FR Y-9C
OMB Number 7100-0128
Approval expires July 31, 2018

Board of Governors of the Federal Reserve System

1

Consolidated Financial Statements for Holding Companies—FR Y-9C

Report at the close of business as of the last calendar day of the quarter

This Report is required by law: Section 5(c) of the BHC Act (12 U.S.C. § 1844(c)), section 10 of Home Owners' Loan Act (HOLA) (12 U.S.C. § 1467a(b)), section 618 of the Dodd-Frank Act (12 U.S.C. § 1850a(c)(1)), section 165 of the Dodd-Frank Act (12 U.S.C. § 5365), and section 252.153(b)(2) of Regulation YY (12 CFR 252.153(b)(2)).

This report form is to be filed by holding companies with total consolidated assets of $1 billion or more. In addition, holding companies meeting certain criteria must file this report (FR Y-9C) regardless of size. See page 1 of the general instructions for further information. However, when such holding companies own or control, or are owned or controlled by, other holding companies, only the top-tier holding company must file this report for the consolidated holding company organization. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

NOTE: Each holding company's board of directors and senior management are responsible for establishing and maintaining an effective system of internal control, including controls over the Consolidated Financial Statements for Holding Companies. The Consolidated Financial Statements for Holding Companies are to be prepared in accordance with instructions provided by the Federal Reserve System. The Consolidated Financial Statements for Holding Companies must be signed and attested by the Chief Financial Officer (CFO) of the reporting holding company (or by the individual performing this equivalent function).

I, the undersigned CFO (or equivalent) of the named holding company, attest that the Consolidated Financial Statements for Holding Companies (including the supporting schedules) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Date of Report:

June 30, 2017

Month / Date / Year (BHCK 9999)

Todd J James
Printed Name of Chief Financial Officer (or Equivalent) (BHCK C490)

Signature of Chief Financial Officer (or Equivalent) (BHCK H321)

08/08/2017
Date of Signature (MM/DD/YYYY) (BHTX J196)

Blackhaw k Bancorp, Inc.
Legal Title of Holding Company (TEXT 9010)

400 Broad Street
(Mailing Address of the Holding Company) Street / P.O. Box (TEXT 9110)

Beloit	WI	53511-
City (TEXT 9130)	State (TEXT 9200)	Zip Code (TEXT 9220)

For Federal Reserve Bank Use Only

RSSD ID ____________

C.I. ________ S.F. ________

Person to whom questions about this report should be directed:

Joel Carter VP Finance Manager
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608-299-3402
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E-mail Address of Contact (BHTX 4086)

Holding companies must maintain in their files a manually signed and attested printout of the data submitted.

Report of Income for Holding Companies

Report all Schedules of the Report of Income on a calendar year-to-date basis.

Schedule HI—Consolidated Income Statement

For Federal Reserve Bank Use Only
RSSD ID ____________________
S.F. __________

Dollar Amounts in Thousands		Amount	
1. Interest income			
a. Interest and fee income on loans:			
(1) In domestic offices:			
(a) Loans secured by 1-4 family residential properties	BHCK4435	2,232	1.a.(1)(a)
(b) All other loans secured by real estate	BHCK4436	4,103	1.a.(1)(b)
(c) All other loans	BHCKF821	3,333	1.a.(1)(c)
(2) In foreign offices, Edge and Agreement subsidiaries, and IBFs	BHCK4059		1.a.(2)
b. Income from lease financing receivables	BHCK4065	0	1.b.
c. Interest income on balances due from depository institutions (1)	BHCK4115	59	1.c.
d. Interest and dividend income on securities:			
(1) U.S. Treasury securities and U.S. government agency obligations (excluding MBS)	BHCKB488	114	1.d.(1)
(2) Mortgage-backed securities	BHCKB489	1,353	1.d.(2)
(3) All other securities	BHCK4060	811	1.d.(3)
e. Interest income from trading assets	BHCK4069	0	1.e.
f. Interest income on federal funds sold and securities purchased under agreements to resell	BHCK4020	1	1.f.
g. Other interest income	BHCK4518	47	1.g.
h. Total interest income (sum of items 1.a through 1.g)	BHCK4107	**12,053**	1.h.
2. Interest expense			
a. Interest on deposits:			
(1) In domestic offices:			
(a) Time deposits of **$250,000 or less**	BHCKHK03	172	2.a.(1)(a)
(b) Time deposits of **more than $250,000**	BHCKHK04	195	2.a.(1)(b)
(c) Other deposits	BHCK6761	472	2.a.(1)(c)
(2) In foreign offices, Edge and Agreement subsidiaries, and IBFs	BHCK4172		2.a.(2)
b. Expense on federal funds purchased and securities sold under agreements to repurchase	BHCK4180	1	2.b.
c. Interest on trading liabilities and other borrow ed money (excluding subordinated notes & debentures)	BHCK4185	108	2.c.
d. Interest on subordinated notes and debentures and on mandatory convertible securities	BHCK4397	159	2.d.
e. Other interest expense	BHCK4398	0	2.e.
f. Total interest expense (sum of items 2.a through 2.e)	BHCK4073	**1,107**	2.f.
3. Net interest income (item 1.h minus item 2.f)	BHCK4074	**10,946**	3.
4. Provision for loan and lease losses (from Schedule HI-B, part II, item 5)	BHCK4230	720	4.
5. Noninterest income:			
a. Income from fiduciary activities	BHCK4070	0	5.a.
b. Service charges on deposit accounts in domestic offices	BHCK4483	1,374	5.b.
c. Trading revenue (2)	BHCKA220	0	5.c.
d.			
(1) Fees and commissions from securities brokerage	BHCKC886	301	5.d.(1)
(2) Investment banking, advisory, and underw riting fees and commissions	BHCKC888	0	5.d.(2)
(3) Fees and commissions from annuity sales	BHCKC887	48	5.d.(3)
(4) Underw riting income from insurance and reinsurance activities	BHCKC386	0	5.d.(4)
(5) Income from other insurance activities	BHCKC387	4	5.d.(5)
e. Venture capital revenue	BHCKB491	0	5.e.
f. Net servicing fees	BHCKB492	379	5.f.
g. Net securitization income	BHCKB493	0	5.g.

(1) Includes interest income on time certificates of deposit not held for trading.
(2) For BHCs required to complete HI, memoranda item 9, trading revenue reported in HI.5.c. must equal the sum of memoranda items 9.a through 9.e.

Schedule HI—Continued

Dollar Amounts in Thousands		Amount	
h. Not applicable			
i. Net gains (losses) on sales of loans and leases	BHCK8560	1,057	5.i.
j. Net gains (losses) on sales of other real estate owned	BHCK8561	(26)	5.j.
k. Net gains (losses) on sales of other assets (3)	BHCKB496	0	5.k.
l. Other noninterest income (4)	BHCKB497	1,535	5.l.
m. Total noninterest income (sum of items 5.a through 5.l)	BHCK4079	**4,672**	5.m.
6.			
a. Realized gains (losses) on held-to-maturity securities	BHCK3521	0	6.a.
b. Realized gains (losses) on available-for-sale securities	BHCK3196	(13)	6.b.
7. Noninterest expense:			
a. Salaries and employee benefits	BHCK4135	6,310	7.a.
b. Expense on premises and fixed assets (net of rental income) (excluding salaries and employee benefits and mortgage interest)	BHCK4217	1,231	7.b.
c.			
(1) Goodwill impairment losses	BHCKC216	0	7.c.(1)
(2) Amortization expense and impairment for other intangible assets	BHCKC232	0	7.c.(2)
d. Other noninterest expense (5)	BHCK4092	3,733	7.d.
e. Total noninterest expense (sum of items 7.a through 7.d)	BHCK4093	**11,274**	7.e.
8. Income (loss) before applicable income taxes and discontinued operations (sum of items 3, 5.m, 6.a, and 6.b minus items 4 and 7.e)	BHCK4301	**3,611**	8.
9. Applicable income taxes (foreign and domestic)	BHCK4302	715	9.
10. Income (loss) before discontinued operations (item 8 minus item 9)	BHCK4300	**2,896**	10.
11. Discontinued operations, net of applicable income taxes (6)	BHCKFT28	0	11.
12. Net income (loss) attributable to holding company and noncontrolling (minority) interests (sum of items 10 and 11)	BHCKG104	**2,896**	12.
13. LESS: Net income (loss) attributable to noncontrolling (minority) interests (if net income, report as a positive value; if net loss, report as a negative value)	BHCKG103	0	13.
14. Net income (loss) attributable to holding company (item 12 minus item 13)	BHCK4340	**2,896**	14.

Memoranda

Dollar Amounts in Thousands		Amount	
1. Net interest income (item 3 above) on a fully taxable equivalent basis	BHCK4519	11,358	M.1.
2. Net income before applicable income taxes and discontinued operations (Item 8 above) on a fully taxable equivalent basis	BHCK4592	4,023	M.2.
3. Income on tax-exempt loans and leases to states and political subdivisions in the U.S. (included in Schedule HI, items 1.a and 1.b, above)	BHCK4313	20	M.3.
4. Income on tax-exempt securities issued by states and political subdivisions in the U.S. (included in Schedule HI, item 1.d(3), above)	BHCK4507	760	M.4.
5. Number of full-time equivalent employees at end of current period (round to nearest whole number)	BHCK4150	161	M.5.
6. Other noninterest income (from schedule HI, 5.l above) (only report amounts greater than $100,000 that exceed 3% of Schedule HI, item 5.l):			
a. Income and fees from the printing and sale of checks	BHCKC013	24	M.6.a.
b. Earnings on/increase in value of cash surrender value of life insurance	BHCKC014	157	M.6.b.
c. Income and fees from automated teller machines (ATMs)	BHCKC016	102	M.6.c.
d. Rent and other income from other real estate owned	BHCK4042	1	M.6.d.
e. Safe deposit box rent	BHCKC015	19	M.6.e.
f. Net change in the fair values of financial instruments accounted for under a fair value option	BHCKF229	0	M.6.f.

(3) Exclude net gains(losses) on sales of trading assets and held-to-maturity and available-for-sale-securities.
(4) See Schedule HI, memoranda item 6
(5) See Schedule HI, memoranda item 7.
(6) Describe on Schedule HI, memoranda item 8.

Schedule HI—Continued

Memoranda—Continued

Dollar Amounts in Thousands		Amount	
g. Bank card and credit card interchange fees	BHCKF555	1,247	M.6.g.
h. Gains on bargain purchases	BHCKJ447	0	M.6.h.
i. Income and fees from w ire transfers	BHCKT047	0	M.6.i.
j. TEXT8562	BHCK8562		M.6.j.
k. TEXT8563	BHCK8563		M.6.k.
l. TEXT8564	BHCK8564		M.6.l.
7. Other noninterest expense (from schedule HI, 7.d above) (only report amounts greater than $100,000 that exceed 3% of Schedule HI, item 7.d):			
a. Data processing expenses	BHCKC017	770	M.7.a.
b. Advertising and marketing expenses	BHCK0497	189	M.7.b.
c. Directors' fees	BHCK4136	110	M.7.c.
d. Printing, stationery, and supplies	BHCKC018	152	M.7.d.
e. Postage	BHCK8403	93	M.7.e.
f. Legal fees and expenses	BHCK4141	187	M.7.f.
g. FDIC deposit insurance assessments	BHCK4146	116	M.7.g.
h. Accounting and auditing expenses	BHCKF556	86	M.7.h.
i. Consulting and advisory expenses	BHCKF557	343	M.7.i.
j. Automated teller machine (ATM) and interchange expenses	BHCKF558	543	M.7.j.
k. Telecommunications expenses	BHCKF559	228	M.7.k.
l. Other real estate ow ned expenses	BHCKY923	79	M.7.l.
m. Insurance expenses (not included in employee expenses premises and fixed asset expenses, and other real estate ow ned expenses)	BHCKY924	497	M.7.m.
n. TEXT8565	BHCK8565		M.7.n.
o. TEXT8566	BHCK8566		M.7.o.
p. TEXT8567	BHCK8567		M.7.p.
8. Discontinued operations and applicable income tax effect (from Schedule HI, item 11) (itemize and describe each discountinued operation):			
a.			
(1) TEXTFT29	BHCKFT29		M.8.a.(1)
(2) Applicable income tax effect BHCKFT30			M.8.a.(2)
b.			
(1) TEXTFT31	BHCKFT31		M.8.b.(1)
(2) Applicable income tax effect BHCKFT32			M.8.b.(2)
9. Trading revenue (from cash instruments and derivative instruments) (Sum of items 9.a through 9.e must equal Schedule HI, item 5.c.) *Memorandum items 9.a through 9.e are to be completed by holding companies that reported average trading assets (HC-K, item 4.a) of $2 million or more for any quarter of the preceding calendar year:*			
a. Interest rate exposures	BHCK8757		M.9.a.
b. Foreign exchange exposures	BHCK8758		M.9.b.
c. Equity security and index exposures	BHCK8759		M.9.c.
d. Commodity and other exposures	BHCK8760		M.9.d.
e. Credit exposures	BHCKF186		M.9.e.
Memoranda items 9.f and 9.g are to be completed by holding companies with $100 billion or more in total assets that are required to complete Schedule HI, Memorandum items 9.a through 9.e, above. (1)			
f. Impact on trading revenue of changes in the creditw orthiness of the holding company's derivatives counterparties on the holding company's derivative assets (included in items 9.a through 9.e above)	BHCKK090		M.9.f.
g. Impact on trading revenue of changes in the creditw orthiness of the holding company on the holding company's derivative liabilities (included in items 9.a through 9.e above)	BHCKK094		M.9.g.

(1) The asset size test is generally based on the total assets reported as of June 30, 2016.

Schedule HI—Continued

Memoranda—Continued

Dollar Amounts in Thousands		Amount	
10. Net gains (losses) recognized in earnings on credit derivatives that economically hedge credit exposures held outside the trading account:			
a. Net gains (losses) on credit derivatives held for trading	BHCKC889	0	M.10.a.
b. Net gains (losses) on credit derivatives held for purposes other than trading	BHCKC890	0	M.10.b.
11. Credit losses on derivatives (see instructions)	BHCKA251	0	M.11.
Memorandum item 12.a is to be completed by holding companies with $1 billion or more in total assets. (1)			
12.			
a. Income from the sale and servicing of mutual funds and annuities (in domestic offices)	BHCK8431	N/A	M.12.a.
b.			
(1) Premiums on insurance related to the extension of credit	BHCKC242	0	M.12.b.(1)
(2) All other insurance premiums	BHCKC243	0	M.12.b.(2)
c. Benefits, losses, and expenses from insurance-related activities	BHCKB983	0	M.12.c.

		Yes/No	
13. Does the reporting holding company have a Subchapter S election in effect for federal income tax purposes for the current tax year? (Enter "1" for yes; enter "0" for no)	BHCKA530	NO	M.13.

Dollar Amounts in Thousands		Amount	
Memorandum item 14 is to be completed by holding companies that have elected to account for assets and liabilities under a fair value option.			
14. Net gains (losses) recognized in earnings on assets and liabilities that are reported at fair value under a fair value option:			
a. Net gains (losses) on assets	BHCKF551	0	M.14.a.
(1) Estimated net gains (losses) on loans attributable to changes in instrument-specific credit risk	BHCKF552	0	M.14.a.(1)
b. Net gains (losses) on liabilities	BHCKF553	0	M.14.b.
(1) Estimated net gains (losses) on liabilities attributable to changes in instrument-specific credit risk	BHCKF554	0	M.14.b.(1)
15. Stock-based employee compensation expense (net of tax effects) calculated for all awards under the fair value method	BHCKC409	0	M.15.

		Year-to-Date	
Memorandum item 16 is to be completed by holding companies that are required to complete Schedule HC-C, Memorandum items 6.b and 6.c.			
16. Noncash income from negative amortization on closed-end loans secured by 1-4 family residential properties (included in Schedule HI, item 1.a.(1)(a))	BHCKF228		M.16.
17. Other-than-temporary impairment losses on held-to-maturity and available-for-sale debt securities recognized in earnings (included in Schedule HI, items 6.a and 6.b)	BHCKJ321	0	M.17.

(1) The $1 billion asset size test is generally based on the total assets reported as of June 30, 2016.

Schedule HI-A—Changes in Holding Company Equity Capital

Dollar Amounts in Thousands		Amount	
1. Total holding company equity capital *most recently reported* for the end of previous calendar year (i.e., after adjustments from amended Reports of Income)	BHCK3217	49,550	1.
2. Cumulative effect of changes in accounting principles and corrections of material accounting errors	BHCKB507	0	2.
3. Balance end of previous calendar year as restated (sum of items 1 and 2)	BHCKB508	**49,550**	3.
4. Net income (loss) attributable to holding company (must equal Schedule HI, item 14)	BHCT4340	2,896	4.
5. Sale of perpetual preferred stock (excluding treasury stock transactions):			
a. Sale of perpetual preferred stock, gross	BHCK3577	0	5.a.
b. Conversion or retirement of perpetual preferred stock	BHCK3578	0	5.b.
6. Sale of common stock:			
a. Sale of common stock, gross	BHCK3579	21,984	6.a.
b. Conversion or retirement of common stock	BHCK3580	0	6.b.
7. Sale of treasury stock	BHCK4782	0	7.
8. LESS: Purchase of treasury stock	BHCK4783	104	8.
9. Changes incident to business combinations, net	BHCK4356	0	9.
10. LESS: Cash dividends declared on preferred stock	BHCK4598	0	10.
11. LESS: Cash dividends declared on common stock	BHCK4460	352	11.
12. Other comprehensive income (1)	BHCKB511	1,672	12.
13. Change in the offsetting debit to the liability for Employee Stock Ownership Plan (ESOP) debt guaranteed by the holding company	BHCK4591	0	13.
14. Other adjustments to equity capital (not included above)	BHCK3581	0	14.
15. Total holding company equity capital end of current period (sum of items 3, 4, 5, 6, 7, 9, 12, 13, and 14, less items, 8, 10, and 11) (must equal item 27.a on Schedule HC)	BHCT3210	**75,646**	15.

(1) Includes, but is not limited to, changes in net unrealized holding gains (losses) on available-for-sale securities, changes in accumulated net gains (losses) on cash flow hedges, foreign currency translation adjustments, and pension and other postretirement plan related changes other than net periodic benefit cost.

Schedule HI-B—Charge-Offs and Recoveries on Loans and Leases and Changes in Allowance for Loan and Lease Losses

Dollar Amounts in Thousands		(Column A) Charge-offs: Calendar YTD		(Column B) Recoveries: Calendar YTD	
I. Charge-offs [1] and Recoveries on Loans and Leases (Fully Consolidated)					
1. Loans secured by real estate:					
a. Construction, land development, and other land loans in domestic offices:					
(1) 1-4 family residential construction loans	BHCKC891	0	BHCKC892	0	1.a.(1)
(2) Other construction loans and all land development and other land loans	BHCKC893	3	BHCKC894	0	1.a.(2)
b. Secured by farmland in domestic offices	BHCK3584	0	BHCK3585	0	1.b.
c. Secured by 1-4 family residential properties in domestic offices:					
(1) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit	BHCK5411	42	BHCK5412	33	1.c.(1)
(2) Closed-end loans secured by 1-4 family residential properties in domestic offices:					
(a) Secured by first liens	BHCKC234	84	BHCKC217	9	1.c.(2)(a)
(b) Secured by junior liens	BHCKC235	14	BHCKC218	72	1.c.(2)(b)
d. Secured by multifamily (5 or more) residential properties in domestic offices	BHCK3588	0	BHCK3589	0	1.d.
e. Secured by nonfarm nonresidential properties in domestic offices:					
(1) Loans secured by owner-occupied nonfarm nonresidential properties	BHCKC895	0	BHCKC896	0	1.e.(1)
(2) Loans secured by other nonfarm nonresidential properties	BHCKC897	0	BHCKC898	0	1.e.(2)
f. In foreign offices	BHCKB512	0	BHCKB513	0	1.f.
2. Loans to depository institutions and acceptances of other banks:					
a. To U.S. banks and other U.S. depository institutions	BHCK4653	0	BHCK4663	0	2.a.
b. To foreign banks	BHCK4654	0	BHCK4664	0	2.b.
3. Loans to finance agricultural production and other loans to farmers	BHCK4655	0	BHCK4665	0	3.
4. Commercial and industrial loans:					
a. To U.S. addressees (domicile)	BHCK4645	205	BHCK4617	64	4.a.
b. To non-U.S. addressees (domicile)	BHCK4646	0	BHCK4618	0	4.b.
5. Loans to individuals for household, family, and other personal expenditures:					
a. Credit cards	BHCKB514	0	BHCKB515	0	5.a.
b. Automobile loans	BHCKK129	0	BHCKK133	0	5.b.
c. Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards)	BHCKK205	0	BHCKK206	6	5.c.
6. Loans to foreign governments and official institutions	BHCK4643	0	BHCK4627	0	6.
7. All other loans	BHCK4644	75	BHCK4628	39	7.
8. Lease financing receivables:					
a. Leases to individuals for household, family, and other personal expenditures	BHCKF185	0	BHCKF187	0	8.a.
b. All other leases	BHCKC880	0	BHCKF188	0	8.b.
9. Total (sum of items 1 through 8)	BHCK4635	**423**	BHCK4605	**223**	9.

(1) Include write-downs arising from transfers to a held-for-sale account.

