

ISSUER INFORMATION AND QUARTERLY STATEMENT

B2 DIGITAL INCORPORATED

25 N. Longmore.
Mesa, Arizona 85201
Phone: 602-625-7653
Fax: 480-834-0231

The Company has a corporate internet website at <http://www.b2digital.us> or .com. The reference to this website address does not constitute incorporation by reference of the information contained therein.

Federal ID

84-0916299

11777J304 (176)

CUSIP

BTDG

ISSUER'S EQUITY SECURITIES

Common Stock

\$0.01 Par Value

5,000,000,000 Common Shares Authorized

4,219,867,388 Shares Issued and Outstanding

B2 Digital Corporation is responsible for the content of this Information and Disclosure Statement. **The information contained in this report has not been filed with or approved by the Securities and Exchange Commission, any State Securities Commission, the National Association of Securities Dealers, or any other regulatory body.** This document contains forward-looking statements. Forward-looking statements do not represent historical facts, but rather statements about Management's beliefs, plans and objectives. The statements are evidenced by terms such as "anticipate," "estimate," "should," "expect," "believe," "intend," and similar expressions. Although these statements reflect management's good faith beliefs and projections, they are not guarantees of future performance and they may not prove true. These projections involve risk and uncertainties that could cause the Company's actual results to differ materially from those addressed in the forward-looking statements. These risks and uncertainties include, but are not limited to, changes in general economic, market, or business conditions; changes in laws or regulations or policies of Federal and State regulators and agencies; and other circumstances beyond the Company's control. Consequently all of the forward-looking statements made in this document are qualified by these cautionary statements, and there can be no assurance that the actual results anticipated will be realized, or if substantially realized, will have the expected consequences on the Company's business or operations.

B2 DIGITAL INCORPORATED**ISSUER INFORMATION AND QUARTERLY STATEMENT****September 30, 2016****1) NAME OF ISSUER:**

B2 Digital, Incorporated (A Delaware Corporation)

Office: 602-625-7653 Fax: 480-834-0231

Merger: Telecommunication Products, Incorporated

June 2004 (A Colorado Corporation)

2) ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES25 N. Longmore Web: b2digital.us

Mesa, Arizona 85201

Investor Relations: Contact Chairman Rodney P. Hunt
or CEO Paul D.H. LaBarrePhone No: 602-625-7653 paul_labarre@b2digital.us**3) BTDC 11777J304 (176) \$0.01****NUMBER OF SHARES OR TOTAL AMOUNT OF SECURITIES OUTSTANDING
FOR EACH CLASS OF SECURITIES AUTHORIZED**

As of September 30, 2016, the Issuer has 4,219,867,388 shares of Common Stock issued and outstanding. As of September 30, 2016, the Issuer has 4,219,867,388 shares of Common Stock issued and outstanding.

	# Of Shares	# of Shares	Freely tradable	# of beneficial	# of	
Period End Date	Authorized	Outstanding	shares	shareholder	shareholders	Active
September 30, 2016	5,000,000,000	4,219,867,388	1,304,945,242	10	436	426
June 30, 2016	5,000,000,000	4,219,867,388	1,304,945,242	10	436	436
March 31, 2016	5,000,000,000	4,219,867,388	1,304,945,242	10	436	436
December 31, 2015	5,000,000,000	4,219,867,388	1,304,945,242	10	436	436
March 31, 2015	5,000,000,000	4,219,867,388	1,104,945,242	10	435	435
March 31, 2014	5,000,000,000	4,219,867,388	1,104,945,242	10	435	435
March 31, 2013	5,000,000,000	4,219,867,388	1,104,945,242	9	435	435
March 31, 2012	5,000,000,000	4,219,867,388	1,104,945,242	9	435	435

Transfer agent is registered under the Exchange Act

Regulatory authority is the Securities and Exchange Commission

Manhattan Transfer Registrar Company

57 Eastwood Road

Miller Place, New York 11764

Phone: 631-828-8234

Fax: 631-928-6171

List any restrictions on the transfer of security:

NONE

Describe any trading suspension orders issued by the SEC in the past 12 months

NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

NONE

4) **ISSUANCE HISTORY**

List below any events, in chronological order, that resulted in changes in the total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g. Securities Act Rule 504, intrastate, etc.);

NONE

B. Any jurisdictions where offerings was registered or qualified;

NONE

C. The number of shares offered;

Based on a promissory note, in the amount of Twenty-One Thousand Dollars (\$21,000.00) To be incorporated herein by reference, to be found on www.otcmartket.com Posted on, August 24, 2015, in Disclosure of Promissory Note to Good Hunting Inc., Pages 1, through 10.

D. The number of shares sold;

NONE

E. The price at which the shares were offered, and the amount actually paid to the issuer;

Current trading price listed over the last five days of trading, with a discount of 50%.
A loan to B2 Digital, Inc. in the amount of Twenty-One Thousand Dollars (\$21,000.00) To be incorporated herein by reference, to be found on www.otcmartket.com Posted on, August 24, 2015, in Disclosure of Promissory Note to Good Hunting Inc., Pages 1, through 10.

F. The trading status of the shares; and

Currently the shares as listed in E have not been issued.

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under Securities Act and (2) setting forth or reflecting to the restrictions on transferability and sale of the shares under Securities Act.

Shares as listed in E, will be issued, restricted common stock under Rule 144.

