

INFORMATION AND DISCLOSURE STATEMENT

Period Ending June 30, 2017



FIRST BITCOIN CAPITAL CORP.

216-515 WEST PENDER STREET VANCOUVER BC V6B 6H5 CANADA

CUSIP: 31932X 105 Trading Symbol: BITCF

FORWARD LOOKING STATEMENTS

This Quarterly Report contains forward-looking statements. To the extent that any statements made in this report contain information that is not historical, these statements are essentially forward-looking. Forward-looking statements can be identified by the use of words such as "expects", "plans", "may,", "anticipates", "believes", "should", "intends", "estimates", and other words of similar meaning. These statements are subject to risks and uncertainties that cannot be predicted or quantified and, consequently, actual results may differ materially from those expressed or implied by such forward-looking statements. Such risks and uncertainties include, without limitation, marketability of our products; legal and regulatory risks associated with the share exchange our ability to raise additional capital to finance our activities; the effectiveness, profitability and; the future trading of our common stock; our ability to operate as a public company; our ability to protect our proprietary information; general economic and business conditions; the volatility of our operating results and financial condition; our ability to attract or retain qualified senior management personnel and research and development staff; and other risks detailed from time to time in our filings with the OTC Markets (the "OTC"), or otherwise.

Information regarding market and industry statistics contained in this report is included based on information available to us that we believe is accurate. It is generally based on industry and other publications that are not produced for purposes of securities offerings or economic analysis. Forecasts and other forward-looking information obtained from these sources are subject to the same qualifications and the additional uncertainties accompanying any estimates of future market size, revenue and market acceptance of products and services. We do not undertake any obligation to publicly update any forward-looking statements. As a result, investors should not place undue reliance on these forward-looking statements



1) Name of the issuer and its predecessors

FIRST BITCOIN CAPITAL CORP. (Formerly GRAND PACARAIMA GOLD CORP.)

2) Address of the issuer's principal executive offices

Company Headquarters

216-515 WEST PENDER STREET VANCOUVER BC V6B 6H5

CANADA

Phone: 240-232-5754

Email: info@bitcoincapitalcorp.com Website(s): www.bitcoincapitalcorp.com

www.CoinQX.com

IR Contact N/A

Address 1: Address 2: Address 3: Phone:

3) Security Information

Trading Symbol: **BITCF**

Exact title and class of securities outstanding: COMMON Shares

CUSIP: **31932X 105**Par or Stated Value: 0.001

Total shares authorized: 500,000,000 as of: 06/30/2017 Total shares outstanding: 304,998,228 as of: 06/30/2017

Additional class of securities (if necessary):

Trading Symbol: N/A

Exact title and class of securities outstanding: N/A

CUSIP: N/A

Par or Stated Value: N/A

Total shares authorized: N/A as of: N/A Total shares outstanding: N/A as of: N/A

Transfer Agent

Web Stock Transfer Agency

#2 3012 17th Ave SE

Suite 186

Calgary, ALB T2A 0P9

CANADA

Phone: 716.402.8539

Is the Transfer Agent registered under the Exchange Act?* Yes: ⊠	No:	
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*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act. https://www.sec.gov/Archives/edgar/data/1532044/000165495416001860/xslFTA1X01/primary_doc.xml

List any restrictions on the transfer of security:

NONE, with an exception of controlling shareholder(s) pursuant to SEC rule 144.

Describe any trading suspension orders issued by the SEC in the past 12 months.

NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

NONE

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

N/A

B. Any jurisdictions where the offering was registered or qualified;

N/A

C. The number of shares offered;

N/A

D. The number of shares sold;

N/A

E. The price at which the shares were offered, and the amount actually paid to the issuer;

N/A

F. The trading status of the shares; and

N/A

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

N/A

5) Financial Statements (POSTED on OTCmarkets.com on June, 30, 2017)

The Company's Financial Statements are attached at the end of this Disclosure Statement and incorporated herein by reference

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

ANNUAL REPORT for 2016 was posted to OTCIQ on March 31,2017

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services:

A. Description of the issuer's business operations;

FIRST BITCOIN CAPITAL CORP. (OTC markets: BITCF) is the first company in bitcoin and blockchain technology space having its shares trading in a United States stock market. In January 2014 -the company expanded its business plan to enter into digital crypto currency businesses, Bitcoin and other crypto-currency related businesses, including the Bitcoin and Altcoin Exchange www.CoinQX.com. In 2016 the Company sold its mining concessions in exchange for a large stake in an altcoin, bringing First Bitcoin Capital Corp. purely into the cryptocurrency and payment solutions space.

The company is in the development stage.

The effect of existing or probable blockchain governmental regulations over the business of the Company is not known at this time. Due to the nature of the business of the Company, it is anticipated that there may be increasing regulations placed upon the business of the Company and that may cause the company to have to take serious corrective actions, changes in business plans, or even close or stop its business practices and/or bitcoin and blockchain related operations. Many aspects of he bitcoin, altcoin and blockchain industries are mostly unregulated to date.

Due to the nature of the business of the Company's subsidiary, the cryptocurrency exchange, COINQX was registered with FINCEN early in its development.

While COINQX continues in beta, it's a fully functional exchange that provides more than 100 digital and fiat currency combinations for exchanging these currencies between clients through their matching bids and asks.

See below for Issuers products and services.

B. Date and State (or Jurisdiction) of Incorporation:

First Bitcoin Capital Corp., formerly Grand Pacaraima Gold Corporation (the Company) was originally incorporated in the State of Nevada on November 7, 1989 as United Development International and renamed Mindenao Gold Mining Corporation when reincorporated in the State of Oregon in July 2005. On February 6, 2006, the Company reorganized by dissolving its filing in Oregon and reincorporated in British Columbia, Canada as Grand Pacaraima Gold Corporation. The Company also temporarily incorporated in the United Kingdom as Grand Pacaraima Gold Limited effective May 14, 2007 and soon thereafter

dissolved that registration and reverted to Canada.

C. The issuer's primary and secondary SIC Codes;

609901 – Currency Exchanges 7372 - Prepackaged software

- D. The issuer's fiscal year end date: **DECEMBER 31**st
- E. Principal Products or Services, and Their Markets:

The Company is comprised of a diversified portfolio of products, services, technology and businesses solely focused on developing payment solutions, including bitcoin, altcoins and Blockchain technologies. We are the first entrant to the digital cryptocurrency industry as a U.S. publicly traded company involved with bitcoin, blockchain and digital currencies. Our goal is to become an industry leader and develop blockchain technologies that will disrupt how companies and consumers engage online.

Some of The Company's Subsidiaries and Divisions:

The Company operates through the following fully or partially (50% or more) owned subsidiaries and divisions:

CoinQx Exchange Limited (100%) – Operates digital currency exchange www.CoinQX.com

www.strain.ID (100%) - Cannabis strains genetic information depository on decentralized Blockchain

www.iCoiNEWS.com (100%) - Real time cryptocurrency and bitcoin news site.

www.BITminer.cc LTD (100%) - Providing altcoin mining pool management services.

www.bitcannpay.com - Open Loop merchant services for dispensaries.

AltcoinMarketCap www.altcoinmarketcap.com and www.altcoinmarketcap.info

Altcoinmarketcap.com temporarily shows the same data as our .info version however, it will soon compete with coinmarketcap.com adding certain additional features that will allow for up and down voting more than 700 cryptocurrencies that it will cover. The company launched its first Initial Coin Offering (ICO) in conjunction with these AltCoinMarketCap web sites so that the new coin named "Altcoin" symbol "ALT" will serve as one payment option for those placing advertisements thereon. This web site and new altcoin are designed to produce 4 income sources for the company:

- 1. Altcoin (ALT) earned from the ICO
- 2. Tether (USDT) earned from the ICO
- 3. Payments generated from advertising revenues.
- 4. Buying and selling other cryptocurrencies utilizing ALT as a medium of exchange.

