



L.L. Bradford
Certified Public Accountants & Consultants

January 25, 2013

Hillard Herzog, President and Chief Executive Officer
Bergamo Acquisition Corp.
2505 Anthem Village Dr
Suite 328
Henderson, Nevada 89052

Dear Mr. Herzog,

I am writing this letter at your request to verify certain information we have received. During our meeting on January 23, 2013, we discussed a transaction in which US\$1 billion was granted to National Wealth International Limited, an affiliate of Bergamo Acquisitions Corp. I have received copies of certain documents supporting the transaction and have reviewed these documents.

Pursuant to the documents through a Bond Power, Deed of Assignment, Power of Attorney, US\$1 billion was granted to National Wealth International Limited on January 18, 2013 for a period of three years for a full Power of Attorney. Additionally, the documents reference a cash deposit with HSBC Hong Kong totaling US\$1 billion. National Wealth International Limited is required to function under the scrutiny and authority of the grantor and to follow the written instructions of the grantor and does not include the right to withdraw funds from the principal accounts however the these funds are to be allocated and transferred to a bank account designated by the grantee for its investment and acquisition program.

This letter can serve as a summary of the documents only as additional information is included in the originals agreements. Let me know if there are any questions and thanks for your continued business.

Sincerely,

Dustin Lewis, CPA
Partner

The Hongkong and Shanghai Banking Corporation Limited

INTEGRATED ACCOUNT PORTFOLIO SUMMARY

A/C NAME:	MR/ [REDACTED]	DATE	31 DEC 2012
A/C NO.	[REDACTED]	TIME	11:38AM
		PAGE	1

SER- VICE	CCY	LEDGER BALANCE/ OVERDRAFT LIMIT	HOLD AMOUNT/ FLOAT AMOUNT	AVAILABLE BALANCE	ACCRUED INTEREST
SAV	HKD	0.00	0.00	0.00	0.00CR
		0.00	0.00		0.00DR
CUA	HKD	0.00	0.00	0.00	0.00CR
		0.00	0.00		0.00DR

SER-			ACCRUED	
<u>VICE</u>	<u>CCY/UNIT</u>	<u>LEDGER BALANCE</u>	<u>INTEREST</u>	<u>AVAILABLE BALANCE</u>
FCY	USD	1,000,000,000.00	0.00CR	1,000,000,000.00

TOTAL LEDGER BALANCE IN HKD 7,750,000,000.00

NOTE: EXCHANGE RATES FOR CALCULATING TOTAL LEDGER BALANCE ARE SUBJECT TO FLUCTUATION



ACCOUNT ENQUIRY REQUEST FORM

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CERTIFICATE OF BALANCE

Date: 31 DECEMBER 2012

Account Name(s)

Identification: PASSPORT: TWN
PASSPORT: SCH

We hereby certify that at the close of business on

31 DECEMBER 2012

the account balance(s) of the above customer(s) in our books was/were as follows:

Account Type	Account Number	Currency	Balance	Deposit Number	Maturity Value	Maturity Date
INTEGRATED SAVINGS		USD	*1,000,000,000.00			
Amount (in words)						
H.S.B.C. USD1,000,000,000.00 *						
Amount (in words)						
Amount (in words)						
Amount (in words)						

For and on behalf of (代表)
The Hongkong and Shanghai Banking Corporation Limited

Manager

MR.
OFFICER NO.

OFFICER



TRANSACTION CODE: -HSBCHK-

BOND POWER
DEED OF ASSIGNMENT
POWER OF ATTORNEY

Be it known that, we, Mr. [REDACTED] with Singapore Passport No. E09 [REDACTED] and Mr. [REDACTED], with Taiwan R.O.C. Passport No. 302 [REDACTED] ourselves as Grantor and acting for and on behalf of ourselves, with full powers and authority, with legal and personal responsibility and under penalty of perjury, are hereby referred to as "Grantor", having full authority over USD1,000,000,000.00 (UNITED STATES DOLLARS ONE BILLION) in available Cash Deposit in HSBC HONG KONG, as follows:

Bank Name & Address : The Hong Kong and Shanghai Banking Corporation Limited
 Hong Kong

Account Name : [REDACTED]
 Account Number : 6 [REDACTED]
 Account Signatory : [REDACTED]
 Bank Officer #1 / Title : [REDACTED] (Code: [REDACTED])
 Bank Officer bank email : [REDACTED]@hsbc.com.hk
 Bank Officer #2 / Title : [REDACTED] (Code: [REDACTED])
 Bank Officer bank email : [REDACTED]@hsbc.com.hk
 Main Bank Phone Number: [REDACTED]

We do hereby grant Bond Power / Deed of Assignment / Power of Attorney to NATIONAL WEALTH INTERNATIONAL LIMITED, represented by it's Chairman [REDACTED], Chinese Passport No.: 30 [REDACTED] and Engr. U.A. [REDACTED] UK & EU Passport No.: 80 [REDACTED] hereby referred to as "Grantee", to act on our behalf, as Attorney-in-Fact, for the purposes herein stated:

Grantee may execute, perform and function, in Grantor's stead and place, as if it was ourselves, to negotiate, sign and execute all pertinent documents, contracts and agreements, to invest and to apply the aforementioned Cash Assets into secured and lucrative buy/ sell or investment program (s).

