### Reporting Central

Build: 3.5.4.0 (02/13/2017 05:04 AM) (revision: 5647/T7768)

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User Name: Michelle Joyner

Reporter:	3347564 - CB FC	Status:	SUBMITTED	Instructions 🗂
Series:	FRY9SP	Submission Date:	02/23/2017 8:55am ET	
Asof Date:	12/31/2016	Submitter:	65181	
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ections: Cover Page		✓ Select		
odify Cancel				·

Parent Company Only Financial Statements for Small Holding Companies-FR Y

Board of Governors of the Federal Reserve System

OMB Number 7100-0128

#### Person to whom questions about this report should be directed:

Name / Title Michelle F. Joyner/Senior

Area Code / Phone Number 252-265-5225

Area Code / FAX Number 252-991-4522

E-mail Address of Contact mjoyner@thecornerstone

#### Required Information

Legal Title of Holding Company

(Mailing Address of the Holding Company)

Street / PO Box

City

Wilson

State

NC

Zip Code

CB Financial Corp

Wilson

27896

#### **Important Notes**

Report at the close of business as of the last calendar day of June and December

Holding companies must maintain in their files a manually signed and attested printout of the data submitted.

Public reporting burden for this information collection is estimated to vary from 1.5 to 8 hours per response, with an average of 5.4 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0128), Washington, DC 20503.

#### <u>Legal</u>

This Report is required by law: Section 5(c) of the Bank Holding Company Act (12 U.S.C. § 1844) and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and Section 10 of the Home Owners' Loan Act (12 U.S.C. § 1467a(b)).

This report form is to be filed by the parent company of small holding companies. For purposes of this report, small holding companies are holding companies that have total consolidated assets of less than \$1 billion, except holding companies that meet certain criteria to file the Consolidated Financial Statement for Holding Companies (FR Y-9C). When such holding companies are tiered holding companies, separate reports are also to be filed by each of the subsidiary holding companies. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

#### <u>Signature</u>

NOTE: The Parent Company Only Financial Statements for Small Holding Companies must be signed and attested by the Chief Financial Officer (CFO) of the reporting holding company (or by the individual performing this equivalent function). I, the undersigned CFO (or equivalent) of the named holding company, attest that the Parent Company Only Financial Statements for Small Holding Companies for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Printed Name	of Chief	Finaccial	Officer i	or F	واجيرنييه	nt)
riniteu ivaine	OF CHIEF	FINDS CIGI	UHILLE	IUI C	uuivaic	ווו

Signature of Chief Financial Officer (or Equivalent)

Mark A. Holmes

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Series:	FRY9SP	Submission Date:	02/23/2017 8:55am ET	
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Sections: Schedule SI	- Income Statement	Select		

Modify Cancel

Parent Company Only Financial Statements for Small Holding Companies - FR Y9-SP Schedule SI - Income Statement

		Dollar Amounts in Thousands
The Income Statement is to be reported on a calendar year-to-date basis in thousands of dollars.		
1. Income from bank subsidiary(ies):		
a. Dividends	BHSP0508	0
b. Other income	BHSP2111	0
2. Income from nonbank subsidiary(ies):		<u> </u>
a. Dividends	BHSP0523	4
b. Other income	BHSP0530	0
3. Income from subsidiary holding company (ies):*		
a. Dividends	BHSP0206	
b. Other income	BHSP1283	
4. Other income	BHSP0447	2
5. TOTAL OPERATING INCOME (sum of item. 1, 2, 3, and 4)	s BHSP4000	6
6. Interest expense	BHSP4073	0
7. Other expenses	BHSP4093	156
8. TOTAL OPERATING EXPENSE (sum of items 6 and 7)	BHSP4130	156
9. Income (loss) before income taxes and before undistributed income of subsidiary (ies) (item 5 minus item 8)	BHSP4250	-150
Applicable income taxes (benefits)     (estimated) (see instructions)	BHSP4302	0
11. Income (loss) before undistributed income of subsidiary(ies) (item 9 minus item 10)	BHSP0496	-150
12. Equity in undistributed income (loss) of subsidiary(ies): (see instructions)		
a, Bank subsidiary(ies)	BHSP3156	2539
b. Nonbank subsidiary(ies)	BHSP2112	0
c. Subsidiary holding company(ies)*	BHSP3513	
13. Net income (loss) (sum of items 11 and 12)	BHSP4340	2389

<sup>\*</sup> This item is to be reported only by those holding companies that have subsidiary holding companies.