The Company developed and/or acquired and is the owner of a growing number of cryptocurrency assets issued on the Bitcoin Blockchain. Many of these coins trade on COINQX and/or third party cryptocurrency exchanges. The following two links reflect the bitcoin addresses belonging to the Company where these assets can be seen by identifier numbers such as #40 for OTC coin and the amounts of each coin owned by the company and in the case of OTCcoin 19,996,895,799.91 coins. In the second link, can be seen the Company's latest effort to develop air miles on the blockchain for a travel agency in the planning stages.

http://omnichest.info/lookupadd.aspx?address=1FwADyEvdvaLNxjN1v3q6tNJCgHEBuABrS

http://omnichest.info/lookupadd.aspx?address=1VuF26AgLvO4tBoGzYTWRqtDG9zCB7OXe

The Company plans to earn revenues from selling these assets (when/if substantial markets emerge therefor) in the form of redeemable points, short and long term capital gains and/or trade any of these tokens for other assets and utilize them in mergers and acquisitions.

The markets for cryptocurrencies as well as new blockchain technologies is a fast evolving phenomenon that is hard to predict. However, the size and scope of this emerging industry can be witnessed in the growing number of altcoins and their daily trading volume found on coinmarketcap.com as well as other indicators such as a growing number of major companies seeking to adopt blockchains of their own.

The Company is in the process of launching several other products and services that will be announced throughout the year.

7) Describe the Issuer's Facilities

The Company's maintains a small corporate office located in Vancouver, BC, CANADA. The Company subsidiary COINQX recently singed a lease agreement to open a small office in Shanghai, China. Most of the Company's operations are conducted in cyberspace through servers provided by third party providers such as Microsoft Azure, Amazon, etc. in order to keep operating costs to a minium.

8) Officers, Directors, and Control Persons.

The Company's Board of Directors is comprised of highly qualified industry professionals. The Board assists Management in making appropriated decisions and taking effective action. Currently there are four (4) members on the board:

Simon Rubin- Chairman of the Board of Directors

Simon is a serial entrepreneur with a background in programming and web design.

Patrick Dugan- Director & Board Member

A serial entrepreneur with several years of experience in blockchain, finance, ecommerce and game development, Mr. Dugan has extensive knowledge of complex securitization structures and trading strategies. Mr. Dugan brings 9 years of trading experience, with over 3 years in cryptocurrency trading, averaging 50% annual returns. He served as a consultant on social game economics, and market making operations for exchanges. Mr. Dugan has served for the last year and a half as operations manager for the Omni Layer Foundation (previously Mastercoin), and has been involved in the issuance of the world's first bearer bonds on the Bitcoin blockchain. Patrick brings a wealth of strategic experience in finance and blockchain business development.

Yuri Abramov- Director

For more than three decades, Yuri has applied his superior analytical skills and expertise to advance the field of applied physics in his work as a mathematician, algorithms and software developer, engineer and inventor. Yuri holds a Masters of Science in Theoretical Physics and Chemical Physics from the Institute of Chemical Physics from the Russian Academy of Sciences in Moscow, Russia. Among his numerous unparalleled qualifications and credentials, Yuri is an expert problem solver in the areas of digital signal processing for video-compressions as well as for high speed wireless communications. Yuri is experienced in developing novel algorithms in MATLAB and C/C++ as well as SAW-filters hardware design, which are inherent attributes in many of today's state-of-the-

art electronic systems and are developed to improve Tx-Rx Communication Systems by communication sensitivity. In addition, Yuri developed a SAW-coprocessor for wireless modems operating in UWB (ultra-wide band) frequency range that are destined for super-high-speed data communication. His business background includes acting as a projects leader for Soliton-SAW Ltd., for 14 years where he worked in consulting and implementation, algorithms and software development and modeling and designing.

