

LAW OFFICE OF CHRISTOPHER P. FLANNERY, PC

4 Hillman Drive

Suite 104

Chadds Ford, Pennsylvania 19317 (610) 361-8016 (Voice) (610) 558-4882 (Fax)

e-mail: cpflannerylaw@gmail.com

April 16, 2019

OTC Markets, Inc. ("OTC Markets")

304 Hudson Street, 2nd

Floor

New York, NY 10013

Re: Broadside Enterprises, Inc. (BRSE)

Gentlemen (Ladies):

Our firm has been retained as special securities counsel by Broadside Enterprises, Inc. (BRSE), a Delaware corporation (the "Issuer"), to render this letter to you with respect to the information publicly disclosed by the Issuer to you and published in the OTC Disclosure & News Service and related matters. OTC Markets is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available regarding the Issuer and the common stock of the Issuer (the "Securities") within the meaning of Rule 144(c)(2) promulgated under the Securities Act of 1933, as amended (the "Securities Act"). I hereby consent to having this letter posted by the Issuer, and to have it published, accompanying their disclosure in the OTC Disclosure & News Service and posted at www.otcmarkets.com.

The undersigned, Christopher P. Flannery, sole shareholder of the firm, hereby represents that I am a U.S. resident and am licensed to practice law in the United States in the Commonwealth of Pennsylvania. I am permitted to practice before the Securities and Exchange Commission (the "Commission") and have not been prohibited from practice before the Commission. In addition, I hereby represent that neither I, nor my firm, is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws. Neither I nor any of my affiliates own any shares of the Issuer's \$0.01 par value common stock. Neither I nor the firm expect to receive any compensation for services in the form of shares of the Issuer's common or preferred stock under any agreement. Further, I represent that am not currently, nor in the past, been suspended or barred from the practice of law in any jurisdiction, nor been charged in any civil or criminal case.

In preparing this letter, I have examined such corporate records and other documents of the Issuer and such questions of law as I considered necessary or appropriate for the purposes of rendering this letter, including, but not limited to, the following documents uploaded by the Issuer to the OTC Disclosure & News Service: (a) Annual Report-Issuer Disclosure Statement for the year ended December 31, 2018, dated April 16, 2019 and uploaded April 16, 2019, containing the Issuer's unaudited consolidated financial statements with notes for the years ended December 31, 2018 and 2017; (b) Annual Report-Issuer Disclosure Statement for the year ended December 31, 2017, dated April 16, 2018 and uploaded April 16, 2018, containing the

Issuer's unaudited consolidated financial statements with notes for the years ended December 31, 2017 and 2016; (c) the Issuer's Certificate of Incorporation, as amended from time to time in the period from inception in August 1996 to the present, uploaded on August 27, 2013 as part of Exhibit A to the Issuer's Annual Company Information; (d) the Issuer's Certificate of Amendment to its Certificate of Incorporation dated September 12, 2016, changing the name of the Issuer to Broadside Enterprises, Inc. filed on September 14, 2016; (e) the Issuer's By-laws, uploaded on August 27, 2013 as part of Exhibit A to the Issuer's Annual Company Information; (f) the Issuer's Quarterly Report for the period ending March 31, 2018, uploaded May 15, 2018; (g) the Issuer's Quarterly Report for the period ended June 30, 2018, uploaded August 14, 2018; and, (h) the Issuer's Quarterly Report for the period ended September 30, 2018, uploaded October 12, 2018 (collectively, the "Issuer Disclosure"). As to matters of fact in this letter, I have relied upon information from public officials, the sole officer of the Issuer and other sources, which sources I believed to be reliable.

In issuing this letter, I represent as follows:

1. That the Issuer Disclosure posted on the OTC Disclosure & News Service and publicly available with regard to the Issuer (i) constitutes "adequate current public information" concerning the Securities and the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"), (iii) complies as to form with the OTC Markets Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcm Markets.com, and (iv) has been posted on the OTC Disclosure & News Service.

2. That the financial statements of the Issuer for fiscal year 2018 contained in the Issuer Disclosure are not audited and were prepared solely by the Issuer's management.

