LAW OFFICES OF
TOMASA C. CALIENES

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Chino, CA 91710

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March 31, 2014

OTC Markets Group, Inc.

304 Hudson Street 3Rd Floor

New York, NY 10013

Re: Cal- Bay International, Inc. — Quarterly Disclosure Statement, through December 31, 2013

Dear Sir / Madam:

We are acting as general counsel to Cal- Bay International, Inc. (the "Company") for the purpose of reviewing the current information supplied by the Company in its Quarterly Disclosure Statement, attorney letter with respect to adequate current information, and related matters.
OTC Markets: (i) may rely upon this letter in determining whether the Company has made adequate current information publicly available in accordance with Rule 144{c}(2) and the Securities Act of 1933; and (ii) has full and complete permission and rights to publish this letter through the OTC Disclosure and News Service for viewing by the public and regulators. However, this letter may not be used or relied upon by any other person for any other purpose whatsoever, without in each instance, our prior written consent.

The undersigned has examined such corporate records and other documents and such questions of law as considered necessary or appropriate for the purposes of rendering this letter. As to matters of fact, we have relied upon information obtained from officers of the Company and other sources which are believed to be reliable.
In rendering this letter, we have reviewed and relied upon the following information:

1. Certificate of Reinstatement filed on March 6, 2014.

2. Corporate Bylaws dated December 30, 1998.

3. Annual List of Officer and Directors dated March 6, 2014.

4. Initial Company Information and Disclosure Statement published through the OTC Disclosure and News Service on April 17, 2011;
5. Annual Report and Company Structure for the year ended December 31, 2011, published through the OTC Disclosure and News Service on January 3, 2012;

6. Revised annual Report Reflecting Line of Credit for the year ended December 31, 2011, published through the OTC Disclosure and News Service on January 20, 2012;
7. Quarterly Report for the period ended June 30, 2013, published through the OTC Disclosure and News Service on September 18, 2013;

8. Financial Statements for the years ended December 31, 2013 and December 31, 2012, published through the OTC Disclosure and News Service on March 28, 2014;

9. Company Information and Disclosure Statement published through the OTC Disclosure and News Service on March 31, 2014;

The undersigned is a resident of the United States, is domiciled in California and is licensed to practice in the State of California. This letter covers the laws of the United States. We are permitted to practice before the Securities and Exchange Commission and have not been prohibited from practice thereunder.

The current information supplied by the Company: (i) constitutes adequate current information concerning the securities of the Company and is available within the meaning of Rule 144(c)(2) under the Securities Act of 1933; (ii) includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for all of the Securities of the Company under Rule I5c2-11 under the Securities and Exchange Act of 1934; (iii) materially complies as to form with the OTC Market Group's "Attorney Letter Guidelines" (Pink Disclosure Guidelines) and (iv) has been posted through the OTC Disclosure and News Service.
The unaudited financial statements obtained in the Company Information and Disclosure Statement for the period ended December 31, 2013, published through the OTC Disclosure and News Service on March 28, 2014;Quarterly Disclosure Statement were prepared by:

Walter Nicholas, President
600 17th Street
Suite 2800
Denver, Co 80202

The Transfer agent for the Company is:

Pacific Stock Transfer
4045 S. Spencer Street, Suite #403
Las Vegas, NV. 89119
702-361-3033

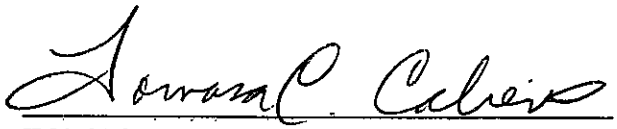
Pacific Stock Transfer is registered with the SEC under the Securities Exchange Act. The undersigned has not personally confirmed with the transfer agent, the number of outstanding common shares set forth in the Quarterly Disclosure Statement.

In rendering this letter, the undersigned personally met with the management and a majority of the directors of the Company, and has discussed the information, as amended, published by the Company through the OTC Disclosure and News Services.

To the best of the knowledge of the undersigned, after inquiry of management and the directors of the company, neither the Company, any 5% shareholder, nor counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

Should you have any comments or questions, please do not hesitate to contact the undersigned.

LAW OFFICES OF TOMASA C. CALIENES



TOMASA C. CALIENES
Attorney at Law