5) **FINANCIAL STATEMENTS**

FINANCIAL INFORMATION FOR ISSUER'S MOST RECENT FISCAL PERIOD:

The un-audited financial statements and Notes to Financial Statements for the issuer as of September 30, 2016 are hereby incorporated herein.

Balance Sheet as of September 30, 2016, Exhibit i, Page 12

Profit & Loss for June 30, through September 30, 2016, Page 13

Balance Sheet as of June 30, 2016, Exhibit ii, Page 14

Profit & Loss for March 31, through June 30, 2016, &

Cash Flow March 31, 2016 through June 30, 2016, Page 15

Balance Sheet as of March 31, 2016, Exhibit iii, Page 16

Profit & Loss for December 31, 2015 through March 31, 2016, &

Cash Flow for December 31, 2015 through March 31, 2016, Page 17

Notes to Financial Statements, Page 18.

NOTE 1 – ORGANIZATION AND NATURE OF BUSINESS

B2 Digital, Inc. has been a provider of in-room, on-demand video entertainment and Satellite services to the domestic lodging industry. B2 Digital, Inc. has also recently ventured into the Internet deliver to rural areas of Arizona. In the past B2 Digital, Inc. had provided the video services to over 50,000 Hotel room in the lodging industry. B2 Digital, Inc. tried working into the development of mining properties. Due to a lack of funding this adventure failed to gain what B2 Digital, Inc. Board of Directors had expected. With this failure, the Board of Directors made a major change as two members resigned. The Pay-Per View lost a great deal of income due to the increased Internet use by the Hotel Guest. With this loss the B2 Digital, Inc. Board of Directors felt it was time to dissolve Hotel Movie Network. The main purchases of the Pay Per View products had been Adult type videos. Over 80% of the income from Hotel Pay Per View was this product. In the 1st few months of operation of Hotel Movie Network that revenue dropped to less than 12%.

With two members of the Board of Directors having resigned; C.E.O. Paul D.H. LaBarre moved forward in search of a group of leaders that would help make B2 Digital, Inc. into the world class company that it should become. IN the search also become the concept for doing outside services for B2 Digital, Inc. such as the "Super Bowl" with the NFL in 2008. Addition of security services such as installation of video cameras and alarm systems. Parts of this plan went into play with the installation of several GYMS' in the Phoenix area. Because of the ownership of B Digital, Inc. in "Sino-Can", a contact was made with several companies in China for the delivery of security equipment. Moving in this new direction has also added four new members to the B2 Digital, Inc. Board of Directors. Each person having a very special background in the Data, Cable TV, Media, Internet, Computer Technology and of course the best all have a great deal of management experience. Heading up the Board of Directors is Mr. Rodney P. Hunt, past owner and developer of RSI Data Systems. Mr. Hunts past Companies have grossed hundreds of millions of dollars.

Because of a greater work load one of the new Board Members, Mr. Atonn Muhammad had to resign and apply more of his time to the Real Hip Hop Network (RHN). With B2 Digital, Inc. having a 10% ownership this is going to be a great move for both B Digital, Inc. and Mr. Muhammad. B2 Digital, Inc. has been working very closely with RHN to bring RHN on line as a full 24 hour a day TV broadcaster. B2 Digital, Inc. is working on a daily basis to add the technology necessary to make RHN a strong source of revenue. By adding the Internet experience that B2 Digital, Inc. has gained this should be a winner for both companies.

NOTE 2 – FINANCIAL STATEMENTS

We adopted FASB Statement No.154, *Accounting Changes and Error Corrections*. This Statement provided guidance on accounting for and reporting of accounting changes error corrections. It establishes, unless impracticable, retrospective application as the required method for reporting a change in accounting principle in the absence of explicit transaction requirements specific to the newly adopted accounting principle. This Statement also provides for determining whether retrospective application is impracticable. This Statement also provides for determining the correction of an error in previously issued financial statements is not an accounting change. However, the reporting of an error correction involves adjustments to previously issued financial statements similar to those generally applicable to reporting an accounting change retrospectively. Therefore the reporting of a correction of an error by restating previously issued financial statements is also addressed by this statement. **(None Noted)**

NOTE 3 – BASIS OF PRESENTATION AND CONSIDERATION RELATED TO CONTINUED EXISTENCE

The significant accounting policies of the Company are as follows:

Accounting Method

The accompanying unaudited financial statements have been prepared assuming that the Company will continue as a going concern. For the year ending March 31, 2016, the Company had a net loss carry forward from 2015, refer to Exhibit i, Page 12 and 13. For the six months ending March 31, 2015, the Company had a net loss of \$1,952.04 and in the year ended March 31, 2014 the Company had a "Bad Debit Write off" of \$153,539.91, with additional legal fees of \$29,828.43. The Company's ability to continue as a going concern remains dependent upon its ability to achieve sustainable profitability. Since inception, the Company has substantially financed its activities through various financing activities.

The Company intends on financing its future development activities and its working capital needs largely with similar financing sources, including term notes, until such time that funds provided by operations are sufficient to fund its working capital requirements. The financial statements of the company do not include any adjustments for the recoverability and classification of recorded assets, to amounts and classifications of liabilities that might be necessary should the Company be unable to continue as a going concern.

Cash Transactions.

A loan from Good Hunting Inc. in the amount of Twenty-One Thousand Dollars (\$21,000) occurred in the last nine months of this issuers reporting period. To be incorporated herein by reference, to be found on www.otcmarkets.com Posted on, August 24, 2015, in Disclosure of Promissory Note to Good Hunting Inc., Pages 1, through 10.

