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December 7, 2012

OTC Markets Group, Inc.  
304 Hudson Street, Second Floor  
New York, NY 10013

Re: Bergamo Acquisition Corp. ("BGMO")

Dear Sir/Madam:

OTC Markets Group, Inc. is entitled to rely on this letter in determining if Bergamo Acquisition Corp. has made adequate public disclosure of current information within the meaning of Rule 144(c)(2) promulgated under the Securities Act of 1933, as amended.

I am a resident of the United States and have been retained by Bergamo Acquisition Corp. ("BGMO") for the purpose of rendering this letter and related matters. I have been retained solely for the purpose of reviewing the current information supplied by BGMO.

I am authorized to practice law in the United States, the State of Texas, and the United States District Court for the Northern District of Texas and I am in good standing. I am permitted to practice before the Securities and Exchange Commission and have not been prohibited from practice thereunder.

I have examined such corporate records and other documents and such questions of law as I considered necessary or appropriate for the purposes of rendering this letter. For purpose of this letter, I have assumed:

1. The genuineness of all signatures and the authenticity and completeness of all corporate records, certificates of officers, certificates of public officials, and other documents and instruments submitted to me as originals;
2. The conformity of authentic originals of all corporate records, certificates of officers, certificates of public officials, and other documents and instruments submitted to me as certified, conformed, photo static or facsimile copies thereof; and
3. The accuracy and adequacy of disclosures made to me by BGMO, BGMO's management, and BGMO's Board of Directors including, without limitation, the financial information contained in the information I received. I have no reason to believe that such

records, certificates and other documents are not accurate, authentic or reliable and I make no assurance as to the accuracy and adequacy of such documents.

In connection with this letter, I have reviewed the following BGMO filings (the information posted under Filings on the OTC Disclosure and News Service at [www.otcmarkets.com](http://www.otcmarkets.com)):

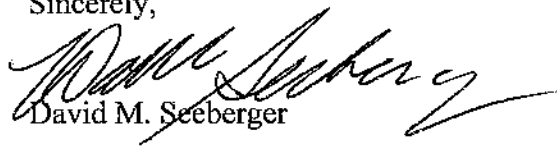
1. BGMO's Interim Financial Report as of September 17, 2012, as posted on the OTC Disclosure and News Service on October 8, 2012.
2. BGMO's Information and Disclosure Statement as of December 4, 2012, as posted on the OTC Disclosure and News Service on December 6, 2012.
3. BGMO's Information and Disclosure Statement as of December 7, 2012, as posted on the OTC Disclosure and News Service on December 7, 2012.

In issuing this letter, I represent the following:

1. The foregoing and any following additional information (i) constitutes adequate current public information concerning the Securities and BGMO and is available within the meaning of Rule 144(c)(2) under the Securities Act; (ii) includes all of the information that a broker-dealer would be required to obtain from BGMO to publish a quotation for the Securities under Rule 15c2.11 under the Securities Act of 1934 (the "Exchange Act"); (iii) complies as to form with the Pink Sheets Guidelines for Providing Adequate Current Information, which are located on the Internet at [www.pinksheets.com](http://www.pinksheets.com); and (iv) has been posted through the OTC Disclosure and News Service.
2. The financial statements of BGMO contained in the Information were prepared by L.L. Bradford & Company, LLC in accordance with GAAP standards and were not audited. L.L. Bradford has experience with reporting such financial statements through its experience in business and is qualified in preparing GAAP financial statements. L.L. Bradford is a qualified accounting firm in Las Vegas, Nevada.
3. The Issuer's transfer agent (the "Transfer Agent") is Nevada Agency and Transfer Company, 50 West Liberty, Suite 880, Reno, Nevada 89501. The Transfer Agent is registered with the Securities and Exchange Commission. Transfer Agent confirms that 228,744,519 shares are issued and outstanding. The method used by counsel to confirm the outstanding shares was an inquiry of Transfer Agent on December 3, 2012.
4. I have met telephonically with BGMO Management, reviewed the Information and Disclosure Statement as of September 17, 2012 and published through OTC Disclosure and News Service, and discussed the information with Management and the Directors of BGMO.
5. To the best of my knowledge, after inquiry of Management and the Board of Directors of BGMO, the neither BGMO, nor any of its Officers and/or Directors, or any 5% shareholder is currently under investigation by any Federal or State regulatory authority for any violation of federal or state securities laws.

The representations made by me in this letter are expressed as of the date hereof and remain valid so long as the documents, instruments, records and certificates I have examined and relied upon as noted above, are unchanged and the assumptions I have made, as noted above, are valid. This letter may be relied upon by the Pink OTC Markets, Inc. and may not be relied upon by any person or entity without my prior consent; however, I hereby grant OTC Markets Group, Inc. full and complete permission and rights to publish the letter through the OTC Disclosure and News Service for viewing by the public and regulators.

Sincerely,

  
David M. Seeberger