



Form 51-102F3 | Material Change Report

Item 1 – Name and Address of Company

Bluesky Digital Assets Corp. (the "Corporation")
First Canadian Place | 100 King Street West, Suite 5700
Toronto, Ontario | M5X 1C9

Item 2 – Date of Material Change

August 17th, 2021

Item 3 – News Release

Not Applicable

Item 4 – Summary of Material Change

Bluesky Digital Assets Corp., (CSE: BTC), (CSE: BTC.PRA), (OTCQB: BTCWF), received \$45,000.00 CDN in proceeds from the exercise of 300,000 Purchase Warrants ("Warrants") at an exercise price of \$0.15 CDN per Warrant.

The issuance of the 300,000 Common Shares via the exercise of 300,000 Purchase Warrants as described above, is a material event as defined by NP 51-201 as the aforementioned issuances will increase the total number of the Corporation's issued Common Shares from 36,971,292 (As At August 16th, 2021) to 37,271,292 (As At August 17th, 2021).

Item 5 – Full Description of Material Change

5.1 Full Description of Material Change

Please refer to Item #4 of this report for the full description.

5.2 Disclosure for Restructuring Transactions

Not Applicable.

Item 6 – Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable.

Item 7 – Omitted Information

Not Applicable.

Item 8 – Executive Officer

Frank Kordy, Secretary & Director | T: (647) 466-4037 | E: frank.kordy@blueskydigitalassets.com

Item 9 – Date of Report

August 17th, 2021