



L.L. Bradford
Certified Public Accountants & Consultants

September 19, 2012

Hillard Herzog, CEO
Bergamo Acquisition Corp

Dear Mr. Herzog;

Included you will find the compiled financial statements of Bergamo Acquisition Corp as of and for the period ended September 17, 2012. The financial statements were prepared based on discussions with you along with reviewing information and agreements you provided. Thanks for giving us the opportunity to serve Bergamo Acquisition Corporation. We look forward to working together in the future.

Sincerely,

L.L. Bradford & Company, LLC

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