MAG	ma	-	nd	٦

1. Cash dividends (or non-taxable distributions) declared by the holding company to its shareholders

BHSP3158

BHSPC254

Thousands 0

Dollar Amounts in

2. Does the reporting holding company have a Subchapter S election in effect for federal income tax purposes for the current tax year? (Enter "1" for Yes; enter. "0" for No.)

0=No 1=Yes

Dollar Amounts in

3. Interest expense paid to specialpurpose subsidiaries that issued trust preferred securities (included in item 7 above)

Memorandum item 4 is to be completed by holding companies that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option.

4. Net change in fair values of financial instruments accounted for under a fair value option

Thousands 133

Modify Cancel

## eporting Central

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Instructions 📮

Series:

FRY9SP

**Submission Date:** 

02/23/2017 8:55am ET

**Asof Date:** 

12/31/2016

Submitter:

65181

| Dollar Amounts in | Dollar Amounts in |

Sections: Schedule SC - Balance Sheet

Select

Modify Cancel

Parent Company Only Financial Statements for Small Holding Companies - FR Y9-SP Schedule SC - Balance Sheet

depository institutions b. Balances with unrelated depository institutions  2. Securities BHSP0390  3. Loans and lease financing receivables (exclusive of loans and lease financing receivables due from bank(s) and nonbank subsidiaries):  a. Loans and leases, net of unearned income b. LESS: Allowance for loan and lease losses c. Loans and leases, net of unearned income and the allowance for loan and lease losses (item 3.a minus 3.b) 4. Investment in bank subsidiary(ies): (see instructions) a. Equity investment BHSP3238  c. Loans and advances to and receivables due from bank subsidiary (ies)  5. Investment in nonbank subsidiary(ies): (see instructions) a. Equity investment BHSP0087			Thousands	Thousands
a. Balances with subsidiary or affiliated depository institutions b. Balances with unrelated depository institutions c. Securities BHSP0390  3. Loans and lease financing receivables (exclusive of loans and lease financing receivables due from bank(s) and nonbank subsidiaries): a. Loans and leases, net of unearned income b. LESS: Allowance for loan and lease linscome c. Loans and leases, net of unearned lease losses c. Loans and leases, net of unearned lease losses (item 3.a minus 3.b) 4. Investment in bank subsidiary(ies): (see instructions) a. Equity investment BHSP3238 b. Goodwill BHSP3238 c. Loans and advances to and receivables due from bank subsidiary (ies) 5. Investment in nonbank subsidiary(ies): (see instructions) a. Equity investment BHSP0088 BHSP0089 c. Loans and advances to and receivables due from nonbank subsidiary (ies) 6. Investment in subsidiary holding companies.): a. Equity investment BHSP0201	Assets			
depository institutions b. Balances with unrelated depository institutions 2. Securities BHSP0390 3. Loans and lease financing receivables (exclusive of loans and lease financing receivables (exclusive of loans and lease financing receivables due from bank(s) and nonbank subsidiaries): a. Loans and leases, net of unearned income b. LESS: Allowance for loan and lease c. Loans and leases, net of unearned income and the allowance for loan and lease losses (item 3.a minus 3.b) 4. Investment in bank subsidiary(ies): (see instructions) a. Equity investment BHSP3238 c. Loans and advances to and BHSP3148 receivables due from bank subsidiary (ies) 5. Investment in nonbank subsidiary(ies): (see instructions) a. Equity investment BHSP0088 b. Goodwill BHSP0089 receivables due from nonbank subsidiary (ies) 6. Investment in subsidiary holding companies.): a. Equity investment BHSP0201	1. Cash and due from depository institutions	:		
institutions  2. Securities  3. Loans and lease financing receivables (exclusive of loans and lease financing receivables due from bank(s) and nonbank subsidiaries):  a. Loans and leases, net of unearned income  b. LESS: Allowance for loan and lease losses  c. Loans and leases, net of unearned income and the allowance for loan and lease losses (item 3.a minus 3.b)  4. Investment in bank subsidiary(ies): (see instructions)  a. Equity investment  b. Goodwill  c. Loans and advances to and receivables due from bank subsidiary (ies)  5. Investment in nonbank subsidiary(ies): (see instructions)  a. Equity investment  b. Goodwill  BHSP088  c. Loans and advances to and receivables due from bank subsidiary (ies)  6. Investment in subsidiary holding company (ies) (These items are to be completed only by companies that have subsidiary holding companies.): a. Equity investment  BHSP0201		BHSP5993		119
3. Loans and lease financing receivables (exclusive of loans and lease financing receivables due from bank(s) and nonbank subsidiaries):  a. Loans and leases, net of unearned b. LESS: Allowance for loan and lease losses  c. Loans and leases, net of unearned lincome and the allowance for loan and lease losses (item 3.a minus 3.b)  4. Investment in bank subsidiary(les): (see instructions)  a. Equity investment b. Goodwill b.		BHSP0010		0
(exclusive of loans and lease financing receivables due from bank(s) and nonbank subsidiaries):  a. Loans and leases, net of unearned income  b. LESS: Allowance for loan and lease c. Loans and leases, net of unearned income and the allowance for loan and lease losses (item 3.a minus 3.b)  4. Investment in bank subsidiary(ies): (see instructions) a. Equity investment BHSP3238 c. Loans and advances to and receivables due from bank subsidiary (ies) 5. Investment in nonbank subsidiary(ies): (see instructions) a. Equity investment BHSP0088 BHSP0089 c. Loans and advances to and receivables due from hank subsidiary (ies) 6. Investment in subsidiary holding companies that have subsidiary holding companies.): a. Equity investment BHSP0201	2. Securities	BHSP0390	·	0