V.Abramov- Director & Chairman of the Advisory Board

A leading financial professor, Dr. Abramov holds a PHD in mathematics from Tel Aviv University with more than 30 years of unparalleled experience as a financial and mathematical statistician, software engineer, algorithm and computer database developer. In addition to being invited to speak at several international science and technology conferences and symposiums, he has also lectured at some of the top technological institutes around the world including Swinburne University of Technology in Australia, City University of Hong Kong, the University of Melbourne, Monash University in Australia and others on topics such as time series analysis, financial mathematics, differential equations and probability and statistics. Dr. Abramov is highly skilled in predicting financial markets and crypto-currency fluctuations and shared his opinion in the Asia Pacific Financial Markets journal with a review on "Estimation and Prediction of a Non-Constant Volatility."

Greg Rubin – CEO.

Greg Rubin is an international energy products investor, with experience in working in the Russian oil market for 10 years in engineering, site planning, drilling, geophysics, and refinery operations. His international experience includes planning oil and gas infrastructure projects, oil product commerce and trading, energy, technology, refinery development and the Carbon Credit Market. Through his analysis of the commodities and financial markets worldwide, he brings an invaluable level of management, investor relations, market analysis and business philosophy that guides CoinQX Bitcoin and ALTcoin Exchange into future opportunities. Specialties: physical petroleum and other commodities trading, BITCOIN and cryptocurrency development, Bitcoin Exchange platforms design.

Names of Officers, Directors, and Control Persons:

Simon Rubin- Chairman of the Board of Directors 0 shares

Central Asia Franchise Holdings, LTD (Controlled by G.Rubin -Director) 22121 Clarendon St #6622 Woodland Hills, Ca 91367 USA

100,000,000 shares 33%

Blockchain Technology Corporation (Controlled by Ben Binjaminow- Director) 17 Ein Hanoch street # 4 Givat Savyon, ISRAEL

41,700,000 shares 13.8%

Collectors Holding Company, LTD (Controlled by T. Gulkarov)
11, Seadia Gaon St., Unit 19
Petah Tikwa, Israel

59,987,680 shares (19.73%)

- B. <u>Legal/Disciplinary History</u>. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:
 - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None of the named persons in this disclosure have been the subject of: a conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding within the past five years; the entry of an order, judgment or decree not subsequently reversed, suspended or vacated by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended, securities, commodities, or banking activities; a finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended or vacated or; the entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

C. <u>Beneficial Shareholders</u>. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

CENTRAL ASIA FRANCHISE HOLDINGS LTD

100,000,000 Shares 33%

Controlling person- G.Rubin -Director

Resident Agent: CAFH- P.O.Box 6622 Woodland Hills, CA 91365

BLOCKCHAIN TECHNOLOGY CORPORATION

41,700,000 Shares 13.8%

Controlling Person - Ben Binjaminow- director

Resident Agent: Babadostov G. -1156 Nome St., Aurora, CO 80012

Collectors Holding Company, LTD

Controlled by T. Gulkarov 11, Seadia Gaon St., unit 19 Petah Tikwa, Israel

59,987,680 Shares 19.73%

Third Party Providers 9)

Legal Counsel

Robyrt Regan **REGAN Law Office** 50 Richmond St. E Toronto, Canada

Phone: 647.351.2047

A.M. Santos Law CHTD 5440 West Sahara Avenue, Third Floor Las Vegas, NV 89146 Phone: 702.749.4594

Accountant or Auditor

Investor Relations Consultant

N/A

10) **Issuer Certification**

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Simon Rubin, certify that:

- 1. I have reviewed this yearly disclosure statement of FIRST BITCOIN CAPITAL CORP.
- 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, considering the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

JUNE, 30, 2017 /s/ Simon Rubin __/ Chairman of the Board of Directors