Accounts Receivable

The Company considers accounts receivable to be fully collectible, and accordingly, no allowance for doubtful accounts is required. If amounts should become uncollectable, they will be charged to operations when that determination is made.

Use of Estimate.

The preparation of financial statements in conformity with generally accepted accounting principles requires, management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the period. Actual results could differ from those estimates.

Property and Equipment.

Property and equipment are recorded at cost. Maintenance and repairs are charged to operations as incurred. Betterments and renewals are capitalized. When property and equipment are sold or otherwise disposed of, the asset account and the related accumulated depreciation accounts are relieved, and any gain or loss is included in operations.

Depreciation is calculated by the straight-line method over the estimated useful lives of the assets.

Revenue Recognition.

Continuing revenue is recognized monthly as earned. Initial revenue is recognized when all services or conditions relating to the sale of the individual services have been substantially performed.

Income Taxes.

The Company files and pays its taxes based on yearly profits. There are no deferred taxes.

NOTE 4 – DEBT

The Company has been dependent to a large extent on equity financing to sustain its operations. As of December 31, 2015, the Company's aggregate long term debt in the form principally of convertible promissory notes to third party entities and individuals, totaled \$173,547.31, including interest to date. This amount would also include the outstanding Promissory Note issued to Good Hunting, Inc.

NOTE 5 – SUBSEQUENT EVENT

B2 Digital, Inc. has gathered further information concerning areas of the past Year-End Balance Sheets that the CPA's felt should be reviewing each Year-End Balance Sheet so updated there were minor changes; yet changes that the BOD felt should be made. To be incorporated herein by reference, to be found on www.otcmarkets.com Posted on, June 13, 2015, in the December 31, 2013 Quarterly Report. Pages 4, 5, & 6.

Business of Castle Creek International Corporation. Castle Creek International Corporation has many contacts in the mining world to include China, Canada, South America, North America and South Africa. Castle Creek International Corporation will shortly open a division that will handle commercial and residential mortgages. The Company also has a division that does lead generation. It is expected that shortly all of the IR work from B2 Digital, Inc. will be handled by Castle Creek International Corporation. To be incorporated herein by reference, to be found on, www.otcmarkets.com. Posted on, January 18, 2011, disclosure, Exhibit 10.3, page 6. B2 Digital has with the sale of the claims, feel this is the wrong area for the Company to continue working in.

Real Hip Ho Network (RHN)

In working closely with the staff of RHN; B2 Digital, Inc. staff felt this will become a true Broadcasting operation. Over the past three years B2 Digital, Inc. has helped RHN to establish a presence on the smaller screen By working with associates, such as Transparent Video, the distribution of the Broadcast can be done over the Internet and not the higher costly Satellite delivery as done in the past. Currently there have been over 100,000 hits a day to the RHN platform on the Internet. Arrangements have been working out for programming to be seen on Times Warner Cable Network.

Good Hunting Communications, Inc.

Members of the B Digital, Inc. Board of Directors are also members of the "Good Hunting Communications, Inc. Company. Working closely together "Good Hunting Communications, Inc. was able to make an investment into B2 Digital, Inc.

April 27, 2015, B2 Digital, Inc. Retains Wani I. Manly PA of Miami as Legal Counsel

On April 27, 2015, B2 Digital, Inc., CEO Paul D.H. LaBarre signed the engagement letter to retain the services of Wani I. Manly P.A. as legal counsel to represent B2 Digital in all outstanding legal security matters.

April 27, 2015, B2 Digital, Inc. Approval & Authorization for CEO Paul LaBarre to use funds from loan

On, April 27, 2015, B2 Digital, Inc., Board of Directors did Approval and Authorize CEO Paul D.H. LaBarre to use fund from the loan from Good Hunting Inc. in the amount of Six-Thousand Dollars (\$6,000) for the purpose of paying OTC Markets fees and additional fees involved in bringing B2 Digital back to Current information.

April 27, 2015, B2 Digital, Inc. files application for renewed Membership in OTC Markets

On April 27, 2015, B2 Digital, Inc. CEO Paul D.H. LaBarre signed the Application for renewed Membership in OTC Markets. The application and the payment were made this same day.

April 27, 2015, B2 Digital, Inc. Approval & Authorization to accept the Resignation of Atonn Muhammad as President & Director

On April 27, 2015, B2 Digital, Inc. Board of Directors did Approve and Authorize to accept the resignation of Atonn Muhammad as and Director of B2 Digital, Inc. of the B2 Digital, Inc. Board of Directors. It appears that in working with The Real Hip Hop Network Mr. Muhammad has little time for other projects. All of the members of the B2 Digital, Inc. Board of Director's wish Mr. Muhammad great success in moving forward with The Real Hip Hop Network. B2 Digital, Inc. will continue to help in this project to any manner that is available to B2 Digital.

May 27, 2015, B2 Digital, Inc. Signs Confidentiality and Non-Circumvention Agreement with Ecofuel Technologies of Phoenix.

On May 27, 2015, B2 Digital, Inc. signed Confidentiality and Non-Circumvention Agreement with Eco fuel Technologies based in Phoenix, Arizona. A meeting has been set for discussions as to how B2 Digital, Inc. can best assist Eco fuel Technologies in moving forward with their product line. Once the meeting has taken place a report will be made to the full board for further discussions and the possible involvement of B2 Digital, Inc.