income b. LESS: Allowance for loan and lease b. LESS: Allowance for loan and lease losses c. Loans and leases, net of unearned lease losses (item 3.a minus 3.b) 4. Investment in bank subsidiary(les): (see instructions) a. Equity investment b. Goodwill BHSP3238 c. Loans and advances to and receivables due from bank subsidiary (les) 5. Investment in nonbank subsidiary(les): (see instructions) a. Equity investment BHSP0088 b. Goodwill BHSP0087 c. Loans and advances to and receivables due from nonbank subsidiary (les) 6. Investment in subsidiary holding company (les) (These items are to be completed only by companies that have subsidiary holding companies.): a. Equity investment BHSP0201	(exclusive of loans and lease financing receivables due from bank(s) and nonbank			
losses c. Loans and leases, net of unearned income and the allowance for loan and lease losses (item 3.a minus 3.b) 4. Investment in bank subsidiary(ies): (see instructions) a. Equity investment b. Goodwill BHSP3238 c. Loans and advances to and receivables due from bank subsidiary (ies) 5. Investment in nonbank subsidiary(ies): (see instructions) a. Equity investment BHSP0088 BHSP0089 c. Loans and advances to and BHSP0089 receivables due from nonbank subsidiary (ies) 6. Investment in subsidiary holding company (ies) (These items are to be completed only by companies that have subsidiary holding companies.): a. Equity investment BHSP0201		BHSP2122	0	
income and the allowance for loan and lease losses (item 3.a minus 3.b)  4. Investment in bank subsidiary(ies): (see instructions)  a. Equity investment  b. Goodwill  c. Loans and advances to and BHSP3148 receivables due from bank subsidiary (ies)  5. Investment in nonbank subsidiary(ies): (see instructions)  a. Equity investment  BHSP0088  b. Goodwill  BHSP0087  c. Loans and advances to and BHSP0089 receivables due from nonbank subsidiary (ies)  6. Investment in subsidiary holding company (ies) (These items are to be completed only by companies that have subsidiary holding companies.):  a. Equity investment  BHSP0201		BHSP3123	0	
instructions)  a. Equity investment  b. Goodwill  c. Loans and advances to and receivables due from bank subsidiary (ies)  5. Investment in nonbank subsidiary(ies): (see instructions)  a. Equity investment  b. Goodwill  BHSP0088  155  b. Goodwill  BHSP0089  receivables due from nonbank subsidiary (ies)  c. Loans and advances to and BHSP0089  receivables due from nonbank subsidiary (ies)  6. Investment in subsidiary holding company (ies) (These items are to be completed only by companies that have subsidiary holding companies.):  a. Equity investment  BHSP0201	income and the allowance for loan and	BHSP2723		0
b. Goodwill  c. Loans and advances to and receivables due from bank subsidiary (ies)  5. Investment in nonbank subsidiary(ies): (see instructions)  a. Equity investment  b. Goodwill  BHSP0088  159  c. Loans and advances to and receivables due from nonbank subsidiary (ies)  6. Investment in subsidiary holding company (ies) (These items are to be completed only by companies that have subsidiary holding companies.):  a. Equity investment  BHSP0201				
c. Loans and advances to and receivables due from bank subsidiary (ies)  5. Investment in nonbank subsidiary(ies): (see instructions)  a. Equity investment BHSP0088  b. Goodwill BHSP0087  c. Loans and advances to and BHSP0089  receivables due from nonbank subsidiary (ies)  6. Investment in subsidiary holding company (ies) (These items are to be completed only by companies that have subsidiary holding companies.):  a. Equity investment BHSP0201	a. Equity investment	BHSP3239		12245
receivables due from bank subsidiary (ies)  5. Investment in nonbank subsidiary(ies): (see instructions)  a. Equity investment  BHSP0088  b. Goodwill  BHSP0087  c. Loans and advances to and receivables due from nonbank subsidiary (ies)  6. Investment in subsidiary holding company (ies) (These items are to be completed only by companies that have subsidiary holding companies.):  a. Equity investment  BHSP0201	b. Goodwill	BHSP3238		0
a. Equity investment  BHSP0088  b. Goodwill  BHSP0087  c. Loans and advances to and receivables due from nonbank subsidiary (ies)  6. Investment in subsidiary holding company (ies) (These items are to be completed only by companies that have subsidiary holding companies.):  a. Equity investment  BHSP0201	receivables due from bank subsidiary (ies)  5. Investment in nonbank subsidiary(ies):	BHSP3148		0
b. Goodwill BHSP0087  c. Loans and advances to and BHSP0089 receivables due from nonbank subsidiary (ies)  6. Investment in subsidiary holding company (ies) (These items are to be completed only by companies that have subsidiary holding companies.):  a. Equity investment BHSP0201	· · · · · · · · · · · · · · · · · · ·	BHCDUUSS		AFF
c. Loans and advances to and BHSP0089 receivables due from nonbank subsidiary (les) 6. Investment in subsidiary holding company (les) (These items are to be completed only by companies that have subsidiary holding companies.): a. Equity investment BHSP0201				
receivables due from nonbank subsidiary (ies)  6. Investment in subsidiary holding company (ies) (These items are to be completed only by companies that have subsidiary holding companies.):  a. Equity investment  BHSP0201				0
(ies) (These items are to be completed only by companies that have subsidiary holding companies.):  a. Equity investment  BHSP0201	receivables due from nonbank subsidiar			0
	(ies) (These items are to be completed only by companies that have subsidiary holding	,		
b. Goodwill BHSP0202	•	BHSP0201		
	b. Goodwill	BHSP0202		
c. Loans and advances to and BHSP3523 receivables due from subsidiary holding company(ies)	receivables due from subsidiary holding	BHSP3523		Material State of Transaction Control of Control of Transaction Control of Con