Schedule HI-B—Continued

Memoranda

Dollar Amounts in Thousands		(Column A) Charge-offs: Calendar YTD		(Column B) Recoveries: Calendar YTD	
1. Loans to finance commercial real estate, construction, and land development activities (not secured by real estate) included in Schedule HI-B, part I, items 4 and 7 above	BHCK5409	0	BHCK5410	0	M.1.
2. Loans secured by real estate to non-U.S. addressees (domicile) (included in Schedule HI-B, part I, item 1, above)	BHCK4652	0	BHCK4662	0	M.2.

Memorandum item 3 is to be completed by (1) holding companies that, together with affiliated institutions, have outstanding credit card receivables (as defined in the instructions) that exceed $500 million as of the report date or (2) holding companies that on a consolidated basis are credit card specialty holding companies (as defined in the instructions).

		Calendar YTD	
3. Uncollectible retail credit card fees and finance charges reversed against income (i.e. not included in charge-offs against the allow ance for loan and lease losses)	BHCKC388		M.3.

Dollar Amounts in Thousands		Amount	
II. Changes in allow ance for loan and lease losses			
1. Balance *most recently reported* at end of previous year (i.e., after adjustments from amended Reports of Income)	BHCKB522	5,093	1.
2. Recoveries (must equal Schedule HI-B, part I, item 9, column B, above)	BHCT4605	223	2.
3. LESS: Charge-offs (must equal Schedule HI-B, part I, item 9, column A above less Schedule HI-B, part II, item 4)	BHCKC079	423	3.
4. Less: Write-dow ns arising from transfers of loans to a held-for-sale account	BHCK5523	0	4.
5. Provision for loan and lease losses (must equal Schedule HI, item 4)	BHCT4230	720	5.
6. Adjustments (see instructions for this schedule)	BHCKC233	0	6.
7. Balance at end of current period (sum of items 1, 2, 5, and 6, less items 3 and 4) (must equal Schedule HC, item 4.c)	BHCT3123	**5,613**	7.

Schedule HI-B—Continued

Memoranda

Dollar Amounts in Thousands		Amount	
1. Allocated transfer risk reserve included in Schedule HI-B, part II, item 7	BHCKC435	0	M.1.
Memoranda items 2 and 3 are to be completed by (1) holding companies that, together with affiliated institutions, have outstanding credit card receivables (as defined in the instructions) that exceed $500 million as of the report date or (2) holding companies that on a consolidated basis are credit card specialty holding companies (as defined in the instructions).			
2. Separate valuation allow ance for uncollectable retail credit card fees and finance charges	BHCKC389		M.2.
3. Amount of allow ance for loan and lease losses attributable to retail credit card fees and finance charges (included in Schedule HC, item 4.c and Schedule HI-B, part II, item 7)	BHCKC390		M.3.
Memorandum item 4 is to be completed by all holding companies.			
4. Amount of allow ance for post-acquisition credit losses on purchased credit-impaired loans accounted for in accordance w ith AICPA Statement of Position 03-3 (included in Schedule HI-B, part II, item 7, above)	BHCKC781	0	M.4.

Schedule HI-C—Disaggregated Data on the Allowance for Loan and Lease Losses

Schedule HI-C is to be completed by holding companies with $1 billion or more in total assets.[1]

Dollar Amounts in Thousands	(Column A) Recorded Investment: Individually Evaluated for Impairment (ASC 310-10-35)	(Column B) Allowance Balance: Individually Evaluated for Impairment (ASC 310-10-35)	(Column C) Recorded Investment: Collectively Evaluated for Impairment (ASC 450-20)	(Column D) Allowance Balance: Collectively Evaluated for Impairment (ASC 450-20)	(Column E) Recorded Investment: Purchased Credit-Impaired Loans (ASC 310-30)	(Column F) Allowance Balance: Purchased Credit-Impaired Loans (ASC 310-30)	
1. Real estate loans:							
a. Construction loans	BHCKM708	BHCKM709	BHCKM710	BHCKM711	BHCKM712	BHCKM713	1.a.
b. Commercial real estate loans	BHCKM714	BHCKM715	BHCKM716	BHCKM717	BHCKM719	BHCKM720	1.b.
c. Residential real estate loans	BHCKM721	BHCKM722	BHCKM723	BHCKM724	BHCKM725	BHCKM726	1.c.
2. Commercial loans[2]	BHCKM727	BHCKM728	BHCKM729	BHCKM730	BHCKM731	BHCKM732	2.
3. Credit cards	BHCKM733	BHCKM734	BHCKM735	BHCKM736	BHCKM737	BHCKM738	3.
4. Other consumer loans	BHCKM739	BHCKM740	BHCKM741	BHCKM742	BHCKM743	BHCKM744	4.
5. Unallocated, if any				BHCKM745			5.
6. Total (for each column, sum of items 1.a through 5)	BHCKM746	BHCKM747	BHCKM748	BHCKM749	BHCKM750	BHCKM751	6.

(1) The asset size test is generally based on the total assets reported as of June 30, 2016.
(2) Include all loans and leases not reported as real estate loans, credit cards, or other consumer loans.

Notes to the Income Statement—Predecessor Financial Items

For holding companies involved in a business combination(s) during the quarter, provide on the lines below income statement information for any acquired company(ies) with aggregated assets of $10 billion or more or 5 percent of the reporting holding company's total consolidated assets as of the previous quarter-end, whichever is less. Information should be reported year-to-date of acquisition.

Dollar Amounts in Thousands		Amount	
1. Total interest income	BHBC4107	N/A	1.
a. Interest income on loans and leases	BHBC4094	N/A	1.a.
b. Interest income on investment securities	BHBC4218	N/A	1.b.
2. Total interest expense	BHBC4073	N/A	2.
a. Interest expense on deposits	BHBC4421	N/A	2.a.
3. Net interest income	BHBC4074	**N/A**	3.
4. Provision for loan and lease losses	BHBC4230	N/A	4.
5. Total noninterest income	BHBC4079	N/A	5.
a. Income from fiduciary activities	BHBC4070	N/A	5.a.
b. Trading revenue	BHBCA220	N/A	5.b.
c. Investment banking, advisory, brokerage, and underwriting fees and commissions	BHBCB490	N/A	5.c.
d. Venture capital revenue	BHBCB491	N/A	5.d.
e. Net securitization income	BHBCB493	N/A	5.e.
f. Insurance commissions and fees	BHBCB494	N/A	5.f.
6. Realized gains (losses) on held-to-maturity and available-for-sale securities	BHBC4091	N/A	6.
7. Total noninterest expense	BHBC4093	N/A	7.
a. Salaries and employee benefits	BHBC4135	N/A	7.a.
b. Goodwill impairment losses	BHBCC216	N/A	7.b.
8. Income (loss) before applicable income taxes and discontinued operations	BHBC4301	**N/A**	8.
9. Applicable income taxes	BHBC4302	N/A	9.
10. Noncontrolling (minority) interest	BHBC4484	N/A	10.
11. Discontinued operations, net of applicable income taxes and noncontrolling (minority) interest	BHCKFT41	N/A	11.
12. Net income (loss)	BHBC4340	**N/A**	12.
13. Cash dividends declared	BHBC4475	N/A	13.
14. Net charge-offs	BHBC6061	N/A	14.
15. Net interest income (item 3 above) on a fully taxable equivalent basis	BHBC4519	N/A	15.

Notes to the Income Statement (Other)

Enter in the lines provided below any additional information on specific line items on the income statement or to its schedules that the holding company wishes to explain, that has been separately disclosed in the holding company's quarterly reports to its shareholders, in its press releases, or on its quarterly reports to the Securities and Exchange Commission (SEC). *Exclude* any transactions that have been separately disclosed under the reporting requirements specified in memoranda items 6 through 8 to Schedule HI, the Consolidated Income Statement.

Also include any transactions which previously would have appeared as footnotes to Schedules HI through HI-B.

Each additional piece of information disclosed should include the appropriate reference to schedule and item number, as well as a description of the additional information and the dollar amount (in thousands of dollars) associated with that disclosure.

Example

A holding company has received $1.35 million of back interest on loans and leases that are currently in nonaccrual status. The holding company's interest income for the quarter shows that increase which has been disclosed in the report to the stockholders and to the SEC. Enter on the line item below the following information:

			Amount
TEXT0000	Sch. HI., item 1.a(1), Recognition of interest payments on nonaccrual loans to XYZ country	TEXT0000	1350

Notes to the Income Statement (Other)

Dollar Amounts in Thousands

				Amount	
1.	TEXT5351		BHCK5351		1.
2.	TEXT5352		BHCK5352		2.
3.	TEXT5353		BHCK5353		3.
4.	TEXT5354		BHCK5354		4.
5.	TEXT5355		BHCK5355		5.
6.	TEXTB042		BHCKB042		6.
7.	TEXTB043		BHCKB043		7.
8.	TEXTB044		BHCKB044		8.

Notes to the Income Statement (Other)—Continued

Dollar Amounts in Thousands			Amount	
9.	TEXTB045	BHCKB045		9.
10.	TEXTB046	BHCKB046		10.
11.	TEXTB047	BHCKB047		11.
12.	TEXTB048	BHCKB048		12.
13.	TEXTB049	BHCKB049		13.
14.	TEXTB050	BHCKB050		14.
15.	TEXTB051	BHCKB051		15.
16.	TEXTB052	BHCKB052		16.
17.	TEXTB053	BHCKB053		17.
18.	TEXTB054	BHCKB054		18.
19.	TEXTB055	BHCKB055		19.
20.	TEXTB056	BHCKB056		20.

Blackhaw k Bancorp, Inc.
Name of Bank Holding Company

For Federal Reserve Bank Use Only
C.I. __________

Consolidated Financial Statements for Holding Companies

Report at the close of business **June 30, 2017**

Schedule HC—Consolidated Balance Sheet

Dollar Amounts in Thousands				Amount	
Assets					
1. Cash and balances due from depository institutions:					
a. Noninterest-bearing balances and currency and coin [1]			BHCK0081	17,251	1.a.
b. Interest-bearing balances: [2]					
(1) In U.S. offices			BHCK0395	7,351	1.b.(1)
(2) In foreign offices, Edge and Agreement subsidiaries, and IBFs			BHCK0397	0	1.b.(2)
2. Securities:					
a. Held-to-maturity securities (from Schedule HC-B, column A)			BHCK1754	0	2.a.
b. Available-for-sale securities (from Schedule HC-B, column D)			BHCK1773	195,409	2.b.
3. Federal funds sold and securities purchased under agreements to resell:					
a. Federal funds sold in domestic offices			BHDMB987	17	3.a.
b. Securities purchased under agreements to resell [3]			BHCKB989	0	3.b.
4. Loans and lease financing receivables:					
a. Loans and leases held for sale			BHCK5369	697	4.a.
b. Loans and leases, net of unearned income	BHCKB528	433,743			4.b.
c. LESS: Allow ance for loan and lease losses	BHCK3123	5,613			4.c.
d. Loans and leases, net of unearned income and allow ance for loan and lease losses (item 4.b minus 4.c)			BHCKB529	**428,130**	4.d.
5. Trading assets (from Schedule HC-D)			BHCK3545	0	5.
6. Premises and fixed assets (including capitalized leases)			BHCK2145	10,331	6.
7. Other real estate ow ned (from Schedule HC-M)			BHCK2150	442	7.
8. Investments in unconsolidated subsidiaries and associated companies			BHCK2130	5,000	8.
9. Direct and indirect investments in real estate ventures			BHCK3656	0	9.
10. Intangible assets:					
a. Goodw ill			BHCK3163	5,037	10.a.
b. Other intangible assets (from Schedule HC-M)			BHCK0426	2,327	10.b.
11. Other assets (from Schedule HC-F)			BHCK2160	18,461	11.
12. Total assets (sum of items 1 through 11)			BHCK2170	**690,453**	12.

(1) Includes cash items in process of collection and unposted debits.
(2) Includes time certificates of deposit not held for trading.
(3) Includes all securities resale agreements in domestic and foreign offices, regardless of maturity.

Schedule HC—Continued

Dollar Amounts in Thousands		Amount	
Liabilities			
13. Deposits:			
a. In domestic offices (from Schedule HC-E):			
(1) Noninterest-bearing [1]	BHDM6631	73,144	13.a.(1)
(2) Interest-bearing	BHDM6636	518,805	13.a.(2)
b. In foreign offices, Edge and Agreement subsidiaries, and IBFs:			
(1) Noninterest-bearing	BHFN6631		13.b.(1)
(2) Interest-bearing	BHFN6636		13.b.(2)
14. Federal funds purchased and securities sold under agreements to repurchase:			
a. Federal funds purchased in domestic offices [2]	BHDMB993	0	14.a.
b. Securities sold under agreements to repurchase [3]	BHCKB995	0	14.b.
15. Trading liabilities (from Schedule HC-D)	BHCK3548	0	15.
16. Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases) (from Schedule HC-M)	BHCK3190	14,583	16.
17. Not applicable			
18. Not applicable			
19.			
a. Subordinated notes and debentures [4]	BHCK4062	0	19.a.
b. Subordinated notes payable to unconsolidated trusts issuing trust preferred securities, and trust preferred securities issued by consolidated special purpose entities	BHCKC699	5,155	19.b.
20. Other liabilities (from Schedule HC-G)	BHCK2750	3,120	20.
21. Total liabilities (sum of items 13 through 20)	BHCK2948	**614,807**	21.
22. Not applicable			
Equity Capital			
Holding Company Equity Capital			
23. Perpetual preferred stock and related surplus	BHCK3283	0	23.
24. Common stock (par value)	BHCK3230	34	24.
25. Surplus (exclude all surplus related to preferred stock)	BHCK3240	32,638	25.
26.			
a. Retained earnings	BHCK3247	42,534	26.a.
b. Accumulated other comprehensive income [5]	BHCKB530	1,564	26.b.
c. Other equity capital components [6]	BHCKA130	(1,124)	26.c.
27.			
a. Total holding company equity capital (sum of items 23 through 26.c)	BHCK3210	**75,646**	27.a.
b. Noncontrolling (minority) interests in consolidated subsidiaries	BHCK3000	0	27.b.
28. Total equity capital (sum of items 27.a and 27.b)	BHCKG105	**75,646**	28.
29. Total liabilities and equity capital (sum of items 21 and 28)	BHCK3300	**690,453**	29.

(1) Includes noninterest-bearing demand, time, and savings deposits.
(2) Report overnight Federal Home Loan Bank advances in Schedule HC, item 16, "Other borrowed money."
(3) Includes all securities repurchase agreements in domestic and foreign offices regardless of maturity.
(4) Includes limited-life preferred stock and related surplus.
(5) Includes, but is not limited to, net unrealized holding gains (losses) on available-for-sale securities, accumulated net gains (losses) on cash flow hedges, cumulative foreign currency translation adjustments, and accumulated defined benefit pension and other postretirement plan adjustments.
(6) Includes treasury stock and unearned Employee Stock Ownership Plan shares.

Schedule HC—Continued

Memoranda **(to be completed annually by holding companies for the December 31 report date)**

			Yes/No	
1. Has the holding company engaged in a full-scope independent external audit at any time during the calendar year? (Enter "1" for yes, enter "0", for no)	BHCKC884	N/A		M.1.

2. If response to Memoranda item 1 is yes, indicate below the name and address of the holding company's independent external auditing firm (see instructions), and the name and e-mail address of the auditing firm's engagement partner. (7)

a. N/A
(1) Name of External Auditing Firm (TEXT C703)
N/A
(2) City (TEXT C708)
N/A N/A
(3) State Abbreviation (TEXT C714) (4) Zip Code (TEXT C715)

b. N/A
(1) Name of Engagement Partner (TEXT C704)
N/A
(2) E-mail Address (TEXT C705)

(7) The Federal Reserve regards information submitted in response to Memorandum item 2.b. as confidential.

Schedule HC-B—Securities

Dollar Amounts in Thousands	(Column A) Held-to-Maturity Amortized Cost	(Column B) Held-to-Maturity Fair Value	(Column C) Available-for-Sale Amortized Cost	(Column D) Available-for-Sale Fair Value	
1. U.S. Treasury securities	BHCK0211 0	BHCK0213 0	BHCK1286 0	BHCK1287 0	1.
2. U.S. government agency obligations (exclude mortgage-backed securities):					
a. Issued by U.S. government agencies [1]	BHCK1289 0	BHCK1290 0	BHCK1291 14,164	BHCK1293 14,263	2.a.
b. Issued by U.S. government-sponsored agencies [2]	BHCK1294 0	BHCK1295 0	BHCK1297 0	BHCK1298 0	2.b.
3. Securities issued by states and political subdivisions in the U.S.	BHCK8496 0	BHCK8497 0	BHCK8498 57,116	BHCK8499 59,179	3.
4. Mortgage-backed securities (MBS)					
a. Residential pass-through securities:					
(1) Guaranteed by GNMA	BHCKG300 0	BHCKG301 0	BHCKG302 24,362	BHCKG303 24,428	4.a.(1)
(2) Issued by FNMA and FHLMC	BHCKG304 0	BHCKG305 0	BHCKG306 649	BHCKG307 718	4.a.(2)
(3) Other pass-through securities	BHCKG308 0	BHCKG309 0	BHCKG310 0	BHCKG311 0	4.a.(3)
b. Other residential mortgage-backed securities (include CMOs, REMICs, and stripped MBS):					
(1) Issued or guaranteed by U.S. Government agencies or sponsored agencies [3]	BHCKG312 0	BHCKG313 0	BHCKG314 62,945	BHCKG315 63,155	4.b.(1)
(2) Collateralized by MBS issued or guaranteed by U.S. Government agencies or sponsored agencies [3]	BHCKG316 0	BHCKG317 0	BHCKG318 0	BHCKG319 0	4.b.(2)
(3) All other residential mortgage-backed securities	BHCKG320 0	BHCKG321 0	BHCKG322 19,117	BHCKG323 19,142	4.b.(3)
c. Commercial MBS:					
(1) Commercial pass-through securities:					
(a) Issued or guaranteed by FNMA, FHLMC, or GNMA	BHCKK142 0	BHCKK143 0	BHCKK144 2,615	BHCKK145 2,596	4.c.(1)(a)
(b) Other pass-through securities	BHCKK146 0	BHCKK147 0	BHCKK148 0	BHCKK149 0	4.c.(1)(b)

(1) Includes Small Business Administration "Guaranteed Loan Pool Certificates," U.S. Maritime Administration obligations, and Export-Import Bank participation certificates.
(2) Includes obligations (other than mortgage-backed securities) issued by the Farm Credit System, the Federal Home Loan Bank System, the Federal Home Loan Mortgage Corporation, the Federal National Mortgage Association, the Financing Corporation, Resolution Funding Corporation, the Student Loan Marketing Association, and the Tennessee Valley Authority.

Schedule HC-B—Continued

Dollar Amounts in Thousands	(Column A) Held-to-Maturity Amortized Cost	(Column B) Held-to-Maturity Fair Value	(Column C) Available-for-Sale Amortized Cost	(Column D) Available-for-Sale Fair Value	
(2) Other commercial MBS:					
(a) Issued or guaranteed by U.S. Government agencies or sponsored agencies [3]	BHCKK150	BHCKK151	BHCKK152	BHCKK153	
	0	0	5,946	5,972	4.c.(2)(a)
(b) All other commercial MBS	BHCKK154	BHCKK155	BHCKK156	BHCKK157	
	0	0	722	720	4.c.(2)(b)
5. Asset-backed securities and structured financial products:					
a. Asset-backed securities (ABS)	BHCKC026	BHCKC988	BHCKC989	BHCKC027	
	0	0	3,085	3,094	5.a.
b. Structured financial products:					
(1) Cash	BHCKG336	BHCKG337	BHCKG338	BHCKG339	
	0	0	0	0	5.b.(1)
(2) Synthetic	BHCKG340	BHCKG341	BHCKG342	BHCKG343	
	0	0	0	0	5.b.(2)
(3) Hybrid	BHCKG344	BHCKG345	BHCKG346	BHCKG347	
	0	0	0	0	5.b.(3)
6. Other debt securities:					
a. Other domestic debt securities	BHCK1737	BHCK1738	BHCK1739	BHCK1741	
	0	0	0	0	6.a.
b. Other foreign debt securities	BHCK1742	BHCK1743	BHCK1744	BHCK1746	
	0	0	0	0	6.b.
7. Investments in mutual funds and other equity securities w ith readily determinable fair values			BHCKA510	BHCKA511	
			2,188	2,142	7.
8. Total (sum of 1 through 7) (total of column A must equal Schedule HC, item 2.a) (total of column D must equal Schedule HC, item 2.b)	BHCT1754	BHCK1771	BHCK1772	BHCT1773	
	0	**0**	**192,909**	**195,409**	8.

(3) U.S. Government agencies include, but are not limited to, such agencies as the Government National Mortgage Association (GNMA), the Federal Deposit Insurance Corporation (FDIC), and the National Credit Union Association (NCUA). U.S. Government-sponsored agencies include, but are not limited to, such agencies as the Federal Home Loan Mortgage Corporation (FHLMC) and the Federal National Mortgage Association (FNMA).

Schedule HC-B—Continued

Memoranda

Dollar Amounts in Thousands		Amount	
1. Pledged securities [1]	BHCK0416	146,519	M.1.
2. Remaining maturity or next repricing date of debt securities (Schedule HC-B, items 1 through 6.b in columns A and D above): [2] [3]			
a. 1 year and less	BHCK0383	21,291	M.2.a.
b. Over 1 year to 5 years	BHCK0384	33,249	M.2.b.
c. Over 5 years	BHCK0387	138,727	M.2.c.
3. Amortized cost of held-to-maturity securities sold or transferred to available-for-sale or trading securities during the calendar year-to-date	BHCK1778	0	M.3.
4. Structured notes (included in the held-to-maturity and available-for-sale accounts in Schedule HC-B, items 2, 3, 5, and 6):			
a. Amortized cost	BHCK8782	0	M.4.a.
b. Fair value	BHCK8783	0	M.4.b.