May 28, 2015, B2 Digital, Inc. Signs Confidentiality and Non-Circumvention Agreement with Discover TV – Williams Visitors Channel of Kingman, Arizona

On May 28, 2015, B2 Digital, Inc., signed a Confidentiality and Non-Circumvention Agreement with Discover TV – Williams Visitors Channel of Kingman, Arizona. The first meeting took place today and offered several concepts that could be useful to both sides. A basic proposal will be worked up and presented to the B2 Digital, Inc. Board of Directors for final approval. It will then be presented to the owners of Discover TV.

August 24, 2015, B2 Digital, Inc. BOD Resolution and Approval to Accept a Loan from Good Hunting, Inc.

On August 24, 2015, the B2 Digital Board of Directors Approved and agreed to accept a loan from Good Hunting, Inc. in the amount of Fifteen-Thousand Dollars for company expenses. To be incorporated herein by reference, to be found on www.otcmarkets.com Posted on, August 24, 2015, in the Disclosure Statement of BOD Resolution for approval and accepting a loan from Good Hunting, Inc. Pages 1 through 7.

August 24, 2015, B2 Digital, Inc. signed the Promissory Note to Good Hunting, Inc.

On August 24, 2015, the B2 Digital, Inc. Board of Directors did authorize Paul D.H. LaBarre C.E.O. of B2 Digital, Inc. to sign a Promissory Note in the amount of Twenty-One Thousand Dollars (\$21,000) for loans that were made to B2 Digital, to cover outstanding expenses. . To be incorporated herein by reference, to be found on www.otcmarkets.com Posted on, August 24, 2015, in Disclosure of Promissory Note to Good Hunting Inc., Pages 1, through 10.

April 27, 2016, B2 Digital, Inc. BOD Resolution Approval and Authorization for B2 Digital, Inc. to receive a loan from Good Hunting Inc.

On April 27, 2016, B2 Digital, Inc., Rodney P. Hunt signed the Board of Directors Resolution for the Approval and Authorization to receive a loan of Five-Thousand Dollars (\$5,000) from Good Hunting Inc. for the purpose of paying the fees to OTC Markets. Due to each of the other three Directors, having a conflict of interest, Paul D.H. LaBarre, Andrew Georgens and Ernest G. McKay did in fact abstain from voting on this BOD Resolution. This is a continued effort on the part of the B2 Digital, Inc. Board of Directors to bring B2 Digital, Inc. back to current information. To be incorporated herein by reference, to be found on www.otcmarkets.com Posted on, May 8, 2016, in BOD Resolution Approval and authorization for B2 Digital, Inc. to receive a loan from Good Hunting, Inc., Page 1, through 6.

April 29, 2016, B2 Digital, Inc. pays yearly fees to OTC Markets.

On April 29, 2016, B2 Digital, Inc. paid the yearly fees to OTC Markets. This is a part of the continued effort by B2 Digital, Inc. Board of Directors to bring B2 Digital, Inc. back to current information under the OTC Markets. To be incorporated herein by reference, to be found on www.otcmarkets.com Posted on May 8, 2016, OTC Markets yearly fees paid by B2 Digital, Inc., Page 1 through 3.

September 23, 2016, B2 Digital, Inc. accepts the resignation of Ernest G. McKay.

On September 23, 2016, B2 Digital, Inc. Board of Directors held a special meeting to discuss a letter of resignation of Ernest G. McKay as Secretary and as a Director of B2 Digital, Inc. dated September 16, 2016. Board of Directors, C.E.O. Paul D.H. LaBarre was present along with Andrew Georgens. Chairman Rodney P. Hunt was unavailable due to a family issue and this being the case did abstain from voting on this issue. With a Marjory of Directors present it was determined to accept the resignation of Ernest G. McKay. To be incorporated herein by reference, to be found on www.cotmarkets.com Posted on September 23, 2016, Letter of Resignation and BOD resolution, Page 1 through 4.

September 26, 2016, Legal Opinion as to Adequate Current Information Available for Annual Report for B2 Digital, Inc. ("BTDBG"), for the Fascial Year Ending March 31, 2016, as amended.

On September 26, 2016, B2 Digital, Inc. filed the amended Legal Opinion as to adequate current Information Available for annual Report for B2 Digital, Inc. ("BTDBG"), for the fascial year ending March 31, 2016. The purpose of this amended Legal Opinion was to provide OTC Markets with Adequate Current Information for the removal of the "Caveat Emptor" that had been listed on B2 Digital, Inc. In reading over the Legal Opinion it can be found that B2 Digital, Inc., Board of Directors, employees and shareholders had nothing to do with this "Caveat Emptor" being placed on B2 Digital, Inc. To be incorporated herein by reference, to be found on www.cotmarkets.com Posted on September 26, 2016. Legal Opinion as to Adequate Current Information Available for Annual Report for B2 Digital, Inc. ("BTDBG"), for the Fascial Year Ending March 31, 2016, as amended. Page 1 through 9.

September 28, 2016, B2 Digital, Inc. BOD Resolution appoints Andrew Georgens as acting Secretary and CFO of B2 Digital, Inc.

On September 28, 2016, with the resignation of Ernest G. McKay as CFO, Director and Secretary; the B2 Digital BOD found it necessary by appointing Andrew Georgens to fill the position of Secretary and CFO. C.E.O. Paul D.H. LaBarre was present along with Andrew Georgens. Chairman Rodney P. Hunt was unavailable due to a family issue and this being the case did abstain from voting on this issue. To be incorporated herein by reference, to be found on www.cotmarkets.com Posted on November 13, 2016, BOD resolution, Page 1 through 4.

