

OTC Pink Basic Disclosure Guidelines

1) Name of the Issuer and its predecessors (if any)

In answering this Item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Bayport International Holdings, Inc.

2) Address of the Issuer's principal executive offices

Company Headquarters
Address 1: 9330 LBJ Freeway
Address 2: Suite 900
Address 3: Dallas Texas 75243
Phone: 214-438-3890
Email: info@bayportinternational.com
Website(s): www.bayportinternational.com

IR Contact
Stock Vest

3) Security Information

Trading Symbol: bayp_____
Exact title and class of securities outstanding: common_____
CUSIP: 073068 108_____
Par or Stated Value: .001_____
Total shares authorized: 12,500,000,000____ as of: 3/31/17_____
Total shares outstanding: 7,279,652,807____ as of: 3/31/17_____

Additional class of securities (if necessary):

Trading Symbol: bayp_____
Exact title and class of securities outstanding: preferred_____
CUSIP: 073068 108_____
Par or Stated Value: .01_____
Total shares authorized: 25,000,000____ as of: 3/31/17_____
Total shares outstanding: 24,000,000____ as of: 3/31/17_____

Transfer Agent

Name: Pacific Stock Transfer Agent_____
Address 1: 6725 Via Austi Parkway_____
Address 2: Suite 300_____
Address 3: Las Vegas NV 89119_____
Phone: 800-785-7782_____

Is the Transfer Agent registered under the Exchange Act? Yes: ☒ No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

4/21/16 \$56,000.00 Loan Convertible Note Acquisition Solutions
10/1/15 \$90,000.00 Loan Convertible Note Tangiers Capital

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the Issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the Issuer's business operations;

Bayport International Holdings, Inc. is a holding company active in Tech, Internet Solutions, Cannabis Industry, Oil & Gas, strategic metals, precious minerals and energy production. The company is also pursuing opportunities in the legal cannabis industry. The objective of the company is to provide diverse, yet practical investment opportunities to its shareholders. For more information, visit our websites at www.bayportinternational.com.

B. Date and State (or Jurisdiction) of Incorporation:

February 2, 2005

C. the Issuer's primary and secondary SIC Codes;

1311 Oil Gas

D. the Issuer's fiscal year end date;

December 31

E. principal products or services, and their markets;

Oil Gas & Cannabis Industry

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the Issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the Issuer, give the location of the principal plants and other property of the Issuer and describe the condition of the properties. If the Issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the Issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

9330 LBJ Freeway
Suite 900
Dallas, TX 75243

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the Issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the Issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the Issuer's equity securities), as of the date of this information statement.

Director/Officer
Clay Franks

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

No

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

No

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

No

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

None

9) **Third Party Providers**

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Legal Counsel

Name: Matthew McMurdo, Esq
Firm: 28 West 44th St
Address 1: 16th Floor
Address 2: New York, New York 10036
Phone: 917-318-2865
Email:

Accountant or Auditor

Name: Cameron Terry, CPA
Firm: M&K CPAS PLLC
Address 1: 4100 N. Sam Houston Parkway W. Suite 200B
Address 2: Houston TX 77086
Phone: 832-242-9950
Email: cterry@mkacpas.com
Investor Relations Consultant

Name:
Firm: StockVest
Address 1: 52 Riley Road Suite 376
Address 2: Celebration Florida 34747
Phone:
Email:
Other

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

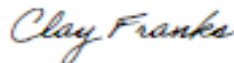
I, Clay Franks certify that:

1. I have reviewed this Quarterly Report 1st Q 2017. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

5/10/17 [Date]

Clay Franks



President [Title]

Bayport International Holdings Inc.