Dollar Amounts in Thousands	(Column A) Held-to-Maturity Amortized Cost	(Column B) Held-to-Maturity Fair Value	(Column C) Available-for-Sale Amortized Cost	(Column D) Available-for-Sale Fair Value	
Memorandum item 5 is to be completed by holding companies with total assets over $1 billion or with foreign offices. [4]					
5. Asset-backed securities (ABS) (sum of Memorandum items 5.a through 5.f must equal Schedule HC-B, item 5.a):					
a. Credit card receivables	BHCKB838	BHCKB839	BHCKB840	BHCKB841	
	N/A	N/A	N/A	N/A	M.5.a.
b. Home equity lines	BHCKB842	BHCKB843	BHCKB844	BHCKB845	
	N/A	N/A	N/A	N/A	M.5.b.
c. Automobile loans	BHCKB846	BHCKB847	BHCKB848	BHCKB849	
	N/A	N/A	N/A	N/A	M.5.c.
d. Other consumer loans	BHCKB850	BHCKB851	BHCKB852	BHCKB853	
	N/A	N/A	N/A	N/A	M.5.d.
e. Commercial and industrial loans	BHCKB854	BHCKB855	BHCKB856	BHCKB857	
	N/A	N/A	N/A	N/A	M.5.e.
f. Other	BHCKB858	BHCKB859	BHCKB860	BHCKB861	
	N/A	N/A	N/A	N/A	M.5.f.

(1) Includes held-to-maturity securities at amortized cost and available-for-sale securities at fair value.
(2) Exclude investments in mutual funds and other equity securities w ith readily determinable fair values.
(3) Report fixed rate debt securities by remaining maturity and floating debt securities by next repricing date.
(4) The $1 billion asset size test is generally based on the total assets reported as of June 30, 2016.

Schedule HC-B—Continued

Memoranda—Continued

Dollar Amounts in Thousands	(Column A) Held-to-Maturity Amortized Cost	(Column B) Held-to-Maturity Fair Value	(Column C) Available-for-Sale Amortized Cost	(Column D) Available-for-Sale Fair Value	
6. Structured financial products by underlying collateral or reference assets (for each column, sum of Memorandum items 6.a through 6.g must equal Schedule HC-B, sum of items 5.b.(1) through (3)):					
a. Trust preferred securities issued by financial institutions	BHCKG348	BHCKG349	BHCKG350	BHCKG351	
	0	0	0	0	M.6.a.
b. Trust preferred securities issued by real estate investment trusts	BHCKG352	BHCKG353	BHCKG354	BHCKG355	
	0	0	0	0	M.6.b.
c. Corporate and similar loans	BHCKG356	BHCKG357	BHCKG358	BHCKG359	
	0	0	0	0	M.6.c.
d. 1-4 family residential MBS issued or guaranteed by U.S. government-sponsored enterprises (GSEs)	BHCKG360	BHCKG361	BHCKG362	BHCKG363	
	0	0	0	0	M.6.d.
e. 1-4 family residential MBS not issued or guaranteed by GSEs	BHCKG364	BHCKG365	BHCKG366	BHCKG367	
	0	0	0	0	M.6.e.
f. Diversified (mixed) pools of structured financial products	BHCKG368	BHCKG369	BHCKG370	BHCKG371	
	0	0	0	0	M.6.f.
g. Other collateral or reference assets	BHCKG372	BHCKG373	BHCKG374	BHCKG375	
	0	0	0	0	M.6.g.

Schedule HC-C—Loans and Lease Financing Receivables

Do not deduct the allowance for loan and lease losses from amounts reported in this schedule. Report (1) loans and leases held for sale at the lower of cost or fair value, (2) loans and leases held for investment, net of unearned income, and (3) loans and leases accounted for at fair value under a fair value option. Exclude assets held for trading and commercial paper.

Dollar Amounts in Thousands	(Column A) Consolidated		(Column B) In Domestic Offices		
1. Loans secured by real estate	BHCK1410	284,315			1.
a. Construction, land development, and other land loans:					
(1) 1-4 family residential construction loans			BHCKF158	967	1.a.(1)
(2) Other construction loans and all land development and other land loans			BHCKF159	16,895	1.a.(2)
b. Secured by farmland			BHDM1420	5,684	1.b.
c. Secured by 1-4 family residential properties:					
(1) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit			BHDM1797	14,901	1.c.(1)
(2) Closed-end loans secured by 1-4 family residential properties:					
(a) Secured by first liens			BHDM5367	65,614	1.c.(2)(a)
(b) Secured by junior liens			BHDM5368	4,669	1.c.(2)(b)
d. Secured by multifamily (5 or more) residential properties:			BHDM1460	10,545	1.d.
e. Secured by nonfarm nonresidential properties:					
(1) Loans secured by ow ner-occupied nonfarm nonresidential properties			BHCKF160	102,491	1.e.(1)
(2) Loans secured by other nonfarm nonresidential properties			BHCKF161	62,549	1.e.(2)
2. Loans to depository institutions and acceptances of other banks			BHDM1288	1,000	2.
a. To U.S. banks and other U.S. depository institutions	BHCK1292	1,000			2.a.
b. To foreign banks	BHCK1296	0			2.b.
3. Loans to finance agricultural production and other loans to farmers	BHCK1590	3	BHDM1590	3	3.
4. Commercial and industrial loans			BHDM1766	138,036	4.
a. To U.S. addressees (domicile)	BHCK1763	138,036			4.a.
b. To non-U.S. addressees (domicile)	BHCK1764	0			4.b.
5. Not applicable					
6. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper)			BHDM1975	4,650	6.
a. Credit cards	BHCKB538	0			6.a.
b. Other revolving credit plans	BHCKB539	256			6.b.
c. Automobile loans	BHCKK137	2,637			6.c.
d. Other consumer loans (includes single payment, installment, and all student loans)	BHCKK207	1,757			6.d.
7. Loans to foreign governments and official institutions (including foreign central banks)	BHCK2081	0	BHDM2081	0	7.
8. Not applicable					
9. Loans to nondepository financial institutions and other loans:					
a. Loans to nondepository financial institutions	BHCKJ454	0	BHDMJ454	0	9.a.
b. Other loans					
(1) Loans for purchasing or carrying securities (secured or unsecured)	BHCK1545	0	BHDM1545	0	9.b.(1)
(2) All other loans (exclude consumer loans)	BHCKJ451	6,620	BHDMJ451	6,620	9.b.(2)
10. Lease financing receivables (net of unearned income)			BHDM2165	0	10.
a. Leases to individuals for household, family, and other personal expenditures (i.e., consumer leases)	BHCKF162	0			10.a.
b. All other leases	BHCKF163	0			10.b.
11. LESS: Any unearned income on loans reflected in items 1-9 above	BHCK2123	184	BHDM2123	184	11.
12. Total (sum of items 1 through 10 minus item 11) (total of column A must equal Schedule HC, sum of items 4.a and 4.b)	BHCK2122	**434,440**	BHDM2122	**434,440**	12.

Schedule HC-C—Continued

Memoranda

Dollar Amounts in Thousands		Amount	
1. Loans restructured in troubled debt restructurings that are in compliance w ith their modified terms (included in Schedule HC-C, and not reported as past due or nonaccrual in Schedule HC-N, Memorandum item 1):			
a. Construction, land development, and other land loans in domestic offices:			
(1) 1-4 family residential construction loans	BHDMK158	0	M.1.a.(1)
(2) All other construction loans and all land development and other land loans	BHDMK159	0	M.1.a.(2)
b. Loans secured by 1-4 family residential properties in domestic offices	BHDMF576	4,992	M.1.b.
c. Secured by multifamily (5 or more) residential properties in domestic offices	BHDMK160	0	M.1.c.
d. Secured by nonfarm nonresidential properties in domestic offices:			
(1) Loans secured by ow ner-occupied nonfarm nonresidential properties	BHDMK161	185	M.1.d.(1)
(2) Loans secured by other nonfarm nonresidential properties	BHDMK162	0	M.1.d.(2)
e. Commercial and industrial loans:			
(1) To U.S. addressees (domicile) — BHCKK163: 0			M.1.e.(1)
(2) To non-U.S. addressees (domicile) — BHCKK164: 0			M.1.e.(2)
f. All other loans (*include* loans to individuals for household, family, and other personal expenditures)	BHCKK165	0	M.1.f.
Itemize loan categories included in Memorandum item 1.f. above that exceed 10% of total loans restructured in troubled debt restructurings that are in compliance with their modified terms (sum of Memorandum items 1.a through 1.f):			
(1) Loans secured by farmland in domestic offices	BHDMK166	0	M.1.f.(1)
(2) Loans to finance agricultural production and other loans to farmers	BHCKK168	0	M.1.f.(2)
(3) Loans to individuals for household, family, and other personal expenditures:			
(a) Credit cards	BHCKK098	0	M.1.f.(3)(a)
(b) Automobile loans	BHCKK203	0	M.1.f.(3)(b)
(c) Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards)	BHCKK204	0	M.1.f.(3)(c)
2. Loans to finance commercial real estate, construction, and land development activities *(not secured by real estate)* included in Schedule HC-C, items 4 and 9, column A, above	BHCK2746	0	M.2.
3. Loans secured by real estate to non-U.S. addressees (domicile) (included in Schedule HC-C, item 1, column A)	BHCKB837	0	M.3.
Memorandum item 4 is to be completed by (1) holding companies that, together with affiliated institutions, have outstanding credit card receivables (as defined in the instructions) that exceed $500 million as of the report date or (2) holding companies that on a consolidated basis are credit card specialty holding companies (as defined in the instructions).			
4. Outstanding credit card fees and finance charges (included in Schedule HC-C, item 6.a, column A)	BHCKC391		M.4.
Memorandum item 5 is to be completed by all holding companies.			
5. Purchased credit-impaired loans held for investment accounted for in accordance w ith AICPA Statement of Position 03-3 (exclude loans held for sale):			
a. Outstanding balance	BHCKC779	0	M.5.a.
b. Amount included in Schedule HC-C, items 1 through 9	BHCKC780	0	M.5.b.
6. Closed-end loans w ith negative amortization features secured by 1-4 family residential properties in domestic offices:			
a. Total amount of closed-end loans w ith negative amortization features secured by 1-4 family residential properties (included in Schedule HC-C, items 1.c.(2)(a) and (b))	BHCKF230	0	M.6.a.

Schedule HC-C—Continued

Memoranda—Continued

Dollar Amounts in Thousands		Amount	
*Memorandum items 6.b and 6.c are to be completed by holding companies that had closed-end loans with negative amortization features secured by 1-4 family residential properties (as reported in Schedule HC-C, Memorandum item 6.a) as of **December 31, 2016**, that exceeded the lesser of $100 million or 5 percent of total loans and leases, net of unearned income, in domestic offices (as reported in Schedule HC-C, item 12, column B).*			
b. Total maximum remaining amount of negative amortization contractually permitted on closed-end loans secured by 1-4 family residential properties	BHCKF231		M.6.b.
c. Total amount of negative amortization on closed-end loans secured by 1-4 family residential properties included in the amount reported in Memorandum item 6.a above	BHCKF232		M.6.c.
7. Not applicable			
8. Not applicable			
9. Loans secured by 1-4 family residential properties in domestic offices in process of foreclosure (included in Schedule HC-C, items 1.c.(1), 1.c.(2)(a), and 1.c.(2)(b))	BHDMF577	357	M.9.
10. **Not applicable**			
11. **Not applicable**			

Dollar Amounts in Thousands		(Column A) Fair value of acquired loans and leases at acquisition date		(Column B) Gross contractual amounts receivable at acquisition		(Column C) Best estimate at acquisition date of contractual cash flow s not expected to be collected	
12. Loans (not subject to the requirements of AICPA Statement of Position 03-3) and leases held for investment that are acquired in business combinations w ith acquisition dates in the current calendar year:							
a. Loans secured by real estate	BHCKG091	0	BHCKG092	0	BHCKG093	0	M.12.a.
b. Commercial and industrial loans	BHCKG094	0	BHCKG095	0	BHCKG096	0	M.12.b.
c. Loans to individuals for household, family, and other personal expenditures	BHCKG097	0	BHCKG098	0	BHCKG099	0	M.12.c.
d. All other loans and all leases	BHCKG100	0	BHCKG101	0	BHCKG102	0	M.12.d.

Dollar Amounts in Thousands		Amount	
13. Not applicable			
14. Pledged loans and leases	BHCKG378	152,481	M.14.

Schedule HC-D—Trading Assets and Liabilities

Schedule HC-D is to be completed by holding companies that reported average trading assets (Schedule HC-K, Item 4.a) of $2 million or more in any of the four preceding quarters.

Dollar Amounts in Thousands	(Column A) Consolidated		(Column B) Domestic Offices		
Assets					
1. U.S. Treasury securities	BHCM3531	N/A	BHCK3531	N/A	1.
2. U.S. government agency obligations (exclude MBS)	BHCM3532	N/A	BHCK3532	N/A	2.
3. Securities issued by states and political subdivisions in the U.S.	BHCM3533	N/A	BHCK3533	N/A	3.
4. Mortgage-backed securities (MBS):					
a. Residential pass-through securities issued or guaranteed by FNMA, FHLMC, or GNMA	BHCKG379	N/A	BHDMG379	N/A	4.a.
b. Other residential mortgage-backed securities issued or guaranteed by U.S. Government agencies or sponsored agencies (include CMOs, REMICs, and stripped MBS) (1)	BHCKG380	N/A	BHDMG380	N/A	4.b.
c. All other residential mortgage-backed securities	BHCKG381	N/A	BHDMG381	N/A	4.c.
d. Commercial MBS issued or guaranteed by U.S. Government agencies or sponsored agencies (1)	BHCKK197	N/A	BHDMK197	N/A	4.d.
e. All other commercial MBS	BHCKK198	N/A	BHDMK198	N/A	4.e.
5. Other debt securities					
a. Structured financial products:					
(1) Cash	BHCKG383	N/A	BHDMG383	N/A	5.a.(1)
(2) Synthetic	BHCKG384	N/A	BHDMG384	N/A	5.a.(2)
(3) Hybrid	BHCKG385	N/A	BHDMG385	N/A	5.a.(3)
b. All other debt securities	BHCKG386	N/A	BHDMG386	N/A	5.b.
6. Loans:					
a. Loans secured by real estate	BHCKF610	N/A			6.a.
(1) Construction, land development, and other land loans			BHDMF604	N/A	6.a.(1)
(2) Secured by farmland (including farm residential and other improvements)			BHDMF605	N/A	6.a.(2)
(3) Secured by 1-4 family residential properties:					
(a) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit			BHDMF606	N/A	6.a.(3)(a)
(b) Closed-end loans secured by 1-4 family residential properties:					
(i) Secured by first liens			BHDMF607	N/A	6.a.(3)(b)(i)
(ii) Secured by junior liens			BHDMF611	N/A	6.a.(3)(b)(ii)
(4) Secured by multifamily (5 or more) residential properties			BHDMF612	N/A	6.a.(4)
(5) Secured by nonfarm nonresidential properties			BHDMF613	N/A	6.a.(5)
b. Commercial and industrial loans	BHCKF614	N/A	BHDMF614	N/A	6.b.
c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):					
(1) Credit cards	BHCKF615	N/A	BHDMF615	N/A	6.c.(1)
(2) Other revolving credit plans	BHCKF616	N/A	BHDMF616	N/A	6.c.(2)
(3) Automobile loans	BHCKK199	N/A	BHDMK199	N/A	6.c.(3)
(4) Other consumer loans (includes single payment, installment, and all student loans)	BHCKK210	N/A	BHDMK210	N/A	6.c.(4)
d. Other loans	BHCKF618	N/A	BHDMF618	N/A	6.d.
7. - 8. Not applicable					
9. Other trading assets	BHCM3541	N/A	BHCK3541	N/A	9.
10. Not applicable					
11. Derivatives with a positive fair value	BHCM3543	N/A	BHCK3543	N/A	11.
12. Total trading assets (sum of items 1 through 11) (total of column A must equal HC.5.)	BHCT3545	**N/A**	BHDM3545	**N/A**	12.

(1) U.S. Government agencies include, but are not limited to, such agencies as the Government National Mortgage Association (GNMA), the Federal Deposit Insurance Corporation (FDIC), and the National Credit Union Association (NCUA). U.S. Government-sponsored agencies include, but are not limited to, such agencies as the Federal Home Loan Mortgage Corporation (FHLMC) and the Federal National Mortgage Association (FNMA).

Schedule HC-D—Continued

Dollar Amounts in Thousands	(Column A) Consolidated		(Column B) Domestic Offices		
Liabilities					
13.					
a. Liability for short positions:					
(1) Equity securities	BHCKG209	N/A	BHDMG209	N/A	13.a.(1)
(2) Debt securities	BHCKG210	N/A	BHDMG210	N/A	13.a.(2)
(3) All other assets	BHCKG211	N/A	BHDMG211	N/A	13.a.(3)
b. All other trading liabilities	BHCKF624	N/A	BHDMF624	N/A	13.b.
14. Derivatives with a negative fair value	BHCK3547	N/A	BHDM3547	N/A	14.
15. Total trading liabilities (sum of items 13.a through 14) (total of column A must equal HC.15.)	BHCT3548	**N/A**	BHDM3548	**N/A**	15.

Memoranda

Dollar Amounts in Thousands	(Column A) Consolidated		(Column B) Domestic Offices		
1. Unpaid principal balance of loans measured at fair value (reported in Schedule HC-D, items 6.a. through 6.d.)					
a. Loans secured by real estate	BHCKF790	N/A			M.1.a.
(1) Construction, land development, and other land loans			BHDMF625	N/A	M.1.a.(1)
(2) Secured by farmland (including farm residential and other improvements)			BHDMF626	N/A	M.1.a.(2)
(3) Secured by 1-4 family residential properties:					
(a) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit			BHDMF627	N/A	M.1.a.(3)(a)
(b) Closed-end loans secured by 1-4 family residential properties:					
(i) Secured by first liens			BHDMF628	N/A	M.1.a.(3)b.i
(ii) Secured by junior liens			BHDMF629	N/A	M.1.a.(3)b.ii
(4) Secured by multifamily (5 or more) residential properties			BHDMF630	N/A	M.1.a.(4)
(5) Secured by nonfarm nonresidential properties			BHDMF631	N/A	M.1.a.(5)
b. Commercial and industrial loans	BHCKF632	N/A	BHDMF632	N/A	M.1.b.
c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):					
(1) Credit cards	BHCKF633	N/A	BHDMF633	N/A	M.1.c.(1)
(2) Other revolving credit plans	BHCKF634	N/A	BHDMF634	N/A	M.1.c.(2)
(3) Automobile loans	BHCKK200	N/A	BHDMK200	N/A	M.1.c.(3)
(4) Other consumer loans (includes single payment, installment, and all student loans)	BHCKK211	N/A	BHDMK211	N/A	M.1.c.(4)
d. Other loans	BHCKF636	N/A	BHDMF636	N/A	M.1.d.
2. Loans measured at fair value that are past due 90 days or more:					
a. Fair value	BHCKF639	N/A	BHDMF639	N/A	M.2.a.
b. Unpaid principal balance	BHCKF640	N/A	BHDMF640	N/A	M.2.b.
3. Structured financial products by underlying collateral or reference assets (for each column, sum of Memorandum items 3.a through 3.g must equal Schedule HC-D, sum of items 5.a.(1) through (3)):					
a. Trust preferred securities issued by financial institutions	BHCKG299	N/A	BHDMG299	N/A	M.3.a.
b. Trust preferred securities issued by real estate investment trusts	BHCKG332	N/A	BHDMG332	N/A	M.3.b.
c. Corporate and similar loans	BHCKG333	N/A	BHDMG333	N/A	M.3.c.
d. 1-4 family residential MBS issued or guaranteed by U.S. government-sponsored enterprises (GSEs)	BHCKG334	N/A	BHDMG334	N/A	M.3.d.
e. 1-4 family residential MBS not issued or guaranteed by GSEs	BHCKG335	N/A	BHDMG335	N/A	M.3.e.
f. Diversified (mixed) pools of structured financial products	BHCKG651	N/A	BHDMG651	N/A	M.3.f.
g. Other collateral or reference assets	BHCKG652	N/A	BHDMG652	N/A	M.3.g.
4. Pledged trading assets:					
a. Pledged securities	BHCKG387	N/A	BHDMG387	N/A	M.4.a.
b. Pledged loans	BHCKG388	N/A	BHDMG388	N/A	M.4.b.

