

BRYN RESOURCES, INC.

(A Colorado Corporation)

INITIAL COMPANY INFORMATION AND DISCLOSURE STATEMENT

As of December 31, 2008

Table of Contents

Section One: Issuers' Initial Disclosure Statements.....	3
Part A General Company Information.....	3
Item I The exact name of the issuer and its predecessor (if any).....	3
Item II The address of the issuer's principal executive offices	3
Item III The jurisdiction(s) and date of the issuer's incorporation or organization.....	3
PART B Share Structure	4
Item IV The exact title and class of securities outstanding	4
Item V Par or stated value and description of the security	4
Item VI The number of shares or total amount of the securities outstanding for each class of securities authorized.....	4
PART C Business Information	5
Item VII The name and address of the transfer agent.....	5
Item VIII The nature of the issuer's business	5
Item IX The nature of products or services offered	8
Item X The nature and extent of the issuer's facilities	9
PART D Management Structure and Financial Information	10
Item XI The name of the chief executive officer, members of the board of directors, as well as control persons.	10
Item XII Financial information for the issuer's most recent fiscal period.....	13
Item XIII Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence.....	14
Item XIV Beneficial Owners.....	14
Item XV The name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to the operations, business development and disclosure:	14
Item XVI Management's Discussion and Analysis or Plan of Operation.	15
PART E Issuance History	18
Item XVII List of security offerings and shares issued for services in the past two years.....	18
PART F Exhibits	19
Item XVIII Material Contracts	19
Item XIX Articles of Incorporation and Bylaws	21
Item XX Purchases of Equity Securities by the Issuer and Affiliated Purchasers.....	21
Item XXI Issuer's Certifications	22

Section One: Issuers' Initial Disclosure Statements

Part A General Company Information

Item I The exact name of the issuer and its predecessor (if any)

The exact name of the issuer is Bryn Resources, Inc.

Name change history:

June 18, 1996:	Recoverynet, Inc. to The Recovery Network, Inc.
July 7, 1999:	Recovery Network, Inc. to RnetHealth.com, Inc.
September 5, 2000:	RnetHealth.com, Inc. to RnetHealth, Inc.
November 25, 2008:	RnetHealth, Inc. to Bryn Resources Inc.

Item II The address of the issuer's principal executive offices

5460 Yonge Street, Unit 5, North York, Ontario Canada M2N 6K7

- i. Telephone Number– (416) 347 6548
- ii. Fax Number – (416) 224 0229
- iii. <http://www.brynresources.com>
- iv. There is no person responsible for investor relations at this time

Item III The jurisdiction(s) and date of the issuer's incorporation or organization

The name of the issuer is Bryn Resources Inc.

The company was incorporated December 26, 1995, under the General Corporation Law of the State of Colorado, under the name of Recoverynet, Inc.

Recoverynet, Inc. (Colorado) merged with Recoverynet, Inc. a Wisconsin Corporation on January 5, 1996.

PART B Share Structure

Item IV The exact title and class of securities outstanding

Security Symbol:	BRYN
CUSIP Number:	117694 109
Outstanding Common Stock:	107,349,098
Outstanding Preferred Stock:	N/A

Item V Par or stated value and description of the security

A. Par Value .001

B. Common or Preferred Stock

Item VI The number of shares or total amount of the securities outstanding for each class of securities authorized.

	Common Stock	Common Stock	Common Stock
Period End Date	December 31, 2008	June 30, 2008	June 30, 2007
Number of Shares authorized	250,000,000	60,000,000	60,000,000
Number of Shares outstanding	107,349,098	51,981,161	51,981,161
Freely Tradable Shares (public float)	25,159,619	11981,161	11981,161
Total Number of Beneficial Shareholders	106	90	90
Total Number of Shareholders of Record	106	90	90

PART C Business Information

Item VII The name and address of the transfer agent

X-Pedited Transfer Corp.
535 Sixteenth Street Mall, Suite 810, Denver, Colorado 80202
Telephone Number: (303) 573.1000
Fax Number: (303) 573.1088

X-Clearing Corporation is registered under the Exchange Act and is an SEC approved Transfer Agent. The regulatory authority of the Transfer Agent is the SEC

Item VIII The nature of the issuer's business

- A. Business Development. Describe the development of the issuer and material events during the last three years so that a potential investor can clearly understand the history and development of the business. If the issuer has not been in business for three years, provide this information for any predecessor company.

In November of 2008, prior to resigning, the sole director and officer of the company appointed a new officer and director. In December of 2008, a new board of directors was brought on and the company took on a new direction in the acquisition of mining rights.

On December 29th, the company signed an agreement with development Resources LLC for an equal and undivided 50% interest in 72BLM twenty acre mineral lease claims located in east central Nevada for the purpose of exploration for gold and silver mineralization deposits.