7. Other assets	BHSP0027		0	
8. Balances due from related nonbank companies (other than investments)*	BHSP3620		0	
9. TOTAL ASSETS (sum of items 1 through 8	) BHSP2170		12519	
		Dollar Amounts in Thousands		
Liabilities and Equity Capital				
10. Short-term borrowings:		2		
a, Commercial paper	BHSP2309	0		
b. Other short-term borrowings	BHSP2724	0		
<ol> <li>Long-term borrowings (includes limited- life preferred stock and related surplus)</li> </ol>	BHSP3151	0		
<ol> <li>Accrued interest payable (see instructions)</li> </ol>	BHSP3166	0		
13. Other liabilities	BHSP3167	7		
14. Balances due to subsidiaries and related institutions:				
a. Subsidiary bank(s)	BHSP3605	0		
<ul> <li>b. Nonbank subsidiaries and related institutions</li> </ul>	BHSP3621	5155		
15. Not applicable 16. Equity capital:				
<ul> <li>a. Perpetual preferred stock (including related surplus)</li> </ul>	BHSP3283	0		
b. Common stock (including related surplus)	BHSP3230	18113		
c. Retained earnings	BHSP3247	-10612		•
d. Accumulated other comprehensive income**	BHSPB530	-144		
e. Other equity capital components***	BHSPA130	0		
<ul> <li>f. Total equity capital (sum of items 16.a through 16.e)</li> </ul>	BHSP3210	7357		
17. TOTAL LIABILITIES AND EQUITY CAPITAL (sum of items 10 through 14.b, and 16.f)	BHSP3300	12519		
* This item is to be reported only by lower-tier paren ** Includes net unrealized holding gains (losses) on a currency translation adjustments, and minimum pens *** Includes treasury stock and unearned Employee	available-for- ion liability a	sale securities, accumulated no djustments.	et gains (losses) on cash flo	w hedges, cumulative foreign
		0=No 1=Yes		
Memoranda (to be completed annually only by top-tier and single-tier holding companies for the December 31 report date)				
1. Has the holding company engaged in BHSPC8 a full-scope independent external audit at any time during the calendar year (Enter "1" for Yes; enter "0" for No.)	84	1		
			Text	