September 28, 2016, B2 Digital, Inc. BOD Resolution to Approve and accept a loan of \$10,000 from Good Hunting Inc.

On September 28, 2016, the B2 Digital, Inc. the B2 Digital Board of Directors Approved and agreed to accept a loan from Good Hunting, Inc. in the amount of Ten-Thousand Dollars for payment to Wain I. Manly, Security Attorney for B2 Digital, Inc. per invoice attached. With an additional payment of Five-Thousand Dollars to be made to Manhattan Transfer for past services rendered. C.E.O. Paul D.H. LaBarre was present along with Andrew Georgens. Chairman Rodney P. Hunt was unavailable due to a family issue and this being the case did abstain from voting on this issue. Andrew Georgens also did abstain; both because of a possible Conflict of Interest. To be incorporated herein by reference, to be found on www.cotmarkets.com Posted on November 13, 2016, BOD resolution, accept loan from Good Hunting, Inc. Pages 1 through 11.

Risk Factors-Summary

The value of our Castle Creek Silver, Inc. is subject to fluctuations in the market price of minerals. Our profitability is subject to Demand for materials such as gold, silver to have sufficient funds to complete further exploration and development programs. We would need additional funds to develop any material deposits for commercial production. Factors beyond our control may determine whether any mineral deposits we discover are sufficiently economic to be developed into a mine. We require licenses and permits to operate our business which we may not be able to obtain. There are risks associated with mineral exploration that may adversely affect our ability to undertake planned operations. There is uncertainty of mineralization estimates. Our operations make us susceptible to environmental risks. There is no guarantee that legal title to the property in which we have an interest will not be challenged. Mineral exploration and mining activities require compliance with a broad range of law and regulation violation of which can be costly.

Land reclamation requirements for exploration properties may be burdensome. We face industry competition for the acquisition of mining properties and the recruitment and retention of qualified. Because of these issues B2 Digital, Inc. Board of Directors feel that this area of the Business world should be left to others with a great deal of experience.

Under the WiMax project we have an installation cost that should provide up to 80% of the total cost. Our main research will deal with a best product line for the best cost comparison. B2 Digital, Inc. will be purchasing WiMax equipment for advancement of the Wireless network. The customer will cover the basic cost of installation. The distribution of the Network system will require minor capital outlay.

The addition of the Security projects will require additional staff with a different type of training. The Company new policy of a 50% deposit has made this a source of income that is at this point moving even. With larger contracts that are expected in the next few months there should be a return as good as B2 Digital, Inc. had in the Pay Per View markets.

With the joint venture with SSM Media Ventures additional personal will be required. B2 Digital, Inc. is looking for Video libraries to add support of the 24 hour RHN Network as it is expected to grow. B2 Digital, Inc. has several sources working closely together to gain educational students for the Network. This will be a cost saving and a chance for the students to have a opening into the Broadcasting market.

6) **MANAGEMENTS DISCUSSION AND ANALYSIS OR PLAN OF OPERATION**

Company Overview-Plan of Operation

A. B2 DIGITAL, INC. COMPANY OVERVIEW September 30, 2016

B2 Digital, Inc. has been a provider of in-room, on-demand video entertainment and satellite services to the domestic lodging industry. B2 Digital, Inc. has also recently ventured into the on-line publishing industry. B2 Digital, Inc. through Hotel Movie Network, Inc. had installed approximately 50,000 hotel rooms, which consist of contract rights of Hotel Movie Network with Pay Per View and Cable/Satellite access, and associated hardware and peripherals. B2 Digital, Inc. primarily provides services under long-term contracts. B2 Digital, Inc. through Hotel Movie Network, Inc. platforms s provided for in room viewing of select cable channels (such as HBO, ESPN and CNN) and other interactive and information services, plus high-speed wireless Internet access.

NEW DIRECTION-ACQUISITION OF OWNERSHIP IN "THE REAL HIP HOP NETWORK", OWNERSHIP IN "SINO-CAN (SINO-CANADA), PURCHASE OF 38 MINING CLAIMS IN CANADA, OWNERSHIP IN "CASTLE CREEK INTERNATIONAL CORPORATION" AND PROVISION OF RESIDENTIAL HIGH SPEED WIRELESS INTERNET ACCESS TO SELECTED RURAL AREAS IN ARIZONA.

"The Real Hip Hop Network" is a 24 hour Premium" cable television network that has the ability to have a worldwide distribution to the 18-34 year old Hip Hop purist. It is the hope of B2 Digital, Inc. that through this investment those other opportunities will be provided for the production of a reality TV show to be negotiated about the World of Mining. "Sino-Can" (Sino-Canada) working in conjunction with "Castle reek International Corporation will bring to B2 Digital, Inc. shareholder another opportunity for value in the minerals that become available from the claims currently held. B2 Digital, Inc. is further continuing to develop other areas of opportunity. By working with several rural communities it is our desire to offer High-Speed Internet and possibly telephone to many under serviced communities. WiMax is Standards - based technology enabling the delivery of last-mile wireless broadband access. WiMax continues to be one of the most talked about and highly anticipated technology developments in the wireless industry-a sector that's seen more than its share of well-hyped initiatives in recent years. In terms of hype cycles, WiMax may actually be eclipsing some of the industry's earlier technologies, primarily because it is viewed as a key for the future convergence of wireless and wire line networks, in addition to promising advancement for broadband wireless services and applications. Worldwide sales of WiMax products have been miniscule so far, but the true test of its potential is about to commence, now that the standards-compliant products are hitting the market for deployment in real commercial networks. B2 Digital, Inc. has researched this area and found that over 100,000 homes in rural areas of Arizona that are without real Internet service. In many cases the cost to those that do have service reaches \$100.00 per month for service such as DSL.