1. The form of organization of the issuer;
Bryn Resources, Inc. is a Colorado Corporation
2. The year that the issuer (or any predecessor) was organized;
The issuer was incorporated December 26, 1995
3. The Issuer's fiscal year end date;
The issuer's fiscal year end is June 30

4. Whether the issuer (or any predecessor) has been in bankruptcy, receivership or any similar proceeding;

The issuer Bryn Resources, Inc., incorporated as Recoverynet, Inc. on December 26, 1995 (a Colorado Corporation) has not been in bankruptcy or receivership.

5. Any material reclassification, merger, consolidation, or purchase or sale of a significant amount of assets;

A merger between Recoverynet, Inc. (a Colorado Corporation) and Recoverynet, Inc. (a Wisconsin Corporation) took effect on January 5, 1996.

On December 29th, 2008, Bruyn Resources, Inc. acquired a 50% interest in 72BLM twenty acre mineral lease claims for 80,000,000 restricted common shares and an agreement to spend \$350,000.00 on the property within 150 business days of signing.

6. Any default of the terms of any note, loan, lease, or other indebtedness or financing arrangement requiring the issuer to make payments;

There are no defaults on any notes, loans, leases or other indebtedness or financing arrangements.

7. Any change of control;

A change of control took place on November 17th, 2008 with the appointment of a new director and officer and the resignation of the then current sole officer and director. A further change of control took place January 1st, 2009 upon the appointment of a new board of directors.

8. Any increase of 10% or more of the same class of outstanding equity securities;

On December 30th, 2008, 80,000,000 common shares were issued in fulfillment of an Agreement to purchase 50% interest in certain mineral lease claims.

On December 31st, 24,750,000 common shares were issued against a convertible debt of \$24,750.00 (including principal and interest) at a price of \$0.001 per share.

9. Any past, pending or anticipated stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization;

On November 25th, 2008, the issuer effected a reverse stock split of twenty old shares for one new share.

The company will be raising further operating capital through private placements.

10. Any delisting of the issuer's securities by any securities exchange or deletion from the OTC Bulletin Board;

The issuer is not aware of any of its securities having been delisted by any securities exchange or deleted from the OTC Bulletin Board.

11. Any current, past, pending or threatened legal proceedings or administrative actions either by or against the issuer that could have a material effect on the issuer's business, financial condition, or operations and any current, past or pending trading suspensions by a securities regulator.

There are no current, past, pending or threatened legal proceedings or administrative actions either by or against the issuer at this time.

- B. Business of Issuer. Describe the issuer's business so a potential investor can clearly understand it.

The issuer is in the business of mineral exploration for gold, silver and related metals currently in the State of Nevada. The company intends to expand into the processing of ores and or participating in mining activities.

The company plans to grow by developing its own properties and/or through joint venturing with or through the acquisition of producing mines.

1. The issuer's primary and secondary SIC Codes;

Primary: SIC Code 1000 Metal Mining
Secondary:

2. If the issuer has never conducted operation, is in the development stage, or is currently conducting operations;

The issuer is currently conducting operations in the State of Nevada.

3. Whether the issuer is or has at any time been a "shell company"

Status to follow -

4. The names of any parent, subsidiary, or affiliate of the issuer, and its business purpose, its method of operation, its ownership, and whether it is included in the financial statements attached to this disclosure statement;

The issuer does not have any subsidiaries or affiliates at this time.

5. The effect of existing or probable governmental regulations on the business;

The business is subject to all government regulations pertaining to mining and mining exploration.

6. An estimate of the amount spent during each of the last two fiscal years on research and development activities, and, if applicable, the extent to which the cost of such activities are borne directly by customers;

None

7. Costs and effects of compliance with environmental laws (federal, state and local);

Any material costs and effects of compliance with environmental laws will be disclosed as the issuer becomes aware of them. At this time, these matters are not of a material nature.

8. The number of total employees and number of full-time employees

No employees at this time.

Item IX The nature of products or services offered

None

- A. Principal products or services, and their markets;

None

- B. Distribution methods of products or services;

None

- C. Status of any publicly announced new product or service;

None

- D. Competitive business conditions, the issuer's competitive position in the industry, and methods of competition;

N/A

- E. Sources and availability of raw materials and the names of principal suppliers;

N/A

F. Dependence on one or a few major customers;

N/A

G. Patents, trademarks, licenses, franchises, concessions, royalty agreements or labor contracts, including their duration;

N/A

H. The need for any government approval of principal products or services and the status of any requested government approvals.

Each claim or property must comply to State and Federal regulations and are regulated by such.

Item X The nature and extent of the issuer's facilities

The current assets of the company are a 50% interest in 72BLM twenty acre mineral lease claims located in east central Nevada.