Schedule HC-D—Continued

Memoranda—Continued

Dollar Amounts in Thousands		Amount	
Memoranda items 5 through 10 are to be completed by holding companies that reported average trading assets (Schedule HC-K, item 4.a.) of $1 billion or more in any of the four preceding quarters.			
5. Asset-backed securities:			
a. Credit card receivables	BHCKF643	N/A	M.5.a.
b. Home equity lines	BHCKF644	N/A	M.5.b.
c. Automobile loans	BHCKF645	N/A	M.5.c.
d. Other consumer loans	BHCKF646	N/A	M.5.d.
e. Commercial and industrial loans	BHCKF647	N/A	M.5.e.
f. Other	BHCKF648	N/A	M.5.f.
6. Retained beneficial interests in securitizations (first-loss or equity tranches)	BHCKF651	N/A	M.6.
7. Equity securities:			
a. Readily determinable fair values	BHCKF652	N/A	M.7.a.
b. Other	BHCKF653	N/A	M.7.b.
8. Loans pending securitization	BHCKF654	N/A	M.8.
9.			
a.			
(1) Gross fair value of commodity contracts	BHCKG212	N/A	M.9.a.(1)
(2) Gross fair value of physical commodities held in inventory	BHCKG213	N/A	M.9.a.(2)
b. Other trading assets (itemize and describe amounts included in Schedule HC-D, item 9, column A (other than amounts included in Memoranda items 9.a.(1) and 9.a.(2) above) that are greater than $1,000,000 and exceed 25% of item 9 less Memoranda items 9.a.(1) and 9.a.(2)):			
(1) BHTXF655 N/A	BHCKF655	N/A	M.9.b.(1)
(2) BHTXF656 N/A	BHCKF656	N/A	M.9.b.(2)
(3) BHTXF657 N/A	BHCKF657	N/A	M.9.b.(3)
10. Other trading liabilities (itemize and describe amounts included in Schedule HC-D, item 13 that are greater than $1,000,000 and exceed 25% of the item)			
a. BHTXF658 N/A	BHCKF658	N/A	M.10.a.
b. BHTXF659 N/A	BHCKF659	N/A	M.10.b.
c. BHTXF660 N/A	BHCKF660	N/A	M.10.c.

Schedule HC-E—Deposit Liabilities(1)

Dollar Amounts in Thousands		Amount	
1. Deposits held in domestic offices of commercial bank subsidiaries of the reporting holding company:			
a. Noninterest-bearing balances (2)	BHCB2210	73,143	1.a.
b. Interest-bearing demand deposits, NOW, ATS, and other transaction accounts	BHCB3187	103,176	1.b.
c. Money market deposit accounts and other savings accounts	BHCB2389	336,753	1.c.
d. Time deposits of **$250,000 or less**	BHCBHK29	59,136	1.d.
e. Time deposits of **more than $250,000**	BHCBJ474	19,741	1.e.
2. Deposits held in domestic offices of other depository institutions that are subsidiaries of the reporting holding company:			
a. Noninterest-bearing balances (2)	BHOD3189	0	2.a.
b. Interest-bearing demand deposits, NOW, ATS, and other transaction accounts	BHOD3187	0	2.b.
c. Money market deposit accounts and other savings accounts	BHOD2389	0	2.c.
d. Time deposits of **$250,000 or less**	BHODHK29	0	2.d.
e. Time deposits of **more than $250,000**	BHODJ474	0	2.e.

Memoranda

Dollar Amounts in Thousands		Amount	
1. Brokered deposits of **$250,000 or less** with a remaining maturity of one year or less	BHDMHK06	19,095	M.1.
2. Brokered deposits of **$250,000 or less** with a remaining maturity of more than one year	BHDMHK31	0	M.2.
3. Time deposits of **more than $250,000** with a remaining maturity of one year or less	BHDMHK32	16,940	M.3.
4. Foreign office time deposits with a remaining maturity of one year or less	BHFNA245	0	M.4.

(1) The sum of items 1.a through 1.e and items 2.a through 2.e must equal the sum of Schedule HC, items 13.a.(1) and 13.a.(2).
(2) Includes noninterest-bearing demand, time, and savings deposits.

Schedule HC-F—Other Assets

Dollar Amounts in Thousands		Amount	
1. Accrued interest receivable [1]	BHCKB556	1,803	1.
2. Net deferred tax assets [2]	BHCK2148	248	2.
3. Interest-only strips receivable (not in the form of a security) on: [3]			
a. Mortgage loans	BHCKA519	0	3.a.
b. Other financial assets	BHCKA520	0	3.b.
4. Equity securities that DO NOT have readily determinable fair values [4]	BHCK1752	943	4.
5. Life insurance assets:			
a. General account life insurance assets	BHCKK201	10,365	5.a.
b. Separate account life insurance assets	BHCKK202	0	5.b.
c. Hybrid account life insurance assets	BHCKK270	0	5.c.
6. Other	BHCK2168	5,102	6.
7. Total (sum of items 1 through 6) (must equal Schedule HC, item 11)	BHCT2160	**18,461**	7.

(1) Include accrued interest receivable on loans, leases, debt securities, and other interest-bearing assets.
(2) See discussion of deferred income taxes in Glossary entry on "income taxes."
(3) Report interest-only strips receivable in the form of a security as available-for-sale securities in Schedule HC, item 2.b, or as trading assets in Schedule HC, item 5, as appropriate.
(4) Include Federal Reserve stock, Federal Home Loan Bank stock, and bankers' bank stock.

Schedule HC-G—Other Liabilities

Dollar Amounts in Thousands		Amount	
1. Not applicable			
2. Net deferred tax liabilities [1]	BHCK3049	0	2.
3. Allow ance for credit losses on off-balance sheet credit exposures	BHCKB557	0	3.
4. Other	BHCKB984	3,120	4.
5. Total (sum of items 2 through 4) (must equal Schedule HC, item 20)	BHCT2750	**3,120**	5.

(1) See discussion of deferred income taxes in Glossary entry on "income taxes".

Schedule HC-H—Interest Sensitivity[1]

Dollar Amounts in Thousands		Amount	
1. Earning assets that are repriceable within one year or mature within one year	BHCK3197	204,447	1.
2. Interest-bearing deposit liabilities that reprice within one year or mature within one year included in item 13.a.(2) and 13.b.(2) on Schedule HC, Balance Sheet	BHCK3296	58,763	2.
3. Long-term debt that reprices within one year included in items 16 and 19.a on Schedule HC, Balance Sheet	BHCK3298	0	3.
4. Variable rate preferred stock (includes both limited-life and perpetual preferred stock)	BHCK3408	0	4.
5. Long-term debt reported in Schedule HC, item 19.a on the Balance Sheet that is scheduled to mature within one year	BHCK3409	0	5.

(1) Holding companies with foreign offices have the option of excluding the smallest of such non-U.S. offices from coverage in this schedule. Such holding companies may omit the smallest of their offices in foreign countries when arrayed by total assets provided that the assets of the excluded offices do not exceed 50 percent of the total assets of the holding company's assets in foreign countries and 10 percent of the holding company's total consolidated assets as of the report date.

Schedule HC-I—Insurance-Related Underwriting Activities (Including Reinsurance)

Schedule HC-I must be completed by all top-tier holding companies. (See instructions for additional information.)

I. Property and Casualty Underwriting

Item 1 is to be completed by holding companies with $10,000,000 or more in reinsurance recoverables as of the effective date each quarter.

Dollar Amounts in Thousands		Amount	
Assets			
1. Reinsurance recoverables	BHCKB988		1.
2. Total assets	BHCKC244	0	2.
Liabilities			
3. Claims and claims adjustment expense reserves	BHCKB990	0	3.
4. Unearned premiums	BHCKB991	0	4.
5. Total equity	BHCKC245	0	5.
6. Net income	BHCKC246	0	6.

II. Life and Health Underwriting

Item 1 is to be completed by holding companies with $10,000,000 or more in reinsurance recoverables as of the effective date each quarter.

Dollar Amounts in Thousands		Amount	
Assets			
1. Reinsurance recoverables	BHCKC247		1.
2. Separate account assets	BHCKB992	0	2.
3. Total assets	BHCKC248	0	3.
Liabilities			
4. Policy holder benefits and contract holder funds	BHCKB994	0	4.
5. Separate account liabilities	BHCKB996	0	5.
6. Total equity	BHCKC249	0	6.
7. Net income	BHCKC250	0	7.

Schedule HC-K—Quarterly Averages

Dollar Amounts in Thousands		Amount	
Assets			
1. Securities:			
a. U.S. Treasury securities and U.S. government agency obligations (excluding mortgage-backed securities)	BHCKB558	14,661	1.a.
b. Mortgage-backed securities	BHCKB559	124,564	1.b.
c. All other securities (includes securities issued by states and political subdivisions in the U.S.)	BHCKB560	58,037	1.c.
2. Federal funds sold and securities purchased under agreements to resell	BHCK3365	227	2.
3.			
a. Total loans and leases in domestic offices	BHDM3516	423,430	3.a.
(1) Loans secured by 1-4 family residential properties	BHDM3465	85,298	3.a.(1)
(2) All other loans secured by real estate	BHDM3466	185,096	3.a.(2)
(3) Loans to finance agricultural production and other loans to farmers	BHDM3386	1,406	3.a.(3)
(4) Commercial and industrial loans	BHDM3387	140,105	3.a.(4)
(5) Loans to individuals for household, family, and other personal expenditures:			
(a) Credit cards	BHDMB561	0	3.a.(5)(a)
(b) Other (includes single payment, installment, all student loans, and revolving credit plans other than credit cards)	BHDMB562	3,246	3.a.(5)(b)
b. Total loans and leases in foreign offices, Edge and Agreement subsidiaries, and IBFs	BHFN3360	0	3.b.
4.			
a. Trading assets	BHCK3401	0	4.a.
b. Other earning assets	BHCKB985	17,718	4.b.
5. Total consolidated assets	BHCK3368	691,270	5.
Liabilities			
6. Interest-bearing deposits (domestic) [1]	BHCK3517	414,719	6.
7. Interest-bearing deposits (foreign) [1]	BHCK3404	0	7.
8. Federal funds purchased and securities sold under agreements to repurchase	BHCK3353	225	8.
9. All other borrow ed money	BHCK2635	12,370	9.
10. Not applicable			
Equity Capital			
11. Total equity capital (excludes limited-life preferred stock)	BHCK3519	74,579	11.

(1) Includes interest-bearing demand deposits.

Schedule HC-L—Derivatives and Off-Balance-Sheet Items

For Federal Reserve Bank Use Only
C.I. __________

(Report only transactions with nonrelated institutions)

Dollar Amounts in Thousands					
				Amount	
1. Unused commitments (report only unused portions that are fee paid or otherwise legally binding):					
a. Revolving, open-end loans secured by 1-4 family residential properties (e.g., home equity lines)			BHCK3814	32,148	1.a.
b.					
(1) Unused consumer credit card lines			BHCKJ455	0	1.b.(1)
(2) Other unused credit card lines			BHCKJ456	0	1.b.(2)
c.					
(1) Commitments to fund commercial real estate, construction, and land development loans secured by real estate (sum of items 1.c.(1)(a) and (b) must equal item 1.c.(1))			BHCK3816	**23,974**	1.c.(1)
(a) 1-4 family residential construction loan commitments	BHCKF164	1,048			1.c.(1)(a)
(b) Commercial real estate, other construction loan, and land development loan commitments	BHCKF165	22,926			1.c.(1)(b)
(2) Commitments to fund commercial real estate, construction, and land development loans NOT secured by real estate			BHCK6550	0	1.c.(2)
d. Securities underwriting			BHCK3817	0	1.d.
e. Other unused commitments:					
(1) Commercial and industrial loans			BHCKJ457	61,027	1.e.(1)
(2) Loans to financial institutions			BHCKJ458	0	1.e.(2)
(3) All other unused commitments			BHCKJ459	11,715	1.e.(3)
2. Financial standby letters of credit and foreign office guarantees			BHCK6566	11,168	2.
Item 2.a is to be completed by holding companies with $1 billion or more in total assets. (1)					
a. Amount of financial standby letters of credit conveyed to others			BHCK3820	N/A	2.a.
3. Performance standby letters of credit and foreign office guarantees			BHCK6570	0	3.
Item 3.a is to be completed by holding companies with $1 billion or more in total assets. (1)					
a. Amount of performance standby letters of credit conveyed to others			BHCK3822	N/A	3.a.
4. Commercial and similar letters of credit			BHCK3411	0	4.
5. Not applicable					
6. Securities:					
a. Securities lent			BHCK3433	0	6.a.
b. Securities borrowed			BHCK3432	0	6.b.

(1) The $1 billion asset size test is generally based on the total assets reported as of June 30, 2016.

Dollar Amounts in Thousands	(Column A) Sold Protection		(Column B) Purchased Protection		
7. Credit derivatives:					
a. Notional amounts:					
(1) Credit default swaps	BHCKC968	0	BHCKC969	0	7.a.(1)
(2) Total return swaps	BHCKC970	0	BHCKC971	0	7.a.(2)
(3) Credit options	BHCKC972	0	BHCKC973	0	7.a.(3)
(4) Other credit derivatives	BHCKC974	0	BHCKC975	0	7.a.(4)
b. Gross fair values:					
(1) Gross positive fair value	BHCKC219	0	BHCKC221	0	7.b.(1)
(2) Gross negative fair value	BHCKC220	0	BHCKC222	0	7.b.(2)

Schedule HC-L—Continued

(Report only transactions with nonrelated institutions)

Dollar Amounts in Thousands		Amount	
7.c. Notional amounts by regulatory capital treatment:			
(1) Positions covered under the Market Risk Rule:			
(a) Sold protection	BHCKG401	0	7.c.(1)(a)
(b) Purchased protection	BHCKG402	0	7.c.(1)(b)
(2) All other positions:			
(a) Sold protection	BHCKG403	0	7.c.(2)(a)
(b) Purchased protection that is recognized as a guarantee for regulatory capital purposes	BHCKG404	0	7.c.(2)(b)
(c) Purchased protection that is not recognized as a guarantee for regulatory capital purposes	BHCKG405	0	7.c.(2)(c)

Dollar Amounts in Thousands	(Column A) One year or less		(Column B) Over One Year Through Five Years		(Column C) Over Five Years		
7.d. Notional amounts by remaining maturity:							
(1) Sold credit protection:							
(a) Investment grade	BHCKG406	0	BHCKG407	0	BHCKG408	0	7.d.(1)(a)
(b) Subinvestment grade	BHCKG409	0	BHCKG410	0	BHCKG411	0	7.d.(1)(b)
(2) Purchased credit protection:							
(a) Investment grade	BHCKG412	0	BHCKG413	0	BHCKG414	0	7.d.(2)(a)
(b) Subinvestment grade	BHCKG415	0	BHCKG416	0	BHCKG417	0	7.d.(2)(b)

Dollar Amounts in Thousands				Amount	
8. Spot foreign exchange contracts			BHCK8765	0	8.
9. All other off-balance-sheet items (exclude derivatives) (include in item 9 the aggregate amount all other off-balance-sheet items that individually exceed 10 percent of Schedule HC, item 27.a, "Total holding company equity capital") (itemize and describe in items 9.a through 9.f only amounts that exceed 25 percent of Schedule HC, item 27.a)			BHCK3430	168	9.
a. Commitments to purchase w hen-issued securities	BHCK3434	0			9.a.
b. Commitments to sell w hen-issued securities	BHCK3435	0			9.b.
c. TEXT6561	BHCK6561	0			9.c.
d. TEXT6562	BHCK6562	0			9.d.
e. TEXT6568	BHCK6568	0			9.e.
f. TEXT6586	BHCK6586	0			9.f.

10. Not applicable

Schedule HC-L—Continued

Dollar Amounts in Thousands	(Column A) Interest Rate Contracts	(Column B) Foreign Exchange Contracts	(Column C) Equity Derivative Contracts	(Column D) Commodity and Other Contracts	
Derivatives Position Indicators					
11. Gross amounts (e.g., notional amounts) (for each column, sum of items 11.a through 11.e must equal the sum of items 12 and 13):					
a. Futures contracts	BHCK8693 0	BHCK8694 0	BHCK8695 0	BHCK8696 0	11.a.
b. Forw ard contracts	BHCK8697 7,620	BHCK8698 0	BHCK8699 0	BHCK8700 0	11.b.
c. Exchange-traded option contracts:					
(1) Written options	BHCK8701 0	BHCK8702 0	BHCK8703 0	BHCK8704 0	11.c.(1)
(2) Purchased options	BHCK8705 0	BHCK8706 0	BHCK8707 0	BHCK8708 0	11.c.(2)
d. Over-the-counter option contracts:					
(1) Written options	BHCK8709 11,552	BHCK8710 0	BHCK8711 0	BHCK8712 0	11.d.(1)
(2) Purchased options	BHCK8713 0	BHCK8714 0	BHCK8715 0	BHCK8716 0	11.d.(2)
e. Sw aps	BHCK3450 10,000	BHCK3826 0	BHCK8719 0	BHCK8720 0	11.e.
12. Total gross notional amount of derivative contracts held for trading	BHCKA126 0	BHCKA127 0	BHCK8723 0	BHCK8724 0	12.
13. Total gross notional amount of derivative contracts held for purposes other than trading	BHCK8725 29,172	BHCK8726 0	BHCK8727 0	BHCK8728 0	13.
14. Gross fair values of derivative contracts:					
a. Contracts held for trading:					
(1) Gross positive fair value	BHCK8733 0	BHCK8734 0	BHCK8735 0	BHCK8736 0	14.a.(1)
(2) Gross negative fair value	BHCK8737 0	BHCK8738 0	BHCK8739 0	BHCK8740 0	14.a.(2)
b. Contracts held for purposes other than trading:					
(1) Gross positive fair value	BHCK8741 29	BHCK8742 0	BHCK8743 0	BHCK8744 0	14.b.(1)
(2) Gross negative fair value	BHCK8745 28	BHCK8746 0	BHCK8747 0	BHCK8748 0	14.b.(2)

Schedule HC-L—Continued

Item 15 is to be completed only by bank holding companies with total assets of $10 billion or more.[(1)]

Dollar Amounts in Thousands	(Column A) Banks and Securities Firms	(Column B) Monoline Financial Guarantors	(Column C) Hedge Funds	(Column D) Sovereign Governments	(Column E) Corporations and All Other Counterparties	
15. Over-the counter derivatives:						
a. Net current credit exposure	BHCKG418 N/A	BHCKG419 N/A	BHCKG420 N/A	BHCKG421 N/A	BHCKG422 N/A	15.a.
b. Fair value of collateral:						
(1) Cash - U.S. dollar	BHCKG423 N/A	BHCKG424 N/A	BHCKG425 N/A	BHCKG426 N/A	BHCKG427 N/A	15.b.(1)
(2) Cash - Other currencies	BHCKG428 N/A	BHCKG429 N/A	BHCKG430 N/A	BHCKG431 N/A	BHCKG432 N/A	15.b.(2)
(3) U.S. Treasury securities	BHCKG433 N/A	BHCKG434 N/A	BHCKG435 N/A	BHCKG436 N/A	BHCKG437 N/A	15.b.(3)
(4) U.S. government agency and U.S. government-sponsored agency debt securities	BHCKG438 N/A	BHCKG439 N/A	BHCKG440 N/A	BHCKG441 N/A	BHCKG442 N/A	15.b.(4)
(5) Corporate bonds	BHCKG443 N/A	BHCKG444 N/A	BHCKG445 N/A	BHCKG446 N/A	BHCKG447 N/A	15.b.(5)
(6) Equity securities	BHCKG448 N/A	BHCKG449 N/A	BHCKG450 N/A	BHCKG451 N/A	BHCKG452 N/A	15.b.(6)
(7) All other collateral	BHCKG453 N/A	BHCKG454 N/A	BHCKG455 N/A	BHCKG456 N/A	BHCKG457 N/A	15.b.(7)
(8) Total fair value of collateral (sum of items 15.b.(1) through (7))	BHCKG458 **N/A**	BHCKG459 **N/A**	BHCKG460 **N/A**	BHCKG461 **N/A**	BHCKG462 **N/A**	15.b.(8)

(1) The $10 billion asset size test is generally based on the total assets reported as of June 30, 2016.

Schedule HC-M—Memoranda

Dollar Amounts in Thousands		Amount	
	Number (Unrounded)		
1. Total number of holding company common shares outstanding	BHCK3459	3251487	1.
2. Debt maturing in one year or less (included in Schedule HC, items 16 and 19.a) that is issued to unrelated third parties by bank subsidiaries	BHCK6555	0	2.
3. Debt maturing in more than one year (included in Schedule HC, items 16 and 19.a) that is issued to unrelated third parties by bank subsidiaries	BHCK6556	0	3.
4. Other assets acquired in satisfaction of debts previously contracted	BHCK6557	0	4.
5. Securities purchased under agreements to resell **offset** against securities sold under agreements to repurchase on Schedule HC	BHCKA288	0	5.
6. Assets covered by loss-sharing agreements w ith the FDIC:			
a. Loans and leases (included in Schedule HC, items 4.a and 4.b):			
(1) Loans secured by real estate in domestic offices:			
(a) Construction, land development, and other land loans:			
(1) 1-4 family residential construction loans	BHDMK169	0	6.a.(1)(a)(1)
(2) Other construction loans and all land development and other land loans	BHDMK170	0	6.a.(1)(a)(2)
(b) Secured by farmland	BHDMK171	0	6.a.(1)(b)
(c) Secured by 1-4 family residential properties:			
(1) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit	BHDMK172	0	6.a.(1)(c)(1)
(2) Closed-end loans secured by 1-4 family residential properties:			
(a) Secured by first liens	BHDMK173	0	6.a.(1)(c)(2)(a)
(b) Secured by junior liens	BHDMK174	0	6.a.(1)(c)(2)(b)
(d) Secured by multifamily (5 or more) residential properties	BHDMK175	0	6.a.(1)(d)
(e) Secured by nonfarm nonresidential properties:			
(1) Loans secured by ow ner-occupied nonfarm nonresidential properties	BHDMK176	0	6.a.(1)(e)(1)
(2) Loans secured by other nonfarm nonresidential properties	BHDMK177	0	6.a.(1)(e)(2)
(2) Loans to finance agricultural production and other loans to farmers	BHCKK178	0	6.a.(2)
(3) Commercial and industrial loans	BHCKK179	0	6.a.(3)
(4) Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):			
(a) Credit cards	BHCKK180	0	6.a.(4)(a)
(b) Automobile loans	BHCKK181	0	6.a.(4)(b)
(c) Other consumer loans (includes single payment, installment, all student loans, and all revolving credit plans other than credit cards)	BHCKK182	0	6.a.(4)(c)
(5) All other loans and leases	BHCKK183	0	6.a.(5)
b. Other real estate ow ned (included in Schedule HC, item 7):			
(1) Construction, land development, and other land in domestic offices	BHDMK187	0	6.b.(1)
(2) Farmland in domestic offices	BHDMK188	0	6.b.(2)
(3) 1-4 family residential properties in domestic offices	BHDMK189	0	6.b.(3)
(4) Multifamily (5 or more) residential properties in domestic offices	BHDMK190	0	6.b.(4)
(5) Nonfarm nonresidential properties in domestic offices	BHDMK191	0	6.b.(5)
(6) In foreign offices	BHFNK260	0	6.b.(6)
(7) Portion of covered other real estate ow ned included in items 6.b.(1) through (6) above that is protected by FDIC loss-sharing agreements	BHCKK192	0	6.b.(7)
c. Debt securities (included in Schedule HC, items 2.a and 2.b)	BHCKJ461	0	6.c.
d. Other assets (exclude FDIC loss-sharing indemnification assets)	BHCKJ462	0	6.d.

