

October 10, 2014

**VIA SEDAR**

British Columbia Securities Commission  
Alberta Securities Commission

Dear Sirs/Mesdames:

**Re: Brazil Resources Inc. (the "Company") – Voluntary Filing of Technical Report**

The Company is filing the enclosed technical report dated September 12, 2014 with an effective date of September 12, 2014 titled, "National Instrument 43-101 Technical Report on the Rea Property, Northeastern Alberta, Canada" (the "**Technical Report**") with the above securities commissions. The Technical Report is not being filed pursuant to any requirement under National Instrument 43-101 – *Standards of Disclosure for Mineral Projects* ("**NI 43-101**"), as none of the events specified in Part 4 of NI 43-101 have occurred in respect of the property that is the subject of the Technical Report and the Company does not consider such property material to the Company within the meaning of NI 43-101. The Company is filing the Technical Report on a voluntary basis in order to enhance the Company's public disclosure of its mineral exploration projects.

Yours truly,

**BRAZIL RESOURCES INC.**



Per:

Stephen Swatton  
Chief Executive Officer