Satellite Delivery the cost has always been out of reach. B2 In most cases dial-up is all that is available from the local phone provider. In the case of Digital, Inc. owns one patent, registered in the Dominican Republic for video technology. It also owns through the acquisition of Hotel Movie Network various trade names, trademarks, service marks to be actively protected. B2 Digital, Inc. has further invested funds in B2 Networks which was founded in 2003. B2 Networks now has two broadcast options, B2 PPV TV and B2 Cable. B2 Networks offers Niche Quality Content with select accounts that include NCAA, NAIA and 150 professional sports teams. Currently with 175,000 registered consumers/users growing at 25% annually. It is believed by B2 Digital, Inc. that there is a need for an alternate route to create and distribute content other than through conventional TV and cable. Through investment of this type it is the desire of B-2 Digital, Inc. to bring to our shareholders a strong return on their investment. With the many areas of development that B2 Digital, Inc. is currently involved in it is our desire to become the peoples' choice by offering the ultimate experience at a reasonable price for entertainment, communications and all broadband services. We will always value our customer's needs and requests, while balancing the requirement to meet our financial responsibility. Our focus will be greater than customer service; it will be on serving the customer.

B2 Digital, Inc. SSM Media Ventures Sign Test and Purchase agreement with Transparent Video Systems, Inc. B2 Digital, Inc. through SSM Media Ventures, Inc. has signed a "Test and Purchase Agreement" with Transparent Video Systems, Inc. of California to provide the Decoder and Encoders needed for testing and the launch of the Real Hip Hop Network on Dish Network and for DirecTV. Currently under contract for Transport with the LTN Services (Cloud) this equipment will provide a transport of programming by way of the Internet from RHN Master Control in Silver Springs, MD to the uplink facility of Dish Network in Gilbert, Arizona and DirecTV in Los Angeles, California. To be incorporated herein by reference, to be found on, www.otcmart.com. Posted on June 2012, disclosure, Exhibit 10.1, pages 1 & 2.

1. Under our current operations B2 Digital, Inc. without the merger of Mob Candy Corporation should still be able to expand the Company financial needs with the minimum outside funding. Currently it is felt with the additional outlets Internet income to the Company by year's end should cover the over-all operations.
2. Under the WiMax project we have an installation cost that should provide up to 80% of the total cost. Our main research will deal with a best product line for the best-cost comparison.
3. B2 Digital, Inc. will be purchasing WiMax equipment for advancement of the Wireless network. The customer will cover the basic cost of installation. The distribution of the Network system will require minor capital outlay.
4. Without the merger of Mob Candy Corporation, B-2 Digital, Inc. will not need to expand the employees. However with the advancement of the WiMax network additional installers will be required.
5. In moving forward with a merger with SSM Media Venture the employees of SSM and RHN will be additional to the current employees of B2 Digital, Inc. The additional funding requirement will rise as the launch of RHN takes place with DirecTV and Dish Network. RHN has announced plans for an IOP early in 2016.

B. Jurisdiction and Date of the Issuer's Incorporation

Delaware, June 3, 2004

File Number: 3813471

- C. Share Structure – Title And Class of Securities Outstanding**
Common Stock, CUSIP 11777J304 (186), Trading symbol BTDG.Pk
Description of Securities Domestic
Common Stock traded under symbol of BTDG \$0.01 par value per share

- D. Fiscal year end date – March 31.**

- E. B2 Digital, Inc. offers services, such as design, installation and overall operations in the communications industry. The lodging Industry, (such as Hotels, RV Parks, Cruise Ships, Condos) gaming industry, (such as race tracks, clubs, bars), Sports Industry (such as the Super Bowl 2008, Rodeos) Cable TV systems, design, construction, installation (such as hanging cable and fiber on poles, placing both underground, installation of Satellite Dishes, Towers, hanging off-air antennas). The markets are worldwide; B2 Digital, Inc. has worked in Mexico, Canada, Puerto Rico, the Virgin Islands and 90% of the United States.**

7)

B2 DIGITAL, INC. FACILITIES

B2 Digital, Inc. has recently moved into a new corporate office located at 25 N. Longmore, Mesa, Arizona 85201. B2 Digital, Inc. is currently being provided this office space based on services that are being provided by B2 Digital, Inc. staff to the owner of this property. Under this arrangement with the owner Mr. Tommy Ranger, the cost to B2 Digital, Inc. is limited. B2 Digital, Inc. has no ownership in this property.

8) **OFFICERS, DIRECTORS, AND CONTROL PERSONS**

- A. **Top twelve holders of Common Stock as of June 30, 2016:** Information provided in this report by Manhattan Transfer Registrar Company from past files and made the changes that are based on the current shareholder listing. This is the first change that has taken place in the past two years.

