

Britvic plc (“the Company”)

29 December 2017

VOTING RIGHTS AND CAPITAL

In compliance with the FCA’s Disclosure Guidance and Transparency Rules (“the Rules”), we notify the market of the following:

As at 29 December 2017, the issued share capital of the Company comprised 263,895,936 ordinary shares of par value £0.20 GBP each. All of these shares carry voting rights of one vote per share.

The Company does not currently hold any shares in treasury.

The Company has a Level 1 American Depositary Share (“ADS”) programme, under which ordinary shares of par value £0.20 GBP each are traded in the form of ADS’s on the OTCQX market in a ratio of two ordinary shares to one ADS. The ordinary shares traded in the form of ADS’s are included within the total set out above.

The above figure (263,895,936) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the Rules.

Jonathan Adelman
Acting General Counsel & Company Secretary
Britvic plc