

AER Energy Resources, Inc.
(AERN.PK:OTC)

7135 East Camelback Road
Suite 230

Scottsdale, AZ 85251

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Stanley F. Wilson, J.D., President and General Counsel

February 15, 2012

OTC Markets Group, Inc.
Attention: Issuer Services
304 Hudson Street 2nd Floor
New York, New York 10013

Issuer:

AER Energy Resources, Inc.

Filings to Pink Sheets News Service:

Adequate Current Information Filings as of latest quarter December 31, 2011 and Year End December 31, 2010 and Year End December 31, 2009

Gentlemen,

I am an attorney at law duly admitted to practice in the State of Nebraska. I am General Counsel and a member of the Board of AER Energy Resources, Inc. I am a resident of the State of Arizona.

I am authorized to practice before the Securities and Exchange Commission and have never been prohibited from practice there-under.

This letter is issued *inter alia* under and pursuant to the laws of the United States.

I have been asked by the management of AER Energy Resources, Inc. (AERN.PK) whose securities are traded on the Pink Sheets, as counsel to such Issuer, to provide a letter with respect to the information publicly disclosed by the Issuer and published in the OTC Disclosure and News Service. Pink OTC Markets, Inc. has full and complete permission and rights to publish the letter in the OTC Disclosure and News Service for viewing by the public and regulators.

It is fully expected that this letter will be posted by the Issuer, and will be published, accompanying the Issuer's disclosure, in the OTC Disclosure and News Service. Consequently, only Pink OTC Markets, Inc. is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(2) of the

Securities Act of 1933 and Pink OTC Markets, Inc. (Pink Sheets)' "Guidelines for Providing Adequate Current Information".

I have extensively examined all relevant corporate records and other documents and considered such questions of law as I considered necessary or appropriate for purposes of rendering this letter.

As to certain factual issues, I have relied in part on information obtained from public officials, officers of the Issuer and other sources, but I fully represent that all such sources were believed by me to be entirely reliable.

Notably I have carefully reviewed in respect to Issuer and Issuer's securities, Issuer's Initial Disclosure Statement, Issuer's Interim Financial Report, the Certificate of Incorporation, the By-laws, the Financial Statements for the Fiscal Year ended December 31, 2010 and December 31, 2009 and the latest quarter December 31, 2011 as filed February 14, 2011 and certain journals and support materials as well as any resubmissions the Issuer has made.

The information above described and posted by the Issuer (i) constitutes "adequate current public information" concerning the Securities and the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"), (iii) complies as to form with the Pink OTC Markets, Inc. (Pink Sheets) Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcmarkets.com and (iv) has been posted in the OTC Disclosure and News Service.

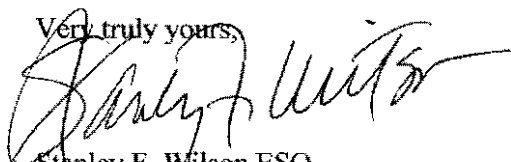
The Financial Statements were prepared by Wayne Bailey, CPA of Henderson, Nevada.

The Issuer's Transfer Agent is Action Stock Transfer Corporation 2469 E. Fort Union Blvd, Suite 214, Salt Lake City, Utah 84121. The Transfer Agent is registered with the SEC. Information relating to the accuracy of the number of outstanding shares were verified from responses obtained from the Transfer Agent in telephone and email communications and comparing this information with the stock registry and corporation journals.

In performing the review preceding the issuance of this letter, I have personally met with management and with a majority of the directors of the Issuer, I have reviewed the Information, published by the Issuer on the OTC Disclosure and News Service and (iii) discussed the Information with management and a majority of the directors of the Issuer.

To the best of my knowledge, after inquiry of management and directors of the Issuer and any 5% holders, or counsel or staff thereof, none is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

Very truly yours,

A handwritten signature in black ink, appearing to read "Stanley F. Wilson", written over the typed name.

Stanley F. Wilson ESQ
General Counsel