	<u>Name</u>	<u>Shares</u>	<u>Ownership%</u>
1.	Paul D.H. LaBarre	619,149.167	19.228%
2.	Real Hip Hop Network	500,000.000	15.528%
3.	Robert Russell	400,120.001	12.4227%
4.	Tamara J. Hunt	400,000.000	12.422%
5.	T.S. McDermott	400,000.000	12.422%
6.	Tristan V. Stonger M.D.	250,000.000	6.832%
7.	Coast Communications, Inc.	220,000.448	6.211%
8.	Marcia A. Pearlstien	100,000.000	4.082%
9.	Wilma Saint Louis	95,000.000	2.950%
10.	Gibraltar Global Securities	32,000.000	1.372%
11.	United Business Services, Inc.	27,038.000	1.165%
12.	Andy Georgens	2,288.000	0.043%

NOTE: Coast Communications is the holder of 200,000.000 shares in a broker account as free trading, with 20,000.448 shares are listed with the TA on the shareholder list.

B. **Legal /Disciplinary History**

- Two members of the B2 Board of Directors have been convicted in the past five years. B2 Digital Inc. through Hotel Movie Network worked out a Securement Agreement with DIRECTV over a Transport issue. This settlement was turned into a Judgment s the Company has been unable to make the payment that had been agreed upon in the settlement. B2 Digital, Inc. approached a funding source and worked out a stock deal to have the Judgment purchased by a third party. Because of interference by DIRECTV attorney, this agreement failed. Hotel Movie Network as a company has been dissolved. During the month of September 2016 C.E.O. Paul LaBarre has settled this Judgment. As soon as the DirecTV Attorney's find the time; a lien release will have to be filed. Once the lien release has been filed a copy of said lien release will be posted on both the web sites of B2 Digital, Inc. and OTC markets.
- Civil Judgment DirecTV in the amount of \$400,000.00
- A finding or judgment by a court of competent jurisdiction (in civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
NONE
- The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.
NONE

C. **Beneficial Shareholders**

Paul D.H. LaBarre	25 N. Longmore, Mesa, Az. 85201	619,149.167	19.228% (Restricted)
Real Hip Hop Network	Atonn Muhammad CEO 601 Pennsylvania Ave, N.W., Washington, District of Columbia 20004	500,000.00	15,528% (Restricted)
Robert Russell	25 N. Longmore, Mesa, Az. 85201	400,120.001	12,4227% (Restricted)
Tamara J. Hunt	1112 W. Farmdale Ave, Mesa, Az. 85210	400,000.00	12.422% (Restricted)
T.S McDermott	1112 W. Farmdale Ave, Mesa, AZ. 85210	400,000.00	12,422% (Restricted)

9)

THIRD PARTY PROVIDERS

Legal Counsel:

Wani Iris Manly, Esquire
W. Manly P.A.
1101 Brickell Ave, 8th Floor, South Tower
Miami, Florida 33131
786-366-1818
wmanly@manlylaw.com

Accountant / Secretary B2 Digital, Inc.

Andrew Georgens
25 N. Longmore
Mesa, Az. 85201
623-238-0100
a.georgens@hotmail.com

Investor Relations

Rodney P. Hunt
25 N. Longmore
Mesa, Az. 85201
703-887-1526
rphceo21@yahoo.com

10)

ISSUER'S CERTIFICATIONS

I, Paul D.H. LaBarre, certify that:

1. I have reviewed this Year-End disclosure statement, dated September 30, 2016, of B-2 Digital Corporation;
2. To the best of my knowledge, this disclosure statement does not contain any untrue statements of material fact or omit to state material fact necessary to make statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; other than the financial statements there has been no material changes doing this reporting period; and
3. Based on my knowledge, the financial statements, other financial information included or incorporated by reference in this disclosure and cash flows of the issuer as of, and for, the periods presented in this disclosure document.

Date: September 30, 2016

/s/ Paul D.H. LaBarre CEO

/s/ Andrew Georgens CFO

10/30/16

Balance Sheet

Accrual Basis

As of September 30, 2016

	Sep 30, 16
ASSETS	
Current Assets	
Other Current Assets	
Inventory Asset	285,869.17
Media 1 Stock	50,160.37
RHN Stock	600.00
Total Other Current Assets	336,629.54
Total Current Assets	336,629.54
Fixed Assets	
Accum. Deprec. E & M	-31,593.26
Field Test Equipment	
Equipment-Other	1,103.12
Field Test Equipment - Other	2,214.00
Total Field Test Equipment	3,317.12
Office Equipment	
Bench Test Equipment	1,248.77
Total Office Equipment	1,248.77
Office Furniture	1,367.00
Total Fixed Assets	-25,660.37
TOTAL ASSETS	285,308.80
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	28,708.16
Total Accounts Payable	28,708.16
Other Current Liabilities	
Accrued Liabilities	16,463.00
Ernest McKay	97,376.15
Good Hunting	36,000.00
Total Other Current Liabilities	149,839.15
Total Current Liabilities	149,839.15
Long Term Liabilities	
Loan Payable to Coast	10,000.00
Total Long Term Liabilities	10,000.00
Total Liabilities	159,839.15
Equity	
Common Stock	25,000.00
Initial Acquisitions	103,245.79
Inventory Allowance	-220.62
Mining Property Interests	-35,655.00
Paid in capital	1,986,098.98
Retained Earnings	-1,976,707.66
Total Equity	101,761.49
TOTAL LIABILITIES & EQUITY	285,308.80

The accompanying notes are an integral part of these consolidated financial statements

