (three months ended November 30, 2015 - \$2,607,210) and the weighted average number of common shares outstanding of 31,504,762 (three months ended November 30, 2015 - 27,004,643). Diluted loss per share did not include the effect of stock options and warrants as they are anti-dilutive.

California Gold Mining Inc.
Notes to the Condensed Interim Consolidated Financial Statements
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(Unaudited, Expressed in Canadian Dollars)

8. Broker warrants

The following table reflects the continuity of broker warrants:

	Number of broker warrants	Grant date fair value (\$)
Balance, August 31, 2015	76,400	75,025
Granted (note 5(b)(iii))	48,300	9,850
Balance, August 31, 2016	124,700	84,875
Granted (note 5(b)(iv))	23,100	12,960
November 30, 2016	147,800	97,835

The following table reflects the actual broker warrants issued and outstanding as of November 30, 2016:

Expiry date	Exercise price (\$)	Broker warrants outstanding	Grant date fair value (\$)
February 15, 2017	1.5	76,400	75,025
May 5, 2019	1.0	48,300	9,850
September 9, 2019	0.65	23,100	12,960
		147,800	97,835

9. Warrants

	Number of warrants	Grant date fair value, net of issuance costs (\$)
Balance, August 31, 2015	18,634,207	5,383,750
Issued (notes 5(b)(i) (ii)(iii))	3,318,500	665,669
Balance, August 31, 2016	21,952,707	6,049,419
Issued (notes 5(b)(iv) (v))	927,904	453,035
Balance, November, 2016	22,880,611	6,502,454

The following table reflects the actual warrants issued and outstanding as of November 30, 2016:

Expiry date	Exercise price (\$)	Warrants outstanding	Grant Date fair value, net of issuance costs (\$)
December 30, 2016	1.00	1,200,000	282,244
February 8, 2017	1.50	4,968,750	2,429,530
February 15, 2017	1.50	1,031,250	473,125
September 10, 2017	1.00	1,586,000	411,191
October 2, 2017	1.00	168,207	39,521
August 10, 2018	1.00	9,680,000	1,748,139
March 17, 2019	1.00	1,800,000	354,313
April 22, 2019	1.00	798,500	164,524
May 5, 2016	1.00	720,000	146,832
September 8, 2019	1.00	360,211	134,475
October 20, 2019	1.00	567,693	318,560
		22,880,611	6,502,454

California Gold Mining Inc.
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The fair values of the warrants issued during the three months ended November 30, 2016 and for the year ended August 31, 2016 were estimated using the Black-Scholes option pricing model with the following assumptions:

	November 30, 2016	August 31, 2016
Risk free interest rate	0.54 – 0.62%	0.52%
Expected dividend yield	Nil	Nil
Expected volatility	164%	139 - 140%
Expected life	3 years	3 years

Option pricing models require the input of subjective assumptions regarding the expected volatility. Changes in assumptions can materially affect the estimate of fair value, and therefore, use of Black-Scholes option pricing model may not provide a realistic measure of the fair value of the Company's warrants at the date of issue.

10. Related party balances and transactions

Related parties include the Board of Directors, officers, close family members and enterprises which are controlled by these individuals as well as certain persons performing similar functions. In accordance with International Accounting Standards 24 Related Party Disclosure, key management personnel are those having authority and responsibility for planning, directing and controlling the activities of the Corporation directly or indirectly, including any directors (executive and non-executive) of the Corporation.

The Corporation entered into no transactions with related parties during the three months ended November 30, 2016 and the year ended August 31, 2016, except for those noted in Note 5 (b) – Share Capital Transactions.

Remuneration of key management personnel of the Corporation was as follows:

Three Months Ended November 30,	2016	2015
Short-term benefits	\$ 61,750	\$ 45,000
	\$ 61,750	\$ 45,000

As at November 30, 2016, the Corporation owed key management personnel \$32,060 (November 30, 2015 - \$15,607) which is included in accounts payable and accrued liabilities.

11. Reserves

As of:	November 30, 2016	August 31, 2016
Warrants	\$ 6,502,454	\$ 6,049,419
Broker warrants	97,835	84,875
Contributed surplus	3,564,229	3,649,408
	\$ 10,164,518	\$ 9,783,702