The business is managed from rented offices located at 5460 Yonge Street, Unit 5, North York, Ontario Canada M2N 6K7

PART D Management Structure and Financial Information

Item XI The name of the chief executive officer, members of the board of directors, as well as control persons.

A. Officers and Directors

Name and Office	Business Address	5 Yr Employment History, Position & Dates	Board Memberships & Other Affiliations	Compensation	Common Shares Beneficially Owned
Rocco DiBenedetto President, CEO, CFO, Treasurer, Director	2730 Brighton Rd Oakville, Ontario Canada L6H 5T4	Self Employed Corporate Finance	None	None	None

B. Legal/Disciplinary History

Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offences);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

Yes, civil judgement of under \$20,000 currently under appeal

4. The entry of an order by a self-regulator organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

C. Disclosure of Family

Describe any family relationships among and between the issuer's directors, officers, persons nominated or chosen by the issuer to become directors or officers, or beneficial owners of more than five percent (5%) of any class of the issuer's equity securities.

None

D. Disclosure of Related Party Transactions

None

1. The name of the related person and the basis on which the person is related to the issuer;

N/A

2. The related person's interest in the transaction;

N/A

3. The approximate dollar value involved in the transaction (in the case of indebtedness, disclose the largest aggregate amount of principal outstanding during the time period for which disclosure is required, the amount thereof outstanding as of the latest practicable date, the amount of principal and interest paid during the time period for which disclosure is required, and the rate or amount of interest payable on the indebtedness);

N/A

4. The approximate dollar value of the related person's interest in the transaction;

N/A

5. Any other information regarding the transaction or the related person in the context of the transaction that is material to investors in light of the circumstances of the particular transaction.

N/A

E. Disclosure of Conflicts of Interest

Describe any conflicts of interest. Describe the circumstances, parties involved and mitigating factors for any executive officer or director with competing professional or personal interests.

None

Item XII Financial information for the issuer's most recent fiscal period.

To follow

The financial statements requested pursuant to this item shall be prepared in accordance with generally accepted accounting principles (GAAP) by persons with sufficient financial skills.

Information contained in annual financial statements will not be considered current more than 90 days after the end of the issuer's fiscal year immediately following the fiscal year for which such statement are provided, or with respect to quarterly financial statements, more than 45 days after the end of the quarter immediately following the quarter for which such statements are provided.

Item XIII Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence.

To follow

Item XIV Beneficial Owners

Provide a list of the name, address and shareholdings of all persons beneficially owning more than 5% of any class of the issuer's equity securities.

To the extent not otherwise disclosed, if any of the above shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

None

Item XV The name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to the operations, business development and disclosure:

1. Investment Banker

None at this time

2. Promoters

None at this time

3. Counsel –
Diane D. Dalmy
Attorney At Law
8965 W. Cornell Place
Lakewood, Colorado 80227
Tel: (303) 985 9324

4. Accountant or Auditor

None at this time

5. Public Relations Consultant(s)

None at this time

6. Investor Relations Consultant

None at this time

7. Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement

This document was prepared in house by the Chief Executive Officer.

Item XVI Management's Discussion and Analysis or Plan of Operation.

Issuers that have not had revenues from operations in each of the last two fiscal years, or the last fiscal year and any interim period in the current fiscal year for which financial statements are furnished in the disclosure statement, shall provide the information in paragraphs A and C of this item. All other issuers shall provide the information in paragraphs B and C of this item.

A. Plan of Operation

1. Describe the issuer's plan of operation for the next twelve months.

During the next twelve months, the issuer will strive to achieve the following:

- i. A discussion of how long the issuer can satisfy its cash requirements and whether it will have to raise additional funds in the next twelve months;

The issuer has a requirement to raise at least \$350,000.00 within the next twelve months and will need to continue raise further funds for operations.

- ii. A summary of any product research and development that the issuer will perform for the term of the plan;

The issuer will continue to perform exploration work on its claims.

- iii. Any expected purchase or sale of plant and significant equipment;

Not at this time

- iv. Any expected significant changes in the number of employees;

Not at this time

B. Management's Discussion and analysis of Financial Condition and Results of Operations

1. Full fiscal years. Discuss the issuer's financial condition, changes in financial condition and results of operations for each of the last two fiscal years. This discussion should address the past and future financial condition and results of operation of the issuer, with particular emphasis on the prospects for the future. The discussion should also address those key variable and other qualitative and quantitative factors that are necessary to an understanding and evaluation of the issuer. If material, the issuer should disclose the following:

The issuer was not active for the past 2 fiscal years.

Commencing in 2009, the issuer will be engaged in mineral exploration and sourcing prospects for other claims, joint ventures and production opportunities.

- i. Any known trends, events or uncertainties that have or are reasonably likely to have a material impact on the issuer's short-term or long-term liquidity;

The principal area of exploration is on gold properties. The market trend for gold seems to be stable and the prospects for the company will be directly affected by the direction taken in the gold market.