TEXTC703

2. If response to Memorandum item 1 is yes, indicate below the name and address of the holding company's independent external auditing firm (see instructions), and the name and e-mail address of the auditing firm's engagement partner.\*\*\*\*

a.(1) Name of External Auditing Firm

(TEXT C703)

		Cherry Bekaert LLP	A
			,
(2) Ch. (TD/T C200)	TENTOZOO		المريخ ا
a.(2) City (TEXT C708)	TEXTC708	Raleigh	ji ing
			₩
a.(3) State Abbreviation (TEXT C714)	TEXTC714	NC	
		į	
			No.
1.(4) Zip Code (TEXT C715)	TEXTC715	27608	<i>i</i> *
			3.4
(1) Name of Engagement Partner	TEXTC704	G. Todd Batchelor	V
o.(1) Name of Engagement Partner TEXT C704)	TEXT OF T	G. 1000 Batcheloi	A
			/ Just
o.(2) E-mail Address (TEXT C705)	TEXTC705	tbatchelor@cbh.com	<u> </u>
			y 4
:			
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\*\*\*\* The Federal Reserve regards information submitted in response to Memorandum item 2.b as confidential.

Memoranda items 3.a and 3.b are to be completed by holding companies that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option.

Dollar Amounts in Thousands

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Page 4 of

3. Financial assets and liabilities measured at	
fair value:	
n. Total accepts	DLIC

a. Total assets

BHSPF819

b. Total liabilities

BHSPF820

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Reporter:

Series:

Instructions 📮

### **Reporting Central**

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**SUBMITTED** 

02/23/2017 8:55am ET

Build: 3.5.4.0 (02/13/2017 05:04 AM) (revision: 5647/T7768)