Balance Sheet March 31, 2017

	Jan-Mar
ASSETS	
Current Assets	
Checking/Savings	8,447.63
Fixed Assets	
Oil Gas Projects	
Mineral Royalty Rights	175,000.00
Total Fixed Assets	183,447.63
Other Assets	
Total Other Assets	
TOTAL ASSETS	183,447.63
LIABILITIES & EQUITY	
Liabilities	
Loans	146,000.00
Consultant Wages Payable	\$50,000.00
Total Liabilities	\$196,000.00
Equity	
Capital Stock	\$1,025,016.00
Assets	-\$183,447.63
Total	841,568.37
Total Equity	841,568.37
TOTAL LIABILITIES & EQUITY	1,037,568.37

Bayport International Holdings, Inc. Profit and
Loss
March 31, 2017

	Jan-Mar
Ordinary Income/Expences	
Oil Gas	\$760.20
Other Income	\$8,447.63
Expense	
Computer	
Web	
Dev	\$3,500.00
Legal	
Oil Gas	
Professional Fees	
Press Release	\$2,110.00
Transfer Agent	\$1,500.00
OTC	
Public Co fees	
Total Expences	\$7,110.00
Net Income	\$8,447.63
Total	\$1,337.63

Bayport International Holdings, Inc.
Statement of Cash Flows
March 31, 2017

	Jan-Mar
Operating	
Activities	
Net Income	\$1,337.63

Bayport International Holdings, Inc.
A Development Stage Company Notes to the
Consolidated Compiled Financial Statements

March 31, 2017

Nature of Operations

Bayport International Holdings, Inc. (the "Company") was formed as Exit Only, Inc., a Nevada corporation on February 8, 2005. The company changed its name to Bayport International Holdings, Inc., in early 2012. The Company's corporate office is located in Las Vegas, Nevada and they also have a satellite office in Tulsa, OK.

Bayport International Holdings, Inc. is in the process of acquiring and commercially exploiting various prospective oil and natural gas properties throughout the Northeastern and Midwestern United States primarily in Texas and Pennsylvania.

Cosmic American Rare Earth, Inc., a Nevada corporation and Bayport subsidiary acquired certain mineral claims in Utah from third parties and is evaluating the feasibility of commercial exploitation for various minerals claims.

At present, Bayport's business will be primarily focused upon the commercial exploitation of various oil and gas and Cannabis opportunities.

Summary of Significant Accounting Policies

Cash and Cash Equivalents

For the purpose of the statement of cash flows, the company considers all short-term debt securities purchased with a maturity of three months or less to be cash equivalents.

Property and Depreciation

Expenditures for additions and improvements are capitalized at cost. Maintenance and repairs are expensed as incurred. Depreciation is computed using the straight-line method, based upon the estimated useful lives of the related assets.

Revenue Recognition

The Company's revenue will be derived from the sale of oil, natural gas, and minerals. Revenue will be recognized when the income is earned.

Use of Estimates

The preparation of financial statements requires management to make estimates and assumptions that affect reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

Income Taxes

Income taxes will be provided for the tax effects of transactions reported in the financial statements and will consist of taxes currently due plus deferred taxes for operating losses that are available to offset future taxable income.

Facilities

The company is currently utilizing rented office space at 7633 East 63rd Place, Tulsa, Oklahoma.

Shareholders' Equity

The company has authorized 12,500,000,000 common shares, par value \$.001 per share. As of March 31, 2017, there were 7,279,652,807 common shares issued and outstanding.

The Company has authorized 25,000,000 preferred shares, par value \$.001 per share. As of March 31, 2017 the company had issued

a total of 24,000,000 shares of preferred stock to its officers and directors in lieu of compensation. These shares have 1,000 votes for each share, for a total of 24,000,000,000 votes. If the Shareholder converts these shares to common shares, they convert on a one-to-one basis.

Rights as to dividends, return of capital, redemption, conversion, voting, and otherwise with respect to the preference of shares may be determined by the Company's Board of Directors on or before the time of issuance. In the event of the liquidation of the Company, the holders of any preference shares then outstanding would be entitled to payment to them of the amount for which the preference shares were subscribed and any unpaid dividends prior to any payment to the common shareholders.

Receivables and Related Party Transactions

None

Subsequent Events

Management has evaluated subsequent events through December 31, 2016 the date which the financial statements were available to be issued.

There were no significant subsequent events.