

COMMENCEMENT OF OFFICIAL QUOTATION

Beroni Group Limited – (BTG)

Beroni Group Limited will be admitted to the official list of the National Stock Exchange of Australia on 10th of May, 2017.

Official Quotation of the following securities will commence on Friday, 12th of May, 2017.

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| Principal Activities | Biotechnology Products |
| Quoted Securities | 16,457,977 Fully Paid Ordinary Shares |
| NSX Trading Code | BTG |
| Start of trading | 11am AEST, Friday, 12 th of May, 2017 |
| Registered Australian Office | Level 36, Gateway Tower 1 Macquarie Street Sydney NSW 2000 |
| Company Secretary | Nicholas Ong |
| Share Registry | Advanced Share Registry |
| Accounts Balance Date | 31 st December |
| CHESS | Participating |
| CHESS UIC | 75139 |
| Restricted Securities | 2,667,327 (12 months), 35,255,782 (24 months) |
| Nominated Adviser | Mills Oakley Lawyers |