Grantee is hereby authorized to transact with the HSBC Hong Kong, to execute agreed instructions for the investment of our cash assets on deposit, keeping the name of the lawful owner, and to facilitate the necessary arrangements and documentations.

Grantee is hereby authorized to open bank account(s), to move and transfer value against reservation of funds, to make assignments and co-assignments, all and always on behalf and benefit and under the instructions of Grantor. Grantee shall function always under the scrutiny and authority of the Grantor and will follow the written instructions of the Grantor

TRANSACTION CODE: [REDACTED]-HSBCHK-[REDACTED]

for the distribution of net proceeds of the investments of the Cash Assets due to the Grantor, per the terms of AGREEMENTS and Grantee is authorized to disburse other profits per agreements he enters into.

This Bond Power/Deed of Assignment is governed by and construed in accordance with the Laws of the United Kingdom and/or whatever they apply, in accordance with the rules of conciliation and arbitration of the International Chamber of Commerce.

This Bond Power/Deed of Assignment is valid for the period of Three years or as amended from the date of its signatures, and may be extended by mutual agreement, in writing.

This Power of Attorney is intended to be a Full Power of Attorney with no restriction of any nature or form whatsoever, but does NOT include the right to withdraw funds described above from the principal accounts.

Facsimile and/or email copies of this instrument are as valid and legally binding as originals, having the same legal biding and force.

Signed this 18th of January, 2013

For and Behalf of the Investors:



[REDACTED]
Singapore Passport No: E0 [REDACTED]
Date of Expiry: 22nd Sept 2013



[REDACTED]
Taiwan R.O.C. Passport No: 30 [REDACTED]
Date of Expiry: 06nd Apr 2021

[REDACTED]
Hong Kong S.A.R.

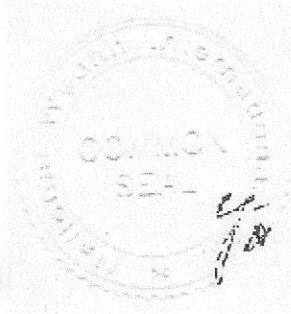
TRANSACTION CODE: [REDACTED]-HSBCHK-[REDACTED]

We, the undersigned, agree and accept this appointment. This appointment is subject to the terms that the parties hereby agree. The execution of the instrument is to be accomplished on a best effort basis and, as s [REDACTED], to indemnify and hold harmless the officers of both entities on a mutual level of "one to the other". We agree to act and perform in the Fiduciary capacity with the best interests of **Grantor** in mind, as we deem prudent and advisable.

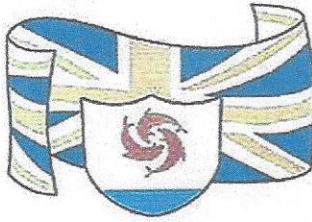
Accepted and signed this 18th of January, 2013 for and on behalf of the Grantee:

NATIONAL WEALTH INTERNATIONAL LIMITED

am k, z
[REDACTED]
Chairman & President
Chinese Passport No.: 3 [REDACTED]



[Handwritten signature]
Engr. U.A. [REDACTED]
Financial Director
UK & EU Passport No.: 8 [REDACTED]



ANGUILLA

INTERNATIONAL BUSINESS COMPANIES ACT, 2000

(Section 127)

CERTIFICATE OF GOOD STANDING

Company Number 2155847

I hereby certify that the company

National Wealth International Ltd.

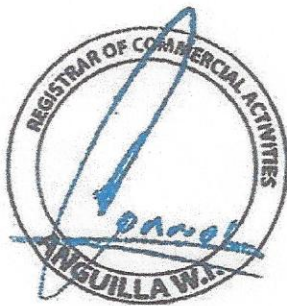
is in good standing having paid all fees due and payable.

I further certify that:

The company has not submitted to the Registrar articles of merger, consolidation or arrangement that have not yet become effective.

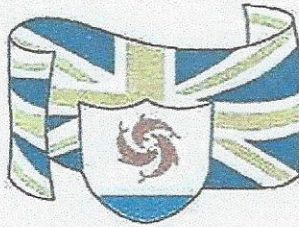
The company is not in the process of being wound up and dissolved.

No proceedings to strike the name of the company off the register have been instituted



Registrar of Companies

Dated this 1st day of February 2010



ANGUILLA

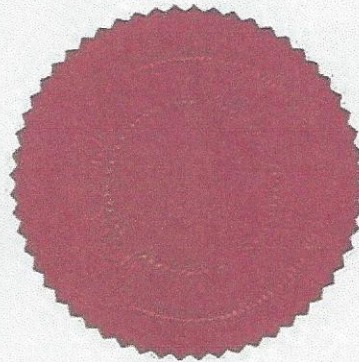
INTERNATIONAL BUSINESS COMPANIES ACT, 2000

(Section 8)

CERTIFICATE OF INCORPORATION

Company Number 2155847

The Registrar of Companies hereby certifies that
National Wealth International Ltd.
is this day incorporated.



Registrar of Companies

Dated this 22nd day of January 2010