4:35 PM
10/30/16
Accrual Basis

B2 Digital
Profit & Loss
June through September 2016

June - Sep 30	
Ordinary Income/Expenses	
Expenses	
Loan	10,000.00*
Professional Fess	<u>- 9,045.00</u>
Total Expenses	<u>-9,045.00</u>
Net Ordinary Income	<u>955.00*</u>

* Loan from Good Hunting

The accompanying notes are an integral part of these consolidated financial statements

4:36 PM
10/30/16

B2 Digital
Statement of Cash Flows
June through September 2016

June - Sep 30	
Cash at end of period	<u>955.00*</u>

* Loan from Good Hunting

The accompanying notes are an integral part of these consolidated financial statements

Exhibit ii

**B2 Digital
Balance Sheet
As of June 30, 2016**

	Jun 30, 16
ASSETS	
Current Assets	
Other Current Assets	
Inventory Asset	285,869.17
Media 1 Stock	14,500.00
RHN Stock	600.00
Total Other Current Assets	300,969.17
Total Current Assets	300,969.17
Fixed Assets	
Accum. Deprec. E & M	-31,593.26
Field Test Equipment	
Equipment-Other	1,103.12
Field Test Equipment - Other	2,214.00
Total Field Test Equipment	3,317.12
Office Equipment	
Bench Test Equipment	1,248.77
Total Office Equipment	1,248.77
Office Furniture	1,367.00
Total Fixed Assets	-25,660.37
TOTAL ASSETS	275,308.80
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	28,708.16
Total Accounts Payable	28,708.16
Other Current Liabilities	
Accrued Liabilities	16,463.00
Ernest McKay	97,376.15
Good Hunting	21,000.00
Total Other Current Liabilities	134,839.15
Total Current Liabilities	163,547.31
Long Term Liabilities	
Loan Payable to Coast	10,000.00
Total Long Term Liabilities	10,000.00
Total Liabilities	173,547.31
Equity	
Common Stock	25,000.00
Initial Acquisitions	103,245.79
Inventory Allowance	-220.62
Mining Property Interests	-35,655.00
Paid in capital	1,986,098.98
Retained Earnings	-1,976,707.66
Total Equity	101,761.49
TOTAL LIABILITIES & EQUITY	275,308.80

B2 Digital
Statement of Cash Flows
 April through June 2016

	Apr - Jun 16
Cash at end of period	<u>0.00</u>

B2 Digital
Profit & Loss
 April through June 2016

	Apr - Jun 16
Ordinary Income/Expense	
Expense	
Loan	-1,480.00
Professional Fees	1,480.00
Total Expense	<u>0.00</u>
Net Ordinary Income	<u>0.00</u>
Net Income	<u>0.00</u>

**B2 Digital
Balance Sheet
As of March 31, 2016**

	Mar 31, 16
ASSETS	
Current Assets	
Other Current Assets	
Inventory Asset	285,869.17
Media 1 Stock	14,500.00
RHN Stock	600.00
Total Other Current Assets	300,969.17
Total Current Assets	300,969.17
Fixed Assets	
Accum. Deprec. E & M	-31,593.26
Field Test Equipment	
Equipment-Other	1,103.12
Field Test Equipment - Other	2,214.00
Total Field Test Equipment	3,317.12
Office Equipment	
Bench Test Equipment	1,248.77
Total Office Equipment	1,248.77
Office Furniture	1,367.00
Total Fixed Assets	-25,660.37
TOTAL ASSETS	275,308.80
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	28,708.16
Total Accounts Payable	28,708.16
Other Current Liabilities	
Accrued Liabilities	16,463.00
Emerst McKay	97,376.15
Good Hunting	21,000.00
Total Other Current Liabilities	134,839.15
Total Current Liabilities	163,547.31
Long Term Liabilities	
Loan Payable to Coast	10,000.00
Total Long Term Liabilities	10,000.00
Total Liabilities	173,547.31
Equity	
Common Stock	25,000.00
Initial Acquisitions	103,245.79
Inventory Allowance	-220.62
Mining Property Interests	-35,655.00
Paid in capital	1,986,098.98
Retained Earnings	-1,976,707.66
Total Equity	101,761.49
TOTAL LIABILITIES & EQUITY	275,308.80

B2 Digital
Profit & Loss
December 31 through March 2016

	Apr '15 - Mar 16
Ordinary Income/Expense	
Income	
Equipment Sales	200.00
Total Income	200.00
Gross Profit	200.00
Expense	
Professional Fees	200.00
Total Expense	200.00
Net Ordinary Income	0.00
Net Income	0.00

B2 Digital
Statement of Cash Flows
December 31 through March 2016

	Apr '15 - Mar 16
Cash at end of period	0.00

NOTES TO – FINANCIAL STATEMENTS

We adopted FASB Statement No.154, *Accounting Changes and Error Corrections*. This Statement provided guidance on accounting for and reporting of accounting changes error corrections. It establishes, unless impracticable, retrospective application as the required method for reporting a change in accounting principle in the absence of explicit transaction requirements specific to the newly adopted accounting principle. This Statement also provides for determining whether retrospective application is impracticable. This Statement also provides for determining the correction of an error in previously issued financial statements is not an accounting change. However, the reporting of an error correction involves adjustments to previously issued financial statements similar to those generally applicable to reporting an accounting change retrospectively. Therefore the reporting of a correction of an error by restating previously issued financial statements is also addressed by this statement.
(None Noted)