3. That the Issuer's transfer agent that is registered with the Commission is Pacific Stock Transfer Company, 6725 Via Austi Parkway, Suite 300, Las Vegas, NV 89119 and that I confirmed with them the number of shares outstanding as reflected in the Issuer's financial statements as of December 31, 2018, based on Pacific Stock Transfer Company's written report dated April 15, 2019.

4. That I have (i) personally met with management and the sole director of the Issuer, (ii) reviewed the Issuer Disclosure published by the Issuer through the OTC Disclosure & News Service and (iii) discussed the Issuer Disclosure with management and the sole director of the Issuer.

5. To the best of my knowledge, after inquiry of management and the sole director of the Issuer, neither the Issuer, nor any of its officers and/or directors, or any 5% stockholder, is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

6. The Issuer's officer and sole director who received securities of the Issuer in

consideration for acting as officer or director is as follows:

<u>Name</u>	<u>Position</u>	<u>Common Stock</u>	<u>Preferred Class A</u>	<u>Preferred Class B</u>
Christopher Petzel	President, CEO, and sole Director	24,310	23,000	43,000

7. The Issuer is not, and never was, a “shell company” as that term is defined in Rule 405 under the Securities Act and Rule 12b-2 under the Securities Exchange Act of 1934.

The business address of the officer and sole director listed above is in care of the Issuer at 8560 Sunset Boulevard, Suite 500, West Hollywood, CA 90069.

All the securities of the Issuer listed above held by the officer and sole director are restricted securities and certificates representing those securities contain a restricted legend. Note that there is no market for the Issuer’s Preferred Class A or Preferred Class B shares. The listed officer and director received the shares of Preferred Class A and Preferred Class B in lieu of cash compensation owed to such officer and sole director and in consideration of his acting as officer and sole director of the Issuer. The listed officer and sole director purchased the Common Stock in the open market before becoming an officer and director of the Issuer.

To the best of my knowledge, after inquiry of management and the sole director of the Issuer, the Issuer has not engaged any promotion or investor relations firms, as disclosed in the Issuer Disclosure. None of the professionals or advisors to the Issuer disclosed in the Issuer Disclosure has received any securities of the Issuer as consideration for providing such services.

I have confirmed with the Issuer and the Transfer Agent that, except for the sole officer and sole Director and Gestion Langlois-Demers, Inc. (“Gestion”), a Canadian corporation with an address at 2905 Avenue de Montmirail, Quebec QC G1C 4P8, Canada, no other person or group owns or controls 10% or more of the Issuer’s Common Stock, Preferred Class A, or Preferred Class B. Gestion owns 1,000,000 shares of Common Stock (10.3% of the outstanding Common Stock), which are restricted securities. Upon inquiry of the Issuer, it does not appear that either Gestion or the sole officer and sole Director of the Issuer has made any sales of the Issuer’s securities under Rule 144.

No promoter, finder, consultant or other advisor of the Issuer has received any class of the Issuer’s securities as consideration for any services rendered to the Issuer during the period covered by the Issuer Disclosure.

This letter is being delivered to you for your sole use and benefit and is not to be used, circulated, quoted or otherwise referred to or relied upon for any other purpose without express written consent, except as noted in the first paragraph of this letter. It is understood that I express no opinion as to the applicability to or compliance with any state securities or blue-sky laws. The matters discussed in this letter are limited to the federal securities laws of the United States. In addition, this letter is written as of the date set forth above and is restricted to the stated facts and circumstances presented to me and described herein, and that any other or different facts and circumstances might require a different conclusion by me, and I assume no, and hereby disclaim any, obligation to update or supplement this letter to reflect any facts or

circumstances that may hereafter come to my attention or any changes in laws that may hereafter occur or which occurred prior to the date hereof, the occurrence of which I had no knowledge.

Very truly yours,

LAW OFFICE OF CHRISTOPHER P. FLANNERY, PC

By: /s/ **Christopher P. Flannery (signed electronically)**
CHRISTOPHER P. FLANNERY