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July 22, 2008

**VIA TELEFAX: (212) 868-3848**

Pink Sheets OTC Markets, Inc.  
304 Hudson Street - 2<sup>nd</sup> Floor  
New York, NY 10013

Re: Opinion Letter for Publicly Disclosed Information of Rockbands, Inc

To Whom It May Concern:

My opinion has been requested as to the reporting of adequate current information within the meaning of Rule 144(c)(2) under the Securities Act of 1933 of Rockbands, Inc. (the "Company"). I am a resident of the United States and have been retained by the Company for the sole purpose of reviewing the current information of the Company for the purpose of rendering this letter and related matters.

In rendering this opinion, I have examined such corporate records and other documents and such questions of law as I consider necessary or appropriate for purposes of rendering my opinion, including, but not limited to, Articles of Incorporation, By-laws and Resolutions, Management Disclosure and Assessment, and Financial Statements. In addition, I have made such investigations and have considered such questions of law as I considered necessary and appropriate for the purposes of rendering this opinion. In all such examinations, I have assumed the genuineness of all signatures, the authenticity of all documents submitted to me as originals, the conformity to original documents of all documents submitted to me as copies and the authenticity of all originals of such documents submitted as copies. As to all questions of fact relevant to this opinion, I have relied on representations from public officials, officers of the Company and other sources, and I represent that such sources were believed to be reliable.

**A. Basis for Supporting Legal Opinion.** The following is the basis for my supporting legal opinion for any disclosed information of the Company. The opinions expressed below are subject to the qualifications and assumptions set forth in paragraphs 1 through 8, below, and to any matters not disclosed to me.

1. The Company is currently trading over the counter on the Pink OTC Market under the trading symbol "RKBD."

2. I have reviewed the following documents, including the dates the documents were available on the Pink OTC Markets, containing the information concerning the Company and the Securities that are publicly available in preparation of this letter:

DOCUMENT	DATE AVAILABLE
a. Articles of Incorporation and Amendments	July 18, 2008
b. Bylaws	July 18, 2008
c. Financial Statements, including P&L 1 <sup>st</sup> Qtr 2008	July 18, 2008
d. Financial Statements, including P&L Cal. Year 2008	July 18, 2008
e. M.D. & A	July 18, 2008
f. Stock Transfer Agent Report as of July 17, 2008	July 18, 2008

3. The Company's transfer agent is registered with the SEC, and is: Empire Stock Transfer, Inc., 2470 St. Rose Parkway - Suite 304, Henderson, NV 89074; telephone number 702-818-5898 (the "Transfer Agent"). In determining the number of outstanding shares set forth in the disclosed information, I contacted the Transfer Agent via telephone and/or e-mail in order to verify reports and/or written statement(s) previously made by the Transfer Agent.

4. Meeting or meetings with management and a majority of the directors of the Company, reviewing the information, as amended, published by the Company on the OTC Disclosure News Service, and discussed the information with management and a majority of the directors of the Issuer.

5. After inquiry of management and the directors of the Company, neither the Company, any five percent (5%) or greater shareholder, nor counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

6. The disclosed information constitutes "adequate current public information" concerning the Securities and the Company and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the Securities under Rule 15c-211 under the Securities Exchange Act of 1934 (the "Exchange Act"), and complies as to form with the Pink OTC Markets Guidelines for Providing Adequate Current Information.



7. The unaudited financial statements of the Company were prepared by Charlotte Swigler, CPA of 3430 Alba Way, Deerfield Beach, Florida 33442. Ms. Swigler's qualifications include twelve years of practice as a Certified Public Accountant in the State of Florida.

8. The Company's transfer agent is Empire Stock Transfer, Inc. located at 2470 St. Rose Pkwy, Suite 304, Henderson, NV 89074. I have confirmed that Empire Stock Transfer is registered with the SEC and have contacted Empire Stock Transfer directly to confirm that as of the opening of business on July 17, 2008 there are 180,129,045 common shares of the Company outstanding and no preferred shares of the Company outstanding.

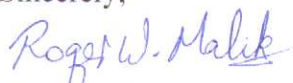
**C. Qualifications.** My above opinions are subject to the following qualifications:

1. I am a resident of the United States and am admitted to practice law in the State of Maryland, and have not been prohibited from practice, thereunder. I am licensed to practice before the Securities and Exchange Commission and all U.S. Administrative Agency Courts. Moreover, I am a prior member of the bar of the U.S. District Courts and of the Fourth Circuit Court of Appeals. I express no opinion as to the laws of any jurisdiction except for those of Maryland, and the United States of America referred to herein. For the purposes of rendering this opinion, I have assumed that if a Court applies the laws of a jurisdiction other than the laws of Maryland or the District of Columbia, the laws of such other jurisdiction are identical in all material respects to the comparable laws of the State of Maryland.

2. The opinions set forth herein are express as of the date hereof and remain valid so long as the documents, instruments, records and certificates I have examined and relied upon as noted above, are unchanged and the assumptions I have made, as noted above, are valid.

THIS OPINION LETTER is being furnished by myself as special outside counsel to the Company and Pink Sheets and no person or entity other than Pink OTC Markets, LLC is entitled to rely on it and Pink OTC Markets shall have full and complete permission and rights to publish this letter in the Pink Sheets News Service for viewing by the public and regulators.

Sincerely,



Roger W. Malik, Esq.