3347564 - CB FC

FRY9SP

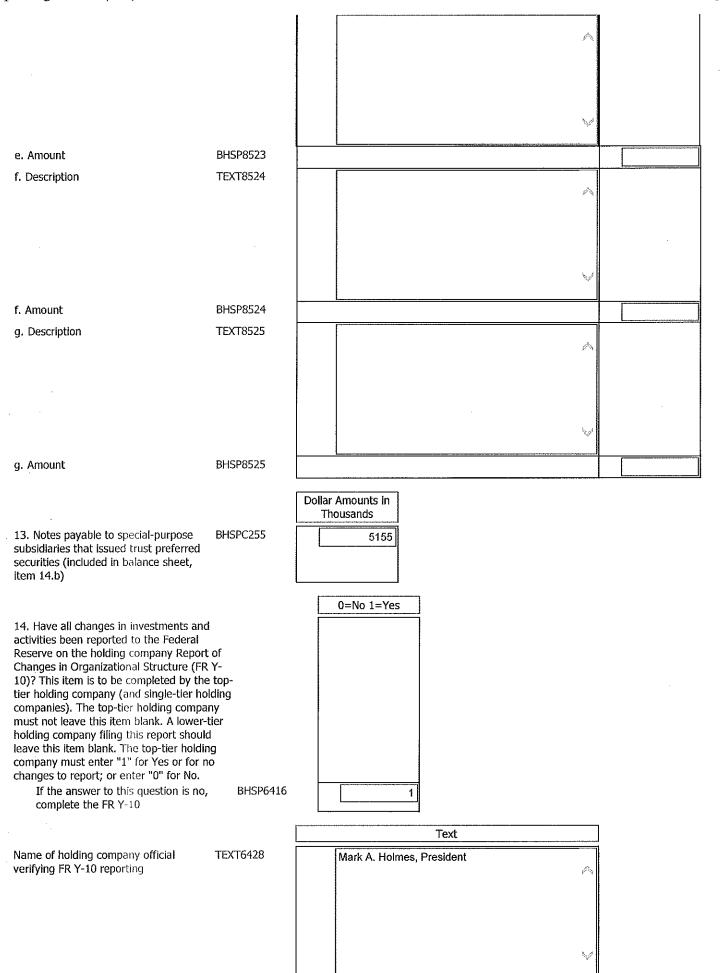
fhis is a time-stamped copy of the report you just filed. This is the copy of your report that has been accepted by the Federal Reserve Bank nd will be treated as your official submission. Print the report, examine it for accuracy, sign it and retain it in accordance with all applicable ecord retention requirements. If you submitted this report in error, or you find that your report is not accurate, please submit a revised report soon as possible. You should refer to the report instructions for report-specific guidance regarding the maintenance of manually signed and ttested copies in your files.

Status:

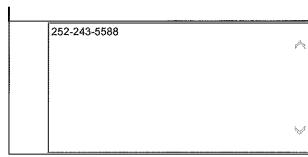
**Submission Date:** 

Asof Date:	12/31/2016	S	ubmitter:	
ections: Schedule SC	-M - Memoranda		<b>∨</b> Select	
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arent Company Only Fir chedule SC-M - Memora	nancial Statements for Small Inda	Holding Compani	es - FR Y9-SP	
			Dollar Amounts in Thousands	- The second sec
	3 are to be completed by lies filing the FR Y-9SP			
Total consolidat company	ed assets of the holding	BHSP8519	110249	
<ol><li>Holding companies borrowings not hele or by insiders (incl</li></ol>	y (parent company only) d by financial institution(s) uding directors) and their in balance sheet items 10	BHSP3152	0	The state of the s
	report only if the amount of equity capital) included	BHSP3153	0	
including related s	oting equity capital, urplus (included in balance 16b., 16.c., and 16.d.)	BHSPC702	0	Table 1
and nonbank subsi	parent holding company diary(ies) to insiders s) and their interests	BHSP3155	0	
6. Pledged securiti	•	BHSP0416	0	
	securities classified as included in item 2 of the	BHSP8516	0	
b. Amortized o	cost of securities classified turity (included in item 2 of neet)		0	
	nce-sheet activities irectly or through a	BHSPF074	0	
b. Total debt a than trust pref outstanding th	and equity securities (other ferred securities) at are registered with the Exchange Commission	BHSPF075	00	
	the subsidiary bank(s) subsidiaries of the parent	BHSP6796	0	,
10. Balances held l	by the subsidiary bank(s) bsidiaries of the parent	BHSP6797	0	

11. Other assets (only report amount exceed 25 percent of balance sheet,	s that line item		
7): a. Accounts receivable	BHSPA024		
b. Income taxes receivable	BHSPC256		
c. Premises and fixed assets	BHSP2145		
d. Net deferred tax assets	BHSP2148	7	
e. Cash surrender value of life in			
policies			
		Description	Dollar Amounts in
			Thousands
f. Description	TEXT8520		
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f. Amount	BHSP8520		
g. Description	TEXT8521		
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g. Amount	BHSP8521		
h. Description	TEXT8522		
		A	
h. Amount	BHSP8522		
Th Amount	DI 131 0022		
		Dollar Amounts in	
		Thousands	
12. Other liabilities (only report amou exceed 25 percent of balance sheet, I	nts that ine item		
13):			
a. Accounts payable	BHSP3066	7	
b. Income taxes payable	BHSPC257		
c. Dividends payable	BHSP2932		
d. Net deferred tax liabilities	BHSP3049		
		Description	Dollar Amounts in
5			Thousands
e. Description	TEXT8523		
		1	ı