- ii. Internal and external sources of liquidity;

The source of liquidity for the issuer will be sale of stock or by debt instrument.

- iii. Any material commitments for capital expenditures and the expected sources of funds for such expenditures;

There are no current commitments for capital expenditures.

- iv. Any known trends, events or uncertainties that have had or that are reasonably expected to have a material impact on the net sales or revenues or income from continuing operations;

The price of gold will have an impact on all aspects of the issuer's operations.

- v. Any significant elements of income or loss that do not arise from the issuer's continuing operations;

None at this time.

- vi. The causes for any material changes from period to period in one or more line items of the issuer's financial statements;

None at this time

- vii. Any seasonal aspects that had a material effect on the financial condition or results of operation.

None expected

- 2. Interim Periods. Provide a comparable discussion that will enable the reader to assess material changes in financial condition and results of operations since the end of the last fiscal year and for the comparable interim period in the preceding year.

The issuer was not in operation in the preceding year.

C. Off-Balance Sheet Arrangements

As of the date of this document, Bryn Resources, Inc. does not have any off balance sheet arrangements.

PART E Issuance History

Item XVII List of security offerings and shares issued for services in the past two years.

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer (1) within the two-year period ending on the last day of the issuer's most recent fiscal year and (2) since the last day of the issuer's most recent fiscal year.

- i. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

None

- ii. Any jurisdictions where the offering was registered or qualified;

None

- iii. The number of shares offered;

None

- iv. The number of shares sold;

None

- v. The price at which the shares were offered, and the amount actually paid to the issuer;

None

- vi. The trading status of the shares; and

None

- vii. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

The list shall also include all shares or any other securities or options to acquire such securities issued for services in the past two fiscal years and any interim periods, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities.

With respect to private offerings of securities, the list shall also indicate the identity of the persons who purchased securities in such private offering; *provided, however*, that in the event that any such person is an entity, the list shall also indicate (a) the identity of each natural person beneficially owning, directly or indirectly, more than five percent (5%) of any class of equity securities of such entity and (b) to the extent not otherwise disclosed, the identity of each natural person who controlled or directed, directly or indirectly, the purchase for such entity.

PART F Exhibits

Item XVIII Material Contracts

A. Every material contract, not made in the ordinary course of business, that will be performed after the disclosure statement is posted through the OTC Disclosure and News Service or was entered into not more than two years before such posting.

- 1) Any contract to which directors, officers, promoters, voting trustees, security holders named in the disclosure statement, or the Designated Advisor for Disclosure are parties other than contracts involving only the purchase or sale of current assets having a determinable market price, at such market price;

None

- 2) Any contract upon which the issuer's business is substantially dependent, including but not limited to contracts with principal customers, principal suppliers, and franchise agreements;

On December 29th, the issuer entered into an Agreement to purchase 50% interest in a staked claim (72 BLM) twenty acre mineral lease claims located in east central Nevada for the purpose of exploration for gold and silver mineralization deposits. These claims are strategically located next to major exploration projects by other mining companies in this area.

- 3) Any contract for the purchase or sale of any property, plant or equipment for consideration exceeding 15 percent of such assets of the issuer;

As in item 2 above.

- 4) Any material lease under which a part of the property described in the disclosure statement is held by the issuer.

None

- B. Any management contract or any compensatory plan, contract or arrangement, including but not limited to plans relating to options, warrants or rights, pension, retirement or deferred compensation or bonus, incentive or profit sharing (or if not set forth in any formal document, a written description thereof) in which any director or any executive officer of the issuer participates shall be deemed material and shall be included; any other management contract or any other compensatory plan, contract, or arrangement in which any other executive officer of the issuer participates shall be filed unless immaterial in amount or significance.

None

Item XIX Articles of Incorporation and Bylaws

A. Articles of Incorporation [See Exhibit 'B'] supplemental filed as Exhibit 'B'

B. By-laws [See Exhibit 'C'] supplemental filed as Exhibit 'C'

Item XX Purchases of Equity Securities by the Issuer and Affiliated Purchasers.

ISSUER PURCHASES OF EQUITY SECURITIES				
Period	Column (a) Total Number of Shares (or Units) Purchased	Column (b) Average Price Paid per Share (or Unit)	Column (c) Total Number of Shares (or Units) Purchased as Part of Publicly Announced Plans or Programs	Column (d) Maximum Number (or Approximate Dollar Value) of Shares (or Units) that May Yet Be Purchased Under the Plans or Programs
Month #1 (identify beginning and ending dates)	None	None	None	None
Month #2 (identify beginning and ending dates)	None	None	None	None
Month #3 (identify beginning and ending dates)	None	None	None	None
Total				

Supplemental Information

Exhibit 'A' Financial Statements, to follow at a later date