Schedule HC-M—Continued

Dollar Amounts in Thousands		Amount	
7. Captive insurance and reinsurance subsidiaries:			
a. Total assets of captive insurance subsidiaries [1]	BHCKK193	986	7.a.
b. Total assets of captive reinsurance subsidiaries [1]	BHCKK194	0	7.b.

		Yes/No	
8. Has the holding company entered into a business combination during the calendar year that was accounted for by the purchase method of accounting? (Enter "1" for yes; enter "0" for no)	BHCKC251	NO	8.
9. Has the holding company restated its financial statements during the last quarter as a result of new or revised Statements of Financial Accounting Standards? (Enter "1" for yes; enter "0" for no)	BHCK6689	NO	9.
10. Not applicable			
11. Have all changes in investments and activities been reported to the Federal Reserve on the Report of Changes in Organizational Structure (FR Y-10)? Holding companies must not leave blank or enter "N/A". The holding company must enter "1" for yes or for no changes to report; or enter "0" for no. If the answer to this question is no, complete the FR Y-10.	BHCK6416	YES	11.

Todd J. James
Name of Holding Company Official Verifying FR Y-10 Reporting (TEXT 6428)

608-299-3476
Area Code / Phone Number (TEXT 9009)

Dollar Amounts in Thousands				Amount	
12. Intangible assets other than goodwill:					
a. Mortgage servicing assets			BHCK3164	2,327	12.a.
(1) Estimated fair value of mortgage servicing assets	BHCK6438	3,797			12.a.(1)
b. Purchased credit card relationships and nonmortgage servicing assets			BHCKB026	0	12.b.
c. All other identifiable intangible assets			BHCK5507	0	12.c.
d. Total (sum of items 12.a, 12.b, and 12.c) (must equal Schedule HC, item 10.b)			BHCT0426	**2,327**	12.d.
13. Other real estate owned			BHCT2150	442	13.
14. Other borrowed money:					
a. Commercial paper			BHCK2309	0	14.a.
b. Other borrowed money with a remaining maturity of one year or less			BHCK2332	14,583	14.b.
c. Other borrowed money with a remaining maturity of more than one year			BHCK2333	0	14.c.
d. Total (sum of items 14.a, 14.b, and 14.c) (must equal Schedule HC, item 16)			BHCT3190	**14,583**	14.d.

		Yes/No	
15. Does the holding company sell private label or third party mutual funds and annuities? (Enter "1" for yes; enter "0" for no)	BHCKB569	NO	15.

Dollar Amounts in Thousands		Amount	
16. Assets under management in proprietary mutual funds and annuities	BHCKB570	0	16.

(1) Report total assets before eliminating intercompany transactions between the consolidated insurance or reinsurance subsidiary and other offices or consolidated subsidiaries of the reporting holding company.

Schedule HC-M—Continued

The following two questions (items 17 and 18) will be used to determine if the reporting holding company must complete the Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies (FR Y-12). See the line item instructions for further details.

		Yes/No	
17. Does the holding company hold, either directly or indirectly through a subsidiary or affiliate, any nonfinancial equity investments (see instructions for definition) w ithin a Small Business Investment Company (SBIC) structure, or under section 4(c)(6) or 4(c)(7) of the Bank Holding Company Act, or pursuant to the merchant banking authority of section 4(k)4(H) of the Bank Holding Company Act, or pursuant to the investment authority granted by Regulation K? (Enter "1" for yes; enter "0" for no) ..	BHCKC161	NO	17.

If the answer to item 17 is no, your organization does not need to complete the FR Y-12. Skip item 18 and proceed to items 19.a and 19.b below.If the answer to item 17 is yes, proceed to item 18.

		Yes/No	
18. Do your aggregate nonfinancial equity investments (see instructions for definition) equal or exceed the lesser of $100 million (on an acquisition cost basis) or 10% of the holding company's consolidated Tier 1 capital as of the report date? (Enter "1" for yes; enter "0" for no)	BHCKC159	N/A	18.

If the answer to both item 17 and item 18 is yes, your organization must complete the FR Y-12. Skip items 19.a and 19.b and proceed to item 20 below.

If the answer to either item 17 or item 18 is no, your organization does not need to complete the FR Y-12. Proceed to items 19.a and 19.b below.

Items 19.a and 19.b are to be completed by all holding companies that are not required to file the FR Y-12.

		Yes/No	
19.			
a. Has the holding company sold or otherw ise liquidated its holding of any nonfinancial equity investment since the previous reporting period? (Enter "1" for yes; enter "0" for no)	BHCKC700	NO	19.a.
b. Does the holding company manage any nonfinancial equity investments for the benefit of others? (Enter "1" for yes; enter "0" for no)	BHCKC701	NO	19.b.

		Amount	
Memoranda items 20 and 21 are to be completed only by holding companies who have made an effective election to become a financial holding company. See the line item instructions for further details.			
20. Balances of broker-dealer subsidiaries engaged in underw riting or dealing securities pursuant to Section 4(k)(4)(E) of the Bank Holding Company Act as amended by the Gramm - Leach - Bliley Act:			
a. Net assets	BHCKC252		20.a.
b. Balances due from related institutions:			
(1) Due from the holding company (parent company only), gross	BHCK4832		20.b.(1)
(2) Due from subsidiary banks of the holding company, gross	BHCK4833		20.b.(2)
(3) Due from nonbank subsidiaries of the holding company, gross	BHCK4834		20.b.(3)
c. Balances due to related institutions:			
(1) Due to holding company (parent company only), gross	BHCK5041		20.c.(1)
(2) Due to subsidiary banks of the holding company, gross	BHCK5043		20.c.(2)
(3) Due to nonbank subsidiaries of the holding company, gross	BHCK5045		20.c.(3)
d. Intercompany liabilities reported in items 20.c.(1), 20.c.(2), and 20.c.(3) above that qualify as liabilities subordinated to claims of general creditors	BHCK5047		20.d.

Schedule HC-M—Continued

Dollar Amounts in Thousands		Amount	
21. Net assets of subsidiaries engaged in insurance or reinsurance underw riting pursuant to Section 4(k)(4)(B) of the Bank Holding Company Act as amended by the Gramm-Leach-Bliley Act (12 U.S.C. § 1843(k)(4)(B)) (1)	BHCKC253		21.

Memoranda item 22 is to be completed by holding companies with total assets of $30 billion or more.

22. Address (URL) for the reporting holding company's w eb page that displays risk disclosures, including those about credit and market risk. (Example: w w w .examplebhc.com/riskdisclosures)

http:// ______________________________ 22.

Memoranda items 23 and 24 are to be completed by all holding companies.

Dollar Amounts in Thousands		Amount	
23. Secured liabilities:			
a. Amount of "Federal funds purchased in domestic offices" that are secured (included in Schedule HC, item 14.a)	BHCKF064	0	23.a.
b. Amount of "Other borrow ings" that are secured (included in Schedule HC-M, item 14.d)	BHCKF065	14,583	23.b.
24. Issuances associated w ith the U.S. Department of Treasury Capital Purchase Program:			
a. Senior perpetual preferred stock or similar items	BHCKG234	0	24.a.
b. Warrants to purchase common stock or similar items	BHCKG235	0	24.b.

(1) A savings and loan holding company that w ishes to engage in financial holding company activities must have an effective election to be treated as a financial holding company or conducts activities under section 10(c)(2)(H)(i) of the HOLA (12 U.S.C. 1467a(c)(2)(H)(i)).

Schedule HC-N—Past Due and Nonaccrual Loans, Leases, and Other Assets

For Federal Reserve Bank Use Only
C.I. _________

Dollar Amounts in Thousands	(Column A) Past due 30 through 89 days and still accruing		(Column B) Past due 90 days or more and still accruing		(Column C) Nonaccrual		
1. Loans secured by real estate:							
a. Construction, land development, and other land loans in domestic offices:							
(1) 1-4 family residential construction loans	BHCKF172	0	BHCKF174	0	BHCKF176	0	1.a.(1)
(2) Other construction loans and all land development and other land loans	BHCKF173	0	BHCKF175	0	BHCKF177	0	1.a.(2)
b. Secured by farmland in domestic offices	BHCK3493	0	BHCK3494	0	BHCK3495	0	1.b.
c. Secured by 1-4 family residential properties in domestic offices:							
(1) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit	BHCK5398	77	BHCK5399	0	BHCK5400	151	1.c.(1)
(2) Closed-end loans secured by 1-4 family residential properties:							
(a) Secured by first liens	BHCKC236	96	BHCKC237	0	BHCKC229	1,993	1.c.(2)(a)
(b) Secured by junior liens	BHCKC238	12	BHCKC239	0	BHCKC230	57	1.c.(2)(b)
d. Secured by multifamily (5 or more) residential properties in domestic offices	BHCK3499	0	BHCK3500	0	BHCK3501	0	1.d.
e. Secured by nonfarm non-residential properties in domestic offices:							
(1) Loans secured by ow ner-occupied nonfarm nonresidential properties	BHCKF178	2,626	BHCKF180	0	BHCKF182	1,873	1.e.(1)
(2) Loans secured by other nonfarm nonresidential properties	BHCKF179	0	BHCKF181	0	BHCKF183	0	1.e.(2)
f. In foreign offices	BHCKB572	0	BHCKB573	0	BHCKB574	0	1.f.

Schedule HC-N—Continued

Dollar Amounts in Thousands	(Column A) Past due 30 through 89 days and still accruing		(Column B) Past due 90 days or more and still accruing		(Column C) Nonaccrual		
2. Loans to depository institutions and acceptances of other banks:							
a. U.S. banks and other U.S. depository institutions	BHCK5377	0	BHCK5378	0	BHCK5379	0	2.a.
b. Foreign banks	BHCK5380	0	BHCK5381	0	BHCK5382	0	2.b.
3. Loans to finance agricultural production and other loans to farmers	BHCK1594	0	BHCK1597	0	BHCK1583	0	3.
4. Commercial and industrial loans	BHCK1606	1,448	BHCK1607	0	BHCK1608	1,576	4.
5. Loans to individuals for household, family, and other personal expenditures:							
a. Credit cards	BHCKB575	0	BHCKB576	0	BHCKB577	0	5.a.
b. Automobile loans	BHCKK213	12	BHCKK214	0	BHCKK215	29	5.b.
c. Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards)	BHCKK216	0	BHCKK217	0	BHCKK218	0	5.c.
6. Loans to foreign governments and official institutions	BHCK5389	0	BHCK5390	0	BHCK5391	0	6.
7. All other loans	BHCK5459	0	BHCK5460	0	BHCK5461	0	7.
8. Lease financing receivables:							
a. Leases to individuals for household, family, and other personal expenditures	BHCKF166	0	BHCKF167	0	BHCKF168	0	8.a.
b. All other leases	BHCKF169	0	BHCKF170	0	BHCKF171	0	8.b.
9. Debt securities and other assets (exclude other real estate ow ned and other repossessed assets)	BHCK3505	0	BHCK3506	0	BHCK3507	0	9.
10. TOTAL (sum of items 1 through 9) ...	BHCK5524	**4,271**	BHCK5525	**0**	BHCK5526	**5,679**	10.

Amounts reported in Schedule HC-N, items 1 through 8, above include guaranteed and unguaranteed portions of past due and nonaccrual loans and leases. Report in item 11 below certain guaranteed loans and leases that have already been included in the amounts reported in items 1 through 8.

Dollar Amounts in Thousands	(Column A) Past due 30 through 89 days and still accruing		(Column B) Past due 90 days or more and still accruing		(Column C) Nonaccrual		
11. Loans and leases reported in items 1 through 8 above w hich are w holly or partially guaranteed by the U.S. Government (excluding loans and leases covered by loss-sharing agreements w ith the FDIC)	BHCKK036	0	BHCKK037	0	BHCKK038	0	11.
a. Guaranteed portion of loans and leases (exclude rebooked "GNMA loans") included in item 11 above ..	BHCKK039	0	BHCKK040	0	BHCKK041	0	11.a.
b. Rebooked "GNMA loans" that have been repurchased or are eligible for repurchase included in item 11 above	BHCKK042	0	BHCKK043	0	BHCKK044	0	11.b.

Schedule HC-N—Continued

Dollar Amounts in Thousands	(Column A) Past due 30 through 89 days and still accruing		(Column B) Past due 90 days or more and still accruing		(Column C) Nonaccrual		
12. Loans and leases reported in items 1 through 8 above w hich are covered by loss-sharing agreements w ith the FDIC:							
a. Loans secured by real estate in domestic offices:							
(1) Construction, land development, and other land loans:							
(a) 1-4 family residential construction loans	BHDMK045	0	BHDMK046	0	BHDMK047	0	12.a.(1)(a)
(b) Other construction loans and all land development and other land loans	BHDMK048	0	BHDMK049	0	BHDMK050	0	12.a.(1)(b)
(2) Secured by farmland	BHDMK051	0	BHDMK052	0	BHDMK053	0	12.a.(2)
(3) Secured by 1-4 family residential properties:							
(a) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit	BHDMK054	0	BHDMK055	0	BHDMK056	0	12.a.(3)(a)
(b) Closed-end loans secured by 1-4 family residential properties:							
(1) Secured by first liens	BHDMK057	0	BHDMK058	0	BHDMK059	0	12.a.(3)(b)(1)
(2) Secured by junior liens	BHDMK060	0	BHDMK061	0	BHDMK062	0	12.a.(3)(b)(2)
(4) Secured by multifamily (5 or more) residential properties	BHDMK063	0	BHDMK064	0	BHDMK065	0	12.a.(4)
(5) Secured by nonfarm nonresidential properties:							
(a) Loans secured by ow ner-occupied nonfarm nonresidential properties	BHDMK066	0	BHDMK067	0	BHDMK068	0	12.a.(5)(a)
(b) Loans secured by other nonfarm nonresidential properties	BHDMK069	0	BHDMK070	0	BHDMK071	0	12.a.(5)(b)
b. Loans to finance agricultural production and other loans to farmers	BHCKK072	0	BHCKK073	0	BHCKK074	0	12.b.
c. Commercial and industrial loans	BHCKK075	0	BHCKK076	0	BHCKK077	0	12.c.
d. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):							
(1) Credit cards	BHCKK078	0	BHCKK079	0	BHCKK080	0	12.d.(1)
(2) Automobile loans	BHCKK081	0	BHCKK082	0	BHCKK083	0	12.d.(2)
(3) Other consumer loans	BHCKK084	0	BHCKK085	0	BHCKK086	0	12.d.(3)
e. All other loans and leases	BHCKK087	0	BHCKK088	0	BHCKK089	0	12.e.
f. Portion of covered loans and leases included in items 12.a through 12.e above that is protected by FDIC loss-sharing agreements	BHCKK102	0	BHCKK103	0	BHCKK104	0	12.f.

Schedule HC-N—Continued

Memoranda

Dollar Amounts in Thousands		(Column A) Past due 30 through 89 days and still accruing		(Column B) Past due 90 days or more and still accruing		(Column C) Nonaccrual	
1. Loans restructured in troubled debt restructurings included in Schedule HC-N, items 1 through 7, above (and not reported in Schedule HC-C, Memorandum item 1):							
a. Construction, land development, and other land loans in domestic offices:							
(1) 1-4 family residential construction loans	BHDMK105	0	BHDMK106	0	BHDMK107	0	M.1.a.(1)
(2) Other construction loans and all land development and other land loans	BHDMK108	0	BHDMK109	0	BHDMK110	0	M.1.a.(2)
b. Loans secured by 1-4 family residential properties in domestic offices	BHCKF661	96	BHCKF662	0	BHCKF663	700	M.1.b.
c. Secured by multifamily (5 or more) residential properties in domestic offices	BHDMK111	0	BHDMK112	0	BHDMK113	0	M.1.c.
d. Secured by nonfarm nonresidential properties in domestic offices:							
(1) Loans secured by ow ner-occupied nonfarm nonresidential properties	BHDMK114	0	BHDMK115	0	BHDMK116	742	M.1.d.(1)
(2) Loans secured by other nonfarm nonresidential properties	BHDMK117	0	BHDMK118	0	BHDMK119	0	M.1.d.(2)
e. Commercial and industrial loans:							
(1) To U.S. addresses (domicile)	BHCKK120	0	BHCKK121	0	BHCKK122	0	M.1.e.(1)
(2) To non-U.S. addressees (domicile)	BHCKK123	0	BHCKK124	0	BHCKK125	0	M.1.e.(2)
f. All other loans (*include* loans to individuals for household, family, and other personal expenditures)	BHCKK126	0	BHCKK127	0	BHCKK128	0	M.1.f.

Schedule HC-N—Continued

Memoranda—Continued

Dollar Amounts in Thousands	(Column A) Past due 30 through 89 days and still accruing		(Column B) Past due 90 days or more and still accruing		(Column C) Nonaccrual		
Itemize loan categories included in Memorandum item 1.f. above that exceed 10% of total loans restructured in troubled debt restructurings that are past due 30 days or more or in nonaccrual status (sum of Memorandum items 1.a through 1.f, columns A through C):							
(1) Loans secured by farmland in domestic offices	BHDMK130	0	BHDMK131	0	BHDMK132	0	M.1.f.(1)
(2) Loans to finance agricultural production and other loans to farmers	BHCKK138	0	BHCKK139	0	BHCKK140	0	M.1.f.(2)
(3) Loans to individuals for household, family, and other personal expenditures:							
(a) Credit cards	BHCKK274	0	BHCKK275	0	BHCKK276	0	M.1.f.(3)(a)
(b) Automobile loans	BHCKK277	0	BHCKK278	0	BHCKK279	0	M.1.f.(3)(b)
(c) Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards)	BHCKK280	0	BHCKK281	0	BHCKK282	0	M.1.f.(3)(c)
2. Loans to finance commercial real estate, construction, and land development activities (not secured by real estate) included in Schedule HC-N, items 4 and 7 above	BHCK6558	0	BHCK6559	0	BHCK6560	0	M.2.
3. Loans and leases included in Schedule HC-N, items 1, 2, 4, 5, 6, 7, and 8 extended to non-U.S. addressees above	BHCK3508	0	BHCK1912	0	BHCK1913	0	M.3.
4. Not applicable							
5. Loans and leases held-for-sale and loans measured at fair value (included in Schedule HC-N, items 1 through 8 above)							
a. Loans and leases held for sale	BHCKC240	0	BHCKC241	0	BHCKC226	0	M.5.a.
b. Loans measured at fair value:							
(1) Fair value	BHCKF664	0	BHCKF665	0	BHCKF666	0	M.5.b.(1)
(2) Unpaid principal balance	BHCKF667	0	BHCKF668	0	BHCKF669	0	M.5.b.(2)

Schedule HC-N—Continued

Memoranda—Continued

Items 6 is to be reported only by holding companies with total consolidated assets of $1 billion or more, or with $2 billion or more in par/notional amounts of off-balance-sheet derivative contracts (as reported in Schedule HC-L, items 11.a through 11.e).

Dollar Amounts in Thousands	(Column A) Past due 30 through 89 days		(Column B) Past due 90 days or more		
6. Derivative contracts: Fair value of amounts carried as assets	BHCK3529	N/A	BHCK3530	N/A	M.6.

Dollar Amounts in Thousands		Amount	
7. Additions to nonaccrual assets during the quarter	BHCKC410	170	M.7.
8. Nonaccrual assets sold during the quarter	BHCKC411	554	M.8.

Dollar Amounts in Thousands	(Column A) Past due 30 through 89 days and still accruing		(Column B) Past due 90 days or more and still accruing		(Column C) Nonaccrual		
9. Purchased credit-impaired loans accounted for in accordance with FASB ASC 310-30 (former AICPA Statement of Position 03-3):							
a. Outstanding balance	BHCKL183	0	BHCKL184	0	BHCKL185	0	M.9.a.
b. Amount included in Schedule HC-N, items 1 through 7, above	BHCKL186	0	BHCKL187	0	BHCKL188	0	M.9.b.