(Please type or print name)
Area Code / Phone Number (TEXT 9009) TEXT9009



Memoranda items 15 and 16 should only be completed by tiered holding companies: 15. Short-term borrowings included in balance sheet item 14.b: a. From parent holding company BHSP3524 b. From subsidiary holding company BHSP3526 16. Long-term borrowings included in balance sheet item 14.b: a. From parent holding company BHSP3525 BHSP3527 b. From subsidiary holding company Memorandum Item 17 is to be completed only by the top-tier holding company (and single-tier holding companies) for its consolidated nonbank and thrift subsidiaries:\* 17.a. Total combined nonbank assets of BHSP4778 nonbank subsidiaries b. Total combined loans and leases of BHSPC427 nonbank subsidiaries c. Total aggregate operating revenue of BHSPC428 nonbank subsidiaries d. Combined thrift assets included in BHSP2792 17.a (to be completed by a bank holding company) e. Number of nonbank subsidiaries BHSP2794 included in 17.a f. Number of thrift subsidiaries included BHSP2796 in 17.d (to be completed by a bank

	Number	Dollar Amounts in
	(Unrounded)	Thousands
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<sup>\*</sup> A savings and loan holding company should not include its consolidated savings association in items 17(a) through 17(f). See the instructions for more details.

The following two questions (items 18 and 19) will be used to determine if the reporting holding company must complete the Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies (FR Y-12). In most cases, these questions are only applicable to the top-tier holding company (and single-tier holding company). See the line item instructions for further details.

holding company)

18. Does the holding company hold, either directly or indirectly through a subsidiary or affiliate, any nonfinancial equity investments (see instructions for definition) within a Small Business Investment Company (SBIC) structure, or under section 4(c)(6) or 4(c)(7)

