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June 24, 2016

OTC Markets Group, Inc. 304 Hudson Street, Third Floor New York, NY 10013

> Re: Initial Qualification Attorney Letter for Bakken Water Transfer Services Inc. (the "Company")

Ladies and Gentlemen:

This firm (the "Firm", "ClydeSnow", "we" or "us") serves as disclosure counsel for the Company and has been retained by the Company for the purpose of issuing this Initial Qualification Attorney Letter in connection with the continued qualification of the Company's common stock (the "Securities") as OTC Pink Current Information on the OTC Markets. This letter is rendered solely to OTC Markets Group, Inc. in connection therewith, may be relied upon by OTC Markets Group, Inc. in determining whether the Company has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, and may not be relied upon by any other person or for any other purpose without our prior written consent. This letter may be published through the OTC Disclosure & News Service.

This Firm is a United States law firm, incorporated in the State of Utah, in good standing and not subject to any disciplinary actions within the last five years in each jurisdiction in which each person that performs services for the Company is licensed to practice law. The members of the Firm working with the Company are licensed to practice law in the States of Utah, Idaho, California, Colorado, Massachusetts, Oregon, Nevada, New York, and Washington, D.C., are permitted to practice before the Securities and Exchange Commission (the "SEC") and have not been prohibited from practice thereunder.

In connection with this letter, we have reviewed the documents made available on the OTC Disclosure and News Service, and such other corporate records, certificates of officers, certificates of public officials, and other documents and instruments and such questions of law as we have considered necessary or appropriate to require as a basis for the determination expressed herein, including the following, all of which were posted to otciq.com on or before June 22, 2016 (the "Information"):

- 1. OTC Pink Basic Disclosure Guidelines dated June 21, 2016;
- 2. Unaudited balance sheet, statement of operations, statements of cash flows, and statements of stockholders' equity as of and for the year ended December 31, 2014;
- 3. Unaudited balance sheet, statement of operations, statements of cash flows, and statements of stockholders' equity as of and for the year ended December 31, 2015; and
- 4. Unaudited balance sheet, statement of operations, statements of cash flows, and statements of stockholders' equity as of and for the three months ended March 31, 2016.

For purposes of this letter, we have assumed (i) the genuineness of all signatures and the authenticity and completeness of all corporate records, certificates of officers, certificates of public officials, and other documents and instruments submitted to us as originals; (ii) the conformity to authentic originals of all corporate records, certificates of officers, certificates of public officials, and other documents and instruments submitted to us as certified, conformed, photocopy or facsimile copies thereof; and (iii) the accuracy and adequacy of the disclosures made to us by the Company, the Company's management and the Company's board of directors including, without limitation, the financial information released by the Company.

The Information (i) constitutes "adequate current public information" concerning the Securities and the Company and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"), (iii) complies as to form with the OTC Markets Group's OTC Pink Disclosure Guidelines, which are located on the Internet at www.otcmarkets.com, and (iv) has been posted through the OTC Disclosure &News Service.

The unaudited financial statements contained in the Information were prepared by:

JB Henriksen Advanced CFO Solutions 2663 Bridgeport Avenue Cottonwood Heights, UT 84121

The financial statement preparation was headed by JB Henriksen, who has extensive experience in the preparation of financial statements in accordance with GAAP.

The Company's transfer agent is:

Standard Registrar and Transfer Co., Inc. 12528 South 1840 East Draper, UT 84020 (801) 571-8844

Standard Registrar and Transfer Co., Inc. has confirmed that they are registered with the SEC. The number of shares of the Securities outstanding as set forth in the Information was derived from a shareholder list dated November 17, 2016 and subsequently confirmed with the transfer agent.

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We have (i) personally met with management and the directors of the Company, (ii) reviewed the Information published by the Company through the OTC Disclosure &News Service and (iii) discussed the Information with management and the directors of the Company. To the best of our knowledge, after inquiry of management and the directors of the Company, neither the issuer of the Securities, nor any 5% holder or counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

Very truly yours,

CLYDE SNOW & SESSIONS

Brian A. Lebrecht