Schedule HC-P—1-4 Family Residential Mortgage Banking Activities in Domestic Offices

Schedule HC-P is to be completed by (1) all holding companies with $1 billion or more in total assets[1] and (2) holding companies with less than $1 billion in total assets at which either 1-4 family residential mortgage loan originations and purchases for resale[2] from all sources, loan sales, or quarter-end loans held for sale or trading in domestic offices exceed $10 million for two consecutive quarters.

Dollar Amounts in Thousands		Amount	
1. Retail originations during the quarter of 1-4 family residential mortgage loans for sale: (2)			
a. Closed-end first liens	BHCKF066	21,595	1.a.
b. Closed-end junior liens	BHCKF067	0	1.b.
c. Open-end loans extended under lines of credit:			
(1) Total commitment under the lines of credit	BHDMF670	0	1.c.(1)
(2) Principal amount funded under the lines of credit	BHDMF671	0	1.c.(2)
2. Wholesale originations and purchases during the quarter of 1-4 family residential mortgage loans for sale: (2)			
a. Closed-end first liens	BHCKF068	545	2.a.
b. Closed-end junior liens	BHCKF069	0	2.b.
c. Open-end loans extended under lines of credit:			
(1) Total commitment under the lines of credit	BHDMF672	0	2.c.(1)
(2) Principal amount funded under the lines of credit	BHDMF673	0	2.c.(2)
3. 1-4 family residential mortgages sold during the quarter:			
a. Closed-end first liens	BHCKF070	21,977	3.a.
b. Closed-end junior liens	BHCKF071	0	3.b.
c. Open-end loans extended under lines of credit:			
(1) Total commitment under the lines of credit	BHDMF674	0	3.c.(1)
(2) Principal amount funded under the lines of credit	BHDMF675	0	3.c.(2)
4. 1-4 family residential mortgages held for sale or trading at quarter-end (included in Schedule HC, items 4.a and 5):			
a. Closed-end first liens	BHCKF072	697	4.a.
b. Closed-end junior liens	BHCKF073	0	4.b.
c. Open-end loans extended under lines of credit:			
(1) Total commitment under the lines of credit	BHDMF676	0	4.c.(1)
(2) Principal amount funded under the lines of credit	BHDMF677	0	4.c.(2)
5. Noninterest income for the quarter from the sale, securitization, and servicing of 1-4 family residential mortgage loans (included in Schedule HI, items 5.c, 5.f, 5.g, and 5.i)			
a. Closed-end 1-4 family residential mortgage loans	BHCKF184	865	5.a.
b. Open-end 1-4 family residential mortgage loans extended under lines of credit	BHDMF560	0	5.b.
6. Repurchases and indemnifications of 1-4 family residential mortgage loans *during the quarter*:			
a. Closed-end first liens	BHDMF678	0	6.a.
b. Closed-end junior liens	BHDMF679	0	6.b.
c. Open-end loans extended under lines of credit:			
(1) Total commitment under the lines of credit	BHDMF680	0	6.c.(1)
(2) Principal amount funded under the lines of credit	BHDMF681	0	6.c.(2)
7. Representation and warranty reserves for 1-4 family residential mortgage loans sold:			
a. For representations and warranties made to U.S. government agencies and government-sponsored agencies	BHCKL191	0	7.a.
b. For representations and warranties made to other parties	BHCKL192	0	7.b.
c. Total representation and warranty reserves (sum of items 7.a and 7.b)	BHCKM288	**N/A**	7.c.

(1) The $1 billion asset size test is generally based on the total assets reported as of June 30, 2016.
(2) Exclude originations and purchases of 1-4 family residential mortgage loans that are held for investment.

Schedule HC-Q—Assets and Liabilities Measured at Fair Value on a Recurring Basis

Schedule HC-Q is to be completed by all holding companies.

Dollar Amounts in Thousands	(Column A) Total Fair Value Reported on Schedule HC	(Column B) LESS: Amounts Netted in the Determination of Total Fair Value	(Column C) Level 1 Fair Value Measurements	(Column D) Level 2 Fair Value Measurements	(Column E) Level 3 Fair Value Measurements	
Assets						
1. Available-for-sale securities	BHCY1773	BHCKG474	BHCKG475	BHCKG476	BHCKG477	
	195,409	0	0	195,409	0	1.
2. Federal funds sold and securities purchased under agreements to resell	BHCKG478	BHCKG479	BHCKG480	BHCKG481	BHCKG482	
	0	0	0	0	0	2.
3. Loans and leases held for sale	BHCKG483	BHCKG484	BHCKG485	BHCKG486	BHCKG487	
	0	0	0	0	0	3.
4. Loans and leases held for investment	BHCKG488	BHCKG489	BHCKG490	BHCKG491	BHCKG492	
	0	0	0	0	0	4.
5. Trading assets:						
a. Derivative assets	BHCT3543	BHCKG493	BHCKG494	BHCKG495	BHCKG496	
	0	0	0	0	0	5.a.
b. Other trading assets	BHCKG497	BHCKG498	BHCKG499	BHCKG500	BHCKG501	
	0	0	0	0	0	5.b.
(1) Nontrading securities at fair value w ith changes in fair value reported in current earnings (included in Schedule HC-Q, item 5.b, above)	BHCKF240	BHCKF684	BHCKF692	BHCKF241	BHCKF242	
	0	0	0	0	0	5.b.(1)
6. All other assets	BHCKG391	BHCKG392	BHCKG395	BHCKG396	BHCKG804	
	0	0	0	0	0	6.
7. Total assets measured at fair value on a recurring basis	BHCKG502	BHCKG503	BHCKG504	BHCKG505	BHCKG506	
	195,409	**0**	**0**	**195,409**	**0**	7.

Schedule HC-Q—Continued

Dollar Amounts in Thousands	(Column A) Total Fair Value Reported on Schedule HC	(Column B) LESS: Amounts Netted in the Determination of Total Fair Value	(Column C) Level 1 Fair Value Measurements	(Column D) Level 2 Fair Value Measurements	(Column E) Level 3 Fair Value Measurements	
Liabilities						
8. Deposits	BHCKF252	BHCKF686	BHCKF694	BHCKF253	BHCKF254	
	0	0	0	0	0	8.
9. Federal funds purchased and securities sold under agreements to repurchase	BHCKG507	BHCKG508	BHCKG509	BHCKG510	BHCKG511	
	0	0	0	0	0	9.
10. Trading liabilities:						
a. Derivative liabilities	BHCT3547	BHCKG512	BHCKG513	BHCKG514	BHCKG515	
	0	0	0	0	0	10.a.
b. Other trading liabilities	BHCKG516	BHCKG517	BHCKG518	BHCKG519	BHCKG520	
	0	0	0	0	0	10.b.
11. Other borrow ed money	BHCKG521	BHCKG522	BHCKG523	BHCKG524	BHCKG525	
	0	0	0	0	0	11.
12. Subordinated notes and debentures	BHCKG526	BHCKG527	BHCKG528	BHCKG529	BHCKG530	
	1,031	0	0	1,031	0	12.
13. All other liabilities	BHCKG805	BHCKG806	BHCKG807	BHCKG808	BHCKG809	
	0	0	0	0	0	13.
14. Total liabilities measured at fair value on a recurring basis	BHCKG531	BHCKG532	BHCKG533	BHCKG534	BHCKG535	
	1,031	**0**	**0**	**1,031**	**0**	14.

Schedule HC-Q—Continued

Memoranda

Dollar Amounts in Thousands	(Column A) Total Fair Value Reported on Schedule HC	(Column B) LESS: Amounts Netted in the Determination of Total Fair Value	(Column C) Level 1 Fair Value Measurements	(Column D) Level 2 Fair Value Measurements	(Column E) Level 3 Fair Value Measurements	
1. All other assets (itemize and describe amounts included in Schedule HC-Q, item 6 that are greater than $100,000 and exceed 25% of item 6):						
a. Mortgage servicing assets	BHCKG536 0	BHCKG537 0	BHCKG538 0	BHCKG539 0	BHCKG540 0	M.1.a.
b. Nontrading derivative assets	BHCKG541 0	BHCKG542 0	BHCKG543 0	BHCKG544 0	BHCKG545 0	M.1.b.
c. BHTXG546	BHCKG546	BHCKG547 0	BHCKG548 0	BHCKG549 0	BHCKG550 0	M.1.c.
d. BHTXG551	BHCKG551	BHCKG552 0	BHCKG553 0	BHCKG554 0	BHCKG555 0	M.1.d.
e. BHTXG556	BHCKG556	BHCKG557 0	BHCKG558 0	BHCKG559 0	BHCKG560 0	M.1.e.
f. BHTXG561	BHCKG561	BHCKG562 0	BHCKG563 0	BHCKG564 0	BHCKG565 0	M.1.f.
2. All other liabilities (itemize and describe amounts included in Schedule HC-Q, item 13 that are greater than $100,000 and exceed 25% of item 13):						
a. Loan commitments (not accounted for as derivatives)	BHCKF261 0	BHCKF689 0	BHCKF697 0	BHCKF262 0	BHCKF263 0	M.2.a.
b. Nontrading derivative liabilities	BHCKG566 0	BHCKG567 0	BHCKG568 0	BHCKG569 0	BHCKG570 0	M.2.b.
c. BHTXG571	BHCKG571	BHCKG572 0	BHCKG573 0	BHCKG574 0	BHCKG575 0	M.2.c.
d. BHTXG576	BHCKG576	BHCKG577 0	BHCKG578 0	BHCKG579 0	BHCKG580 0	M.2.d.
e. BHTXG581	BHCKG581	BHCKG582 0	BHCKG583 0	BHCKG584 0	BHCKG585 0	M.2.e.
f. BHTXG586	BHCKG586	BHCKG587 0	BHCKG588 0	BHCKG589 0	BHCKG590 0	M.2.f.

Schedule HC-Q—Continued

Memoranda—Continued

Dollar Amounts in Thousands	(Column A) Consolidated		(Column B) Domestic Offices		
Memorandum items 3 and 4 are to be completed by holding companies that have elected to measure loans included in Schedule HC-C, items 1 through 9, at fair value under a fair value option.					
3. Loans measured at fair value:					
a. Loans secured by real estate	BHCKF608	0			M.3.a.
(1) Construction, land development, and other land loans			BHDMF578	0	M.3.a.(1)
(2) Secured by farmland (including farm residential and other improvements)			BHDMF579	0	M.3.a.(2)
(3) Secured by 1-4 family residential properties:					
(a) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit			BHDMF580	0	M.3.a.(3)(a)
(b) Closed-end loans secured by 1-4 family residential properties:					
(i) Secured by first liens			BHDMF581	0	M.3.a.(3)b.i
(ii) Secured by junior liens			BHDMF582	0	M.3.a.(3)b.ii
(4) Secured by multifamily (5 or more) residential properties			BHDMF583	0	M.3.a.(4)
(5) Secured by nonfarm nonresidential properties			BHDMF584	0	M.3.a.(5)
b. Commercial and industrial loans	BHCKF585	0	BHDMF585	0	M.3.b.
c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):					
(1) Credit cards	BHCKF586	0	BHDMF586	0	M.3.c.(1)
(2) Other revolving credit plans	BHCKF587	0	BHDMF587	0	M.3.c.(2)
(3) Automobile loans	BHCKK196	0	BHDMK196	0	M.3.c.(3)
(4) Other consumer loans (includes single payment, installment, and all student loans)	BHCKK208	0	BHDMK208	0	M.3.c.(4)
d. Other loans	BHCKF589	0	BHDMF589	0	M.3.d.

Schedule HC-Q—Continued

Memoranda—Continued

Dollar Amounts in Thousands	(Column A) Consolidated		(Column B) Domestic Offices		
4. Unpaid principal balances of loans measured at fair value (reported in memorandum item 3):					
a. Loans secured by real estate	BHCKF609	0			M.4.a.
(1) Construction, land development, and other land loans			BHDMF590	0	M.4.a.(1)
(2) Secured by farmland (including farm residential and other improvements)			BHDMF591	0	M.4.a.(2)
(3) Secured by 1-4 family residential properties:					
(a) Revolving, open-end loans secured by 1-4 family residential properties and extended under lines of credit			BHDMF592	0	M.4.a.(3)(a)
(b) Closed-end loans secured by 1-4 family residential properties:					
(i) Secured by first liens			BHDMF593	0	M.4.a.(3)b.i
(ii) Secured by junior liens			BHDMF594	0	M.4.a.(3)b.ii
(4) Secured by multifamily (5 or more) residential properties			BHDMF595	0	M.4.a.(4)
(5) Secured by nonfarm nonresidential properties			BHDMF596	0	M.4.a.(5)
b. Commercial and industrial loans	BHCKF597	0	BHDMF597	0	M.4.b.
c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper):					
(1) Credit cards	BHCKF598	0	BHDMF598	0	M.4.c.(1)
(2) Other revolving credit plans	BHCKF599	0	BHDMF599	0	M.4.c.(2)
(3) Automobile loans	BHCKK195	0	BHDMK195	0	M.4.c.(3)
(4) Other consumer loans (includes single payment, installment, and all student loans)	BHCKK209	0	BHDMK209	0	M.4.c.(4)
d. Other loans	BHCKF601	0	BHDMF601	0	M.4.d.

Schedule HC-R—Regulatory Capital

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Part I. Regulatory Capital Components and Ratios

Dollar Amounts in Thousands		Amount	
Common Equity Tier 1 Capital			
1. Common stock plus related surplus, net of treasury stock and unearned employee stock ow nership plan (ESOP) shares	BHCAP742	31,548	1.
2. Retained earnings	BHCT3247	**42,534**	2.
3. Accumulated other comprehensive income (AOCI)	BHCAB530	1,564	3.

		Yes/No	
a. AOCI opt-out election (enter "1" for Yes; enter "0" for No.) (Advanced approaches institutions must enter "0" for No.)	BHCAP838	YES	3.a.

Dollar Amounts in Thousands		Amount	
4. Common equity tier 1 minority interest includable in common equity tier 1 capital	BHCAP839	0	4.
5. Common equity tier 1 capital before adjustments and deductions (sum of items 1 through 4)	BHCAP840	**75,646**	5.
Common Equity Tier 1 Capital: Adjustments and Deductions			
6. LESS: Goodw ill net of associated deferred tax liabilities (DTLs)	BHCAP841	5,037	6.
7. LESS: Intangible assets (other than goodw ill and mortgage servicing assets (MSAs)), net of associated DTLs	BHCAP842	0	7.
8. LESS: Deferred tax assets (DTAs) that arise from net operating loss and tax credit carryfow ards, net of any related valuation allow ances and net of DTLs	BHCAP843	0	8.
9. AOCI-related adjustments (if entered "1" for Yes in item 3.a, complete only items 9.a through 9.e; if entered "0" for No in item 3.a, complete only item 9.f):			
a. LESS: Net unrealized gains (losses) on available-for-sale securities (if a gain, report as a positive value; if a loss, report as a negative value)	BHCAP844	1,584	9.a.
b. LESS: Net unrealized loss on available-for-sale preferred stock classified as an equity security under GAAP and available-for-sale equity exposures (report loss as a positive value)	BHCAP845	28	9.b.
c. LESS: Accumulated net gains (losses) on cash flow hedges (if a gain, report as a positive value; if a loss, report as a negative value)	BHCAP846	0	9.c.
d. LESS: Amounts recorded in AOCI attributed to defined benefit postretirement plans resulting from the initial and subsequent application of the relevant GAAP standards that pertain to such plans (if a gain, report as a positive value; if a loss, report as a negative value)	BHCAP847	0	9.d.
e. LESS: Net unrealized gains (losses) on held-to-maturity securities that are included in AOCI (if a gain, report as a positive value; if a loss, report as a negative value)	BHCAP848	0	9.e.
f. To be completed only by holding companies that entered "0" for No in 3.a: LESS: Accumulated net gain (loss) on cash flow hedges included in AOCI, net of applicable income taxes, that relate to the hedging of items that are not recognized at fair value on the balance sheet (if a gain, report as a positive value; if a loss, report as a negative value)	BHCAP849	N/A	9.f.
10. Other deductions from (additions to) common equity tier 1 capital before threshold-based deductions:			
a. LESS: Unrealized net gain (loss) related to changes in the fair value of liabilities that are due to changes in ow n credit risk (if a gain, report as a positive value; if a loss, report as a negative value)	BHCAQ258	0	10.a.
b. LESS: All other deductions from (additions to) common equity tier 1 capital before threshold-based deductions	BHCAP850	0	10.b.
11. LESS: Non-significant investments in the capital of unconsolidated financial institutions in the form of common stock that exceed the 10 percent threshold for non-significant investments	BHCAP851	0	11.
12. Subtotal (item 5 minus items 6 through 11)	BHCAP852	**68,997**	12.

Schedule HC-R—Continued

Part I.—Continued

Dollar Amounts in Thousands		Amount	
13. LESS: Significant investments in the capital of unconsolidated financial institutions in the form of common stock, net of associated DTLs, that exceed the 10 percent common equity tier 1 capital deduction threshold	BHCAP853	0	13.
14. LESS: MSAs, net of associated DTLs, that exceed the 10 percent common equity tier 1 capital deduction threshold	BHCAP854	0	14.
15. LESS: DTAs arising from temporary differences that could not be realized through net operating loss carrybacks, net of related valuation allow ances and net of DTLs, that exceed the 10 percent common equity tier 1 capital deduction threshold	BHCAP855	0	15.
16. LESS: Amount of significant investments in the capital of unconsolidated financial institutions in the form of common stock, net of associated DTLs; MSAs, net of associated DTLs; and DTAs arising from temporary differences that could not be realized through net operating loss carrybacks, net of related valuation allow ances and net of DTLs; that exceeds the 15 percent common equity tier 1 capital deduction threshold	BHCAP856	0	16.
17. LESS: Deductions applied to common equity tier 1 capital due to insufficient amounts of additional tier 1 capital and tier 2 capital to cover deductions	BHCAP857	0	17.
18. Total adjustments and deductions for common equity tier 1 capital (sum of items 13 through 17)	BHCAP858	**0**	18.
19. **Common equity tier 1 capital** (item 12 minus item 18)	BHCAP859	**68,997**	19.
Additional Tier 1 Capital			
20. Additional tier 1 capital instruments plus related surplus	BHCAP860	0	20.
21. Non-qualifying capital instruments subject to phase out from additional tier 1 capital	BHCAP861	5,155	21.
22. Tier 1 minority interest not included in common equity tier 1 capital	BHCAP862	0	22.
23. Additional tier 1 capital before deductions (sum of items 20, 21, and 22)	BHCAP863	**5,155**	23.
24. LESS: Additional tier 1 capital deductions	BHCAP864	155	24.
25. **Additional tier 1 capital** (greater of item 23 minus item 24, or zero)	BHCAP865	**5,000**	25.
Tier 1 Capital			
26. **Tier 1 capital** (sum of items 19 and 25)	BHCA8274	**73,997**	26.
Tier 2 Capital			
27. Tier 2 capital instruments plus related surplus	BHCAP866	0	27.
28. Non-qualifying capital instruments subject to phase out from tier 2 capital	BHCAP867	0	28.
29. Total capital minority interest that is not included in tier 1 capital	BHCAP868	0	29.
30.			
a. Allow ance for loan and lease losses includable in tier 2 capital	BHCA5310	5,613	30.a.
b. (Advanced approaches holding companies that exit parallel run only): Eligible credit reserves includable in tier 2 capital	BHCW5310	N/A	30.b.
31. Unrealized gains on available-for-sale preferred stock classified as an equity security under GAPP and available-for-sale equity exposures includable in tier 2 capital	BHCAQ257	0	31.
32.			
a. Tier 2 capital before deductions (sum of items 27 through 30.a, plus item 31)	BHCAP870	**5,613**	32.a.
b. (Advanced approaches holding companies that exit parallel run only): Tier 2 capital before deductions (sum of items 27 through 29, plus items 30.b and 31)	BHCWP870	**N/A**	32.b.
33. LESS: Tier 2 capital deductions	BHCAP872	0	33.
34.			
a. **Tier 2 capital** (greater of item 32.a minus item 33, or zero)	BHCA5311	**5,613**	34.a.
b. (Advanced approaches holding companies that exit parallel run only): Total capital (greater of item 32.b minus item 33, or zero)	BHCW5311	**N/A**	34.b.
Total Capital			
35.			
a. **Total capital** (sum of items 26 and 34.a)	BHCA3792	**79,610**	35.a.
b. (Advanced approaches holding companies that exit parallel run only): Total capital (sum of items 26 and 34.b)	BHCW3792	**N/A**	35.b.

Schedule HC-R—Continued

Part I.—Continued

Dollar Amounts in Thousands		Amount	
Total Assets for the Leverage Ratio			
36. Average total consolidated assets	BHCX3368	**691,270**	36.
37. LESS: Deductions from common equity tier 1 capital and additional tier 1 capital (sum of items 6, 7, 8, 10.b, 11, 13 through 17, and certain elements of item 24 - see instructions)	BHCAP875	5,037	37.
38. LESS: Other deductions from (additions to) assets for the leverage ratio purposes	BHCAB596	0	38.
39. **Total assets for the leverage ratio** (item 36 minus items 37 and 38)	BHCAA224	**686,233**	39.
Total Risk-Weighted Assets			
40.			
a. **Total risk-weighted assets** (from Schedule HC-R, Part II item 31)	BHCAA223	**513,708**	40.a.
b. (Advanced approaches holding companies that exit parallel run only): Total risk-weighted assets using advanced approaches rule (from FFIEC 101, Schedule A, item 60)	BHCWA223	N/A	40.b.