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BHSPC161

of the Bank Holding Company Act, or pursuant to the merchant banking authority of section 4(k)4(H) of the Bank Holding Company Act, or pursuant to the investment authority granted by Regulation K? (Enter "1" for Yes; enter "0" for No.)  If the answer to item 18 is no, your organization does not need to complete the FR Y-12. Skip item 19 and proceed to items 20.a. and 20.b. below. If the answer to item 18 is yes, proceed to item 19.		
19. Do your aggregate nonfinancial equity investments (see instructions for definition) equal or exceed (on an acquisition cost basis) 10 percent of the holding company's total capital as of the report date? (Enter "1" for Yes; enter "0" for No.) If the answer to both item 18 and item 19 is yes, your organization must complete the FR Y-12. Skip items 20.a. and 20.b., and proceed to item 21 below. If the answer to either item 18 or item 19 is no, your organization does not need to complete the FR Y-12. Proceed to items 20.a. and 20.b. below. Items 20.a. and 20.b. are to be completed by		
all holding companies that are not required		
to file the FR Y-12.  20. a. Has the holding company sold or otherwise liquidated its holding of any nonfinancial equity investment since the previous reporting period? (Enter "1" for Yes; enter "0" for No.)	BHSPC700	0
b. Does the holding company manage any nonfinancial equity investments for	BHSPC701	0
the benefit of others? (Enter "1" for Yes; enter "0" for No.)		
the benefit of others? (Enter "1" for Yes;		Dollar Amounts in Thousands
the benefit of others? (Enter "1" for Yes; enter "0" for No.)  Memoranda items 21 and 22 are to be completed only by top-tier holding companies (and single-tier holding companies) who have made an effective election to become a financial holding company. See the line item instructions for further details.  21. Net assets of broker-dealer subsidiaries engaged in underwriting or dealing securities pursuant to Section 4(k)(4)(E) of the Bank Holding Company Act as amended by the Gramm-Leach-Billey Act  22. Net assets of subsidiaries engaged in insurance or reinsurance underwriting		
the benefit of others? (Enter "1" for Yes; enter "0" for No.)  Memoranda items 21 and 22 are to be completed only by top-tier holding companies (and single-tier holding companies) who have made an effective election to become a financial holding company. See the line item instructions for further details.  21. Net assets of broker-dealer subsidiaries engaged in underwriting or dealing securities pursuant to Section 4(k)(4)(E) of the Bank Holding Company Act as amended by the Gramm-Leach-Billey Act  22. Net assets of subsidiaries engaged in insurance or reinsurance underwriting pursuant to Section 4(k)(4)(B) of the Bank Holding Company Act as amended by the Gramm-Leach-Billey Act Memorandum item 23 is to be completed by all holding companies who have participated in the U.S. Department of Treasury Capital Purchase Program.  23. Issuances associated with the U.S. Department of Treasury Capital Purchase	BHSPC252	
the benefit of others? (Enter "1" for Yes; enter "0" for No.)  Memoranda items 21 and 22 are to be completed only by top-tier holding companies (and single-tier holding companies) who have made an effective election to become a financial holding company. See the line item instructions for further details.  21. Net assets of broker-dealer subsidiaries engaged in underwriting or dealing securities pursuant to Section 4(k)(4)(E) of the Bank Holding Company Act as amended by the Gramm-Leach-Billey Act  22. Net assets of subsidiaries engaged in insurance or reinsurance underwriting pursuant to Section 4(k)(4)(B) of the Bank Holding Company Act as amended by the Gramm-Leach-Billey Act  Memorandum item 23 is to be completed by all holding companies who have participated in the U.S. Department of Treasury Capital Purchase Program.  23. Issuances associated with the U.S.	BHSPC252	
the benefit of others? (Enter "1" for Yes; enter "0" for No.)  Memoranda items 21 and 22 are to be completed only by top-tier holding companies (and single-tier holding companies) who have made an effective election to become a financial holding company. See the line item instructions for further details.  21. Net assets of broker-dealer subsidiaries engaged in underwriting or dealing securities pursuant to Section 4(k)(4)(E) of the Bank Holding Company Act as amended by the Gramm-Leach-Billey Act  22. Net assets of subsidiaries engaged in insurance or reinsurance underwriting pursuant to Section 4(k)(4)(B) of the Bank Holding Company Act as amended by the Gramm-Leach-Billey Act Memorandum item 23 is to be completed by all holding companies who have participated in the U.S. Department of Treasury Capital Purchase Program.  23. Issuances associated with the U.S. Department of Treasury Capital Purchase Program:  a. Senior perpetual preferred stock or	BHSPC252 BHSPC253	

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Series:

FRY9SP

**Submission Date:** 

02/23/2017 8:55am ET

**Asof Date:** 

12/31/2016

Submitter:

65181

Sections: Notes to the Parent Company Only Financial Statements ∨

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Parent Company Only Financial Statements for Small Holding Companies - FR Y9-SP **Notes to the Parent Company Only Financial Statements** 

		Description	Dollar Amounts in Thousands
Enter in the lines provided below any additional information on specific line its on the financial statements that the hole company wishes to explain, that has been separately disclosed in the holding comparaterly reports to its shareholders, in loress releases, or on its quarterly report the Securities and Exchange Commission (SEC).  Also include any transactions which previously would have appeared as foot to the Balance Sheet and Income Statements additional piece of information disciplinate include the appropriate reference the schedule and item number, as well addescription of the additional information the dollar amount (in thousands of dollar associated with that disclosure.  Notes to the Financial Statements  1. Description	ding en pany's its ts to n notes ment. closed e to as a	Outstanding issuances of perpetual preferred stock associated with the U.S. Department of Treasury Community Development Capital Initiative (CDIC) program included in Schedule SC, item 16.a, Perpetual preferred stock including related surplus (for Subchapter S corporations, outstanding issuances of subordinated debt securities associated with CDCI included in Schedule SC, item 11, Long-term	
	DI ICDIA 44	borrowings)	
1. Amount	BHSPK141		0
2. Description	TEXT8527		
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2. Amount	BHSP8527		
3. Description	TEXT8528		
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5. Amount

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