	(Column A) Percentage		(Column B) Percentage		
Risk-Based Capital Ratios (*)					
41. Common equity tier 1 capital ratio (Column A: item 19 divided by item 40.a) (Advanced approaches holding companies that exit parallel run only: Column B: item 19 divided by item 40.b)	BHCAP793	**13.4312**	BHCWP793	**N/A**	41.
42. Tier 1 capital ratio (Column A: item 26 divided by item 40.a) (Advanced approaches holding companies that exit parallel run only: Column B: item 26 divided by item 40.b)	BHCA7206	**14.4045**	BHCW7206	**N/A**	42.
43. Total capital ratio (Column A: item 35.a divided by item 40.a) (Advanced approaches holding companies that exit parallel run only: Column B: item 35.b divided by item 40.b)	BHCA7205	**15.4971**	BHCW7205	**N/A**	43.

		Percentage	
Leverage Capital Ratios (*)			
44. Tier 1 leverage ratio (item 26 divided by item 39)	BHCA7204	**10.7831**	44.
45. Advanced approaches holding companies only: Supplementary leverage ratio (From FFIEC 101, Schedule A, Table 2, item 2.22)	BHCAH036	N/A	45.
Capital Buffer (*)			
46. Institution-specific capital buffer necessary to avoid limitations on distributions and discretionary bonus payments:			
a. Capital conservation buffer	BHCAH311	**7.4971**	46.a.
b. (Advanced approaches holding companies that exit parallel run only): Total applicable capital buffer	BHCAH312	N/A	46.b.

Dollar Amounts in Thousands		Amount	
Institutions must complete items 47 and 48 if the amount in item 46.a is less than or equal to the applicable minimum capital conservation buffer:			
47. Eligible retained income	BHCAH313	N/A	47.
48. Distributions and discretionary bonus payments during the quarter	BHCAH314	N/A	48.

(*) Report each ratio and buffer as a percentage, rounded to four decimal places, e.g., 12.3456.

Schedule HC-R—Continued

Part II. Risk-Weighted Assets

This schedule is to be submitted on a consolidated basis.
Holding companies (HC) are required to assign a 100 percent risk weight to all assets not specifically assigned a risk weight under Subpart D of the Federal Reserve's regulatory capital rules [1] and not deducted from tier 1 or tier 2 capital.

Balance Sheet Asset Categories [2]

Dollar Amounts in Thousands	(Column A) Totals From Schedule HC	(Column B) Adjustments to Totals Reported in Column A	(Column C) Allocation by Risk-Weight Category 0%	(Column D) Allocation by Risk-Weight Category 2%	(Column E) Allocation by Risk-Weight Category 4%	(Column F) Allocation by Risk-Weight Category 10%	(Column G) Allocation by Risk-Weight Category 20%	
1. Cash and balances due from depository institutions	BHCKD957	BHCKS396	BHCKD958				BHCKD959	
	24,602	0	13,259				11,343	1.
2. Securities:								
a. Held-to-maturity securities	BHCKD961	BHCKS399	BHCKD962	BHCKHJ74	BHCKHJ75		BHCKD963	
	0	0	0	0	0		0	2.a.
b. Available-for-sale securities	BHCKD966	BHCKS402	BHCKD967	BHCKHJ76	BHCKHJ77		BHCKD968	
	195,409	2,546	70,074	0	0		84,160	2.b.
3. Federal funds sold and securities purchased under agreements to resell:								
a. Federal funds sold in domestic offices	BHCKD971		BHCKD972				BHCKD973	
	17		0				17	3.a.
b. Securities purchased under agreements to resell	BHCKH171	BHCKH172						
	0	0						3.b.
4. Loans and leases held for sale:								
a. Residential mortgage exposures	BHCKS413	BHCKS414	BHCKH173				BHCKS415	
	697	0	0				0	4.a.
b. High volatility commercial real estate exposures	BHCKS419	BHCKS420	BHCKH174				BHCKH175	
	0	0	0				0	4.b.
c. Exposures past due 90 days or more or on nonaccrual [3]	BHCKS423	BHCKS424	BHCKS425	BHCKHJ78	BHCKHJ79		BHCKS426	
	0	0	0	0	0		0	4.c.
d. All other exposures	BHCKS431	BHCKS432	BHCKS433	BHCKHJ80	BHCKHJ81		BHCKS434	
	0	0	0	0	0		0	4.d.

(1) For bank holding companies, 12 CFR Part 217 and 225; and for covered savings and loan holding companies, 12 CFR Part 217.
(2) All securitization exposures held as on-balance sheet assets of the reporting institution are to be excluded from items 1 through 8 and are to be reported instead in item 9.
(3) For loans and leases held for sale, exclude residential mortgage exposures, high volatility commercial real estate exposures, or sovereign exposures that are past due 90 days or more or on nonaccrual.

Schedule HC-R—Continued

Part II.—Continued

Dollar Amounts in Thousands	(Column H) Allocation by Risk-Weight Category 50%	(Column I) Allocation by Risk-Weight Category 100%	(Column J) Allocation by Risk-Weight Category 150%	(Column K) Allocation by Risk-Weight Category 250% (4)	(Column L) Allocation by Risk-Weight Category 300%	(Column M) Allocation by Risk-Weight Category 400%	(Column N) Allocation by Risk-Weight Category 600%	
1. Cash and balances due from depository institutions	BHCKS397 0	BHCKD960 0	BHCKS398 0					1.
2. Securities:								
a. Held-to-maturity securities	BHCKD964 0	BHCKD965 0	BHCKS400 0					2.a.
b. Available-for-sale-securities	BHCKD969 13,563	BHCKD970 2,142	BHCKS403 0		BHCKS405 0		BHCKS406 0	2.b.
3. Federal funds sold and securities purchased under agreements to resell:								
a. Federal funds sold in domestic offices	BHCKS410 0	BHCKD974 0	BHCKS411 0					3.a.
b. Securities purchased under agreements to resell								
4. Loans and leases held for sale:								
a. Residential mortgage exposures	BHCKS416 697	BHCKS417 0						4.a.
b. High volatility commercial real estate exposures	BHCKH176 0	BHCKH177 0	BHCKS421 0					4.b.
c. Exposures past due 90 days or more or on nonaccrual (5)	BHCKS427 0	BHCKS428 0	BHCKS429 0					4.c.
d. All other exposures	BHCKS435 0	BHCKS436 0	BHCKS437 0					4.d.

(4) Column K - 250% risk w eight is not applicable until the March 31, 2018, report date.
(5) For loans and leases held for sale, exclude residential mortgage exposures, high volatility commercial real estate exposures, or sovereign exposures that are past due 90 days or more or on nonaccrual.

Schedule HC-R—Continued

Part II.—Continued

Dollar Amounts in Thousands	(Column O) Allocation by Risk-Weight Category 625%	(Column P) Allocation by Risk-Weight Category 937.5%	(Column Q) Allocation by Risk-Weight Category 1250%	(Column R) Application of Other Risk-Weighting Approaches (6) Exposure Amount	(Column S) Application of Other Risk-Weighting Approaches (6) Risk-Weighted Asset Amount	
1. Cash and balances due from depository institutions						
2. Securities:						
a. Held-to-maturity securities						
b. Available-for-sale securities				BHCKH271 22,924	BHCKH272 4,954	2.b.
3. Federal funds sold and securities purchased under agreements to resell:						
a. Federal funds sold in domestic offices						
b. Securities purchased under agreements to resell						
4. Loans and leases held for sale:						
a. Residential mortgage exposures				BHCKH273 0	BHCKH274 0	4.a.
b. High volatility commercial real estate exposures				BHCKH275 0	BHCKH276 0	4.b.
c. Exposures past due 90 days or more or on nonaccrual (7)				BHCKH277 0	BHCKH278 0	4.c.
d. All other exposures				BHCKH279 0	BHCKH280 0	4.d.

(6) Includes, for example, investments in mutual funds/investment funds, exposures collateralized by securitization exposures or mutual funds, exposures to w hich the collateral haircut approach is applied, separate account bank-ow ned life insurance, and default fund contributions to central counterparties.
(7) For loans and leases held for sale, exclude residential mortgage exposures, high volatility commercial real estate exposures or sovereign exposures that are past due 90 days or more or on nonaccrual.

Schedule HC-R—Continued

Part II.—Continued

Dollar Amounts in Thousands	(Column A) Totals From Schedule HC	(Column B) Adjustments to Totals Reported in Column A	(Column C) Allocation by Risk-Weight Category 0%	(Column D) Allocation by Risk-Weight Category 2%	(Column E) Allocation by Risk-Weight Category 4%	(Column F) Allocation by Risk-Weight Category 10%	(Column G) Allocation by Risk-Weight Category 20%	
5. Loans and leases, net of unearned income:								
a. Residential mortgage exposures	BHCKS439 **85,454**	BHCKS440 0	BHCKH178 0				BHCKS441 0	5.a.
b. High volatility commercial real estate exposures	BHCKS445 **0**	BHCKS446 0	BHCKH179 0				BHCKH180 0	5.b.
c. Exposures past due 90 days or more or on nonaccrual (8)	BHCKS449 **3,686**	BHCKS450 0	BHCKS451 0	BHCKHJ82 0	BHCKHJ83 0		BHCKS452 0	5.c.
d. All other exposures	BHCKS457 **344,603**	BHCKS458 0	BHCKS459 12,332	BHCKHJ84 0	BHCKHJ85 0		BHCKS460 0	5.d.
6. LESS: Allow ance for loan and lease losses	BHCX3123 **5,613**	BHCY3123 5,613						6.
7. Trading assets	BHCKD976 **0**	BHCKS466 0	BHCKD977 0	BHCKHJ86 0	BHCKHJ87 0		BHCKD978 0	7.
8. All other assets (9)	BHCKD981 **41,598**	BHCKS469 5,037	BHCKD982 283	BHCKHJ88 0	BHCKHJ89 0		BHCKD983 1,523	8.

(8) For loans and leases, net of unearned income, exclude residential mortgage exposures, high volatility commercial real estate exposures, or sovereign exposures that are past due 90 days or more or on nonaccrual.

(9) Includes premises and fixed assets; other real estate ow ned; investments in unconsolidated subsidiaries and associated companies; direct and indirect investments in real estate ventures; intangible assets; and other assets.

Schedule HC-R—Continued

Part II.—Continued

Dollar Amounts in Thousands	(Column H) Allocation by Risk-Weight Category 50%	(Column I) Allocation by Risk-Weight Category 100%	(Column J) Allocation by Risk-Weight Category 150%	(Column K) Allocation by Risk-Weight Category 250% (10)	(Column L) Allocation by Risk-Weight Category 300%	(Column M) Allocation by Risk-Weight Category 400%	(Column N) Allocation by Risk-Weight Category 600%	
5. Loans and leases, net of unearned income:								
a. Residential mortgage exposures	BHCKS442 47,915	BHCKS443 37,539						5.a.
b. High volatility commercial real estate exposures	BHCKH181 0	BHCKH182 0	BHCKS447 0					5.b.
c. Exposures past due 90 days or more or on nonaccrual (11)	BHCKS453 0	BHCKS454 0	BHCKS455 3,686					5.c.
d. All other exposures	BHCKS461 3,844	BHCKS462 328,427	BHCKS463 0					5.d.
6. LESS: Allowance for loans and lease losses								
7. Trading assets	BHCKD979 0	BHCKD980 0	BHCKS467 0		BHCKH186 0	BHCKH290 0	BHCKH187 0	7.
8. All other assets (12)	BHCKD984 193	BHCKD985 34,517	BHCKH185 0		BHCKH188 0	BHCKS470 0	BHCKS471 0	8.

(10) Column K - 250% risk weight is not applicable until the March 31, 2018, report date.
(11) For loans and leases, net of unearned income, exclude residential mortgage exposures, high volatility commercial real estate exposures, or sovereign exposures that are past due 90 days or more or on nonaccrual.
(12) Includes premises and fixed assets; other real estate owned; investments in unconsolidated subsidiaries and associated companies; direct and indirect investments in real estate ventures; intangible assets; and other assets.

Schedule HC-R—Continued

Part II.—Continued

Dollar Amounts in Thousands	(Column O) Allocation by Risk-Weight Category 625%	(Column P) Allocation by Risk-Weight Category 937.5%	(Column Q) Allocation by Risk-Weight Category 1250%	(Column R) Application of Other Risk-Weighting Approaches (13) Exposure Amount	(Column S) Application of Other Risk-Weighting Approaches (13) Risk-Weighted Asset Amount	
5. Loans and leases, net of unearned income:						
a. Residential mortgage exposures				BHCKH281 0	BHCKH282 0	5.a.
b. High volatility commercial real estate exposures				BHCKH283 0	BHCKH284 0	5.b.
c. Exposures past due 90 days or more or on nonaccrual (14)				BHCKH285 0	BHCKH286 0	5.c.
d. All other exposures				BHCKH287 0	BHCKH288 0	5.d.
6. LESS: Allow ance for loans and lease losses						
7. Trading assets				BHCKH291 0	BHCKH292 0	7.
8. All other assets (15)				BHCKH294 45	BHCKH295 9	8.
a. Separate account bank-ow ned life insurance				BHCKH296 0	BHCKH297 0	8.a.
b. Default fund contributions to central counterparties				BHCKH298 0	BHCKH299 0	8.b.

(13) Includes, for example, investments in mutual funds/investment funds, exposures collateralized by securitization exposures or mutual funds, exposures to w hich the collateral haircut approach is applied, separate account bank-ow ned life insurance, and default fund contributions to central counterparties.

(14) For loans and leases, net of unearned income, exclude residential mortgage exposures, high volatility commercial real estate exposures, or sovereign exposures that are past due 90 days or more or on nonaccrual.

(15) Includes premises and fixed assets; other real estate ow ned; investments in unconsolidated subsidiaries and associated companies; direct and indirect investments in real estate ventures; intangible assets; and other assets.

Schedule HC-R—Continued

Part II.—Continued

Securitization Exposures: On- and Off-Balance Sheet

Dollar Amounts in Thousands	(Column A) Totals	(Column B) Adjustments to Totals Reported in Column A	(Column Q) Exposure Amount 1250%	(Column T) Total Risk-Weighted Asset Amount by Calculation Methodology SSFA (16)	(Column U) Total Risk-Weighted Asset Amount by Calculation Methodology Gross-Up	
9. On-balance sheet securitization exposures:						
a. Held-to-maturity securities	BHCKS475	BHCKS476	BHCKS477	BHCKS478	BHCKS479	
	0	0	0	0	0	9.a.
b. Available-for-sale securities	BHCKS480	BHCKS481	BHCKS482	BHCKS483	BHCKS484	
	0	0	0	0	0	9.b.
c. Trading assets	BHCKS485	BHCKS486	BHCKS487	BHCKS488	BHCKS489	
	0	0	0	0	0	9.c.
d. All other on-balance sheet securitization exposures	BHCKS490	BHCKS491	BHCKS492	BHCKS493	BHCKS494	
	0	0	0	0	0	9.d.
10. Off-balance sheet securitization exposures	BHCKS495	BHCKS496	BHCKS497	BHCKS498	BHCKS499	
	0	0	0	0	0	10.

(16) Simplified Supervisory Formula Approach.

Schedule HC-R—Continued

Part II.—Continued

Dollar Amounts in Thousands	(Column A) Totals From Schedule HC	(Column B) Adjustments to Totals Reported in Column A	(Column C) Allocation by Risk-Weight Category 0%	(Column D) Allocation by Risk-Weight Category 2%	(Column E) Allocation by Risk-Weight Category 4%	(Column F) Allocation by Risk-Weight Category 10%	(Column G) Allocation by Risk-Weight Category 20%	(Column H) Allocation by Risk-Weight Category 50%	(Column I) Allocation by Risk-Weight Category 100%	
11. Total balance sheet assets (17)	BHCT2170	BHCKS500	BHCKD987	BHCKHJ90	BHCKHJ91		BHCKD988	BHCKD989	BHCKD990	
	690,453	1,970	95,948	0	0		97,043	66,212	402,625	11.

Dollar Amounts in Thousands	(Column J) Allocation by Risk-Weight Category 150%	(Column K) Allocation by Risk-Weight Category 250% (18)	(Column L) Allocation by Risk-Weight Category 300%	(Column M) Allocation by Risk-Weight Category 400%	(Column N) Allocation by Risk-Weight Category 600%	(Column O) Allocation by Risk-Weight Category 625%	(Column P) Allocation by Risk-Weight Category 937.5%	(Column Q) Allocation by Risk-Weight Category 1250%	(Column R) Other Risk-Weighting Approaches Exposure Amount	
11. Total balance sheet assets (17)	BHCKS503		BHCKS505	BHCKS506	BHCKS507			BHCKS510	BHCKH300	
	3,686		0	0	0			0	22,969	11.

(17) For each of columns A through R of item 11, report the sum of items 1 through 9. For item 11, the sum of columns B through R must equal column A.
(18) Column K - 250% risk w eight is not applicable until the March 31, 2018, report date.

Schedule HC-R—Continued

Part II.—Continued

Derivatives, Off-Balance Sheet Items, and Other Items Subject to Risk Weighting (Excluding Securitization Exposures) (19)

Dollar Amounts in Thousands	(Column A) Face, Notional, or Other Amount	CCF (20)	(Column B) Credit Equivalent Amount (21)	(Column C) Allocation by Risk-Weight Category 0%	(Column D) Allocation by Risk-Weight Category 2%	(Column E) Allocation by Risk-Weight Category 4%	(Column F) Allocation by Risk-Weight Category 10%	
12. Financial standby letters of credit	BHCKD991 11,168	1.0	BHCKD992 **11,168**	BHCKD993 0	BHCKHJ92 0	BHCKHJ93 0		12.
13. Performance standby letters of credit and transaction-related contingent items	BHCKD997 0	0.5	BHCKD998 **0**	BHCKD999 0				13.
14. Commercial and similar letters of credit w ith an original maturity of one year or less	BHCKG606 0	0.2	BHCKG607 **0**	BHCKG608 0	BHCKHJ94 0	BHCKHJ95 0		14.
15. Retained recourse on small business obligations sold w ith recourse	BHCKG612 0	1.0	BHCKG613 **0**	BHCKG614 0				15.
16. Repo-style transactions (22)	BHCKS515 0	1.0	BHCKS516 **0**	BHCKS517 0	BHCKS518 0	BHCKS519 0		16.
17. All other off-balance sheet liabilities	BHCKG618 168	1.0	BHCKG619 **168**	BHCKG620 0				17.
18. Unused commitments (exclude unused commitments to asset-backed commercial paper conduits):								
a. Original maturity of one year or less	BHCKS525 70,292	0.2	BHCKS526 **14,058**	BHCKS527 0	BHCKHJ96 0	BHCKHJ97 0		18.a.
b. Original maturity exceeding one year	BHCKG624 47,738	0.5	BHCKG625 **23,869**	BHCKG626 0	BHCKHJ98 0	BHCKHJ99 0		18.b.

(19) All derivatives and off-balance sheet items that are securitization exposures are to be excluded from items 12 through 21 and are to be reported instead in item 10.
(20) Credit conversion factor.
(21) Column A multiplied by credit conversion factor. For each of items 12 through 21, the sum of columns C through J plus column R must equal column B.
(22) Includes securities purchased under agreements to resell (reverse repos), securities sold under agreements to repurchase (repos), securities borrow ed, and securities lent.

Schedule HC-R—Continued

Part II.—Continued

Dollar Amounts in Thousands	(Column G) Allocation by Risk-Weight Category 20%	(Column H) Allocation by Risk-Weight Category 50%	(Column I) Allocation by Risk-Weight Category 100%	(Column J) Allocation by Risk-Weight Category 150%	(Column R) Application of Other Risk Weighting Approaches (23) Credit Equivalent Amount	(Column S) Application of Other Risk-Weighting Approaches Risk (23) Weighted Asset Amount	
12. Financial standby letters of credit	BHCKD994 0	BHCKD995 0	BHCKD996 11,168	BHCKS511 0			12.
13. Performance standby letters of credit and transaction-related contingent items	BHCKG603 0	BHCKG604 0	BHCKG605 0	BHCKS512 0			13.
14. Commercial and similar letters of credit w ith an original maturity of one year or less	BHCKG609 0	BHCKG610 0	BHCKG611 0	BHCKS513 0			14.
15. Retained recourse on small business obligations sold w ith recourse	BHCKG615 0	BHCKG616 0	BHCKG617 0	BHCKS514 0			15.
16. Repo-style transactions (24)	BHCKS520 0	BHCKS521 0	BHCKS522 0	BHCKS523 0	BHCKH301 0	BHCKH302 0	16.
17. All other off-balance sheet liabilities	BHCKG621 0	BHCKG622 0	BHCKG623 168	BHCKS524 0			17.
18. Unused commitments (exclude unused commitments to asset-backed commercial paper conduits):							
a. Original maturity of one year or less	BHCKS528 0	BHCKS529 2,374	BHCKS530 11,684	BHCKS531 0	BHCKH303 0	BHCKH304 0	18.a.
b. Original maturity exceeding one year	BHCKG627 0	BHCKG628 0	BHCKG629 23,869	BHCKS539 0	BHCKH307 0	BHCKH308 0	18.b.

(23) Includes, for example, exposures collateralized by securitization exposures or mutual funds and exposures to w hich the collateral haircut approach is applied.
(24) Includes securities purchased under agreements to resell (reverse repos), securities sold under agreements to repurchase (repos), securities borrow ed, and securities lent.

Schedule HC-R—Continued

Part II.—Continued

Dollar Amounts in Thousands	(Column A) Face, Notional, or Other Amount	CCF (25)	(Column B) Credit Equivalent Amount (26)	(Column C) Allocation by Risk-Weight Category 0%	(Column D) Allocation by Risk-Weight Category 2%	(Column E) Allocation by Risk-Weight Category 4%	(Column F) Allocation by Risk-Weight Category 10%	(Column G) Allocation by Risk-Weight Category 20%	
19. Unconditionally cancelable commitments	BHCKS540 10,834	0.0	BHCKS541 0						19.
20. Over-the-counter derivatives			BHCKS542 0	BHCKS543 0	BHCKHK00 0	BHCKHK01 0	BHCKS544 0	BHCKS545 0	20.
21. Centrally cleared derivatives			BHCKS549 0	BHCKS550 0	BHCKS551 0	BHCKS552 0		BHCKS554 0	21.
22. Unsettled transactions (failed trades) (27)	BHCKH191 0			BHCKH193 0				BHCKH194 0	22.

Dollar Amounts in Thousands	(Column H) Allocation by Risk-Weight Category 50%	(Column I) Allocation by Risk-Weight category 100%	(Column J) Allocation by Risk-Weight Category 150%	(Column O) Allocation by Risk-Weight Category 625%	(Column P) Allocation by Risk-Weight Category 937.5%	(Column Q) Allocation by Risk-Weight Category 1250%	(Column R) Application of Other Risk Weighting Approaches (28) Credit Equivalent Amount	(Column S) Application of Other Risk-Weighting Approaches (28) Risk-Weighted Asset Amount	
19. Unconditionally cancelable commitments									
20. Over-the-counter derivatives	BHCKS546 0	BHCKS547 0	BHCKS548 0				BHCKH309 0	BHCKH310 0	20.
21. Centrally cleared derivatives	BHCKS555 0	BHCKS556 0	BHCKS557 0						21.
22. Unsettled transactions (failed trades) (27)	BHCKH195 0	BHCKH196 0	BHCKH197 0	BHCKH198 0	BHCKH199 0	BHCKH200 0			22.

(25) Credit conversion factor.
(26) For item 19, column A multiplied by credit conversion factor.
(27) For item 22, the sum of columns C through Q must equal column A.
(28) Includes, for example, exposures collateralized by securitization exposures or mutual funds and exposures to w hich the collateral haircut approach is applied.

Schedule HC-R—Continued

Part II.—Continued

Totals

Dollar Amounts in Thousands	(Column C) Allocation by Risk-Weight Category 0%	(Column D) Allocation by Risk-Weight Category 2%	(Column E) Allocation by Risk-Weight Category 4%	(Column F) Allocation by Risk-Weight Category 10%	(Column G) Allocation by Risk-Weight Category 20%	(Column H) Allocation by Risk-Weight Category 50%	(Column I) Allocation by Risk-Weight Category 100%	(Column J) Allocation by Risk-Weight Category 150%	
23. Total assets, derivatives, off-balance sheet items, and other items subject to risk w eighting by risk-w eight category (for each of columns C through P, sum of items 11 through 22; for column Q, sum of items 10 through 22)	BHCKG630 **95,948**	BHCKS558 **0**	BHCKS559 **0**	BHCKS560 **0**	BHCKG631 **97,043**	BHCKG632 **68,586**	BHCKG633 **449,514**	BHCKS561 **3,686**	23.
24. Risk w eight factor	X 0%	X 2%	X 4%	X 10%	X 20%	X 50%	X 100%	X 150%	24.
25. Risk-w eighted assets by risk-w eight category (for each column, item 23 multiplied by item 24)	BHCKG634 **0**	BHCKS569 **0**	BHCKS570 **0**	BHCKS571 **0**	BHCKG635 **19,409**	BHCKG636 **34,293**	BHCKG637 **449,514**	BHCKS572 **5,529**	25.

Dollar Amounts in Thousands	(Column K) Allocation by Risk-Weight Category 250% (29)	(Column L) Allocation by Risk-Weight Category 300%	(Column M) Allocation by Risk-Weight Category 400%	(Column N) Allocation by Risk-Weight Category 600%	(Column O) Allocation by Risk-Weight Category 625%	(Column P) Allocation by Risk-Weight Category 937.5%	(Column Q) Allocation by Risk-Weight Category 1250%	
23. Total assets, derivatives, off-balance sheet items, and other items subject to risk w eighting by risk-w eight category (for each of columns C through P, sum of items 11 through 22; for column Q, sum of items 10 through 22)		BHCKS563 **0**	BHCKS564 **0**	BHCKS565 **0**	BHCKS566 **0**	BHCKS567 **0**	BHCKS568 **0**	23.
24. Risk w eight factor	X 250%	X 300%	X 400%	X 600%	X 625%	X 937.5	X 1250%	24.
25. Risk-w eighted assets by risk-w eight category (for each column, item 23 multiplied by item 24)		BHCKS574 **0**	BHCKS575 **0**	BHCKS576 **0**	BHCKS577 **0**	BHCKS578 **0**	BHCKS579 **0**	25.

(29) Column K - 250% risk w eight is not applicable until the March 31, 2018, report date.

Schedule HC-R—Continued

Part II.—Continued

Dollar Amounts in Thousands		Amount	
26. Risk-w eighted assets base for purposes of calculating the allow ance for loan and lease losses 1.25 percent threshold	BHCKS580	513,173	26.
27. Standardized market-risk w eighted assets (applicable only to holding companies that are covered by the market risk capital rules)	BHCKS581	0	27.
28. Risk-w eighted assets before deductions for excess allow ance for loan and lease losses and allocated transfer risk reserve (30)	BHCKB704	**513,708**	28.
29. LESS: Excess allow ance for loan and lease losses	BHCKA222	0	29.
30. LESS: Allocated transfer risk reserve	BHCK3128	0	30.
31. Total risk-w eighted assets (item 28 minus items 29 and 30)	BHCKG641	**513,708**	31.

Memoranda

Dollar Amounts in Thousands		Amount	
1. Current credit exposure across all derivative contracts covered by the regulatory capital rules	BHCKG642	0	M.1.

Dollar Amounts in Thousands	(Column A) With a remaining maturity of One year or less		(Column B) With a remaining maturity of Over one year through five years		(Column C) With a remaining maturity of Over five years		
2. Notional principal amounts of over-the-counter derivative contracts:							
a. Interest rate	BHCKS582	7,620	BHCKS583	0	BHCKS584	0	M.2.a.
b. Foreign exchange rate and gold	BHCKS585	0	BHCKS586	0	BHCKS587	0	M.2.b.
c. Credit (investment grade reference asset)	BHCKS588	0	BHCKS589	0	BHCKS590	0	M.2.c.
d. Credit (non-investment grade reference asset)	BHCKS591	0	BHCKS592	0	BHCKS593	0	M.2.d.
e. Equity	BHCKS594	0	BHCKS595	0	BHCKS596	0	M.2.e.
f. Precious metals (except gold)	BHCKS597	0	BHCKS598	0	BHCKS599	0	M.2.f.
g. Other	BHCKS600	0	BHCKS601	0	BHCKS602	0	M.2.g.

(30) Sum of items 2.b through 20, column S; items 9.a, 9.b, 9.c, 9.d, and 10, columns T and U; item 25, columns C through Q; and item 27 (if applicable).

Schedule HC-R—Continued

Part II.—Continued

Memoranda—Continued

Dollar Amounts in Thousands	(Column A) With a remaining maturity of One year or less		(Column B) With a remaining maturity of Over one year through five years		(Column C) With a remaining maturity of Over five years		
3. Notional principal amounts of centrally cleared derivative contracts:							
a. Interest rate	BHCKS603	0	BHCKS604	0	BHCKS605	0	M.3.a.
b. Foreign exchange rate and gold	BHCKS606	0	BHCKS607	0	BHCKS608	0	M.3.b.
c. Credit (investment grade reference asset)	BHCKS609	0	BHCKS610	0	BHCKS611	0	M.3.c.
d. Credit (non-investment grade reference asset)	BHCKS612	0	BHCKS613	0	BHCKS614	0	M.3.d.
e. Equity	BHCKS615	0	BHCKS616	0	BHCKS617	0	M.3.e.
f. Precious metals (except gold)	BHCKS618	0	BHCKS619	0	BHCKS620	0	M.3.f.
g. Other	BHCKS621	0	BHCKS622	0	BHCKS623	0	M.3.g.

Dollar Amounts in Thousands		Amount	
4. Standardized market risk-w eighted assets attributable to specific risk (included in Schedule HC-R, item 27)	BHCKS624	0	M.4.

Schedule HC-S—Servicing, Securitization, and Asset Sale Activities

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C.I. __________

Dollar Amounts in Thousands	(Column A) 1-4 Family Residential Loans	(Column B) Home Equity Lines	(Column C) Credit Card Receivables	(Column D) Auto Loans	(Column E) Other Consumer Loans	(Column F) Commercial and Industrial Loans	(Column G) All Other Loans, All Leases, and All Other Assets	
Securitization Activities								
1. Outstanding principal balance of assets sold and securitized w ith servicing retained or w ith recourse or other seller-provided credit enhancements	BHCKB705	BHCKB706	BHCKB707	BHCKB708	BHCKB709	BHCKB710	BHCKB711	
	0	0	0	0	0	0	0	1.
2. Maximum amount of credit exposure arising from recourse or other seller-provided credit enhancements provided to structures reported in item 1 in the form of:								
a. Credit enhancing interest-only strips (included in HC-B, HC-D, or HC-F)	BHCKB712	BHCKB713	BHCKB714	BHCKB715	BHCKB716	BHCKB717	BHCKB718	
	0	0	0	0	0	0	0	2.a.
b. Subordinated securities and other residual interests	BHCKC393	BHCKC394	BHCKC395	BHCKC396	BHCKC397	BHCKC398	BHCKC399	
	0	0	0	0	0	0	0	2.b.
c. Standby letters of credit and other enhancements	BHCKC400	BHCKC401	BHCKC402	BHCKC403	BHCKC404	BHCKC405	BHCKC406	
	0	0	0	0	0	0	0	2.c.
3. Reporting institution's unused commitments to provide liquidity to structures reported in item 1	BHCKB726	BHCKB727	BHCKB728	BHCKB729	BHCKB730	BHCKB731	BHCKB732	
	0	0	0	0	0	0	0	3.
4. Past due loan amounts included in item 1:								
a. 30-89 days past due	BHCKB733	BHCKB734	BHCKB735	BHCKB736	BHCKB737	BHCKB738	BHCKB739	
	0	0	0	0	0	0	0	4.a.
b. 90 days or more past due	BHCKB740	BHCKB741	BHCKB742	BHCKB743	BHCKB744	BHCKB745	BHCKB746	
	0	0	0	0	0	0	0	4.b.
5. Charge-offs and recoveries on assets sold and securitized w ith servicing retained or w ith recourse or other seller-provided credit enhancements (calendar year-to-date)								
a. Charge-offs	BHCKB747	BHCKB748	BHCKB749	BHCKB750	BHCKB751	BHCKB752	BHCKB753	
	0	0	0	0	0	0	0	5.a.
b. Recoveries	BHCKB754	BHCKB755	BHCKB756	BHCKB757	BHCKB758	BHCKB759	BHCKB760	
	0	0	0	0	0	0	0	5.b.

Schedule HC-S—Continued

Dollar Amounts in Thousands	(Column A) 1-4 Family Residential Loans	(Column B) Home Equity Lines	(Column C) Credit Card Receivables	(Column D) Auto Loans	(Column E) Other Consumer Loans	(Column F) Commercial and Industrial Loans	(Column G) All Other Loans, All Leases, and All Other Assets	
6. Amount of ow nership (or seller's) interests carried as:								
a. Securities (included in HC-B)		BHCKB761 0	BHCKB762 0			BHCKB763 0		6.a.
b. Loans (included in HC-C)		BHCKB500 0	BHCKB501 0			BHCKB502 0		6.b.
7. Past due loan amounts included in interests reported in item 6.a:								
a. 30-89 days past due		BHCKB764 0	BHCKB765 0			BHCKB766 0		7.a.
b. 90 days or more past due		BHCKB767 0	BHCKB768 0			BHCKB769 0		7.b.
8. Charge-offs and recoveries on loan amounts included in interests reported in item 6.a (calendar year-to-date)								
a. Charge-offs		BHCKB770 0	BHCKB771 0			BHCKB772 0		8.a.
b. Recoveries		BHCKB773 0	BHCKB774 0			BHCKB775 0		8.b.
For Securitization Facilities Sponsored By or Otherwise Established By Other Institutions								
9. Maximum amount of credit exposure arising from credit enhancements provided by the reporting institution to other institutions' securitization structures in the form of standby letters of credit, purchased subordinated securities, and other enhancements	BHCKB776 0	BHCKB777 0	BHCKB778 0	BHCKB779 0	BHCKB780 0	BHCKB781 0	BHCKB782 0	9.
10. Reporting institution's unused commitments to provide liquidity to other institution's securitization structures	BHCKB783 0	BHCKB784 0	BHCKB785 0	BHCKB786 0	BHCKB787 0	BHCKB788 0	BHCKB789 0	10.
Asset Sales								
11. Assets sold w ith recourse or other seller-provided credit enhancements and not securitized	BHCKB790 0	BHCKB791 0	BHCKB792 0	BHCKB793 0	BHCKB794 0	BHCKB795 0	BHCKB796 0	11.
12. Maximum amount of credit exposure arising from recourse or other seller provided credit enhancements provided to assets reported in item 11	BHCKB797 0	BHCKB798 0	BHCKB799 0	BHCKB800 0	BHCKB801 0	BHCKB802 0	BHCKB803 0	12.

Schedule HC-S—Continued

Memoranda

Dollar Amounts in Thousands		Amount	
1. Small business obligations transferred w ith recourse under Section 208 of the Riegle Community Development and Regulatory Improvement Act of 1994:			
a. Outstanding principal balance	BHCKA249	0	M.1.a.
b. Amount of retained recourse on these obligations as of the report date	BHCKA250	0	M.1.b.
2. Outstanding principal balance of assets serviced for others (includes participations serviced for others):			
a. 1-4 family residential mortgages serviced w ith recourse or other servicer-provided credit enhancements	BHCKB804	0	M.2.a.
b. 1-4 family residential mortgages serviced w ith no recourse or other servicer-provided credit enhancements	BHCKB805	445,635	M.2.b.
c. Other financial assets (1)	BHCKA591	0	M.2.c.
d. 1-4 family residential mortgages serviced for others that are in process of foreclosure at quarter-end (includes closed-end and open-end loans)	BHCKF699	574	M.2.d.
3. Asset-backed commercial paper conduits:			
a. Maximum amount of credit exposure arising from credit enhancements provided to conduit structures in the form of standby letters of credit, subordinated securities, and other enhancements:			
(1) Conduits sponsored by the bank, a bank affiliate, or the holding company	BHCKB806	0	M.3.a.(1)
(2) Conduits sponsored by other unrelated institutions	BHCKB807	0	M.3.a.(2)
b. Unused commitments to provide liquidity to conduit structures:			
(1) Conduits sponsored by the bank, a bank affiliate, or the holding company	BHCKB808	0	M.3.b.(1)
(2) Conduits sponsored by other unrelated institutions	BHCKB809	0	M.3.b.(2)
4. Outstanding credit card fees and finance charges (included in Schedule HC-S, item 1, column C) (2)	BHCKC407	0	M.4.

(1) Memorandum item 2.c is to be completed if the principal balance of other financial assets serviced for others is more than $10 million.
(2) Memorandum item 4 is to be completed by (1) holding companies that, together w ith affiliated institutions, have outstanding credit card receivables (as defined in the instructions) that exceed $500 million as of the report date or (2) holding companies that on a consolidated basis are credit card specialty holding companies (as defined in the instructions).

Schedule HC-V—Variable Interest Entities

Dollar Amounts in Thousands	(Column A) Securitization Vehicles		(Column B) ABCP Conduits		(Column C) Other VIEs		
1. Assets of consolidated variable interest entities (VIEs) that can be used only to settle obligations of consolidated VIEs:							
a. Cash and balances due from depository institutions	BHCKJ981	0	BHCKJ982	0	BHCKJ983	0	1.a.
b. Held-to-maturity securities	BHCKJ984	0	BHCKJ985	0	BHCKJ986	0	1.b.
c. Available-for-sale securities	BHCKJ987	0	BHCKJ988	0	BHCKJ989	0	1.c.
d. Securities purchased under agreements to resell	BHCKJ990	0	BHCKJ991	0	BHCKJ992	0	1.d.
e. Loans and leases held for sale	BHCKJ993	0	BHCKJ994	0	BHCKJ995	0	1.e.
f. Loans and leases, net of unearned income	BHCKJ996	0	BHCKJ997	0	BHCKJ998	0	1.f.
g. Less: Allow ance for loan and lease losses	BHCKJ999	0	BHCKK001	0	BHCKK002	0	1.g.
h. Trading assets (other than derivatives)	BHCKK003	0	BHCKK004	0	BHCKK005	0	1.h.
i. Derivative trading assets	BHCKK006	0	BHCKK007	0	BHCKK008	0	1.i.
j. Other real estate ow ned	BHCKK009	0	BHCKK010	0	BHCKK011	0	1.j.
k. Other assets	BHCKK012	0	BHCKK013	0	BHCKK014	0	1.k.
2. Liabilities of consolidated VIEs for w hich creditors do not have recourse to the general credit of the reporting holding company:							
a. Securities sold under agreements to repurchase	BHCKK015	0	BHCKK016	0	BHCKK017	0	2.a.
b. Derivative trading liabilities	BHCKK018	0	BHCKK019	0	BHCKK020	0	2.b.
c. Commercial paper	BHCKK021	0	BHCKK022	0	BHCKK023	0	2.c.
d. Other borrow ed money (exclude commercial paper)	BHCKK024	0	BHCKK025	0	BHCKK026	0	2.d.
e. Other liabilities	BHCKK027	0	BHCKK028	0	BHCKK029	0	2.e.
3. All other assets of consolidated VIEs (not included in items 1.a through 1.k above)	BHCKK030	0	BHCKK031	0	BHCKK032	0	3.
4. All other liabilities of consolidated VIEs (not included in items 2.a through 2.e above)	BHCKK033	0	BHCKK034	0	BHCKK035	0	4.

Notes to the Balance Sheet—Predecessor Financial Items

For holding companies involved in a business combination(s) during the quarter, provide on the lines below quarterly average information for any acquired company(ies) with aggregated assets of $10 billion or more or 5 percent of the reporting holding company's total consolidated assets as of the previous quarter-end, whichever is less.

Dollar Amounts in Thousands		Amount	
1. Average loans and leases (net of income)	BHBC3516	N/A	1.
2. Average earning assets	BHBC3402	N/A	2.
3. Average total consolidated assets	BHBC3368	N/A	3.
4. Average equity capital	BHBC3519	N/A	4.

Notes to the Balance Sheet (Other)

Enter in the lines provided below any additional information on specific line items on the income statement or to its supporting schedules that the holding company wishes to explain, that has been separately disclosed in the holding company's quarterly reports to its shareholders, in its press releases, or on its quarterly reports to the Securities and Exchange Commission (SEC). Also include any transactions which previously would have appeared as footnotes to Schedules HC through HC-S.

Each additional piece of information disclosed should include the appropriate reference to schedule and item number, as well as a description of the additional information and the dollar amount (in thousands of dollars) associated with that disclosure.

Example

A holding company has guaranteed a new loan for its leveraged Employee Stock Ownership Plan (ESOP) for $750 thousand and that amount has increased the holding company's long-term unsecured debt by a material amount. The holding company has disclosed that change to its stockholders and to the SEC. Enter on the line item below the following information:

			Amount
TEXT0000	Sch. HC, item 16, New loan to holding company's ESOP guaranteed by holding company	TEXT0000	750

Notes to the Balance Sheet (Other)

		Dollar Amounts in Thousands		Amount	
1.		Outstanding issuances of perpetual preferred stock associated w ith the U.S. Department of Treasury Community Development Capital Initiative (CDCI) program included in Schedule HC, item 23, Perpetual preferred stock and related surplus (for Subchapter S corporations, outstanding issuances of subordinated debt securities associated w ith CDCI included in Schedule HC, item 19.a, Subordinated notes and debentures)	BHCKK141	0	1.
2.	TEXT5357		BHCK5357		2.
3.	TEXT5358		BHCK5358		3.
4.	TEXT5359		BHCK5359		4.
5.	TEXT5360		BHCK5360		5.
6.	TEXTB027		BHCKB027		6.
7.	TEXTB028		BHCKB028		7.
8.	TEXTB029		BHCKB029		8.
9.	TEXTB030		BHCKB030		9.

Notes to the Balance Sheet (Other)—Continued

		Dollar Amounts in Thousands		Amount	
10.	TEXTB031		BHCKB031		10.
11.	TEXTB032		BHCKB032		11.
12.	TEXTB033		BHCKB033		12.
13.	TEXTB034		BHCKB034		13.
14.	TEXTB035		BHCKB035		14.
15.	TEXTB036		BHCKB036		15.
16.	TEXTB037		BHCKB037		16.
17.	TEXTB038		BHCKB038		17.
18.	TEXTB039		BHCKB039		18.
19.	TEXTB040		BHCKB040		19.
20.	TEXTB041		BHCKB041		20.